



**PATEL
HOLDINGS
LIMITED**

Regd. Office : Natasha 52, Hill Road, Bandra (West), Mumbai - 400 050. Tel.: (022) 2642 1218, 2640 2496 Fax : 2651 0064
CIN : U51900MH1984PLC034502

01.06.2023

To
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001.
SCRIP CODE: 526381

To
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051.
PATINTLOG

The Company Secretary,
Patel Integrated Logistics Limited,
Patel House, 48 Gazdarbandh,
North Avenue Road,
Santacruz (West).
Mumbai-400054

Dear Sir/Madam.

Sub: Disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I enclose herewith the captioned disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 towards Inter Se Transfer of equity shares of Patel Integrated Logistics Limited (Target Company) among the promoter group held by us.

We belonging to the promoter group of Target Company is making Following disclosure.

Kindly take the same on record.

Yours' faithfully,

For Patel Holdings Limited


Rajesh Keshav Pillai

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PATEL INTEGRATED LOGISTICS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Promoter and Promoter Group -Mr. Asgar Patel -Mrs. Yasmin Patel -Mrs. Natasha Pillai -Patel Holdings Ltd -A.S. Patel Trust -Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust -Rezan Nikita Family Beneficiaries Trust -Natasha Nishqa Tanisha Family Beneficiaries Trust Seller: -Asgar Patel PAC: -Mrs. Yasmin Patel -Mrs. Natasha Pillai -Patel Holdings Ltd -A.S. Patel Trust -Wall Street Securities & Investments (India) Ltd		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	a) BSE Ltd. b) National Stock Exchange of India Ltd c) The Calcutta Stock Exchange Association Ltd.		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<u>Before the acquisition/sale under consideration, holding of acquirer along with PACs of:</u>			
a) <u>Shares carrying voting rights</u> -Mr. Asgar Patel -Mrs. Yasmin Patel -Mrs. Natasha Pillai -Patel Holdings Ltd -A.S. Patel Trust -Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust -Rezan Nikita Family Beneficiaries Trust -Natasha Nishqa Tanisha Family Beneficiaries Trust	67,24,792 7,74,054 15,52,257 1,02,81,940 44,88,975 12,01,528 4,19,630 5,296 6,30,000 0 0	10.41 1.20 2.40 15.92 6.95 1.86 0.65 0.00 0.98 0 0	10.41 1.20 2.40 15.92 6.95 1.86 0.65 0.00 0.98 0 0

b) Shares in the nature of encumbrance (Pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)	2,60,78,472 equity shares	40.37	40.37
<u>Details of acquisition / sale</u>			
a) Shares carrying voting rights-acquired/sold Ms. Patel Holdings Limited	6,30,000	0.98	0.98
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered invoked by the acquirer	Nil	Nil	Nil
Total (a+b+c+/-d)	6,30,000	0.98	0.98
<u>After the acquisition/sale, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
-Mr. Asgar Patel	67,24,792	10.41	10.41
-Mrs. Yasmin Patel	7,74,054	1.20	1.20
-Mrs. Natasha Pillai	15,52,257	2.40	2.40
-Patel Holdings Ltd	96,51,940	14.94	14.94
-A.S. Patel Trust	44,88,975	6.95	6.95
-Wall Street Securities & Investments (India) Ltd	12,01,528	1.86	1.86
-Wall street Derivatives and Financial Services India Private Limited	4,19,630	0.65	0.65
-Natasha Construction Projects Private Limited	5,296	0.00	0.00
-Arhaan Numaire Family Beneficiaries Trust	6,30,000	0.98	0.98
-Rezan Nikita Family Beneficiaries Trust	0	0	0
-Natasha Nishqa Tanisha Family Beneficiaries Trust	6,30,000	0.98	0.98
b) Shares encumbered with the acquirer	Nil		Nil
c) VRs otherwise than by equity shares	Nil		Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil		Nil
Total (a+b+c+d)	2,60,78,472 equity shares	40.37	40.37

Mode of acquisition/sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer / encumbrance etc).	Inter-se-transfer between promoters Group
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	01.06.2023
Equity share capital / total voting capital of the TC before the said acquisition/sale	6,45,85,746 Equity Shares of Rs. 10/- each aggregating to Rs. 64,58,57,460/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	6,45,85,746 Equity Shares of Rs. 10/- each aggregating to Rs. 64,58,57,460/-
Total diluted share/voting capital of the TC after the said acquisition/sale	6,45,85,746 Equity Shares of Rs. 10/- each aggregating to Rs. 64,58,57,460/-

Note:

- (*) Computation of % of total share / voting capital under holding of acquirer before acquisition is taken as per BENPOS of Company as on 26th May, 2023
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: 02nd June, 2023