

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | | | |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|-----------------------------------|-------------------------------------------------------------------------|-----------------------------------|
| 1. | Name of the Target Company (TC) | Sayaji Hotels Limited | | | |
| 2. | Name of the acquirer(s) | Mrs. Suchitra Dhanani | | | |
| 3. | Name of the stock exchange where shares of the TC are listed | Bombay Stock Exchange (BSE) | | | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | Transmission of Shares to legal heir of the deceased shareholder | | | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Regulation 10(1)(g) | | | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange. | No | | | |
| 7. | Details of acquisition | Disclosures required to be made under regulation 10(5) | | Whether the disclosures under regulation 10(5) are actually made | |
| | a. Name of the transferor / seller | NA | | NA | |
| | b. Date of acquisition | NA | | NA | |
| | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | NA | | NA | |
| | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | NA | | NA | |
| | e. Price at which shares are proposed to be acquired / actually acquired | NA | | NA | |
| 8. | Shareholding details | Pre-Transaction | | Post-Transaction | |
| | | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |
| | a Each Acquirer / Transferee(*) | | | | |
| | Mrs. Suchitra Dhanani | 2,36,029 | 1.35% | 14,86,029 | 8.48% |
| | | | | | |
| | b Each Seller/ Transferor | | | | |
| | Late Shri Sajid Dhanani | 24,35,511 | 13.90% | 11,85,511 | 6.77% |

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Indore
Date: 29.12.2022

Suchitra Dhanani



(Acquirer/ Transferee)

SUCHITRA DHANANI

SAAZ, BF – 8 & 9, Scheme No. 74-C, Vijay Nagar, Indore, Madhya Pradesh, 452010 IN
Email- Suchitra.dhanani@sayajigroup.com

29th December, 2022

To,
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Fort, Mumbai-400 001

Sub: - Acquisition/Transmission of Shareholding in the Target Company – Disclosure as required under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Ref: Sayaji Hotels Limited
Scrip Code: 523710

Dear Sir/Madam,


With reference to the captioned subject, I, the undersigned have acquired 12,50,000 Equity Shares of Rs. 10/- each of M/s Sayaji Hotels Limited i.e. Target Company under regulation 10(1)(g) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 by way of Transmission.

In this connection please find enclosed herewith the disclosure in the prescribed format as required under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Further inform you that there is no change in the Promoters Group Holding in the Target Company.

Thanking You.

Yours faithfully


Suchitra Dhanani
~~(Acquirer)~~ Transferee

CC: Sayaji Hotels Limited
F1 C2 Sivavel Apartment 2 Alagappa Nagar, Zamin Pallavaram
Chennai TN 600117 IN
Email: cs@sayajigroup.com