

**July 25, 2024**

Listing Department  
BSE Limited  
P J Towers, Dalal Street  
Mumbai - 400 001  
**Scrip Code: 523558**

Dear Sir/ Madam,

**Sub: Outcome of the meeting of Rights Issue Committee of Board of Directors of Swiss Military Consumer Goods Limited (“the Company”) in relation to proposed Rights Issue of Equity Shares of the Company.**

**Ref: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;**

With reference to our intimation dated 22<sup>nd</sup> July, 2024, this is to inform you that the meeting of Rights Issue Committee of the Board of Directors of the Company held today i.e. July 25, 2024, has inter-alia, considered and approved the following terms of the Rights Issue:

i	Type of securities proposed to be issued	Fully Paid-up Equity Shares of face value of Rs. 2 (Rupees Two only) each.
ii	Type of issuance	Rights Issue
iii	Total no. of Rights Equity shares proposed to be issued	3,93,18,798 (Three Crores Ninety Three Lakhs Eighteen Thousand Seven Hundred Ninety Eight) fully-paid up equity shares of face value of Rs. 2/- each, for cash at a price of Rs. 12.50/- (Rupees Twelve and Paise Fifty Only) (Including share premium of Rs. 10.50/- each) per Equity Share, for an aggregate amount up to Rs. 49,14,84,975/- (Rupees Forty Nine Crores Fourteen Lakhs Eighty Four Thousand Nine Hundred Seventy Five Only) ( <i>Assuming full subscription</i> )
iv	Issue Price	Rs. 12.50/- (Rupees Twelve and Paise Fifty Only) (Including share premium of Rs. 10.50/-) per fully paid-up Equity Share
v	Terms of payment of Issue Price	100% at the time of the application

**SWISS MILITARY CONSUMER GOODS LIMITED**

Regd. Office: W-39, Okhla Industrial Area, Phase-II, New Delhi – 110020

+91 11 41067060, info@swissmilitaryshop.com

www.swissmilitaryshop.com, CIN: L51100DL1989PLC034797

vi	Record Date	Friday, August 09, 2024 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the rights issue [ <i>“Eligible Equity Shareholders”</i> ].
vii	Rights entitlement ratio	One fully-paid Rights Equity Share for every Five existing fully-paid up Equity Share held by the Eligible Equity Shareholders as on the Record Date.
viii	ISIN for rights entitlement	INE010C20033
ix	Issue period (a) Issue opening date (b) Issue closing date	Friday, August 23, 2024 Friday, September 06, 2024 <i>[both days inclusive]</i>
xi.	Outstanding Equity Shares <i>[issued]</i> (a) prior to the Rights Issue  (b) post Rights Issue# <i># Assuming full subscription</i>	19,65,93,992 (Nineteen Crores Sixty Five Lakhs Ninety Three Thousand Nine Hundred Ninety Two Only) Equity shares of face value of Rs. 2/- each  23,59,12,790 (Twenty Three Crores Fifty Nine Lakhs Twelve Thousand Seven Hundred Ninety) Equity shares of face value of Rs. 2/- each
xiii.	Other terms of the Rights Issue	Included in the Final Letter of Offer to be filed by the Company.

Additionally, the Rights Issue Committee also approved the Final Letter of Offer to be filed with BSE Limited.

The meeting commenced at 11:30 a.m. and concluded at 12:50 p.m.

Kindly take the above on your record.

For **SWISS MILITARY CONSUMER GOODS LIMITED**

**(VIKAS JAIN)**  
**COMPANY SECRETARY**

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