



BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Deutsche Bank AG, London Branch
Winchester House
1 Great Winchester Street
London EC2N 2DB
United Kingdom

Copy to:

Caprihans India Limited
Block D, Shivsagar Estate
Dr Annie Besant Road
Worli
Mumbai 400018

Date: 06 November 2019

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to release of pledge over equity shares of Caprihans India Limited

Pursuant to the disclosure required to be made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of release of pledge over the equity shares of Caprihans India Limited.

We hereby authorize Trilegal to submit this disclosure on our behalf as may be required, including to the stock exchanges and Caprihans India Limited.

For and on behalf of
Deutsche Bank AG, London Branch

C. R. Williams

Confidential

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Caprihans India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Deutsche Bank AG, London Branch and Proventus Capital Partners III AB (PUBL)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	--	--	--
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	66,98,325	51%	51%
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	66,98,325	51%	51%
Details of acquisition /disposal			
a) Shares carrying voting rights acquired/sold	--	--	--
b) VRs acquired /sold otherwise than by shares	--	--	--
c) c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold .	--	--	--
d) Shares encumbered / invoked/ released by the acquirer	66,98,325	51%	51%
e) Total (a+b+c+/-d)	66,98,325	51%	51%

After the ~~acquisition~~/disposal, holding of:

a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil

Mode of ~~acquisition~~ / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). Release of pledge on shares of the Target Company

Date of ~~acquisition~~ / sale / disposal of shares / ~~VR or date of receipt of intimation of allotment of shares, whichever is applicable~~

06 November 2019

Equity share capital / total voting capital of the TC before the said ~~acquisition~~ / disposal 1,31,33,971

Equity share capital / total voting capital of the TC after the said ~~acquisition~~ / disposal 1,31,33,971

Total diluted share/voting capital of the TC after the said ~~acquisition~~ / disposal 1,31,33,971

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory: *C Pedder*

V Adams

Place: LONDON

CARLY PEDDER
ASSISTANT VICE PRESIDENT

Vikki Adams
Vice President

Date: 06 November 2019