HUMUZA CONSULTANTS

Corporate Office: G Block, Plot C-2 Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 Phone: 91-22-2653 4444. Fax: 91-22-2652 3905

30th August, 2021

BSE Limited

Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001

Scrip Code: 532300

National Stock Exchange of India Limited

Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

NSE Symbol: WOCKPHARMA

Dear Sir/Madam,

Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011.

Please find enclosed herewith disclosure in accordance with Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on 4,00,000 Nos. of Equity shares held by us in Wockhardt Limited on 26th August, 2021.

Also enclosing herewith additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019 required to be submitted by promoters upon any change in encumbrance of shares exceeding 20% of total share capital of the Company. With the creation of Pledge on above mentioned 4,00,000 Nos. of Equity Shares (i.e. 0.36%), the percent of Pledged Shares now increased to 27.28%.

Kindly take the same on your records.

Thanking you,

For Humuza Consultants

Themisto Trustee Company Private Limited as Trustee

Dr. H. F. Khorakiwala Director of Trustee

Encl: As above

CC: Wockhardt Limited D-4, MIDC, Chikalthana, Aurangabad - 431006

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Wockhardt Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)
Date of reporting	30th August, 2021
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Themisto Trustee Company Private Limited [#]

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with	Promoter holding i	n the target	Promoter ho	olding already			D	etails of events per	taining to encum	brance (3)			
him*	company			bered (2)		encumbered : [(2)+(3)] / re	nt holding of shares { creation elease [(2)-(3)] / on [(1)-(3)]]						
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / Release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/-lien/-non- disposal- undertaking- /others)		Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Themisto Trustee Company Private Limited [#]	59,495,957	53.69%	2,98,25,000 Nos. of Equity	26.92%	Creation of Pledge	26/08/2021	Pledge	Shares pledged as per contractual agreement	4,00,000 Nos. of Equity Shares	0.36%	Catalyst Trusteeship Limited (Debenture Trustee) Centrum Credit Opportunities Trust (Lender)^	3,02,25,000 Nos. of Equity Shares	27.28%
Habil F Khorakiwala	459,451	0.41%	1	Nil					Nil				Nil
Murtaza Habil Khorakiwala	226,200	0.20%	-										
Huzaifa Habil Khorakiwala	216,000	0.19%											
Nafisa Habil Khorakiwala	2,640	0.00%											
Miqdad Huzaifa Khorakiwala	1,800	0.00%											
Themisto Trustee Company Private Limited [®]	3,300,000	2.98%											
Pasithee Trustee Company Private Limited [®]	500,000	0.45%											
Callirhoe Trustee Company Private Limited [®]	720,578	0.65%											
Ananke Trustee Company Private Limited®	672,716	0.61%											
Pasithee Trustee Company Private Limited ^{\$}	3,400,000	3.07%	1										
Ananke Trustee Company Private Limited ^{\$}	3,200,000	2.89%]										
Callirhoe Trustee Company Private Limited ^{\$}	3,200,000	2.89%	-										

Note:

- 1. *Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).
- 2.@ Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.
- 3. \$ Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.
- 4. Promoters hold total 7,53,95,342 (68.04%) Equity Shares in Wockhardt Limited
- 5. Promoters' have earlier created pledge on 2,98,25,000 No.of Equity Shares (26.92%) held by them in the Company. With the creation of Pledge on above mentioned 4,00,000 Nos. of Equity Shares (0.36%), the No.of Pledged Shares now increased to 3,02,25,000 No.of Equity Shares (27.28%).
- 6. ^The shares are pledged in favour of Catalyst Trusteeship Limited "(Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")
- 7. As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings and Investments Private imited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt Limited.
- 8. All the No of Shares reported above are Equity Shares held in Wockhardt Limited.

