

12th April, 2019

Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex,
Mumbai – 400 051

Dear Sir / Madam,

Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30th June, 2017: Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Sub: Reporting of outstanding Debt securities issued on private placement basis as on 31st March, 2019

Pursuant to paragraph no.3.1.1. of SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30th June, 2017, we wish to submit details of outstanding Non-Convertible Debentures issued by the Company, on a private placement basis as on 31st March, 2019, in the prescribed format which is enclosed as Annexure A.

Kindly take the above on record and oblige.

Thanking You,

Yours truly,

For **Piramal Enterprises Limited**



Leonard D'Souza
Company Secretary

c/c: BSE Limited

(For information only, since NCD's are listed with NSE)

Encl.: As above

Piramal Enterprises Limited

CIN : L24110MH1947PLC005719

Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai 400 070 India
Secretarial Dept : Ground Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai, Maharashtra 400070, India

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Annexure A: Details of outstanding Debt securities issued on private placement basis as on 31st March, 2019

Sl No.	Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued (Rs in crs)	Amount outstanding (Rs in crs)	Name of the Debenture Trustee	Company's Remarks
1	Piramal Enterprises Limited	INE140A07161	23-Jun-16	21-Jun-19	9.57%	Annually and at Maturity	N.A	65	65	IDBI Trusteeship Services Limited	-
2	Piramal Enterprises Limited	INE140A07179	14-Jul-16	14-Jul-26	9.75%	Annually and at Maturity	N.A	35	35	IDBI Trusteeship Services Limited	-
3	Piramal Enterprises Limited	INE140A07187	18-Jul-16	15-Jul-19	9.45%	Annually and at Maturity	N.A	50	50	IDBI Trusteeship Services Limited	-
4	Piramal Enterprises Limited	INE140A07203	19-Jul-16	19-Jul-21	9.57%	Annually and at Maturity	N.A	10	10	IDBI Trusteeship Services Limited	-
5	Piramal Enterprises Limited	INE140A07211	19-Jul-16	17-Jul-26	9.75%	Annually and at Maturity	N.A	5	5	IDBI Trusteeship Services Limited	-
6	Piramal Enterprises Limited	INE140A07229	20-Jul-16	05-Jun-19	9.45%	Annually and at Maturity	N.A	150	150	IDBI Trusteeship Services Limited	-
7	Piramal Enterprises Limited	INE140A07237	20-Jul-16	15-Jul-19	9.45%	Annually and at Maturity	N.A	150	150	IDBI Trusteeship Services Limited	-
8	Piramal Enterprises Limited	INE140A07252	29-Jul-16	29-Jul-19	9.38%	Annually and at Maturity	N.A	200	200	IDBI Trusteeship Services Limited	-
9	Piramal Enterprises Limited	INE140A07260	29-Jul-16	12-Aug-19	9.38%	Annually and at Maturity	N.A	15	15	IDBI Trusteeship Services Limited	-
10	Piramal Enterprises Limited	INE140A07302	18-Aug-16	15-Apr-19	9.264%	Maturity	N.A	100	100	IDBI Trusteeship Services Limited	-
11	Piramal Enterprises Limited	INE140A07310	25-Aug-16	15-Apr-19	9.267%	Annually and at Maturity	N.A	10	10	IDBI Trusteeship Services Limited	-
12	Piramal Enterprises Limited	INE140A07328	26-Aug-16	15-Apr-19	9.267%	Annually and at Maturity	N.A	20	20	IDBI Trusteeship Services Limited	-
13	Piramal Enterprises Limited	INE140A07344	15-Jun-17	14-Jun-19	8.15%	Annually and at Maturity	N.A	560	560	IDBI Trusteeship Services Limited	-
14	Piramal Enterprises Limited	INE140A07351	20-Jun-17	20-Jun-19	8.13%	Annually and at Maturity	N.A	600	600	IDBI Trusteeship Services Limited	-
15	Piramal Enterprises Limited	INE140A08SW7	23-Jun-17	27-Jul-20	8.20%	Annually and at Maturity	N.A	125	125	IDBI Trusteeship Services Limited	-
16	Piramal Enterprises Limited	INE140A07369	27-Jun-17	27-Jun-19	8.13%	Annually and at Maturity	N.A	500	500	IDBI Trusteeship Services Limited	-
17	Piramal Enterprises Limited	INE140A07377	11-Aug-17	11-Aug-20	7.90%	Annually and at Maturity	N.A	100	100	IDBI Trusteeship Services Limited	-



18	Piramal Enterprises Limited	INE140A07385	14-Sep-17	14-Sep-20	7.90%	Annually and at Maturity	N.A	330	330	IDBI Trusteeship Services Limited	-
19	Piramal Enterprises Limited	INE140A07401	16-Nov-18	15-May-20	9.00%	Monthly and at Maturity	N.A	500	500	IDBI Trusteeship Services Limited	-
20	Piramal Enterprises Limited	INE140A07419	22-Nov-18	22-Nov-19	-	At Maturity	N.A	100	100	Catalyst Trusteeship Limited	-
21	Piramal Enterprises Limited	INE140A07427	22-Nov-18	20-Nov-20	-	At Maturity	N.A	900	900	Catalyst Trusteeship Limited	-
22	Piramal Enterprises Limited	INE140A07435	29-Nov-18	29-May-20	9.00%	Monthly and at Maturity	N.A	500	500	IDBI Trusteeship Services Limited	-
23	Piramal Enterprises Limited	INE140A07443	24-Dec-18	30-Dec-19	9.50%	Semi Annually and at Maturity	N.A	1250	1250	Catalyst Trusteeship Limited	-
24	Piramal Enterprises Limited	INE140A07450	24-Dec-18	31-Dec-19	9.50%	Semi Annually and at Maturity	N.A	250	250	Catalyst Trusteeship Limited	
25	Piramal Enterprises Limited	INE140A07468	24-Dec-18	27-Dec-19	9.50%	Semi Annually and at Maturity	N.A	150	150	Catalyst Trusteeship Limited	
26	Piramal Enterprises Limited	INE140A07476	24-Dec-18	24-Dec-20	9.70%	Semi Annually and at Maturity	N.A	500	500	Catalyst Trusteeship Limited	
27	Piramal Enterprises Limited	INE140A07484	28-Dec-18	28-Dec-21	9.70%	Annually and at Maturity	Put / call option	590	581.19	Catalyst Trusteeship Limited	
28	Piramal Enterprises Limited	INE140A07492	03-Jan-19	28-Jan-20	9.50%	On Maturity	N.A	150	150	IDBI Trusteeship Services Limited	

