25FPS MEDIA PRIVATE LIMITED

18th Floor, A-Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai – 400013 Tel: +91 22 71061234 CIN: U92100MH2004PTC147541

Date: 15th October, 2020

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

Dear Sir,

Ref: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter referred to as 'SEBI (SAST), 2011'), please find enclosed our disclosure pertaining to invocation of equity shares of Zee Media Corporation Limited, a company listed on your stock exchange.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For 25FPS Media Private Limited

Ashok Sanghavi Authorised Signatory

Encl: As above.

CC: **Zee Media Corporation Limited** 14th Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai – 400 013.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

Name of the Target Company (TC)	Zee Media Corporation Limited (ZMCL)				
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	25FPS Media F	Private Limited			
Whether the seller belongs to Promoter/Promoter group	Yes				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock and BSE Limite		dia Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voti ng capital of the TC (**)		
Before the sale under consideration, holding of :					
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) 	64,246,279 NA	13.65 NA	13.65 NA		
 c) Voting rights (VR) otherwise than by shares d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) 	NA Nil	NA Nil	NA Nil		
e) Total (a+b+c+d)	64,246,279	13.65	13.65		
Details of acquisition/sale					
 a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 	NA NA NA	NA NA NA	NA NA NA		
 d) Shares encumbered / invoked/released by the acquirer 	8,700,000*	1.85	1.85		
e) Total (a+b+c+/-d)	8,700,000	1.85	1.85		

 After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) 	55,546,279 NA NA Nil 55,546,279	11.80 NA NA Nil 11.80		11.80 NA NA Nil 11.80	
Mode of acquisition / sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market				
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13 th October, 2	2020			
Equity share capital / total voting capital of the TC before the said acquisition / sale	47,07,89,505 fu Rs. 1 each	ully paid up	equity	shares of	of
Equity share capital/ total voting capital of the TC after the said acquisition / sale	47,07,89,505 fu Rs. 1 each	ully paid up	equity	shares o	of
Total diluted share/voting capital of the TC after the said sale	47,07,89,505 ft Rs. 1 each	ully paid up	equity	shares of	of

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2016.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

<u>Note</u>

* 8,700,000 shares invoked by the lenders to whom shares of ZMCL had been pledged

For 25FPS Media Private Limited

Ashok Sanghavi Authorised Signatory

Place: Mumbai Date: 15th October, 2020