

To,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai - 400001

06-10-2023

Dear Sir/Madam,

Sub: Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform you that I, Gaurav Jain have acquired 4,66,667 shares of Naturo Indiabull Limited.

The requisite disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly take the above on records.

Thanking you

Yours faithfully



For **Gaurav Jain**

Encl: as above

**CC – Naturo Indiabull Limited
01st Floor, 51, Lohiya Colony, 200 Ft. Bye-Pass Vaishali Nagar Jaipur-302021**

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Naturo Indiabull Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Gaurav Jain		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	13,76,000	13.49	7.29
b) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	13,76,000	13.49	7.29[#]
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	4,66,667	2.47	2.47
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+/-d)	4,66,667	2.47[#]	2.47[#]

([#] considering expanded share capital after the allotment of 86,66,667 Equity Shares issued pursuant to conversion of 86,66,667 Warrants issued on Preferential basis)

Gaurav Jain

After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired	18,42,667	9.77	9.77
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	18,42,667	9.77#	9.77#
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of Equity Share Warrants (Conversion of Warrants into Equity Shares)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Equity Shares ranking pari-passu with existing equity shares of the TC.		
Equity share capital / total voting capital of the TC before the said acquisition / sale	04/10/2023		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 10,19,80,480/- consisting of 1,01,98,048 equity shares of face value of Rs. 10/- each fully paid.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 18,86,47,150/- consisting of 1,88,64,715 equity shares of face value of Rs. 10/- each fully paid.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Gaurav

Signature of the acquirer / seller / Authorised Signatory

Place: Jaipur

Date: 06-10-2023
