



December 13, 2019

To,

1. The BSE Limited Department of Corporate Services, 1 st floor, New Trading Ring Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Fax : 22723121/3719/2037/2039 Scrip Code :500117	2. National Stock Exchange of India Ltd. Exchange Plaza Bldg. 5 th Floor, Plot No.C-1 'G' Block, Near Wockhardt, Bandra Kurla Complex Mumbai 400 051. Fax:26598237/38 Scrip Code : DCW
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Dear Sirs,

Sub.: Disclosure under Regulation 29(1) and 29 (2) of SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011

In reference to the Captioned subject, please find enclosed herewith the disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011, pursuant to the conversion of warrants into Equity Shares of DCW Limited.

We request you to kindly take the above on record.

Thanking You,

Yours faithfully,
For DCW LIMITED


Name: Dilip Darji
General Manager (Legal) & Company Secretary
Membership No. ACS-22527



DCW LIMITED

HEAD OFFICE :

"NIRMAL" 3RD FLOOR, NARIMAN POINT, MUMBAI-400 021.

TEL.: 2287 1914, 2287 1916, 2202 0743 TELEFAX: 22 2202 8838

REGISTERED OFFICE : DHRANGADHRA - 363 315 (GUJRAT STATE)

Email: ho@dcw ltd.com, Website: www.dcw ltd.com, CIN-L24110GJ1939PLC000748


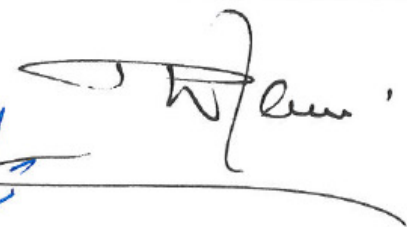
DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	DCW Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Name(s) of the acquirer(s) Ms. Anushree Jain Name of Persons Acting in Concert (PAC) with the acquirer are mentioned in "<u>Part B and Annexure-A</u>"		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd 2. BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	12,14,78,506 5,00,000	47.83 0.19	46.54 0.19
Details of acquisition/sale: a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise	5,00,000	0.19	0.19

Per **ANUSHREE JAIN**

<p>than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>			
<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	12,19,78,506	46.73	46.73
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11.12.2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	50,79,82,978		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	52,20,60,742		
Total diluted share/voting capital of the TC after the said acquisition	52,20,60,742		

Per Pro. ANUSHREE JAIN






(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Acquirer herself and on behalf of Persons Acting in Concert (PAC):

Per Pro. ANUSHREE JAIN

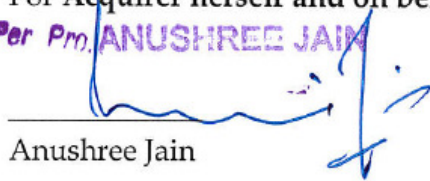

Anushree Jain



Place: Mumbai
Date: 12/12/2019

For Acquirer herself and on behalf of Persons Acting in Concert (PAC):

Per Pro. ANUSHREE JAIN


Anushree Jain

Place: Mumbai

Date: 12/12/2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.



(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

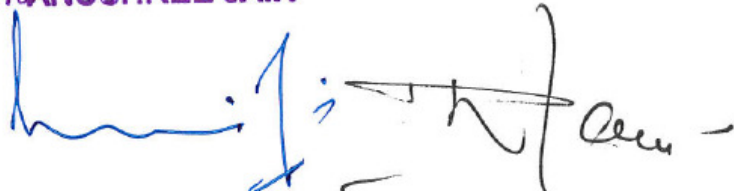
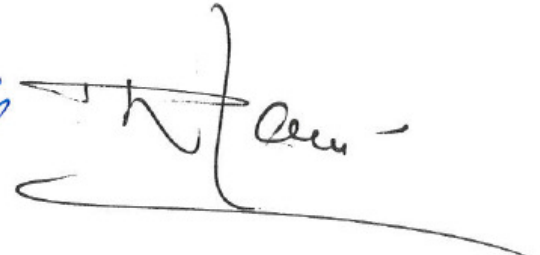
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a) Shares carrying voting rights	12,14,78,506	47.83	46.54
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	5,00,000	0.19	0.19
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	5,00,000	0.19	0.19
b) VRs acquired /sold otherwise			

Per *PRO* ANUSHREE JAIN

<p>than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>			
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Per ProANUSHREE JAIN

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For Acquirer herself and on behalf of Persons Acting in Concert (PAC):
Per Pro. ANUSHREE JAIN

Anushree Jain

Place: Mumbai

Date: 12/12/2019

