

July 25, 2019

National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400051.

(NSE Symbol: GENUSPOWER)

BSE Limited  
P.J. Towers,  
Dalal Street, Fort,  
Mumbai - 400001

(BSE Code: 530343)

Dear Sir/Madam,

**Sub: Unaudited Standalone and Consolidated Financial Results for the first quarter ended June 30, 2019; and Recommendation of Dividend for the financial year ended March 31, 2019 (FY 2018-19).**

This is to inform that the Board of Directors at its meeting held on today i.e. July 25, 2019 (commenced at 11:00 a.m. and concluded at 16:50 p.m.), inter alia, has:

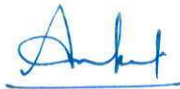
1. approved and taken on record the unaudited financial results (standalone and consolidated) for the first quarter ended June 30, 2019; and
2. recommended a dividend of Re.0.58 (Paisa Fifty Eight only) per equity share of face value of Re.1/- each (58% of Face Value of Equity Share) for the financial year ended March 31, 2019. This is subject to approval of the shareholders at the ensuing 27<sup>th</sup> Annual General Meeting.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Regulations"), we enclose herewith the said Unaudited Financial Results (Standalone and Consolidated) for quarter ended June 30, 2019 along with the Limited Review Report of the Auditors, thereon.

We request to kindly take the same on record.

Thanking you,

For Genus Power Infrastructures Limited



Director/Company Secretary

DIN:



Encl. as above

# GENUS POWER INFRASTRUCTURES LIMITED

Regd. Office : G-14, Sector-63, Noida-201307, Uttar Pradesh  
 Corporate Office: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022, Rajasthan  
 Ph.:0141-7102400/500, Fax: 0141-2770319, E-mail: cs@genus.in,  
 Website: www.genuspower.com, CIN: L51909UP1992PLC051997



(Rs. In Lakhs)

## STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2019

S. No.	Particulars	Quarter ended			Year ended
		30-Jun-19	31-Mar-19	30-Jun-18	31-Mar-19
		Unaudited	Audited (Refer Note 4)	Unaudited	Audited
<b>1</b>	<b>Income</b>				
	Revenue from contracts with customers	27,527.00	30,145.50	23,857.34	1,05,546.66
	Other income	567.64	631.73	262.51	1,791.92
	<b>Total income</b>	<b>28,094.64</b>	<b>30,777.23</b>	<b>24,119.85</b>	<b>1,07,338.58</b>
<b>2</b>	<b>Expenses</b>				
(a)	Cost of materials consumed (including erection expenses)	16,751.87	20,614.49	17,289.99	73,671.63
(b)	Change in inventory of finished goods and work in progress	760.58	(1,096.55)	(777.42)	(1,869.32)
(c)	Employee benefit expenses	2,577.48	2,688.27	2,256.53	9,815.32
(d)	Other expenses	3,524.11	4,215.36	2,300.64	11,135.94
(e)	Depreciation and amortisation expenses	549.93	500.71	454.51	1,939.86
(f)	Finance costs	942.01	971.59	680.94	3,391.29
	<b>Total expenses</b>	<b>25,105.98</b>	<b>27,893.87</b>	<b>22,205.19</b>	<b>98,084.72</b>
<b>3</b>	<b>Profit before tax (1-2)</b>	<b>2,988.66</b>	<b>2,883.36</b>	<b>1,914.66</b>	<b>9,253.86</b>
<b>4</b>	<b>Tax expense</b>				
(a)	Current tax	1,084.73	515.87	384.42	1,974.03
(b)	Deferred tax (charge) /credit	(111.77)	(87.51)	91.65	(167.12)
(c)	Tax relating to earlier years	-	197.92	-	209.51
	<b>Total tax expense</b>	<b>972.96</b>	<b>626.28</b>	<b>476.07</b>	<b>2,016.42</b>
<b>5</b>	<b>Net profit for the period (3-4)</b>	<b>2,015.70</b>	<b>2,257.08</b>	<b>1,438.59</b>	<b>7,237.44</b>
<b>6</b>	<b>Items of other comprehensive income (net of tax)</b>				
	Items that will not be reclassified to statement of profit and loss	(7.95)	101.13	(11.59)	73.90
	<b>Total other comprehensive income (net of tax)</b>	<b>(7.95)</b>	<b>101.13</b>	<b>(11.59)</b>	<b>73.90</b>
<b>7</b>	<b>Total comprehensive income (5+6)</b>	<b>2,007.75</b>	<b>2,358.21</b>	<b>1,427.00</b>	<b>7,311.34</b>
<b>8</b>	Paid - up equity share capital (face value Re.1/- per share)	2,573.59	2,573.59	2,573.35	2,573.59
<b>9</b>	Other equity				78,476.03
<b>10</b>	Earnings per share (of Re.1/- each) (not annualised) (amount in Rs.)				
	- Basic earnings per share	0.78	0.88	0.56	2.81
	- Diluted earnings per share	0.78	0.88	0.56	2.81

