

April 12th, 2023

The Manager (CRD) The BSE Limited The Secretary, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001	The Manager – Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code : 534312	Scrip Code: MTEDUCARE

Dear Sir / Madam,

Sub: Disclosure of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) for the Quarter ended March 31st, 2023

Pursuant to the requirement of Provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations), please find enclosed herewith Compliance Certificate related to the Disclosure of Structured Digital Database (SDD) under provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 for the Quarter ended March 31st, 2023.

You are requested to kindly take the same on record.

Thanking you.

Yours faithfully,

For, MT Educare Limited (In CIRP)

(Ashwin Bhavanji Shah)

Interim Resolution Professional

AFA Valid Upto 19-Mar-2024

IP Reg. No: IBBI/IPA-001/IP/P-02648/2021-22/14054

Email ID: mteducare.cirp@gmail.com

Contact No: 9769468909

Note: Pursuant to the Order dated 16th December, 2022 of the Hon'ble National Company Law Tribunal, Mumbai ("NCLT Order"), Corporate Insolvency Resolution Process ("CIRP Process") has been initiated against the Company in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016, ("Code") and related rules and regulations issued thereunder with effect from 16th December, 2022 (Corporate Insolvency Resolution Process Commencement Date). Mr. Ashwin Bhavanji Shah has been appointed as Interim Resolution Professional ("IRP") in terms of the NCLT Order.

001, Gautam Dhara CHS, Eduilji Road, Charai, Thane -400601

ashwin@caashwinshah.com

COMPLIANCE CERTIFICATE FOR THE QUARTER ENDED MARCH 2023
(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)

I, Ashwin Bhavanji Shah, Interim Resolution Professional, have examined the following compliance requirement of MT Educare Limited (Company) and certify that the Company has maintained a Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations):

Sr. No	Compliance Requirement	Yes/No	Observation/ Remark
1	Whether the Company has a Structured Digital Database in place?	Yes	Nil
2	Whether control exists as to who can access the SDD for read/ write along with the names and PAN of such person?	Yes	Nil
3	Whether all the UPSI had been captured in the Database. If not details of events that had not been captured and the reason for the same?	Yes	Nil
4	Whether the recipients were upfront informed that the information which they will be receiving shortly is UPSI and the entry has been captured in the Database prior to forwarding the UPSI data. If not details of events that have not been captured and the reason for the same?	Yes	Nil
5	Whether nature of UPSI have been captured alongwith date and time?	Yes	Nil
6	Whether name of persons who have shared the information has been captured along with PAN or any other identifier?	Yes	Nil
7	Whether name of persons with whom information is shared has been captured along with PAN or any other identifier?	Yes	Nil
8	Whether the database has been maintained internally?	Yes	Nil
9	Whether audit trail is maintained?	Yes	Nil
10	Whether time stamping is maintained?	Yes	Nil
11	Whether the database is non-tamperable?	Yes	Nil
12	Any other measures to ensure non-tamperability of the Database?	Yes	Access is only available with Compliance Officer and Designated officials of the Secretarial Team.

001, Gautam Dhara CHS, Edułji Road, Charai, Thane -400601

ashwin@caashwinshah.com

Note: The information of the audit should cover the period when such information was inserted in the SDD upto the date of disclosure.

The number of days for which non-compliance was observed: Nil

Further I also confirm that the Company was required to capture 1 number of events during the quarter ended and has captured 1 number of the said required events.

Thanking you.

Yours faithfully,

For, MT Educare Limited (In CIRP)

(Ashwin Bhavanji Shah)

Interim Resolution Professional

AFA Valid Upto 19-Mar-2024

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COMPLIANCE CERTIFICATE FOR THE QUARTER ENDED MARCH 2023

(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)

I, SHRAVAN GUPTA, Practising Company Secretary appointed by MT EDUCARE LIMITED am aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and I certify that

1. the Company has a Structured Digital Database in place
2. control exists as to who can access the SDD
3. all the UPSI disseminated in the previous quarter have been captured in the Database
4. the system has captured nature of UPSI along with date and time
5. the database has been maintained internally and an audit trail is maintained
6. the database is non-tamperable and has the capability to maintain the records for 8 years.

I also confirm that the Company was required to capture 1(ONE) number of events during the quarter ended and has captured 1(ONE) number of the said required events.

I would like to report that the following noncompliance(s) was observed in the previous quarter and the remedial action(s) taken along with timelines in this regard: **NOT APPLICABLE**

For Shravan A. Gupta & Associates

Practising Company Secretary



Shravan Gupta

ACS: 27484 CP No. 9990

PEER REVIEW CERTIFICATE NO.:2140/2022

UDIN: A027484E000062629

Place: Mumbai.

Date: 11th April, 2023