



# UV Asset Reconstruction Company Limited

Reg Office: 704, 7<sup>th</sup> Floor, Deepali Building, 92, Nehru Place, New Delhi-110019  
Corporate Office: 1304/1304A, Chiranjeev Tower, 43, Nehru Place, New Delhi-110019

CIN: U74900DL2007PLC167329, Email: [uvarcl@gmail.com](mailto:uvarcl@gmail.com), Website: [www.uvarcl.com](http://www.uvarcl.com)  
Contact No: 011-41055576, 011-41038918

February 23, 2023

<b>(1) Listing Compliance &amp; Legal Regulatory</b>  <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	<b>(2) Listing Compliance</b> <b>National Stock Exchange of India Limited</b> National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051
<b>(3) Company Name</b>	<b>Burnpur Cement Limited</b> Patratu Industrial Area, Post Office Patratu, District Ramgarh, Jharkhand-829119
<b>(4) Pledgor Name 1</b>	<b>Akshay Vintrade Pvt. Ltd.</b> 23A, Netaji Subash Road, 7 <sup>th</sup> Floor, Room No. 12, Kolkata, West Bengal – 700001
<b>(5) Pledgor Name 2</b>	<b>Ashok Gutgutia</b> Cement House, Saradapally, Ashoknagar, Asansol, West Bengal – 713304
<b>(6) Pledgor Name 3</b>	<b>Ashok Gutgutia (HUF)</b> Cement House, Saradapally, Ashoknagar, Asansol, West Bengal – 713304
<b>(7) Pledgor Name 4</b>	<b>Bharat Cement Pvt. Ltd.</b> 23A, Netaji Subash Road, 7 <sup>th</sup> Floor, Room No. 12, Kolkata, West Bengal – 700001
<b>(8) Pledgor Name 5</b>	<b>Bharat Cement Pvt. Ltd.</b> 23A, Netaji Subash Road, 7 <sup>th</sup> Floor, Room No. 12, Kolkata, West Bengal – 700001
<b>(9) Pledgor Name 6</b>	<b>Bharosa Distributors Pvt. Ltd.</b> 14, Bentick Street, Gujarat Mansion, 2 <sup>nd</sup> Floor, Kolkata, West Bengal – 700001
<b>(10) Pledgor Name 7</b>	<b>Dalhousi Datamatics Pvt. Ltd.</b> 23A, Netaji Subash Road, 7 <sup>th</sup> Floor, Room No. 12, Kolkata, West Bengal – 700001
<b>(11) Pledgor Name 8</b>	<b>Dalhousi Datamatics Pvt. Ltd.</b> 23A, Netaji Subash Road, 7 <sup>th</sup> Floor, Room No. 12, Kolkata, West Bengal – 700001
<b>(12) Pledgor Name 9</b>	<b>Goyal Auto Distributors Pvt. Ltd.</b> 23A, Netaji Subash Road, 7 <sup>th</sup> Floor, Room No. 12, Kolkata, West Bengal – 700001
<b>(13) Pledgor Name 10</b>	<b>Insight Consultants Pvt. Ltd.</b> 23A, Netaji Subash Road, 7 <sup>th</sup> Floor, Room No. 12, Kolkata, West Bengal – 700001
<b>(14) Pledgor Name 11</b>	<b>Manoj Kumar Agarwal</b> Sindhu Apartment, 25A, Sarat Bose Road, Flat 1B, 1 <sup>st</sup> Floor, Kolkata, West Bengal – 700020
<b>(15) Pledgor Name 12</b>	<b>Manoj Kumar Agarwal</b> Sindhu Apartment, 25A, Sarat Bose Road, Flat 1B, 1 <sup>st</sup> Floor, Kolkata, West Bengal – 700020
<b>(16) Pledgor Name 13</b>	<b>Ram Prasad Agarwal</b> Grewal Colony, Bekar Bandh, Dhanbad, Jharkhand- 826001

