

27th February 2024

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra East,
Mumbai-400051

BSE Limited,
Floor 25, P.J. Towers,
Dalal Street,
Mumbai-400001

Company Secretary & Compliance Officer
Chambal Fertilisers and Chemicals Limited
Gadepan, Kota,
Rajasthan- 325208

Sub: Disclosure under Regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations 2011

Dear Sir,

Please find enclosed herewith the disclosure under Regulations 31(1) and 31(2) read with Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011, in the prescribed format.

This is in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

**For Zuari Industries Limited
(Formerly Zuari Global Limited)**



**Rakesh Kumar Singh
Company Secretary & Compliance Officer**

Encl. as above



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Names of the Stock Exchanges where the shares of the target company are listed		Date of reporting	Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Details of events pertaining to encumbrance (3)		Post event holding of Encumbered shares {creation (2)+(3) / release (2)-(3) / invocation [(1)-(3)]}	% of total share capital					
Name of the promoter (s) or PACs with him (*)	Promoter holding in the target company (1)	% of total share capital	Number	Promoter holding already encumbered (2)	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Zuari Industries Limited (formerly Zuari Global Limited)	5,69,64,966	14.22	5,56,81,024	13.90	Creation	19-02-2024	Pledge	Zuari Industries Limited (formerly Zuari Global Limited) has pledged 2,50,000 Equity Shares of Chambal Fertilisers and Chemicals Limited in favour of Barclays Investments and Loans (India) Pvt. Ltd, as a Security, for the loan availed by Zuari Infraworld India Limited from Barclays Investments and Loans (India) Pvt. Ltd.	2,50,000	0.06	Barclays Investments and Loans (India) Pvt. Ltd.	5,59,31,024	13.96	
Zuari Industries Limited (formerly Zuari Global Limited)	5,69,64,966	14.22	5,59,31,024	13.96	Release	23-02-2024	Pledge	The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 34,75,000 Equity Shares of Chambal Fertilisers and Chemicals Limited has been released by Catalyst Trusteeship Ltd. (Debenture Trustee) on account of full redemption of Non-Convertible Debentures originally issued by Zuari Industries Limited (Formerly Zuari Global Limited) to 360 One Prime Limited.	34,75,000	0.87	****Catalyst Trusteeship Ltd (Debenture Trustee)	5,24,56,024	13.09	



Zuari Industries Limited (formerly Zuari Global Limited)	5,69,64,966	14.22	5,24,56,024	13.09	Release	27-02-2024	Pledge	The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 11,27,000 Equity Shares of Chamhal Fertilisers and Chemicals Limited has been released by Catalyst Trusteeship Ltd. (Debenture Trustee) on account of full redemption of Non-Convertible Debentures originally issued by Zuari Industries Limited (Formerly Zuari Global Limited) to 360 One Prime Limited.	11,27,000	0.28	****Catalyst Trusteeship Ltd (Debenture Trustee)	5,13,29,024	12.81
Zuari Industries Limited (formerly Zuari Global Limited)	5,69,64,966	14.22	5,13,29,024	12.81	Release	27-02-2024	Pledge	The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 53,42,000 Equity Shares of Chamhal Fertilisers and Chemicals Limited has been released by Catalyst Trusteeship Ltd. (Debenture Trustee) on account of full redemption of Non-Convertible Debentures originally issued by Zuari International Limited (formerly Zuari Investments Limited) to 360 One Prime Limited.	53,42,000	1.33	****Catalyst Trusteeship Ltd (Debenture Trustee)	4,59,87,024	11.48
Zuari Industries Limited (formerly Zuari Global Limited)	5,69,64,966	14.22	4,59,87,024	11.48	Creation	27-02-2024	Pledge	Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on 62,69,000 Equity Shares held in Chamhal Fertilisers and Chemicals Limited in favour of 360 One Prime Limited for securing loan availed by Zuari International Limited (formerly Zuari Investments Limited) from 360 One Prime Limited.	62,69,000	1.56	360 One Prime Limited	5,22,56,024	13.04
Zuari Industries Limited (formerly Zuari Global Limited)	5,69,64,966	14.22	5,22,56,024	13.04	Creation	27-02-2024	Pledge	Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on 2,00,000 Equity Shares held in Chamhal Fertilisers and Chemicals Limited in	2,00,000	0.05	360 One Prime Limited	5,24,56,024	13.09



Ahanti Vikram Nopany	45,368	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Shruti Vora	3,95,757	0.10	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Shyam Sunder Bhatia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PACs																			
Champaran Marketing Co. Ltd.	3,02,500	0.08	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Shalini Nopany	4827	0.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Uvi Mittal	70,947	0.02	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

**For Zuari Industries Limited
(Formerly Zuari Global Limited)**



Rakesh Kumar Singh
Company Secretary & Compliance Officer

Date: 27/02/2024

Place: Gurugram



* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledges, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

**** The concern Non-Convertible Debentures which was originally issued to 360 One Prime Limited by the respective Companies are fully redeemed, no lender exists as on the date of the disclosure.

Note:-Shareholding of Promoter or PAC other than Zuari Industries Limited, formerly known as Zuari Global Limited ("ZIL") is based on the latest shareholding pattern filed by the Chambal Fertilisers and Chemicals Limited ("Target Company") as on 13-02-2024 and the System-Driven Disclosures for SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) available on the websites of Stock Exchanges.