

National Oxygen Limited

(An ISO 9001: 2015 Company)

Manufacturers of : Liquid & Gaseous Oxygen, Liquid & Gaseous Nitrogen, Liquid & Gaseous Medical Oxygen & Dissolved Acetylene Gas

Registered Office: S-1, 2nd Floor, Alsa Mall, New No.4 Old No.149, Montieth Road, Egmore, Chennai - 600 008.

Phone: (044) 2852 0096 / 97 / 98 Fax: (044) 2852 0095

E-mail: sales@nolgroup.com, contact@nolgroup.com, Website: www.nolgroup.com

CIN No. L24111TN1974PLC006819

9th June 2021

The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jee Jee Bhoy Towers
Dalal Street
Mumbai 400001

Scrip Code: 507813

Dear Sir/Mam.

Sub: Declaration for Un-Modified Opinion with Audit Report on Audited Financial Results for the Quarter and year ended on 31st March. 2021.

This is with reference to the Regulation 33(3)(d) of SEBI (Listing Obligation Disclosure Requirement) Regulation, 2015 as amended by SEBI (Listing Obligation Disclosure Requirement) Regulation, 2016 vide Notification No. SEBI/LAD-NRO/GN/2016-17/001 dated 25/05/2016.

We hereby confirm and declare that the Company's Statutory Auditor M/s. JKVS & Co, Chartered Accountant (FRN:318086E) have issued Audit report with an unmodified opinion on the Audited Standalone Financial Statement for the financial year ended 31st March 2021.

This is for your information and records.

Thanking you

For National Oxygen Limited

Managing Director

Breathing Life Into Industry

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