

BHUMISHTH N. PATEL

111, Glory, Super City Township, Iscon Temple Road, Santej, Gandhinagar-382721.

April 21, 2022

To,	To,
Compliance Officer,	Managing Director,
Earum Pharmaceuticals Limited ,	BSE Limited
G1, Ground Floor, V R Complex,	Phizore Jeejeebhoy Towers,
Near Sanathal Cross Road,	Dalal Street,
SP Ring Road,	Mumbai-400001
Ahmedabad -382210.	

Dear Sir/Madam,

Ref.: Earum Pharmaceuticals Limited

**Sub.: Disclosure under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and
Takeovers) Regulations, 2011**

Please find attached disclosure which is required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record and disseminate the same.

Yours faithfully,



Bhumishth N. Patel (Seller)

**Format for disclosure under Regulation 29(2) of
SEBI (Substantial Acquisition
of Shares and Takeovers)
Regulations, 2011**

Name of the Target Company (TC)	Earum Pharmaceuticals Limited
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Bhumishth N. Patel
Whether the seller belongs to Promoter/Promoter group	Promoter
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited

Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)

Before the disposal under consideration, holding of

:	11161709	18.09%	18.09%
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	11161709	18.09%	18.09%

Details of acquisition/sale

a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares	800000	1.29%	1.29%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
Total (a+b+c+d)	800000	1.29%	1.29%

After the acquisition/sale, holding of:

a) Shares carrying voting rights	10361709	16.8%	16.8%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			

- d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition

e) Total (a+b+c+d)	10361709 16.8% 16.8%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 21,2022
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	12,33,58,200
Equity share capital/ total voting capital of the TC after the said acquisition / sale	12,33,58,200
Total diluted share/voting capital of the TC after the said acquisition/sale	12,33,58,200

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange i.e. shareholding pattern filed by the Target Company for the quarter ended March 31,2021.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ seller /Authorised Signatory:



Bhunishk N. Patel
Place: Ahmedabad

Date: April 21,2022