**Notes:**

- 1 The above unaudited standalone financial results of Genus Power Infrastructures Limited ("the Company") have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on July 25, 2019. Limited review of these results as required under Regulation 33 of SEBI (LODR) Regulation, 2015, as amended, has been completed by the joint statutory auditors of the Company. The joint statutory auditors have issued an unqualified report thereon.
- 2 The Company's business activity falls within a single line of business segment i.e., Power, in terms of IND AS 108 "Operating Segments".
- 3 The Board reviewed the total order book position of worth Rs. 1,329.93 crores (net of tax).
- 4 The figures for the quarter ended March 31, 2019 are the balancing figures between audited figures for the full financial year ended March 31, 2019 and the unaudited figures for the nine months ended Decemeber 31, 2018.
- 5 The Company has adopted IND AS 116 effective April 01, 2019 and applied the standard to its leases. The adoption of leases standard did not have a material impact.
- 6 The Board of directors have recommended dividend of 58% (Re. 0.58 per equity share of face value of Re. 1/- each) for the financial year 2018-19, subject to the approval of the shareholders.

Place: Jaipur  
Date : July 25, 2019



For and on behalf of the Board of Directors

(Rajendra Kumar Agarwal)  
 Managing Director & CEO  
 DIN: 00011127

**GENUS POWER INFRASTRUCTURES LIMITED**

Regd. Office : G-14, Sector-63, Noida-201307, Uttar Pradesh  
 Corporate Office: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022, Rajasthan  
 Ph.:0141-7102400/500, Fax: 0141-2770319, E-mail: cs@genus.in,  
 Website: www.genuspower.com, CIN: L51909UP1992PLC051997

**Genus**  
 energizing lives

(Rs. In Lakhs)

**STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2019**

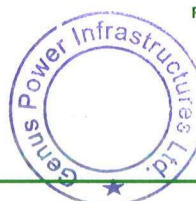
S. No.	Particulars	Quarter ended			Year ended
		30-Jun-19	31-Mar-19	30-Jun-18	31-Mar-19
		Unaudited	Unaudited (Refer Note 2)	Unaudited (Refer Note 2)	Audited
<b>1</b>	<b>Income</b>				
	Revenue from contracts with customers	27,527.00	30,145.50	23,857.34	1,05,546.66
	Other income	462.89	391.06	216.11	1,087.98
	<b>Total income</b>	<b>27,989.89</b>	<b>30,536.56</b>	<b>24,073.45</b>	<b>1,06,634.64</b>
<b>2</b>	<b>Expenses</b>				
(a)	Cost of materials consumed (including erection expenses)	16,751.87	20,614.49	17,289.99	73,671.63
(b)	Change in inventory of finished goods and work in progress	760.58	(1,096.55)	(777.42)	(1,869.32)
(c)	Employee benefit expenses	2,577.48	2,688.27	2,256.53	9,815.32
(d)	Other expenses	4,175.15	5,163.44	2,206.33	12,690.48
(e)	Depreciation and amortisation expenses	549.93	500.71	454.51	1,939.86
(f)	Finance costs	942.01	971.59	680.94	3,391.29
	<b>Total expenses</b>	<b>25,757.02</b>	<b>28,841.95</b>	<b>22,110.88</b>	<b>99,639.26</b>
<b>3</b>	<b>Profit before tax (1-2)</b>	<b>2,232.87</b>	<b>1,694.61</b>	<b>1,962.57</b>	<b>6,995.38</b>
<b>4</b>	<b>Tax expense</b>				
(a)	Current tax	1,084.73	515.87	384.42	1,974.03
(b)	Deferred tax (charge) / credit	(111.77)	(87.51)	91.65	(167.12)
(c)	Tax relating to earlier years	-	197.92	-	209.51
	<b>Total Tax expense</b>	<b>972.96</b>	<b>626.28</b>	<b>476.07</b>	<b>2,016.42</b>
<b>5</b>	<b>Net Profit for the period (3-4)</b>	<b>1,259.91</b>	<b>1,068.33</b>	<b>1,486.50</b>	<b>4,978.96</b>
<b>6</b>	Share of profit / (loss) from associates	(22.03)	(20.84)	(64.46)	(180.38)
<b>7</b>	<b>Net profit for the period (5+6)</b>	<b>1,237.88</b>	<b>1,047.49</b>	<b>1,422.04</b>	<b>4,798.58</b>
<b>8</b>	<b>Items of other comprehensive income (net of tax)</b>				
	Items that will not be reclassified to statement of profit and loss	(7.95)	101.13	(11.59)	73.90
	<b>Total other comprehensive income (net of tax)</b>	<b>(7.95)</b>	<b>101.13</b>	<b>(11.59)</b>	<b>73.90</b>
<b>9</b>	<b>Total comprehensive income (7+8)</b>	<b>1,229.93</b>	<b>1,148.62</b>	<b>1,410.45</b>	<b>4,872.48</b>
<b>10</b>	Paid - up equity share capital (face value Re.1/- per share)	2,573.59	2,573.59	2,573.35	2,573.59
<b>11</b>	Other equity				76,114.97
<b>12</b>	Earnings per share (of Re.1/- each) (not annualised) (amount in Rs.)				
	- Basic earnings per share	0.54	0.46	0.62	2.09
	- Diluted earnings per share	0.54	0.46	0.62	2.09

**Notes:**

- The above unaudited consolidated financial results of Genus Power Infrastructures Limited ("the Parent") have been reviewed by the Audit Committee and approved by the Board of Directors of the Parent at their meeting held on July 25, 2019.
- The joint statutory auditors have carried out limited review of the unaudited consolidated financial results for the quarter ended June 30, 2019. The comparable and corresponding figures of the unaudited consolidated financial results for the quarter ended March 31, 2019 and June 30, 2018 have not been audited or reviewed by the joint statutory auditors and has been prepared by Management based on the books of account including financial results/ information. Management has exercised necessary due diligence to ensure that the unaudited consolidated financial results for the comparable and corresponding periods provide a true and fair view of the Group's affairs. The joint statutory auditors have issued an unqualified report thereon.
- The Group's business activity falls within a single line of business segment i.e., Power, in terms of IND AS 108 "Operating Segments".
- The Parent's Board reviewed the total order book position of worth Rs. 1,329.93 crores (net of tax).
- The Group has adopted IND AS 116 effective April 01, 2019 and applied the standard to its leases. The adoption of leases standard did not have a material impact.
- The Parent Board of Directors have recommended dividend of 58% (Re. 0.58 per equity share of face value of Re. 1/- each) for the financial year 2018-19, subject to the approval of the shareholders.

For and on behalf of the Board of Directors

Place: Jaipur  
 Date : July 25, 2019



*Rajendra Kumar Agarwal*  
 (Rajendra Kumar Agarwal)  
 Managing Director & CEO  
 DIN: 00011127

S.R. BATLIBOI & ASSOCIATES LLP  
Chartered Accountants  
Tablespace, 6<sup>th</sup> Floor,  
Western Aqua Building,  
Whitefields, Hitech City,  
Hyderabad - 500 081, India

D. KHANNA & ASSOCIATES  
Chartered Accountants  
G-6, Royal Sundram,  
Vivekanand Marg, C-Scheme,  
Jaipur - 302 001, India

