

Dr. Prakash Mody

Residence:
2/C, Woodlands,
67, Dr. G.D. Marg,
Mumbai - 400 026.
Tel.: 2353 6940

August 2, 2023

BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 023

National Stock Exchange India Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex,
Bandra – (East). Mumbai-400051.

Scrip Code : 506690

Scrip Code: UNICHEMLAB

**Subject: Disclosure of dealing in shares of Unichem Laboratories Limited
in terms of Regulations 29(2) of SEBI (Substantial Acquisition of
Shares and Takeovers) Regulations, 2011**

This is to inform you that I, Dr. Prakash A. Mody, (Dr. Mody), promoter of the Company have sold and transferred 2,35,01,440 fully paid-up equity shares of Rs. 2/- each, constituting 33.38% of the fully diluted voting share capital of the Company to Ipca Laboratories Limited (Ipca) pursuant to the Share Purchase agreement dated 24th April 2023 entered into between me, Ipca and the Company.

In compliance with the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a copy of the disclosure of dealing in shares of the Company.

Kindly take the above in your records and oblige.

Yours faithfully,

Dr. Prakash A. Mody
Promoter

CC to

Head – Legal & Company Secretary
Unichem Laboratories Limited
Unichem Bhavan, Prabhat Estate,
Off S.V. Road, Jogeshwari (W)
Mumbai 400 102

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Unichem Laboratories Limited		
Name(s) of the Seller/ acquirer and Persons Acting in Concert (PAC) with the acquirer	Dr. Prakash A. Mody		
Whether the Seller/ acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the sale/acquisition-under consideration, holding of :			
a) Shares carrying voting rights	3,24,99,392	46.16%	46.16%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	3,24,99,392	46.16%	46.16%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,35,01,440	33.38%	33.38%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	2,35,01,440	33.38%	33.38%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	89,97,952	12.78%	12.78%
b) Shares encumbered with the acquirer	-		-
c) VRs otherwise than by shares	-		-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-		-
e) Total (a+b+c+d)	89,97,952	12.78%	12.78%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Through Block Deal Mechanism of the National Stock Exchange of India Ltd. (NSE)		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 2, 2023		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	7,04,05,750 equity shares of Rs. 2/- each amounting to Rs. 14,08,11,500/-	100 %	100%
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	7,04,05,750 equity shares of Rs. 2/- each amounting to Rs. 14,08,11,500/-	100 %	100%
Total diluted share/voting capital of the TC after the said sale/acquisition	7,04,05,750 equity shares of Rs. 2/- each amounting to Rs. 14,08,11,500/-	100 %	100%

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ seller / ~~Authorised Signatory~~

Name : Dr. Prakash A. Mody

Place: Mumbai

Date: August 2, 2023