For Themisto Trustee Company Private Limited

Dr. H. F. Khorakiwala Director

Place: Mumbai Date: 30th August, 2021

Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 [Pursuant to Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019]

Name of Listed Company	Wockhardt Limited
Name of the recognised stock exchanges where the shares of	BSE Limited (BSE)
the company are listed	National Stock Exchange of India Limited (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Humuza Consultants
Total promoter shareholding in the listed company	No. of Shares held: 7,53,95,342 (68.04%) % of total share capital : 68.04%
Encumbered shares as a % of promoter shareholding	27.28%
Whether encumbered share is 50% or more of promoter	No
shareholding	
Whether encumbered share is 20% or more of total share	Yes
capital	

Details of all the existing e	vents/agreements pertaining to	o encumbrance																					
Encumbrance No.		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22
Date of creation/ Release of	encumbrance	19.12.2018	31.01.2019	20.05.2019	21.06.2019	04.07.2019	06.08.2019	23.08.2019	16.09.2019	30.09.2019	09.10.2019	11.11.2019	20.11.2019	25.11.2019	23.12.2019	27.12.2019	27.01.2020	28.01.2020	28.01.2020	12.03.2020	12.03.2020	13.03.2020	17.03.2020
	e, lien, negative lien, non-disposal r covenant, transaction, condition				Creation of pledo	e			Release pf pledged Shares				Creation of Pledge					Release of pledged Shares			Creation of	Pledge	
or arrangement in the nature	e of encumbrance)																						
No. and % of shares encumbered	No. of shares : % of total share capital :	1,000,000		150,000 0.14%	300,000 0.27%	500,000 0.45%	800,000 0.72%	300,000 0.27%	- 650,000 -0.59%	600,000 0.54%	200,000		850,000 0.77%	500,000 0.45%		6,500,000 5.87%			444,000 -0.40%	775,000 0.70%	2,100,000 1.90%	700,000 0.63%	925,000 0.84%
	·	0.7076	0.23/6	0.1470	0.27/6	0.4376	0.72%	0.2776	-0.37/6	0.3476	0.167	1.17%	0.77%	0.437	0.30%	3.67 /6	-1.20%	-0.30%	*0.40%	0.70%	1.70%	0.03%	0.0470
Specific Details about the en	cumbrance																						
Name of the entity in whose	favour shares encumbered (X)					Anand Rathi	i Global Finance Ltd					Badj	ate Stock Broking Private Lim	ited	SBICAP Trustee Company Ltd (Trustee of LIC Housing	Standard Chartered Investments & Loans	Standard Chartered	Anand Rathi Global Finance Ltd	Badjate Stock Broking Private	Anand Rathi	Standard Chartered Investments & Loans (India)	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans
															Finance Ltd)	(India) Ltd	Investments & Loans (India) Ltd		Limited	Olobai i iriance Etu	Ltd	1 Tivato Elitito	(India) Ltd
	eduled commercial bank, public housing finance company? If No,						Yes					Nat	No. ure of Business: Stock Brokir	20.	No. Nature of Business: Trustee	Yes	Yes	Yes	No Nature of Business:	Yes	Yes	No Nature of Business:	Yes
provide the nature of the bu															Company on behalf of LICHFC.				Stock Broking			Stock Broking	
Names of all other entities in	the agreement									[Thomisto Truston (Company But I to holds that		Humuza Consultants, Pledgo		a partner of Humuza Consulta	nte Dartnorchin Firmi							
Whether the encumbrance is	s relating to any debt instruments									[memisto mustee (company FVI Eta noias tries	e silates ili capacity as	Not applicable	iwala ITusi, bellig a	a partifer of Humuza consulta	iits, rai tiiei siilp i ii iij							
If yes, provide details about t rating.	paper, certificate of deposit etc.? the instrument, including credit																						
If Yes, 1 Name of the issuer : 2 Details of the debt instrum	ent:																						
3 Whether the debt instrume 4 Credit Rating of the debt in 5 ISIN of theinstrurnent	ent is listed on stock exchanges? estrument																						
Security Cover/ Asset Cover																							
Value of shares on the date of in Rs.)	of event / agreement (A) (Amount	520,400,000	110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	212,420,000	153,840,000	47,610,000	373,685,000	245,565,000	127,275,000	1,772,280,000	1,604,850,000	494,060,000	138,220,000	153,424,200	160,192,500	434,070,000	157,290,000	189,948,750
Amount involved (against wh encumbered) (B) (Amount in		20,00,00,000				#			N.A. [Release of part of the Pledged Shares]		ŧ	10,00,00,000	10,00,0Ó,0	000	3,500,000,000	50,00,00,000		N.A. telease of part of the Pledged Sh	ares]	#	*	@	*
Ratio of A / B	T	0.26				#			-do-		#	3.73685		3.73	0.51^	3.2097		N.A.		#	*	@	*
End use of money Borrowed amount to be	(a)Personal use by Promoters								-											-			-
utilized for what purpose -	and PACs		-				-																
	(b)For the benefit of listed company Provide details including	-	-	-	-	-	-	-	-	-	-	-	-		-	-	-	-	-	-		-	-
	amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule																						
	Any other reason (please									The amount raised t	by creating Pledge on Share	s have been partially in	nvested in Preference Share:	s/ extended unsec	cured loan to Wockhardt Limit	ed from time to time.							
	specify)																						

