

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part: A- Details of the Acquisition**


Name of the Target Company (TC)	MEHTA HOUSING FINANCE LIMITED (511740)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ruparel Shyam Pankajbhai		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows:	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	5,59,200	18.14	18.14
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other	-	-	-

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
<b>e) Total (a+b+c+/-d)</b>	<b>5,59,200</b>	<b>18.14</b>	<b>18.14</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	5,59,200	18.14	18.14
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>5,59,200</b>	<b>18.14</b>	<b>18.14</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	5,58,900 Equity shares pursuant to Off-market Purchase as per Share Purchase Agreement dated November 05,2021 and 300 equity shares tendered by way of subsequent Open Offer.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other	<b>March 19,2021</b>		

instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 3,08,20,000/- comprising of 30,82,000 equity shares of face value of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 3,08,20,000/- comprising of 30,82,000 equity shares of face value of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,08,20,000/- comprising of 30,82,000 equity shares of face value of Rs. 10/- each.

**\* Currently, the acquirers does not belongs to promoter/promoter group, however, pursuant to SPA dated November 05, 2021 and subsequent Open Offer for change in control and management over the Company, the Acquirers would be the new Promoters of the Company.**

**Signature of the acquirer / Seller/ Authorised Signatory**



**Ruparel Shyam Pankajbhai**

**Place: Mahuva, Dist. Bhavnagar**

**Date: 19.03.2021**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.