

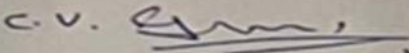
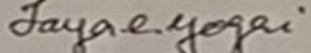
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s. SEJAL GLASS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Chandrakant Vallabhaji Gogri (Acquirer) Mrs. Jaya Chandrakant Gogri (PAC) M/s. Dilesh Roadlines Private Limited (PAC)		
Whether the acquirer belongs to Promoter / Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired			
i. Mr. Chandrakant Vallabhaji Gogri	50,00,000	49.51%	Nil
ii. Mrs. Jaya Chandrakant Gogri	16,50,000	16.34%	Nil
iii. M/s. Dilesh Roadlines Private Limited	100,000	0.99%	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	67,50,000	66.84%	Nil

After the acquisition holding of:			
a) Shares carrying voting rights acquired			
i. Mr. Chandrakant Vallabhaji Gogri	50,00,000	49.51%	Nil
ii. Mrs. Jaya Chandrakant Gogri	16,50,000	16.34%	Nil
iii. M/s. Dilesh Roadlines Private Limited	100,000	0.99%	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	67,50,000	66.84%	Nil
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 12,2022 (Date of allotment)		
Equity share capital / total voting capital of the TC before the said acquisition	INR 10,00,000/- (Indian Rupees Ten Lakhs Only) (Comprising of 100,000 Equity Shares of INR 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 10,10,00,000/- (Indian Rupees Ten Crore Ten Lakhs only) (Comprising of 1,01,00,000 Equity Shares of INR 10/-each)		
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer	
 Chandrakant Vallabhaji Gogri	 Jaya Chandrakant Gogri

Place: Mumbai

Date: February 16, 2022