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.
@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

* The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Control Cont																								
Special control of the part																								
International Content of Conten				19.03.2020			25.03.2020	08.04.2020			05.05.2020	0607.2020	03.08.2020				01.12.2020	08.12.2020	11.12.2020					
## WINDING TO BE VINTED TO BE V					Creation of P	Pledge			Release of Pl	edged Shares				Rele	ase of pledged Share	S				Relea	ise of pledged Shar	es		Creation of Pledge
Section Sect			1																					
Contractive	or arrangement in the nature	e of encumbrance)																						
March Charles Applied Company 1,500 1,50																								
South Statistical Control (1985) South Statisti	No. and % of shares		500,000	350,000	3,900,000	2,100,000	744,000	- 600,000			- 2,825,000	- 1,800,000	1,400,000	- 1,400,000	- 1,400,000	- 480,000	- 1,500,000	- 500,000		1,500 -	700,000 -	2,500,000		2,200,000
Control Cont			0.459	6 0.32%	3.52%	1.90%	0.679	-0.54%	-0.549	-4.09%	-2.55%	-1.63	-1.26%	-1.26%	-1.26%	-0.43%	-1.359	-0.45%	-1.19%	0.00%	-0.63%	-2.26%	-0.27%	1.99%
Promotion Contract	Specific Details about the en	cumbrance																						
Provided			,				,										,							
Uniform Note Control	Name of the entity in whose	favour shares encumbered (X)					Badjate	Stock Broking Private Lim	nited		Anand Rat	hi Global Finance Ltd							Anand Rathi Global Fina	nce Ltd		Standard Chartered Investme	nts & Loans (India) Ltd	
Lower (Mode) Lowe			Finance Ltd			Finance Ltd								Private Limited		Lid								
Name of Business (Stock Brisishops Western of Business Western o				Limitod						Edulo (Ilidia) Eld			(iiidid) Eld		Lininos		(mola) Ela							
Nature of Business Stock (Principle Company) PM (Stock (Princi					Ltd																			
Social					Yes	Yes				Yes		Yes	Yes	140		Yes	Yes	Yes	Yes			Yes		
There of all other erificis in the agreement. The second and other in the company Pri Life holds those shows in Capacity Pri Life hold							Nature	of Business: Stock Broki	ng															
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Vis. growth of this board in instrument Dept. or of this plan of deposit and Processing Process	Whether the encumbrance is	relating to any debt instruments												Not Applicable										
Tries																								
If Yes	If yes, provide details about t	the instrument, including credit																						
1 Name of the Issuers : 2 Details of the debt Instrument Is SI NN of the debt Instrument Is Island on stock exchanges? 4 Clearl Eating of the debt Instrument Island on stock exchanges? 4 Clearl Eating of the debt Instrument Island on stock exchanges? 4 Clearl Eating of the debt Instrument Island on stock exchanges? 4 Clearl Eating of the debt Instrument Island on stock exchanges? 4 Clearl Eating of the debt Instrument Island on stock exchanges? 4 Clearl Eating of the debt Instrument Island on stock exchanges? 4 Clearl Eating of the debt Instrument Island on stock exchanges? 