

31st March, 2021

BSE Limited Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001 <u>Scrip Code: 532300</u>	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 <u>NSE Symbol: WOCKPHARMA</u>
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Dear Sirs,

Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ['SEBI (SAST) Regulations'].

Please find enclosed the disclosure under regulation 10(6) of the SEBI (SAST) Regulations in respect of shares acquired by the members of the Promoter and Promoter Group of the Company pursuant to the Rights Issue of the Company.

In this regard, we clarify that the members of Promoters and Promoter Group of the Company have acquired additional shares pursuant to the Rights Issue (which was fully subscribed) only to the extent of their entitlement i.e. 2,23,18,601 shares and accordingly there is no change in total voting power or percentage holding of the Promoter and Members of Promoter Group consequent to the aforesaid acquisition.

Accordingly, the provisions of regulation 3(2) of the SEBI (SAST) Regulations is not applicable for the aforementioned transaction. However, this report is being filed voluntarily as a measure of good corporate governance in view of significant number of new shares acquired by the Promoters & Members of Promoter Group.

You are requested to kindly take the same on your records.

Thanking you,

For and on behalf of the Promoters and Members of Promoter Group



Dr. H. F. Khorakiwala
Promoter

Encl : As above

CC: Wockhardt Limited
D-4, MIDC, Chikalthana,
Aurangabad - 431006

Disclosures under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Wockhardt Limited			
Name of the acquirer(s)		Name of the Acquiring Entities/Individuals			
		Promoters			
		Individual			
		Dr. Habil Khorakiwala			
		Partnership Firm ^			
		Themisto Trustee Company Private Limited (on behalf of Humuza Consultants)			
		Promoter Group			
		Individual			
		Dr. Huzaifa Khorakiwala			
		Dr. Murtaza Khorakiwala			
		Ms. Nafisa Khorakiwala			
		Mr. Miqdad Khorakiwala			
		Partnership Firm ^			
		Ananke Trustee Company Private Limited (on behalf of Amalthea Consultants)			
		Callirhoe Trustee Company Private Limited (on behalf of Lysithae Consultants)			
		Pasithee Trustee Company Private Limited (on behalf of HNZ Consultants)			
		Trust *			
Themisto Trustee Company Private Limited (on behalf of Habil Khorakiwala Trust)					
Ananke Trustee Company Private Limited (on behalf of Amalthea Discretionary Trust)					
Callirhoe Trustee Company Private Limited (on behalf of Lysithea Discretionary Trust)					
Pasithee Trustee Company Private Limited (on behalf of HNZ Discretionary Trust)					
Name of the stock exchange where shares of the TC are listed		1. BSE Limited 2. National Stock Exchange of India Limited			
Details of the transaction including rationale, if		Rights Issue			
Relevant regulation under which the acquirer is exempted from making open offer		10(4)(a)**			
Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.		Not Applicable			
Details of acquisition		Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
a.	Name of the transferor / seller	-	-	-	-
b.	Date of acquisition	-	-	-	-
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	-	-	-	-

d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	-	-	-	-
e.	Price at which shares are proposed to be acquired / actually acquired	-	-	-	-
Shareholding details		Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
Each Acquirer / Transferee					
Partnership Firm *					
	Themisto Trustee Company Private Limited	59,495,957	53.69	77,344,744	53.69
	Ananke Trustee Company Private Limited	3,200,000	2.89	4,160,000	2.89
	Callirhoe Trustee Company Private Limited	3,200,000	2.89	4,160,000	2.89
	Pasithee Trustee Company Private Limited	3,400,000	3.07	4,420,000	3.07
Trust *					
	Themisto Trustee Company Private Limited	2,300,000	2.08	2,990,000	2.08
	Ananke Trustee Company Private Limited	672,716	0.61	874,530	0.61
	Callirhoe Trustee Company Private Limited	720,578	0.65	936,751	0.65
	Pasithee Trustee Company Private Limited	500,000	0.45	650,000	0.45
Other Promoters and Members of Promoter Group#					
	Dr. Habil F. Khorakiwala	459,451	0.41	597,286	0.41
	Dr. Huzaifa H. Khorakiwala	216,000	0.19	280,800	0.19
	Dr. Murtaza H. Khorakiwala	226,200	0.20	294,060	0.20
	Mrs. Nafisa H. Khorakiwala	2,640	0.00	3,432	0.00
	Mr. Miqdad H. Khorakiwala	1,800	0.00	2,340	0.00
	Total	74,395,342	67.13	96,713,943	67.13
Each Seller / Transferor					
		-	-	-	-

Notes:

1. ^The shares appearing under Category "Partnership Firm" are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms i.e. Humuza Consultants, Amalthea Consultants, Lysithea Consultants and HNZ Consultants respectively.
2. * The shares appearing under Category "Trust" are held by the said Companies in the capacity as a Trustee of Trusts i.e. Habil Khorakiwala Trust, Amalthea Discretionary Trust, Lysithea Discretionary Trust and HNZ Discretionary Trust respectively.
3. # Member of Promoter Group" also includes Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited ('DHPL'), Palanpur Holdings and Investments Private Limited ('PHIPL') and Khorakiwala Holdings and Investments Private Limited ('KHIPL'). Ms. Zahabiya Khorakiwala, DHPL, PHIPL and KHIPL currently does not hold any equity share in the Company, however, they form part of Promoter and Promoter Group of the Company with Nil holding.
4. **The above acquisition of 2,23,18,601 equity shares by the Promoters and Members of Promoter Group on 28/03/2022 was by virtue of the Rights Issue to the extent of their entitlement and there is no change in total voting power or percentage holding of the Promoter and Promotere Group due to this acquisition. Accordingly, the provisions of regulation 3(2) of the SEBI (SAST) Regulations is not applicable for the aforementioned transaction. However, this report is being filed voluntarily as a measure of good corporate governance in view of significant number of new shares acquired by the Promoter & Members of Promoter Group.

For and on behalf of the Promoters and Members of Promoter Group

Dr. H. F. Khorakiwala

Promoter

Place: Mumbai

Date: 31st March, 2022