

Date: 13th February, 2021

To, The Department of Corporate Service, <b>BSE Limited</b> 1 <sup>st</sup> Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai-400 001. Scrip Code: 512399	To, The Board Of Directors of KAPASHI COMMERCIAL LIMITED 206, S.F. Ashirwad Paras 1, Near Kanti Bharwad PMT Opposite Andaz Party Plot, Makarba, Ahmedabad-380051
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Dear Sir/ Madam,

**Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Enclosed herewith the disclosure as required to be made for captioned subject upon receipt of intimation of allotment of Equity shares made on Preferential basis by Kapashi Commercials Limited.

Kindly take the same on records.

Yours Faithfully,

**For Self**



**Samir Shah**

**Encl.:** As Above

**ANNEXURE - 1**  
**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	KAPASHI COMMERCIAL LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Samir Rohitkumar Shah PAC: Shweta Samir Shah Sagar Samir Shah		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / <del>disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of</b>			
<ul style="list-style-type: none"> <li>• Shares carrying voting rights <ul style="list-style-type: none"> <li>- Shweta Samir Shah</li> <li>- Samir Rohitkumar Shah</li> <li>- Sagar Samir Shah</li> </ul> </li> </ul>	<b>7,24,875</b> <b>0</b> <b>0</b>	<b>29.00</b> <b>0.00</b> <b>0.00</b>	<b>29.00</b> <b>0.00</b> <b>0.00</b>
<b>Sub Total (a)</b>	<b>7,24,875</b>	<b>29.00</b>	<b>29.00</b>
<ul style="list-style-type: none"> <li>• Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)</li> <li>• Voting rights (VR) otherwise than by equity shares</li> <li>• Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul>			
<ul style="list-style-type: none"> <li>• <b>Total(a+b+c+d)</b></li> </ul>	<b>7,24,875</b>	<b>29.00</b>	<b>29.00</b>
<b>Details of acquisition</b>			
<ul style="list-style-type: none"> <li>• Shares carrying voting rights acquired <ul style="list-style-type: none"> <li>- Shweta Samir Shah</li> <li>- Samir Rohitkumar Shah</li> <li>- Sagar Samir Shah</li> </ul> </li> </ul>	3,00,000 4,50,000 4,50,000	6.00 9.00 9.00	6.00 9.00 9.00
<b>Sub Total (a)</b>	<b>12,00,000</b>	<b>24.00</b>	<b>24.00</b>
<ul style="list-style-type: none"> <li>• VRs acquired otherwise than by equity shares</li> </ul>	0	0.00	0.00
<ul style="list-style-type: none"> <li>• Warrants/convertible securities/any other instrument that entitles the</li> </ul>	0	0.00	0.00

acquirer to receive shares carrying category) acquired			
• Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	0	0.00	0.00
• <b>Total(a+b+c+/-d)</b>	<b>12,00,000</b>	<b>24.00</b>	<b>24.00</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
• Shares carrying voting rights:			
- Shweta Samir Shah	10,24,875	20.50	20.50
- Samir Rohitkumar Shah	4,50,000	9.00	9.00
- Sagar Samir Shah	4,50,000	9.00	9.00
<b>Sub Total (a)</b>	<b>19,24,875</b>	<b>38.50</b>	<b>38.50</b>
• VRs otherwise than by equity shares	0	0.00	0.00
• Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
• Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	0	0.00	0.00
• <b>Total(a+b+c+d)</b>	<b>19,24,875</b>	<b>38.50</b>	<b>38.50</b>
Mode of acquisition (e.g. <del>open market / public issue / rights issue / preferential allotment / inter se transfer / encumbrance, etc.)</del>	Through Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Allotment of new equity shares which will rank pari passu with the existing equity shares.		
<del>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del>	11 <sup>th</sup> February, 2021		
Equity share capital / total voting capital of the TC before the said acquisition	25,00,000		
Equity share capital/ total voting capital of the TC after the said acquisition	50,00,000		
Total diluted share/voting capital of the TC after the said acquisition	50,00,000		

Signature of the acquirer / Authorised Signatory (for and on behalf of Person Acting in Concert)  
For Self

**Samir Shah**

Place: Ahmedabad  
Date: 13/02/2021