4 Clearl Eating of the debt Instrument Island on stock exchanges? 4 Clearl Eating of the debt Instrument Island on stock exchanges? 4 Clearl Eating of the debt Instrument Island on stock exchanges? 4 Clearl Eating of the debt Instrument Island on stock exchanges? 4 Clearl Eating of the Instrument Island on stock exchanges? 4 Clearl Eating of the Instrument Island on stock exchanges? 4 Clearl Eating of the Instrument Island on stock exchanges? 4 Clearl Eating of the Instrument Island on stock exchanges? 4 Clearl Eating of the Instrument Island on stock exchanges? 4 Clearl Eating of the Instrument Island on stock exchanges? 4 Clearl Eating of the Instrument Island on stock exchanges? 4 Clearl Eating of the Instrument Island Instrument Island On stock exchanges? 4 Clearl Eating of the Instrument Island Instru																								
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Value of shares on the date of event / agreement (A) (Amount (A) 98,300,000 (63,860,000 (61,885,000 132,510,000 1																								
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Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - utilized for what purpose or raising money by listed company, schedule for utilization of amount, repayment schedule etc Any other reson (please The amount raised by creating Pledge on Shares have been partially invested in Preference Shares/ extended unsecured loan to Wockhardt Limited from time to time.			,,	63,560,000				132,780,000	162,540,000	1,185,097,500	/26,025,000	496,890,000	.== -:-	413,910,000	550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	/63,8/5	000 110 000	1,366,375,000	159,915,000	
End use of money Borrowed amount to be utilized for what purpose - utilized for what purpose - (a) Personal use by Promoters and PACS (D) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. Any other reason (please The amount raised by creating Pledge on Shares have been partially Invested in Preference Shares' extended unsecured loan to Wockhardt Limited from time to time.	Patio of A / P	nich shares have been		@			_																	
Borrowed amount to be utilized for what purpose and PACs (a) Personal use by Promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc Any other reason (please			#	6		#							N.A.								N.A.			2.030023
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(b)For the benefit of listed company Provide details including amount, purpose of raising mone by listed company, schedule for utilization of amount, repayment schedule etc Any other reason (please The amount raised by creating Pleage on Shares have been partially invested in Preference Shares/ extended unsecured loan to Wockhardt Limited from time to time.						-	_	-			-				_	-				-			-	-
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specify)					•						The amount raised	by creating Pledge on Share	es have been partially in	vested in Preference Sha	res/ extended unsec	ured loan to Wockhardt Limi	ted from time to time.		-	•	•		•	
ii e		specify)																						

