

YOGAKSHEM SANSTHAN

REGD OFFICE: 6-A, SANDESH NAGAR, NEAR NIKUNJ DHAM, KANKHAL, HARIDWAR
UTTARAKHAND – 249408. Contact No. 01334254458
Email: yogakshemsanstha@yahoo.com CIN: U85300UR2016NPL007067

4th May, 2021

To,

BSE Limited
P. J. Towers, Dalal Street, Fort
Mumbai – 400 001 (M.H.)

National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla
Complex,
Bandra (East), Mumbai- 400 051 (M.H.)

Ruchi Soya Industries Limited
Ruchi House, Royal Palms,
Survey No. 16, Aarey Milk Colony,
Near Mayur Nagar, Goregaon (East) Mumbai
400065 (M.H.)

Subject – Disclosure under Regulation 31(1) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeover) Regulation, 2011

Dear Sirs / Madam,

We may inform you that 6,00,00,000 equity shares of Rs. 2/- each of Ruchi Soya Industries Limited have been pledged by us in favour of SBICAP Trustee Company Limited, Security Trustee for the lenders viz. State Bank of India, Union Bank of India, Syndicate Bank, Punjab National Bank and Allahabad Bank on 30th April, 2021.

We submit herewith the disclosures in the prescribed format in Annexures – I & II under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You

Yours faithfully,
For **Yogakshem Sansthan**

Acharya Balkrishna
Director
DIN: 01778007

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/~~invocation of encumbrance/~~
release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	Ruchi Soya Industries Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
Date of reporting	4th May, 2021
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked	Yogakshem Sansthan

Details of the creation/~~release~~ /~~invocation~~ of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)] / invocation [(1)-(3)] }	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release / invocation)	Date of creation/ release / invocation of encumbrance	Type of encumbrance (pledge/ lien / non-disposal / undertaking / others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Patanjali Ayurved Limited	14,25,00,000	48.17	14200000	48.17	NA	NA	NA	NA	NA	NA	NA	14,25,00,000	48.17
Divya Yog Mandir Trust	0	0	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0.00
Patanjali Parivahan Private Limited	5,00,00,000	16.90	5,00,00,000	16.90	NA	NA	NA	NA	NA	NA	NA	5,00,00,000	16.90
Patanjali	4,00,00,000	13.52	4,00,00,000	13.52	NA	NA	NA	NA	NA	NA	NA	4,00,00,000	13.52

Swasth Aahar Pvt. Ltd.	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0.00
Patanjali Renewable Energy Pvt. Ltd.	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0.00
Vedic Ayurved Pvt. Ltd.	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	0	0.00
Yogakshem Sansthan	6,00,00,000	20.28	0	0	Creation	30 th April, 2021	Pledge	Collateral for loan availed by the Company	6,00,00,000	20.28	SBICAP Trustee Company Limited on behalf of lenders viz. State Bank of India, Union Bank of India, Syndicate Bank, Punjab National Bank and Allahabad Bank	6,00,00,000	20.28

For Yogakshem Sansthan

Acharya Balkrishna
Director
DIN: 01778007
Place: Haridwar
Date: 4th May, 2021

- * The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- ** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
- *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Ruchi Soya Industries Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Yogakshem Sansthan
Total promoter shareholding in the listed company	No. of shares – 29,25,76,299 % of total share capital – 98.90
Encumbered shares as a % of promoter shareholding	20.28
Whether encumbered share is 50% or more of promoter shareholding	YES/NO
Whether encumbered share is 20% or more of total share capital	YES/NO

Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance 1 (Date of creation of encumbrance: 04.02.2020)	Encumbrance 2 (Date of creation of encumbrance: 21.07.2020)	Encumbrance 3 (Date of creation of encumbrance: 01.03.2021)	Encumbrance 4 (Date of creation of encumbrance: 30.04.2021)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge
No. and % of shares encumbered	No. of shares: 29,25,00,000 % of total share capital: 98.87	No. of shares: 29,25,00,000 % of total share capital: 98.87	No. of shares: 14,25,00,000 % of total share capital: 48.17	No. of shares: 6,00,00,000 % of total share capital: 20.28
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X) SBICAP Trustee Company Limited on behalf of lenders viz. State Bank of India, Union Bank of India,	SBICAP Trustee Company Limited on behalf of lenders viz. State Bank of India, Union Bank of India, Syndicate Bank,	SBICAP Trustee Company Limited on behalf of lenders viz. State Bank of India, Union Bank of India, Syndicate	SBICAP Trustee Company Limited on behalf of lenders viz. State Bank of India, Union Bank of India, Syndicate

		Syndicate Bank, Punjab National Bank and Allahabad Bank	Punjab National Bank and Allahabad Bank	Bank, Punjab National Bank and Allahabad Bank	Bank, Punjab National Bank and Allahabad Bank
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES / NO SBICAP Trustee Company Limited (as a trustee on behalf of lenders)	YES / NO SBICAP Trustee Company Limited (as a trustee on behalf of lenders)	YES / NO SBICAP Trustee Company Limited (as a trustee on behalf of lenders)	YES / NO SBICAP Trustee Company Limited (as a trustee on behalf of lenders)	YES / NO SBICAP Trustee Company Limited (as a trustee on behalf of lenders)
Names of all other entities in the agreement	As mentioned in disclosure dated 25 th February, 2020	As mentioned in disclosure dated 28 th July, 2020	As mentioned in disclosure dated 2 nd March, 2021,	Listed company and its group companies (if any) Ruchi Soya Industries Limited Other entities (if any) Yogakshem Sansthan,	
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit Rating	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 58,50,00000 (29,25,00,000 equity shares of face value of Rs. 2 each)	Rs. 58,50,00000 (29,25,00,000 equity shares of face value Rs. 2 each)	Rs. 28,50,00000 (14,25,00,000 equity shares of face value Rs. 2 each)	Rs. 12,00,00,000 (6,00,00,000 equity shares of face value Rs. 2 each)
	Amount involved (against which shares have been encumbered) (B)	Rs. 3295,25,00,000	Rs. 80,00,00,000	Rs. 3375,25,00,000	Please refer the note given below.
	Ratio of A / B	58.50:3295.25	58.50: 80.00	28.50:3375.25	Please refer the note given below.
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	As mentioned in disclosure dated 25 th February, 2020	As mentioned in disclosure dated 28 th July, 2020	As mentioned in disclosure dated 2 nd March, 2021	Please refer the note given below.

	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)				
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Note: Divya Yog Mandir Trust (“DYMT”), one of the Promoters of the Company was holding 6,00,00,000 equity shares of Rs. 2 each of the Company. The said equity shares were pledged in favour of SBICAP Trustee Company Limited (“SBICAP”), Security Trustee for the lenders viz. State Bank of India, Union Bank of India, Syndicate Bank, Punjab National Bank and Allahabad Bank, as a part of collateral for the financial assistance of Rs. 3375.25 Crores extended to the Company. With the approval of pledgee, the said shares were donated by DYMT in favour of Yogakshem Sansthan (“YS”). The YS has pledged the said shares in favour of SBICAP, Security Trustee for the lenders viz. State Bank of India, Union Bank of India, Syndicate Bank, Punjab National Bank and Allahabad Bank, as a part of collateral for the financial assistance extended to the Company on the same terms and conditions.

For Yogakshem Sansthan

Acharya Balkrishna
Director
DIN: 01778007
Place: Haridwar
Date: 4th May, 2021