

Date : 18.05.2019

To, The Company Secretary, M/s. Genus Power Infrastructures Limited SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur - 302022, Rajasthan E-mail: cs@genus.in	To, National Stock Exchange of India Ltd., (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.  E-mail: takeover@nse.co.in  NSE Symbol: GENUSPOWER	To, BSE Limited, (Corporate Relationship Department), 1 <sup>st</sup> Floor, P.J. Towers, Dalal Street, Fort, Mumbai - 400001  E-mail: corp.relations@bseindia.com / corp.compliance@bseindia.com BSE Scrip Code: 530343
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Dear Sirs,


**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.**

Please find enclosed herewith the disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of inter-se-transfer of shares of M/s. Genus Power Infrastructures Limited between promoters.

This is for your kind information and records.

Thanking You,

Yours faithfully,



Signature of the acquirer /~~seller~~/Authorized Signatory  
(HIMANSHU AGARWAL)  
Promoter of Genus Power Infrastructures Limited

Encl. as above

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**


1	Name of the Target Company (TC)	Genus Power Infrastructures Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per the List attached as 'Annexure-A'		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd. (NSE) 2. BSE Limited (BSE)		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
<b>Before the acquisition / disposal under consideration, holding of :</b>				
a)	Shares carrying voting rights	129886109	50.469%	50.469%
b)	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	-	-
c)	Voting rights (VR) otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e)	Total (a+b+c+d)	129886109	50.469%	50.469%
<b>Details of acquisition/sale</b>				
a)	Shares carrying voting rights acquired / sold***	900000 -900000	0.350% -0.350%	0.350% -0.350%
b)	VRs acquired / sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked / released by the acquirer	-	-	-
e)	Total (a+bc+/-d)	0	0.000%	0.000%
<b>After the acquisition/sale, holding of :</b>				
a)	Shares carrying voting rights	129886109	50.469%	50.469%
b)	Shares encumbered by the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	129886109	50.469%	50.469%
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.05.2019		
8	Equity share, capital / total voting capital of the TC before the said acquisition/sale	257358965 Equity Shares of Re.1/- each.		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	257358965 Equity Shares of Re.1/- each.		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	257358965 Equity Shares of Re.1/- each.		

**Note:**

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under provisions of Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Inter-se transfer of equity shares from Mr. Kailash Chandra Agarwal to Mr. Himanshu Agarwal (Promoters of the Company).

  
Signature of the acquirer / seller / Authorised Signatory

(HIMANSHU AGARWAL)

Promoter of Genus Power Infrastructures Limited

Place: 18.05.2019

Date: Moradabad

Sr. No.	Name of the Acquirer/PAC	Shareholding Before Acquisition / Disposal		Acquisition / (Disposal)		Shareholding After Acquisition / Disposal	
		Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital
1	AMIT AGARWAL (HUF)	146150	0.057			146150	0.057
2	AMIT KUMAR AGARWAL	3416076	1.327			3416076	1.327
3	AMRIT LAL TODI	3206000	1.246			3206000	1.246
4	AMRIT LAL TODI (HUF)	1704500	0.662			1704500	0.662
5	ANAND TODI	3365910	1.308			3365910	1.308
6	ANAND TODI (HUF)	398000	0.155			398000	0.155
7	ANJU AGARWAL	152841	0.059			152841	0.059
8	ASHUTOSH TODI	114000	0.044			114000	0.044
9	BALDEV KUMAR AGARWAL	508000	0.197			508000	0.197
10	BALDEV KUMAR AGARWAL (HUF)	1520000	0.591			1520000	0.591
11	BANWARI LAL TODI	3660160	1.422			3660160	1.422
12	BANWARI LAL TODI (HUF)	309280	0.120			309280	0.120
13	HIMANSHU AGRAWAL	6508136	2.529	900000		7408136	2.879
14	ISHWAR CHAND AGARWAL	10425801	4.051			10425801	4.051
15	ISHWAR CHAND AGARWAL (HUF)	402920	0.157			402920	0.157
16	JITENDRA AGARWAL	3634256	1.412			3634256	1.412
17	KAILASH CHANDRA AGARWAL	13298356	5.167	(900000)		12398356	4.818
18	KAILASH CHANDRA AGARWAL (HUF)	1245600	0.484			1245600	0.484
19	MANJU DEVI TODI	0	0.000			0	0.000
20	MONISHA AGARWAL	1590391	0.618			1590391	0.618
21	NARAYAN PRASAD TODI (HUF)	1279000	0.497			1279000	0.497
22	NARAYAN PRASAD TODI	1203600	0.468			1203600	0.468
23	PARUL AGARWAL	807000	0.314			807000	0.314
24	PHOOS RAJ TODI	668000	0.260			668000	0.260
25	PHOOS RAJ TODI (HUF)	759400	0.295			759400	0.295
26	RAJENDRA AGARWAL	3550485	1.380			3550485	1.380
27	RAJENDRA KUMAR AGARWAL (HUF)	432000	0.168			432000	0.168
28	RUBAL TODI	904400	0.351			904400	0.351
29	SEEMA TODI	820600	0.319			820600	0.319
30	SHANTI DEVI AGARWAL	1610000	0.626			1610000	0.626
31	SHARDA TODI	1383000	0.537			1383000	0.537
32	SIMPLE AGARWAL	751020	0.292			751020	0.292
33	CRG TRADING AND FINVEST (P) LTD.	3750210	1.457			3750210	1.457
34	GENUS INNOVATION LIMITED	4769600	1.853			4769600	1.853
35	GENUS INTERNATIONAL COMMODITIES LIMITED	4205000	1.634			4205000	1.634
36	HI - PRINT ELECTROMACK PRIVATE LIMITED	5574300	2.166			5574300	2.166
37	IC FINANCE PRIVATE LTD	112800	0.044			112800	0.044
38	KAILASH COAL AND COKE COMPANY LIMITED	7926000	3.080			7926000	3.080
39	KAILASH INDUSTRIES LIMITED	9961560	3.871			9961560	3.871
40	KAILASH VIDYUT AND ISPAT LIMITED	75000	0.029			75000	0.029
41	VIVEKSHIL DEALERS PVT. LTD.	23736757	9.223			23736757	9.223
	<b>TOTAL</b>	<b>129886109</b>	<b>50.469</b>	<b>0</b>	<b>0.000</b>	<b>129886109</b>	<b>50.469</b>



Signature of the acquirer / seller / Authorised Signatory  
(HIMANSHU AGARWAL)

Promoter of Genus Power Infrastructures Limited

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