

Disclosures under Regulation 29(1)/29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A:

General Details

1	Target Company (TC)	EPL Limited						
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DB International Trust (Singapore) Limited as the security agent ("Security Agent")						
3	Stock exchange(s) where the Target company is listed	<table border="1"> <tr> <td>NSE</td> <td>BSE</td> <td>MSEI</td> </tr> <tr> <td>Yes</td> <td>Yes</td> <td>NA</td> </tr> </table>	NSE	BSE	MSEI	Yes	Yes	NA
NSE	BSE	MSEI						
Yes	Yes	NA						
4	Nature of Transaction	Acquisition						
5	Mode of Acquisition and/or Disposal	Others						
6	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. (Please fill NA, if not relevant)	Equity shares						
7	Date of Acquisition/Disposal (In case shares or voting rights are bought over a period of time, enter "From" and "To" date in DD-MM-YYYY format)	<table border="1"> <tr> <td>Single Date</td> <td>1-Dec-2022</td> </tr> <tr> <td>Period</td> <td>From To</td> </tr> </table>	Single Date	1-Dec-2022	Period	From To		
Single Date	1-Dec-2022							
Period	From To							
8	Equity share capital / total voting capital of the TC before the said acquisition/disposal	₹631,741,358						
9	Equity share capital/ total voting capital of the TC after the said acquisition/Disposal	₹631,741,358						
10	Total diluted share/voting capital of the TC after the said acquisition/Disposal	₹631,741,358						

Remarks (Optional)

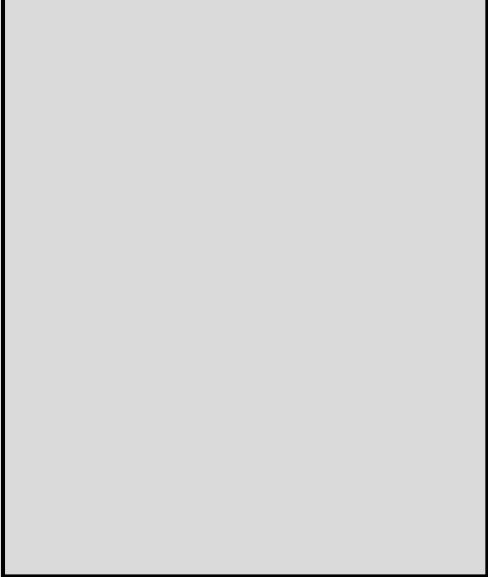
**Additional Information
(For Public dissemination)**

Epsilon Pledgeco Pte. Ltd. ("Parent") and Epsilon Bidco Pte. Ltd. ("Epsilon Bidco") have agreed to certain covenants that are in the nature of encumbrance in relation to an offshore facility availed by Epsilon Bidco for refinancing an existing facility.

Parent, from the date such existing facility is refinanced, will create a pledge on its entire shareholding in Epsilon Bidco.

Epsilon Bidco holds 16,39,73,866 shares of EPL Limited ("Target Company") amounting to 51.91% of the total paid up share capital of the Target Company.

The details of the shareholding pattern of the Target Company is as per the shareholding pattern published on BSE Limited website for quarter ending September, 2022.



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Details of Acquisition/Disposal

Sr. No.	Name(s) of entity/person	Entity/Person		PAN	Nature Of Security	Opening			Acquisition			Disposal			Closing		
		Promoter/ Promoter Group	PAC			No. of shares	% total	% diluted	No. of shares	% total	% diluted	No. of shares	% total	% diluted	No. of shares	% total	% diluted
1	DB International Trust (Singapore) Limited as the security agent ("Security Agent")	No	No	AAACD1390F	Shares in the nature of encumbrance	0	0.00%	0.00%	163973866	51.91%	51.91%	0	0.00%	0.00%	163973866	51.91%	51.91%
Total						0	0.00%	0.00%	163973866	51.91%	51.91%	0	0.00%	0.00%	163973866	51.91%	51.91%