[#] Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.
@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

* The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.		45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66
Date of creation/ Release of e	ncumbrance			26.03.2021	09.04.2021	20.04.2021	27.04.2021	07.05.2021	10.05.2021	10.05.2021	01	4.05.2021	17.05.2021	20.05.2021	20.05.2021	26.05.2021	18.06.2021	21.06.2021	30.06.2021	30.06.2021	30.06.2021	19.07.2021	20.07.2021
undertaking etc. or any other	, lien, negative lien, non-disposal covenant, transaction, condition		n of Pledge		Release of pledged shares	Creation	of Pledge	Release of p	ledged shares		Creation of Pledge			Release of Pledged sh	nares			Creation o	f Pledge		•	Release of Ple	dged shares
or arrangement in the nature	of encumbrance)																						
No. and % of shares	No. of shares :	3,900,000	200,000	850,000	- 1,000,000	3,000,000		- 800,000		1,100,000	2,100,000	1,100,000		- 180,000	- 90,000	2,050,000	253,000	405,000					- 100,000
encumbered	% of total share capital :	3.52%	0.18%	0.77%	-0.90%	2.71%	3.07%	-0.72%	-1.08%	0.99%	1.90%	0.99%	-0.45%	-0.16%	-0.08%	1.85%	0.23%	0.379	0.50%	0.21%	1.31%	-0.14%	-0.09%
Specific Details about the end	umbrance																						
Name of the entity in whose f	avour shares encumbered (X)	Standard C	hartered Invest	tments & Loans	(India) Ltd	Badjate Stock Broking Private Limited	Catalyst Trusteeship Limited ⁸	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Catalyst Trusteeship Limit	ited ⁸	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#	Catalyst Trusteeship Limited [®]	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Arka Fincap Limited	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#
Whether the entity X is a sche financial institution, NBFC or I provide the nature of the busi	nousing finance company? If No,		Ye	es		No Nature of Business: Stock Broking	No Nature of Business: Debenture Trustee	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: Debenture	re Trustee	Yes	No Nature of Business: Stock Broking	Yes	No Nature of Business: Debenture Trustee	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: Stock Broking	Yes	No Nature of Business: Stock Broking	Yes
Names of all other entities in	the agreement					'	'	'	'	'			Humuza Consultants, Pled		'						1		
										[Themisto Trustee	Company Pvt Ltd holds these shares	s in Capacity as	s the Trustee of Habil Khor	akiwala Trust, being a	partner of Humuza Consulta	nts, Partnership Firm]							
viz. debenture, commercial pa If yes, provide details about the rating. If Yes, 1 Name of the issuer: 2 Details of the debt instrume	nt is listed on stock exchanges?			Not Applic	able		Wockhard Limited Non-Convertible Debenture (NCDs) The NCDs are not listed CARE BBB-; Stable SINE049807048		Not Applicable		Wockhard Limited Non-Convertible Debenture The NCDs are not list 4. CARE BBB-; Stable 5. INE049B07055	e ('NCDs') ted		Not Applicable		Wockhard Limited Non-Convertible Debenture (NCDs') The NCDs are not listed A. CARE BBB-; Stable S. INEO49B07063				Not Applicable	3		
Security Cover/ Asset Cover Value of shares on the date of in Rs.)	f event / agreement (A) (Amount	1,909,830,000	88,610,000	342,550,000	475,250,000	1,518,900,000	1,746,410,000	458,800,000	716,880,000	657,140,000	1,304,310,000	697,180,000	319,725,000	124,218,000	62,109,000	1,612,632,500	149,409,150	242,979,750	284,927,500	119,151,500	751,172,500	87,127,500	55,760,000
Amount involved (against whi encumbered) (B) (Amount in l		700,000,000 *	*	*	N.A. [Release of part of the Pledged Shares]	500,000,000	750,000,000	N.A. [Release of part of the Pledged		200,000,000	500,000,000	250,000,000		N.A. se of part of the Pledo	ged Shares]	500,000,000	@	*	*	@	500,000,000	@	#
Ratio of A / B		2.728328571 *	*	*	N.A.	3.0378	2.328546667	N.A.		3.2857	2.60862	2.78872	2	N.A.		3.225265	@	*	*	@	1.502345	· @	#
End use of money Borrowed amount to be	(a)Personal use by Promoters																						
utilized for what purpose -	and PACs ((b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc		-	-			The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of all				The amount of Rs. 75 crore rais Company by issuance of NCDs (Tr. been utilised for meeting work requirements and R&D purposes. T schedule is 24 to 36 months from allotment	ranche II) has king capital The repayment				The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment		-			The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes The repayment schedule is 12 to 36 months from the date of availment of loan		
	Any other reason (please specify)	The amount raised by cre			been partially utilised for from time to time.	or extending unsecured	-	been partially uti	ed by creating Pledg ilised for extending u dt Limited from tim	insecured loan to					hares have been partially khardt Limited from time to	-		raised by creating Pledge on S ing unsecured loan to Wockh				The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured	-

[#] Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

* The Shares were Pledged alongwith other Collaterals for the loan from LIC Housing Finance Limited.

& The Shares were Pledged alongwith other Collaterals for the Loan from LIC Housing Finance Limited.