<b>(17) Pledgor Name 14</b>	<b>Ram Prasad Agarwal (HUF)</b> Grewal Colony, Bekar Bandh, Dhanbad, Jharkhand-826001
<b>(18) Pledgor Name 15</b>	<b>Sashi Gutgutia</b> Cement House, Saradapally, Ashoknagar, Asansol, West Bengal - 713304
<b>(19) Pledgor Name 16</b>	<b>Shakuntala Devi Agarwal</b> Grewal Colony, Bekar Bandh, Dhanbad, Jharkhand-826001
<b>(20) Pledgor Name 17</b>	<b>Suchitra Agarwal</b> Cement House, Saradapally, Ashoknagar, Asansol, West Bengal - 713304

Dear Sir / Madam,

**Sub: Disclosure by UV Asset Reconstruction Company Limited pursuant to Regulations 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in relation to transfer of equity shares of Burnpur Cement Limited to UV Asset Reconstruction Company Ltd., in accordance with Section 5 of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002**

Pursuant to the disclosure required to be made under Regulation 29 (1) and 29 (3) of the SEBI (Substantial Acquisition of Shares and Takeover ) Regulations, 2011, please find enclosed the disclosure in respect of transfer of equity shares of "Burnpur Cement Limited" to UV Asset Reconstruction Company Ltd. ("ARC") acting as Trustee of Trust XV (Trust agreement entered into by ARC and State Bank of India where shares were pledged to SBI) by invoking the pledge on equity shares of "Burnpur Cement Limited" pursuant to the assignment of loans sanctioned by SBI to Burnpur Cement Limited in respect of which default is subsisting and the pledged shares have been acquired by the ARC for realization of the financial assets held by the ARC as a part of its ordinary business of asset reconstruction in accordance with Section 5 of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002.

The aforesaid acquisition is exempted from the requirements of making an open offer in terms of clause (e) of sub-regulation (1) of Regulation 10 of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011. Necessary compliances in relation to the same will be ensured in due course.

Kindly take the same on record.

**Thanking you  
Yours Faithfully,  
For UV Asset Reconstruction Company Limited**

**Ritesh Aggarwal  
(Executive cum Whole Time Director & CFO)  
DIN: 07671600**



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## Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	<b>BURNPUR CEMENT LIMITED</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	UV Asset Reconstruction Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited BSE Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a)Shares carrying voting rights	Nil	Nil	Nil
b)Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c)Voting rights (VR) otherwise than by shares	-	-	-
d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e)Total (a+b+c+d)	Nil	Nil	Nil
<b>Details of acquisition</b>			
a)Shares carrying voting rights acquired/sold	2,17,99,826	25.31	25.31
b)VRs acquired /sold otherwise than by shares	-	-	-
c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)Shares encumbered / invoked/released by the acquirer	-	-	-
e)Total (a+b+c+/-d)	2,17,99,826	25.31	25.31
<b>After the acquisition, holding of:</b>			
a)Shares carrying voting rights	2,17,99,826	25.31	25.31
b)Shares encumbered with the acquirer	-	-	-
c)VRs otherwise than by shares	-	-	-
d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in eachcategory) after acquisitione)	-	-	-
Total (a+b+c+d)	2,17,99,826	25.31	25.31

Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	By way of invoking pledge on the equity shares of "Burnpur Cement Limited" pursuant to assignment of loans sanctioned by SBI of Burnpur Cement Limited in respect of which default is subsisting and the shares of the Company is acquired in accordance with Section 5 of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	21.02.2023
Equity share capital / total voting capital of the TC before the said acquisition/ sale	No. of equity shares - 8,61,24,363 shares of Rs. 10 each fully paid up Amount - Rs. 86,12,43,630/-
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	No. of equity shares - 8,61,24,363 shares of Rs. 10 each fully paid up Amount - Rs. 86,12,43,630/-
Total diluted share/voting capital of the TC after the said acquisition	No. of equity shares - 8,61,24,363 shares of Rs. 10 each fully paid up Amount - Rs. 86,12,43,630/-

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For UV Asset Reconstruction Company Limited**

RITESH  
AGGARWA  
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AGGARWAL  
Date: 2023.02.23  
23:07:00 +05'30'

**Ritesh Aggarwal**  
**(Executive cum Whole Time Director & CFO)**  
**DIN: 07671600**

**Place: New Delhi**  
**Date: 23-02-2023**