

October 27, 2023

To,  
BSE Limited  
P. J. Towers, Dalal Street,  
Mumbai- 400 001.

Scrip Code: 532159

Dear Sir / Madam,

**Sub: Prior intimation under regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations").**

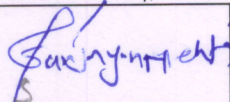
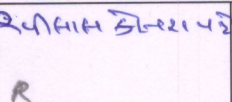
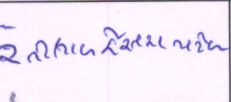
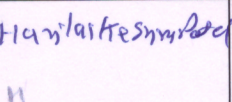
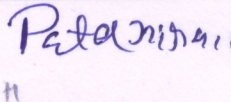
As due compliance of Regulation 10(5) of the SEBI SAST Regulations, the undersigned being part of the Promoters and Promoters Group of the Company, hereby furnish the PRIOR INTIMATION in the specified format under regulation 10(5) in respect of proposed inter-se transfer of 30,18,646 (4.16%) equity shares of Trescon Limited being the Target Company ("TC") in the following manner:

- i. Inter-se transfer of 3,54,550 (0.49 %) equity shares from Vilas Pralhadrao Kharche to Sanjay Navin Mehta, being Promoter of the TC;
- ii. Inter-se transfer of 7,84,871 (1.08 %) equity shares from Vilas Pralhadrao Kharche to Ravilal K. Patel, being Promoter acting in Concern (PAC) of the TC;
- iii. Inter-se transfer of 11,19,475 (1.54 %) equity shares from Vilas Pralhadrao Kharche to Ratilal K. Patel, being Promoter acting in Concern (PAC) of the TC;
- iv. Inter-se transfer of 3,79,875 (0.52 %) equity shares from Vilas Pralhadrao Kharche to Harilal K. Patel, being Promoter acting in Concern (PAC) of the TC;
- v. Inter-se transfer of 3,79,875 (0.52 %) equity shares from Vilas Pralhadrao Kharche to Hiralal K. Patel, being Promoter acting in Concern (PAC) of the TC;

The shares are proposed to be acquired by way of "inter-se transfer" amongst the Promoters and Promoters Group pursuant to exemption provided in Regulation 10(1)(a)(ii) (qualifying person being persons named as promoters in the shareholding pattern filed by the TC for not less than three years prior to the proposed acquisition) and there will be no change in the total shareholding of the Promoters and Promoters Group after such inter-se transfer of shares of TC.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking you,  
Yours faithfully,

 Sanjay Navin Mehta [Promoter of Trescon Limited - (Acquirer)]	 Ravilal K. Patel [Promoter acting in Concern (PAC) of Trescon Limited - (Acquirer)]	 Ratilal K. Patel [Promoter acting in Concern (PAC) of Trescon Limited - (Acquirer)]	 Harilal K. Patel [Promoter acting in Concern (PAC) of Trescon Limited - (Acquirer)]	 Hiralal K. Patel [Promoter acting in Concern (PAC) of Trescon Limited - (Acquirer)]
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Encl: As above.

Copy to:

Trescon Limited

203-204, Second Floor, Orbit Plaza, New Prabhadevi Road,  
Prabhadevi, Mumbai – 400 025, Maharashtra, India.

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	Trescon Limited
2	Name of the acquirer(s)	1) Sanjay Navin Mehta 2) Ravilal K. Patel 3) Ratilal K. Patel 4) Harilal K. Patel 5) Hiralal K. Patel
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4	Details of the proposed acquisition	
	a	Name of the person(s) from whom shares are to be acquired Vilas Pralhadrao Kharche
	b	Proposed date of acquisition On or after November 03, 2023
	c	Number of shares to be acquired from each person mentioned in 4(a) above 30,18,646 equity shares to be acquired from Vilas Pralhadrao Kharche by acquirers in the following manner: 1) Sanjay Navin Mehta- 3,54,550 Equity Shares 2) Ravilal K. Patel- 7,84,871 Equity Shares 3) Ratilal K. Patel- 11,19,475 Equity Shares 4) Harilal K. Patel- 3,79,875 Equity Shares 5) Hiralal K. Patel- 3,79,875 Equity Shares
	d	Total shares to be acquired as % of share capital of TC 4.16%
	e	Price at which shares are proposed to be acquired ₹14.00 per equity share
	f	Rationale, if any, for the proposed transfer Inter-se transfer amongst Promoters and Promoters Group
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of the SEBI SAST Regulations
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	₹13.65 per equity share as determined on the basis of valuation report dated September 25, 2023 obtained from CS Devang Subodh Thakar an IBBI Registered Valuer – SFA (Reg. No.: IBBI/RV/03/2022/14881)
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Yes, we hereby declare that acquisition price for the proposed inter-se transfer is not higher or more than 25% of the price computed in point 7.

