

Date: October 30, 2019

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Dear Sir,

SUB: Disclosure pursuant to Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011 in connection with allotment of 5,00,000 Equity Shares of face value of Rs. 10/- each on October 28, 2019 of the Target Company, "APL Apollo Tubes Ltd.", pursuant to conversion of 5,00,000 Fully Convertible Warrants ("Warrants") issued at an price of Rs. 2,000/- (Rupees Two Thousand Only) per warrant allotted on preferential basis.

You are requested to take the same in your records.

Thanking You,

Yours faithfully,

For APL Infrastructure Pvt. Limited
For APL INFRASTRUCTURE PVT. LTD.

Sanjay Gupta
(Director)


Authorised Signatory

CC:

To Compliance Officer

APL Apollo Tubes Limited

37, Hargobind Enclave, Vikas Marg,

New Delhi - 110092

Encl: As above



Sudesh Group

APL INFRASTRUCTURE PRIVATE LIMITED

CIN : U27310UP2006PTC076230

Regd. Office : 36, Kaushambi, Near Anand Vihar Ter., Behind Wave Cinema
Ghaziabad - 201010 (U. P.) India, Tel. : 0120-4041400 Fax : 0120-4041444

Disclosures under Reg. 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC)	APL Apollo Tubes Limited		
Names of the Acquirer and Person Acting in Concert (PAC) with the Acquirer	APL Infrastructure Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange Limited		
Details of the acquisition as follows	Number of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
APL Infrastructure Private Limited	84,25,187	34.74	34.04
b) Shares in the nature of encumbrance	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Fully Convertible Warrants			
APL Infrastructure Private Limited	5,00,000	-	2.02
e) Total (a+b+c+d)	89,25,187	34.74	36.06
Details of acquisition:			
a) Shares carrying voting rights acquired/sold			
APL Infrastructure Private Limited	5,00,000	2.02	2.02
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	5,00,000	2.02	2.02
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
APL Infrastructure Private Limited	89,25,187	36.06	36.06
b) Shares encumbered with the acquirer	-		

For APL INFRASTRUCTURE PVT. LTD.


Authorised Signatory



Sudesh Group

APL INFRASTRUCTURE PRIVATE LIMITED

CIN : U27310UP2006PTC076230

Regd. Office : 36, Kaushambi, Near Anand Vihar Ter., Behind Wave Cinema
Ghaziabad - 201010 (U. P.) India, Tel. : 0120-4041400 Fax : 0120-4041444

c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	-	-	-
e) Total (a+b+c+d)	89,25,187	36.06	36.06
Mode of acquisition / sale	Conversion of Warrants allotted on preferential basis		
Date of receipt of intimation of allotment of shares	October 28, 2019		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 2,42,503,810/- comprising of 2,42,50,381 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 2,47,503,810/- comprising of 2,47,50,381 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 2,47,503,810/- comprising of 2,47,50,381 Equity Shares of Rs. 10/- each		

For APL Infrastructure Pvt. Limited
 For APL INFRASTRUCTURE PVT. LTD.


 Authorised Signatory

Sanjay Gupta
 (Director)

Date: October 30, 2019