

21<sup>st</sup> June, 2024

To,

**The National Stock Exchange of India Ltd.,**  
“Exchange Plaza”,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051

**BSE Ltd.,**  
Phiroz Jeejeebhoy Towers,  
Dalal Street  
Mumbai-400001

**Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Code”)**

Dear Sir/Madam,

Pursuant to the provision of the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby give disclosure in prescribed format as per **Annexure-I**.

Hope you shall find the same in order and request you to take the same on you records.

**Vineet Agarwal**

**CC: Company Secretary,**  
**Transport Corporation of India Ltd.**  
**Flat No. 306 & 307, 1-8-271 to 273, 3<sup>rd</sup> Floor,**  
**Ashoka Bhopal Chambers, S P Road,**  
**Secunderabad, Telangana – 500 003**

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

<b>Name of the Target Company (TC)</b>	<b>Transport Corporation of India Ltd. (TCI)</b>		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	Transferor: Mr. Vineet Agarwal		
<b>Whether the acquirer belongs to Promoter/Promoter group:</b>	Yes		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	BSE Ltd. and the National Stock Exchange of India Ltd.		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital Wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	3,043,980	3.92	3.92
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>d) Total (a+b+c)</b>	<b>3,043,980</b>	<b>3.92</b>	<b>3.92</b>
<b>Details of acquisition/ sale</b>			
a) Shares carrying voting rights acquired	6,164	0.01	0.01
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
<b>d) Total (a+b+c)</b>	<b>6,164</b>	<b>0.01</b>	<b>0.01</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	3,037,816	3.91	3.91
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>d) Total (a+b+c)</b>	<b>3,037,816</b>	<b>3.91</b>	<b>3.91</b>
<b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</b>	Inter-se off-market transfer		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	20 <sup>th</sup> June, 2024		
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	Rs. 15,54,88,600/- divided into 7,77,44,300 equity share of face value of Rs. 2/- each fully paid up.		
<b>Equity share capital/ total voting capital of the TC after the said acquisition/sale</b>	Rs. 15,54,88,600/- divided into 7,77,44,300 equity share of face value of Rs. 2/- each fully paid up.		
<b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>	Rs. 15,54,88,600/- divided into 7,77,44,300 equity share of face value of Rs. 2/- each fully paid up.		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Date: 21<sup>st</sup> June, 2024**

**Place: Gurugram**

**Vineet Agarwal**