

Date: March 15, 2024

To,

Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (East), Mumbai 400051
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Dear Sir/Ma'am,

Ref: Scrip Code: 532947, Symbol: IRB

Sub: Rights Issue of Units of the IRB Infrastructure Trust

Pursuant to applicable provisions of the SEBI (Infrastructure Investment Trusts) Regulations, 2014 read with circulars and guidelines issued thereunder from time to time ("SEBI InvIT Regulations"), a letter of offer dated March 14, 2024 (the "LOF") in connection with the issue of units aggregating up to Rs. 22,527 million by way of a fast-track rights issue (the "Issue"), to eligible unitholders of the IRB Infrastructure Trust ("Trust") has been filed with the Securities and Exchange Board of India (the "SEBI") and the National Stock Exchange of India Limited (the "NSE") on March 15, 2024.

In accordance with the requirements of Chapter 9 of the Master Circular no. SEBI/HO/DDHSPoD2/P/CIR/2023/115 issued by the SEBI dated July 6, 2023 ("Master Circular"), the LOF is available on the websites of the Trust at www.irbinfratrust.co.in, Vivro Financial Services Private Limited (the Lead Manager to the Issue) at www.vivro.net and will be available on the websites of the relevant authorities.

Please note the link of the disclosure filed by the MMK Toll Road Private Limited, Investment Manager (on behalf of the Trust) [IRBIT_15032024031851_IntimationIMFilingofLOFfinalsd.pdf](http://nseindia.com/IRBIT_15032024031851_IntimationIMFilingofLOFfinalsd.pdf) (nseindia.com).

Kindly take the same on record.

Thanking you,
Yours faithfully,

For IRB Infrastructure Developers Limited

Mehul Patel
Company Secretary & Compliance Officer