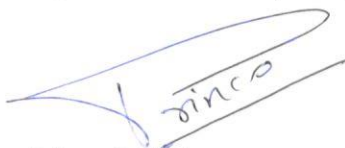


**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Omnipotent Industries Limited		
Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer/Seller	Seller: Mr. Prince P Shah		
Whether the acquirer/Seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the <del>acquisition</del> / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total Diluted share/voting capital of the TC
<b>Before the <del>acquisition</del>/ disposal under consideration, holding of :</b>	13,17,500	21.78%	21.78%
<ul style="list-style-type: none"> <li>a) Shares carrying voting rights</li> <li>b) <del>Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)</del></li> <li>c) <del>Voting rights (VR) otherwise than by shares</del></li> <li>d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</del></li> <li>e) Total (a+b+c+d)</li> </ul>			
<b>Details of <del>acquisition</del>/ disposal:</b>	1,60,000	2.64%	2.64%
<ul style="list-style-type: none"> <li>a) Shares carrying voting rights acquired/sold</li> <li>b) <del>VRs acquired /sold otherwise than by shares</del></li> <li>c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</del></li> <li>d) <del>Shares encumbered / invoked/released by the acquirer</del></li> <li>e) Total (a+b+c+/-d)</li> </ul>			

<b>After the <del>acquisition</del>/ disposal, holding of:</b>  a) Shares carrying voting rights b) <del>Shares encumbered with the acquirer</del> c) <del>VRs otherwise than by shares</del> d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del> e) Total (a+b+c+d)	11,57,500	19.13%	19.13%
Mode of <del>acquisition</del> / disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of <del>acquisition</del> / disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	The shares has been disposed of from the period November 16, 2023 to November 28, 2023.		
Equity share capital / total voting capital of the TC before the said <del>acquisition</del> / disposal	13,17,500 Equity Share comprising of 21.78%		
Equity share capital/ total voting capital of the TC after the said <del>acquisition</del> / disposal	11,57,500 Equity Share comprising of 19.13%		
Total diluted share/voting capital of the TC after the said <del>acquisition</del> / disposal	11,57,500 Equity Share comprising of 19.13%		

**Signature of the ~~acquirer~~/ seller / ~~Authorised Signatory~~**



**Prince P Shah**  
**Managing Director & CFO**  
**PAN: ASKPS023Q**

**Date: November 29, 2023**

**Place: Mumbai**