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company for the quarter ended June 30, 2019 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to  
The Board of Directors  
Genus Power Infrastructures Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Genus Power Infrastructures Limited (the 'Company') for the quarter ended June 30, 2019 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation'), as amended, read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 ('the Circular').
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP  
ICAI Firm registration number: 101049W/E300004  
Chartered Accountants

per Shankar Srinivasan  
Partner  
Membership No.: 213271



UDIN: 19213271AAAAAN9888

Place of signature : New Delhi  
Date : July 25, 2019

For D. KHANNA & ASSOCIATES  
Firm registration number: 012917N  
Chartered Accountants

per Deepak Khanna  
Partner  
Membership No.: 092140

UDIN: 19092140AAAAKT8C16

Place of signature : Jaipur  
Date : July 25, 2019

**S.R. BATLIBOI & ASSOCIATES LLP**  
Chartered Accountants  
Tablespace, 6<sup>th</sup> Floor,  
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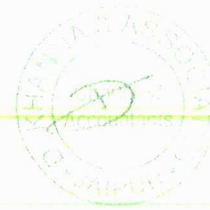
**Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company for the quarter ended June 30, 2019 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**Review Report to  
The Board of Directors  
Genus Power Infrastructures Limited**

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Genus Power Infrastructures Limited (the 'Parent') and its subsidiary (together referred to as the 'Group') and its share of the net profit / loss after tax and total comprehensive income/loss of its associates, for the quarter ended June 30, 2019 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulation'), read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 ('the Circular'). Attention is drawn to the fact that the consolidated figures for the corresponding quarter ended June 30, 2018 and March 31, 2019, as reported in these unaudited consolidated financial results have been approved by the Parent's Board of Directors, but have not been subjected to review.
2. The Statement which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS) 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
  - Genus Power Infrastructures Limited (Parent Company);
  - Genus Shareholders' Trust (Subsidiary-Sole Beneficiary);
  - M.K.J Manufacturing Private Limited (Associate); and
  - Greentech Mega Food Park Limited (Associate)
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 and 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulation,



**S.R. BATLIBOI & ASSOCIATES LLP**

Chartered Accountants  
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Hyderabad - 500 081, India

**D. KHANNA & ASSOCIATES**

Chartered Accountants  
G-6, Royal Sundram,  
Vivekanand Marg, C-Scheme,  
Jaipur - 302 001, India

read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying unaudited consolidated financial results includes the interim financial results of one subsidiary which has been reviewed by D. Khanna & Associates, in their individual capacity, whose interim financial results reflect total revenues of Rs. Nil., total net loss after tax of Rs. 2,078.05 Lakhs, and total comprehensive loss of Rs. 2,078.05 Lakhs for the quarter ended June 30, 2019, as considered in the unaudited consolidated financial results. Further, the unaudited consolidated financial results also includes the Group's share of net profit after tax of Rs. 2.21 Lakhs and total comprehensive income of Rs. 2.21 Lakhs for the quarter ended June 30, 2019, as considered in the consolidated financial results, in respect of an associate, which have been reviewed by D. Khanna & Associates, in their individual capacity. Our conclusion on the Statement is not modified in respect of the above matter.
7. The unaudited consolidated financial results also includes the Group's share of net loss after tax of Rs. 24.24 Lakhs and total comprehensive loss of Rs. 24.24 Lakhs for the quarter ended June 30, 2019, as considered in the unaudited consolidated financial results, in respect of an associate, whose interim financial results have not been reviewed by us. These interim financial results have been reviewed by another auditor, whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of such associate is based solely on the report of the other auditor and procedures performed by us as stated in paragraph 3 above. Our conclusion on the Statement is not modified in respect of the above matter.

For S.R. BATLIBOI & ASSOCIATES LLP  
ICAI Firm registration number: 101049W/E300004  
Chartered Accountants


  
per Shankar Srinivasan  
Partner  
Membership No.: 213271



UIDIN : **19213271AAAAO6086**

Place of signature : New Delhi  
Date : July 25, 2019

For D. KHANNA & ASSOCIATES  
Firm registration number: 012917N  
Chartered Accountants

  
per Deepak Khanna  
Partner  
Membership No.: 092140

UIDIN : **19092140AAAAACU4782**

Place of signature : Jaipur  
Date : July 25, 2019