

Ref : WKCPL/2021
Date : September 28, 2021

Walchandnagar Industries Ltd.
3, Walchand Terraces,
Tardeo Road,
Mumbai – 400 034

National Stock Exchange of India Ltd
Corporate Action Department
Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051
Fax :26598237/38, 66418126/25/24
Scrip Code: WALCHANNAG

BSE Ltd.,
Corporate Relations Department
1st floor, New Trading Ring,
Rotunda Bldg P.J. Tower,
Mumbai 400 001
Fax:: 22723121/2039/2037
Scrip Code : 507410

Sub: Revised Disclosure under Regulation 31 (1) & 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

This is further to our disclosure dated 24th August, 2021 with respect to submission under Regulation 31 (1) & 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached herewith Revised Disclosure by Promoter(s) for ~~encumbrance of Shares~~ / Invocation of encumbrance / ~~Release of encumbrance~~, for your information and records.

Thanking you,

Yours faithfully,

For Walchand Kamdhenu Commercials Pvt. Ltd.

Chirag C. Doshi
Director

Encl : As above

DISCLOSURE BY PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) & 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011													
Name of the Target Company (TC)				Walchandnagar Industries Limited									
Names of the Stock Exchanges where the shares of the Target Company are listed				BSE Ltd.; National Stock Exchange of India Ltd.									
Date of Reporting				24.08.2021 (Revised Reporting)									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				Walchand Kamdhenu Commercials Private Limited									
Details of the creation/invocation/release of encumbrance :													
Name of the promoter(s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)]/release [(2)-(3)]/invocation[(1)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/n on disposal undertaking/ others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Walchand Kamdhenu Commercials Pvt. Ltd.	9869673	25.92	9869673	25.92	Invocation	20.08.2021	Pledge	Collateral for Loan taken by Walchandnagar Industries Limited	720905	1.89	Vistra ITCL (India) Limited In Capacity as Security Trustee For KKR India Financial Services Limited and Debenture Trustee for KKR India debt opportunities fund II (Lenders)	9148768	24.03
Walchand Great Achievers Pvt. Ltd.	347961	0.91	347961	0.91								347961	0.91
Walchand Chiranika Trading Pvt. Ltd.	342090	0.9	342090	0.9				N.A.				342090	0.9
Olsson Holdings INC	2000000	5.25	2000000	5.25				N.A.				2000000	5.25
Rodin Holdings INC	3000000	7.88	3000000	7.88				N.A.				3000000	7.88
Chakor L. Doshi HUF	6680	0.02	6680	0.02				N.A.				6680	0.02
Smt. Lalitabai Lalchand Charity Trust	379210	1	0	0									
Walchand Charitable Trust	7200	0.02	0	0									
Chakor L. Doshi	0	0	0	0									
Champa C. Doshi	0	0	0	0									
Chirag C. Doshi	0	0	0	0									

For Walchand Kamdhenu Commercials Private Limited

Chirag C. Doshi
Director

Place : Mumbai
Date : September 28, 2021