

6

Dated: 26th September 2019

To, The C.R.D, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001

Reporting under Substantial Acquisition of Shares and Take over Regulations, 2011 of Securities & Exchange Board of India ("SEBI")

Dear Sir,

We on behalf of and as authorized representatives of our below mentioned client wish to make the necessary disclosures as required under the Substantial Acquisition of Shares and Take over Regulations, 2011 of Securities & Exchange Board of India ("SEBI")

Please find below the relevant details in this regard for your ready reference. In this connection, we have also enclosed herewith the necessary disclosure forms.

Name of the acquirer & PAC with the acquirer	ACACIA BANYAN PARTNERS, ACACIA PARTNERS LP, ACACIA II PARTNERS LP, ACACIA INSTITUTIONAL PARTNERS LP & ACACIA CONSERVATION FUND LP		
SEBI Registration No.	IN-MU-FP-0235-14, IN-U\$-FP-0229-14, IN-US-FP-0230-14, IN- US-FP-0231-14 & IN-US-FP-0232-14		
Scrip	ZEE MEDIA CORPORATION LTD		
Total Holdings (No. of Shares)	36,080,600		
Paid Up Equity Capital (No. of Shares)	470,789,505		
% Fluctuation	2.31(Last reporting done at 5.35%)		
Current % Holding	7.66%		

In view of the aforesaid, you are requested to take this on records and do the needful. For any further queries in this regard, please contact us on 91-22-6175 6960/6970.

Thanking You,

Truly Yours,

By Constituted Attorn

Satchid Sargaon Enclosures: As a

ANNEXURE – 2			
Format for disclosures under F	Regulation 29(2) of SEBI (Subst Takeovers) Regulations, 2011	antial Acquisition	of Shares and
	Takeovers) Regulations, 2011	L	
Name of the Target Company (TC)	ZEE MEDIA CORPORATION LT	D	
Name(s) of the acquirer and Persons Acting in			LP. ACACIA II PARTNERS LP.
Concert (PAC) with the acquirer	ACACIA BANYAN PARTNERS, ACACIA PARTNERS LP, ACACIA II PARTNERS LP, ACACIA INSTITUTIONAL PARTNERS LP & ACACIA CONSERVATION FUND LP		
Whether the acquirer belongs to Promoter/Promoter		ИО	
group	NSE & BSE		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed			
	Number	% w.r.t.total	% w.r.t. total
		share/voting	diluted
		capital	share/voting
Details of the acquisition / disposal as follows		wherever	capital of the TC
		applicable(1)	(**)
		1	
Before the acquisition under consideration,			
holding of :			
a) Shares carrying voting rights	32,080,810		6.81%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	· '		
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other		 	
instrument	İ		
that entitles the acquirer to receive shares carrying		İ	
voting rights in the T C (specify holding in each			
category)			
a) Table (city and			
e) Total (a+b+c+d)	32,080,810		6,81%
Details of acquisition/sale			
f) Shares carrying voting rights acquired/sold	3,999,790	T	0.85%
g) VRs acquired /sold otherwise than by shares	3,777,770		0.83%
h) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive		1	
shares carrying voting rights in the TC (specify			
holding in each category) acquired/sold			
i) Shares encumbered / invoked/released by the			
acquirer			
j) Total (a+b+c+/-d)	3,999,790		0.85%
After the acquisition/sale, holding of:			
e) Shares carrying voting rights	36,080,600	I	7.66%
f) Shares encumbered with the acquirer			7.00%
g) VRs otherwise than by shares		 	
h) Warrants/convertible securities/any other	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1	
instrument that entitles the acquirer to receive		;	1
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition			
) Total (a+b+c+d)	36,080,600		7,66%
	. ,	· · · · · · · · · · · · · · · · · · ·	1.00%
Mode of acquisition / sale (e.g. open market / off-			
market / public issue / rights issue / preferential	SECONDARY MARKET PURCHASE		
allotment / inter-se transfer etc).			
Date of acquisition / sale of shares / VR or date of			
		24-Sep-2019	
-			
receipt of intimation of allotment of shares, Equity share capital / total voting capital of the TO		,	242
receipt of intimation of allotment of shares, Equity share capital / total voting capital of the TC before the said acquisition / sale	470,789,505		SHS
receipt of intimation of allotment of shares, Equity share capital / total voting capital of the TO	470,789,505		SHS //