& The share are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender") I The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed by Wockhardt Limited

Date of creation/ Release of encumbrance Type of encumbrance (pledge, lien, negative lien, non-dispoundertaking etc. or any other covenant, transaction, condition arrangement in the nature of encumbrance)	11.08.2021	68	69	70	71	72	73	74	75	76	77
undertaking etc. or any other covenant, transaction, conditi	ol .	11.08.2021	11.08.2021	11.08.2021	17.08.2021	24.08.2021	24.08.2021	24.08.2021	24.08.2021	25.08.2021	26.08.2021
						Creation of Pledo	je				
or arrangement in the nature of encumbrance)	n										
No. and % of shares No. of shares :	380,000	310,000	160,000	150,000	30,000	845,000	760,000	121,000	186,000	315,000	400,000
encumbered % of total share capital :	0.34%	0.28%	0.14%	0.14%	0.03%	0.76%	0.69%	0.11%		0.28%	
Specific Details about the encumbrance											
Name of the entity in whose favour shares encumbered (X)	Standard Chartered	Badjate Stock	Anand Rathi	Arka Fincap Limited	Catalyst Truste	eship Limited ^{&}		Anand Rathi Global	Arka Fincap Limited	Badjate Stock Broking Private	
	Investments & Loans (India) Ltd	Broking Private Limited	Global Finance Ltd#				Investments & Loans (India) Ltd	Finance Ltd#	Limited	Limited	Limited [®]
	(India) Eld	Littillog	Lion				Loano (maa) Lia				
Whether the entity X is a scheduled commercial bank, publi financial institution, NBFC or housing finance company? If N		No Nature of	Yes	Yes	Nature of Business:		Yes	Yes	Yes	No Nature of Business: Stock	No Nature of Business:
provide the nature of the business of the entity.	0,	Business: Stock			Nature of Business:	Debenture Trustee					Debenture Trustee
provide the nature of the business of the entity.		Broking'								DIUKING	Dependie Hustee
Names of all other entities in the agreement						Humuza Consultants, I			•		
		[The	emisto Trustee C	ompany Pvt Ltd holds the	se shares in Capacity a	s the Trustee of Habil k	(horakiwala Trust, b	eing a partner of Hu	muza Consultants,	Partnership Firm]	
Miles Abres					A 147 **	ad the bead				T	la manta con o
Whether the encumbrance is relating to any debt instrumer			-		Wockha Non-Convertible		-				Wockhard Limited Non-Convertible
viz. debenture, commercial paper, certificate of deposit etc If yes, provide details about the instrument, including credit					Non-Convertible The NCDs						Debenture ('NCDs')
rating.					3. THE NUDS						3. The NCDs are not
If Yes,					5.INE049B07048	, INE049B07055,					listed
1 Name of the issuer :					INE049	807063					4. CARE BBB-; Stable
2 Details of the debt instrument :											5.INE049B07048,
3 Whether the debt instrument is listed on stock exchanges											INE049B07055,
4 Credit Rating of the debt instrument											INE049B07063
5 ISIN of theinstrument											
Security Cover / Asset Cover Value of shares on the date of event / agreement (A) (Amore	nt 181.507.000	148.071.500	76.424.000	71.647.500	14.656.500	377.926.250	339.910.000	54.117.250	83.188.500	137.576.250	166.180.000
in Rs.)	101,307,000	140,071,300	70,424,000	71,047,300	14,030,300	377,720,230	337,710,000	34,117,230	03,100,300	137,370,230	100,100,000
						_		_			
Amount involved (against which shares have been encumbered) (B) (Amount in Rs.)	*	@	#	!	&	&	*	#	!	@	&
									1		
, (=, (=,,)							l				
Ratio of A / B	*	@	#	!	&	&	*	#	į.	@	&
Ratio of A / B	*	@	#	ļ.	&	&	*	#	ļ.	@	&
Ratio of A / B End use of money	*	@	#	!	&	&	*	#	!	@	&
Ratio of A / B End use of money Borrowed amount to be (a)Personal use by Promote utilized for what purpose - and PACs	*	@	#			-	*	#	-	@	-
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - and PACs (D)For the benefit of listed	*		-	! The amount of Rs. 50	The amount of Rs. 20	- 0 crore raised by the	*	# ·	The amount of		The amount of Rs.
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (b)For the benefit of listed company	* · · · ·	· .	# -	crore raised by the	The amount of Rs. 20 Company by issuance	0 crore raised by the	-	-	The amount of Rs. 50 crore		The amount of Rs.
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - and PACS (b)For the benefit of listed company Provide details including	s -	-	-	crore raised by the Company by availing	The amount of Rs. 20 Company by issuanc utilised for meetin	0 crore raised by the e of NCDs has been no working capital		-	The amount of Rs. 50 crore raised by the	•	The amount of Rs. 200 crore raised by the Company by
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (b)For the benefit of listed company Provide details including amount, purpose of raising	s -		-	crore raised by the Company by availing Term loan is being/will	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I	0 crore raised by the e of NCDs has been g working capital R&D purposes. The		-	The amount of Rs. 50 crore raised by the Company by	•	The amount of Rs. 200 crore raised by the Company by issuance of NCDs has
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company	* -	-		crore raised by the Company by availing Term loan is being/will be utilised for meeting	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from		-	The amount of Rs. 50 crore raised by the Company by availing Term		The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - and PACS. (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of		-		crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from	-	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will		The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company			# · · · · · · · · · · · · · · · · · · ·	crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements,	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from	-	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for		The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meetling working capital requirements
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, represents schedules.		-	-	crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from			The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will		The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes.