9	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)		Yes, we hereby declare that transferor and transferees have complied/ will comply with applicable disclosure requirements in Chapter V of the SEBI SAST Regulations to the extent applicable.			
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		Yes, we hereby declare that all the conditions specified under Regulation 10(1)(a) with respect to exemptions have been duly complied with.			
11	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	A	Acquirer(s) and PACs (other than sellers)(*)				
		Acquirers				
	1	Sanjay Navin Mehta (Promoter)	27,29,448	3.77	30,83,998	4.25
	2	Ravilal Keshra Patel (PAC)	5,11,622	0.71	12,96,493	1.79
	3	Ratilal Keshra Patel (PAC)	5,12,027	0.71	16,31,502	2.25
	4	Harilal K Patel (PAC)	12,51,622	1.73	16,31,497	2.25
	5	Hiralal Keshara Pate (PAC)l	12,51,622	1.73	16,31,497	2.25
		Promoters /Person Acting in Concert (PACs)				
	1	Dinesh Ravilal Patel (Promoter)	41,34,615	5.70	41,34,615	5.70
	2	Kishor Ravilal Patel (Promoter)	17,13,920	2.36	17,13,920	2.36
	3	Ravilal Shivgan Patel HUF (PAC)	43,83,333	6.05	43,83,333	6.05
	4	Kishor Ravilal Patel HUF (PAC)	5,68,920	0.78	5,68,920	0.78
	5	Rajesh Ravilal Patel (PAC)	15,07,838	2.08	15,07,838	2.08
	6	Krupa Manish Patel (PAC)	5,00,000	0.69	5,00,000	0.69
	7	Nayanaben Ravilal Patel (PAC)	28,19,000	3.89	28,19,000	3.89
	8	Ranjan Dinesh Patel (PAC)	25,70,000	3.55	25,70,000	3.55
	9	Trupti Mitul Patel (PAC)	28,19,000	3.89	28,19,000	3.89
	10	Viraj Dinesh Patel (PAC)	5,00,000	0.69	5,00,000	0.69
	11	Nemish Sanjay Mehta (PAC)	1,79,000	0.25	1,79,000	0.25
	12	Hemlata Manish Patel (PAC)	28,19,000	3.89	28,19,000	3.89
	13	Rohit Vilas Kharche (PAC)	0	0.00	0	0.00
		<b>Total (A)</b>	<b>3,07,70,967</b>	<b>43.43</b>	<b>3,37,89,613</b>	<b>46.61</b>
	B	Seller				
		Vilas Pralhadrao Kharche (Promoter)	3018646	4.16	0	0.00
		<b>Total (B)</b>	<b>3018646</b>	<b>4.16</b>	<b>0</b>	<b>0.00</b>

**Note:** The Aggregate holding of the Promoter and Promoter Group before and after the above inter se transaction remains the same.

(\*) Shareholding of each entity may be shown separately and then collectively in a group.

<p><i>Sanjay Mehta</i></p> <p>Sanjay Navin Mehta [Promoter of Trescon Limited - (Acquirer)]</p>	<p><i>Ravil K. Patel</i></p> <p>Ravil K. Patel [Promoter acting in Concern (PAC) of Trescon Limited - (Acquirer)]</p>	<p><i>Ratilal K. Patel</i></p> <p>Ratilal K. Patel [Promoter acting in Concern (PAC) of Trescon Limited - (Acquirer)]</p>	<p><i>Harilal K. Patel</i></p> <p>Harilal K. Patel [Promoter acting in Concern (PAC) of Trescon Limited - (Acquirer)]</p>	<p><i>Hiralal K. Patel</i></p> <p>Hiralal K. Patel [Promoter acting in Concern (PAC) of Trescon Limited - (Acquirer)]</p>
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Place: Mumbai

Date: October 27, 2023