



Jay Shree Tea & Industries Ltd.



B. K. BIRLA GROUP OF COMPANIES

SHR/21/

Date: 26.09.2022

The Secretary
The Calcutta Stock Exchange Association Ltd.
7, Lyons Range
Kolkata-700001

The Secretary
Bombay Stock Exchange Ltd.
Corporate Relationship Department
Rotunda Building, 1st Floor
New Trading Ring, Dalal Street
Mumbai-400001

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra –Kurla Complex
Bandra (East)
Mumbai-400051

Dear Sir,

This is to inform you that Aditya Marketing & Manufacturing Private Limited, one of our Promoter Group Company has merged with Umang Commercial Company Private Limited vide order of Hon'ble NCLT, Kolkata Bench with effective date being 22.09.2022. Accordingly, Umang Commercial Private Limited, shall be categorized under Promoter Group holding 70,000 (0.24%) equity shares.

The requisite disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 submitted by Umang Commercial Company Private Limited is enclosed.

We hope you find the same in order. Kindly acknowledge and confirm.

Thanking You,

Yours faithfully
For Jay Shree Tea & Industries Ltd.


(R.K. Ganeriwala)
President & Secretary

Encl. as above

UMANG COMMERCIAL COMPANY PRIVATE LIMITED

REGISTERED OFFICE : 34A, METCALFE STREET, ROOM NO. 6A, 6TH FLOOR, KOLKATA - 700 013

Phone : 2211-4750, Fax : (91-33) 28331419

E-mail : umangcommercial@gmail.com

CIN No. : U51109WB1982PTC034798

Date: 24.09.2022

1. BSE Limited
25th Floor
Phiroze Jeejebhoy Towers
Dalal Street
Mumbai - 400001
2. National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051
3. The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata - 700 001
4. Jay Shree Tea and Industries Limited
Industry House,
10, Camac Street,
Kolkata-700 017



Dear Sirs,

Sub: Disclosure under Regulation 29 (1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please note that the Hon'ble National Company Law Tribunal, Kolkata Bench ("NCLT"), has sanctioned Scheme of Amalgamation of Aditya Marketing & Manufacturing Private Limited ("Transferor Company") with Umang Commercial Company Private Limited ("Transferee Company").

We have filed certified copy of the NCLT Order with the Registrar of Companies, West Bengal on 22.09.2022 and consequently all the assets / liabilities of the Transferor Company have stood transferred to and vested in the Transferee Company on 22.09.2022 (Effective Date).

Pursuant to the Scheme of Amalgamation, 70,000 (0.24%) Equity Shares of Jay Shree Tea and Industries Limited (Jay Shree Tea) held by the aforesaid Transferor Company have stood transferred to and vested in Umang Commercial Company Private Limited (the Transferee Company) on 22.09.2022. The Transferee Company shall be categorized as a member of the Promoter Group of Jay Shree Tea.

Accordingly, our holding of Equity Shares in Jay Shree Tea stands at 70,000 (0.24%) Equity Shares. The Total Promoter/Promoter Group Holding in Jay Shree Tea remains the same at 50.43%.



UMANG COMMERCIAL COMPANY PRIVATE LIMITED

REGISTERED OFFICE : 34A, METCALFE STREET, ROOM NO. 6A, 6TH FLOOR, KOLKATA - 700 013

Phone : 2211-4750, Fax : (91-33) 28331419

E-mail : umangcommercial@gmail.com

CIN No. : U51109WB1982PTC034798

We enclose herewith the requisite disclosure under Regulation 29 (1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format duly filled in and signed for your reference, record and doing the needful in the matter.

Please acknowledge receipt.

Thanking you,

For Umang Commercial Company Private Limited



(Manjari Jhunhunwala)
Company Secretary
ACS- 045781



Encl: as above

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A – Details of Acquisition

Name of the Target Company (TC)	Jay Shree Tea and Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Umang Commercial Company Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Pursuant to the Scheme of Amalgamation)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited The Calcutta Stock Exchange Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of :	Nil	Nil	Nil
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	70,000	0.24%	0.24%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	70,000	0.24%	0.24%
After the acquisition, holding of Acquirer alongwith PACs of:			
a) Shares carrying voting rights	70,000	0.24%	0.24%
b) VRs otherwise than by equity shares	Nil	Nil	Nil



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others	Nil	Nil	Nil
e) Total (a+b+c+d)	70,000	0.24%	0.24%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Vesting of equity shares pursuant to Scheme of Amalgamation of Aditya Marketing & Manufacturing Private Limited ("Transferor Company") with Umang Commercial Company Private Limited ("Transferee Company") and their respective shareholders as sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	22.09.2022 (Effective Date)		
Equity share capital / total voting capital of the TC before the said acquisition.	No. of Equity Shares – 2,88,77,488 shares of Rs. 5/- each fully paid up Amount – Rs. 14,43,87,440/-		
Equity share capital/ total voting capital of the TC after the said acquisition	No. of Equity Shares – 2,88,77,488 shares of Rs. 5/- each fully paid up Amount – Rs. 14,43,87,440/-		
Total diluted share/voting capital of the TC after the said acquisition.	No. of Equity Shares – 2,88,77,488 shares of Rs. 5/- each fully paid up Amount – Rs. 14,43,87,440/-		

- Total Promoter/ Promoter Group holding before the Scheme of Amalgamation became effective - 50.43%
- Total Promoter/ Promoter Group holding after vesting of shares pursuant to the Scheme of Amalgamation- 50.43%

For **Umang Commercial Company Private Limited**



(Manjari Jhunjunwala)
Company Secretary
ACS- 045781



Encl: as above

Place: Kolkata

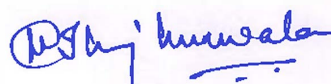
Date: 24.09.2022

Part-B***

Name of the Target Company: Jay Shree Tea and Industries Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and / or PACs
Umang Commercial Company Private Limited	Yes	

For Umang Commercial Company Private Limited



**(Manjari Jhunjunwala)
Company Secretary
ACS- 045781**



Encl: as above

Place: Kolkata

Date: 24.09.2022

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.