

June 22, 2019

Ref: 532509 BSE Limited Department of Corporate Services P. J. Towers, 25th Floor, Dalai Street, Mumbai- 400 001	Ref: SUPRAJIT National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
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Dear Sirs,

**Sub - Intimation under Regulation 29(1) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Ref: Our intimation dated March 21, 2019

With reference to the above, we wish to inform you that the Company has received intimation under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from Supriyajith Family Trust relating to acquisition of 38% shares of the Company, pursuant to pursuant to SEBI Order No. WTM/GM/CFD/98 /2018-19 dated March 07, 2019, under Regulation 11 of SEBI (substantial Acquisition of Shares and Takeovers) Regulations, 2011. A copy of the same is enclosed herewith.

This is for your information and record.

Thanking you,

Yours faithfully,
For SUPRAJIT ENGINEERING LIMITED



Medappa Gowda J
CFO & Company Secretary

Encl: as above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART- A – Details of the Acquisition

Name of the Target Company (TC)	Suprajit Engineering Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Supriyajith Family Trust PAC: 1. K. Ajith Kumar Rai 2. Supriya Ajith Rai 3. Akhilesh Rai 4. Ashutosh Rai 5. Aashish Rai		
Whether the acquirer belongs to Promoter /Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable*	% w.r.t. total diluted Share /voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-

Details of acquisition:			
a) Shares carrying voting rights acquired	5,31,51,540	38%	38%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e)Total (a+b+c+d)	5,31,51,540	38%	38%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	5,31,51,540	38%	38%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	5,31,51,540	38%	38%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment/ inter-se	Inter-se transfer - pursuant to SEBI Order No. WTM/GM/CFD/98 /2018-19 dated March 07, 2019, under Regulation 11 of SEBI (substantial		

transfer/encumbrance, etc.)	Acquisition Of Shares And Takeovers) Regulations, 2011
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares – Face value of Re.1/- each
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 21, 2019
Equity share capital / total voting capital of the TC before the said acquisition	13,98,72,473
Equity share capital/ total voting capital of the TC after the said acquisition	13,98,72,473
Total diluted share/voting capital of the TC after the said acquisition	13,98,72,473

For SUPRIYAJITH FAMILY TRUST


K. Ajith Kumar Rai
Chairman & Managing Trustee

Signature of the acquirer / Authorised Signatory (K. Ajith Kumar Rai – Managing Trustee)

Place: Bangalore

Date: June 22, 2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.