

CHIRAG DILIPKUMAR LAKHI

1101/02 Petit Tower, August Kranti Marg, Kempes Corner, Mumbai 400036

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai - 400001
Fax: 022-22723121/2027/ 2041
/ 2061/ 2037/2039/3719

National Stock Exchange of India Ltd
Exchange Plaza
Bandra Kurla Complex, Bandra(E),
Mumbai -400 051
Fax: 022 - 2659 8237/38, 2659 8347/48

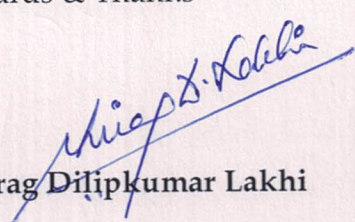
The Company Secretary,
Religare Enterprises Limited,
2nd floor, Rajlok Building,
24, Nehru Place-110019,
Fax:011-39126505/46272447

Dear Sir,

This is with reference to the conversion of warrants held by us of RELIGARE ENTERPRISES LIMITED. 6049387 convertible warrants were converted in to equity shares by company on 18-10-2019.

I request you to take note of same and do the needful.

Regards & Thanks


Chirag Dilipkumar Lakhi

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and

Takeovers) Regulations,2011

Name of the Target Company(TC)	RELIGARE ENTERPRISES LTD.		
Name(S)of the acquirer and Person Acting in Concert(PAC) with the acquirer	CHIRAG DILIPKUMAR LAKHI DILIPKUMAR LAKHI MANISH LAKHI GIRDHARILAL V. LAKHI KRSNA SURAJ KALRA		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(S) of the Stock Exchange (S) Where the shares of TC are Listed	NSE/BSE		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total Share/voting Capital wherever Applicable(*)	% w.r.t. total diluted Share/voting Capital of the TC(**)
Before the acquisition/sale under Consideration,holding of :			
a) Shares carrying voting rights Shares acquired from 27-11-2018 to 03-05-2019 from open market	16405200	7.1339%	6.3554%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) Warrants acquired on 16-10-2019	2549387	NIL	0.9877%
	3500000	NIL	1.3559%
e) Total (a+b+c+d)	24082531	7.8418%	9.3297%

Details of acquisition/sale			
a) Share carrying voting right acquired on conversion of Warrants / sold	6049387	2.3436%	2.3436%
b) VRs acquired/Sold otherwise than by shares	NIL		
c) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	NIL		
d) Shares encumbered/invoked/released by the acquirer			
e) Total (a+b+c+/-d)	6049387	2.3436%	2.3436%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	24082531	9.3297%	9.3297%
b) Shares encumbered with the acquirer	NIL		
c) VRs otherwise than by Shares	NIL		
d) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL		
e) Total (a+b+c+d)	24082531	9.3297%	9.3297%
Mode of acquisition/sale (e.g. open market/ off-market/public issue/rights issue/preferential allotment/inter-se transfer etc).	CONVERSION OF WARRANTS		
Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	18-10-2019		
Equity share capital/ total voting capital of the TC before the said acquisition/sale	2299605430		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	2581281530		
Total diluted share / voting capital of the TC after the said acquisition/sale	2581281530		

(*)Total share Capital/ voting Capital to be taken as per the latest filing done by the Company to the stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


(Chirag Dilipkumar Lakhi)

Signature of the acquirer/seller/Authorised Signatory

Place: MUMBAI

Date: 22-10-2019