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, represents schedules.			-	crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes.	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from			The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements,		The amount of Rs. 200 crore raised by the Company by issuance of NOS has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, represents schedules.		-		crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from			The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of		The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, represents schedules.		-		crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from			The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan,		The amount of Rs. 200 crore raised by the Company by issuance of NOS has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, represents schedules.		-	-	crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan. Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from			The amount of Rs. 50 crore raised by the Company by availing Term lloan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and		The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, represents schedules.		-		crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from		-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate		The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, represents schedules.				crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan. Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from			The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The		The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, represents schedules.				crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan. Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from	-		The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment		The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, represents schedules.				crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan. Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from		-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The		The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, represents schedules.				crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan. Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from		-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of		The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (a)Personal use by Promote and PACS (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, represents schedule.				crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan. Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from	-		The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment		The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (a)Personal use by Promote and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule tc Any other reason (please	e The amount raised by	· · · · · · · · · · · · · · · · · · ·	on Shares have	crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan. Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from			The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	The amount raised by	The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - utilized for what purpose - (a)Personal use by Promote and PACS (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedu etc	e The amount raised by been partially utilise	y creating Pledge	on Shares have	crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan. Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from	on Shares have be	J by creating Pledge	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	The amount raised by creating Piedge on Shares	The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (a)Personal use by Promote and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule tc Any other reason (please	e The amount raised by been partially utilise	· · · · · · · · · · · · · · · · · · ·	on Shares have	crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan. Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from	on Shares have be for extending u	by creating Pledge	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	The amount raised by creating Pledge on Shares have been partially utilised	The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (a)Personal use by Promote and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule tc Any other reason (please	e The amount raised by been partially utilise	y creating Pledge	on Shares have	crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan. Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from	on Shares have be for extending u	J by creating Pledge	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured	The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (a)Personal use by Promote and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule to Any other reason (please	e The amount raised by been partially utilise	y creating Pledge	on Shares have	crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan. Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from	on Shares have be for extending u	by creating Pledge	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhardt Limited	The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (a)Personal use by Promote and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule to Any other reason (please	e The amount raised by been partially utilise	y creating Pledge	on Shares have	crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan. Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from	on Shares have be for extending u	by creating Pledge	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured	The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the
Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (a)Personal use by Promote and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule tc Any other reason (please	e The amount raised by been partially utilise	y creating Pledge	on Shares have	crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan. Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date	The amount of Rs. 20 Company by issuanc utilised for meetir requirements and I repayment schedule is	0 crore raised by the e of NCDs has been ng working capital &D purposes. The 24 to 36 months from	on Shares have be for extending u	by creating Pledge	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhardt Limited	The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

* The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

& The Shares were Pledged on favour of Catalyst Trusteeship Limited ("Debenture Trustee") as an collateral to secure the Non-Convertible Debentures issued and allotted earlier to Centrum Credit Opportunities Trust ("Lender")

! The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed earlier by Wockhardt Limited

For and on behalf Humuza Consultants. Themisto Trustee Company Private Limited as Trustee

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Dr. H. F. Khorakiwala, Director of Trustee

Place: Mumbai Date: 30-08-2021