STUTI RAGHAV AGARWALLA

"Arjun Enclave" Flat No. 4C & 5C 12C Judges Court Road, Kolkata -700027

email- brijfamilyturst@gmail.com

12th May 2022

To,
M/s Usha Martin Ltd
2A, Shakespeare Sarani
Kolkata 700 071
Email:
cosec@ushamartin.co.in

To,
The Secretary
BSE Ltd
PhirozeJeejeebhoy Towers
Dalal Street
Mumbai 400001
Email
:corp.relations@bseindia.com

Dear Sirs,

Enclosed please find the disclosures Under Regulation 29(2) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011, for purchase of 24,000 equity shares of Usha Martin Ltd.

This is for your information please.

Kindly acknowledge receipt.

Thanking you, Yours faithfully,

(STUTI RAGHAV AGARWALLA)

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Encl: as above

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL

ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

			<u> </u>		
1		Name of the Target Company (TC)	USHA MARTIN LIMITED		
2		Names (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Stuti Raghav Agarwalla		
3		Wether the acquirer belongs to Promoter/Promoter Group	Yes		
4		Name(s) of the Stock Exchange (s) where the shares of TC are Listed	BSE Limited (BSE), National Stock Exchange of India Ltd (NSE)		
5	right	ills of the acquisition/disposal/holding of shares/voting s/holding of the Acquirer and PAC	Number	% w.r.t. total shares/voting capital wherever applicable	% w.r.t. total diluted shares/voting capital of the TC (*)
		ore the acquisition/disposal under consideration, ling of :			
	a)	Shares carrying voting rights	10,30,000	0.34%	0.34%
	b)	Shares in the nature of encumbrance (pledge /lien / non- disposal undertaking / others)		0.00%	0.00%
	c)	Voting rights (VR) otherwise than by equity shares	-	0.00%	0.00%
	d)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	_	0.00%	0.00%
	Tota	ıl (a+b+c+d)	10,30,000	0.34%	0.34%
	Deta	nils of acquisition/sale			
	a)	Shares carrying voting rights acquired	24,000	0.01%	0.01%
	b)	VRs acquired otherwise than by equity shares	-	0.00%	0.00%
	c)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	0.00%	0.00%
	d)	Shares encumbered / invoked/ released by the acquirer	-	0.00%	0.00%
		Total (a+b+c+d)	24,000	0.01%	0.01%
	Afte	r the acquisition/sale, holding of			
	a)	Shares carrying voting rights acquired	10,54,000	0.35%	0.35%
	b)	Shares encumbered with the acquire	-	0.00%	0.00%
	c) d)	VRs acquired otherwise than by equity shares Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying		0.00%	0.00%
		voting rights in the TC (specify holding in each category) after acquisition/sale	-	0.00%	0.00%
		Total (a+b+c+d)	10,54,000	0.35%	0.35%
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) ON PURCHASE (NSE STOCK EXCHANGE)				HANGE)
7	Date	e of acquisition / sale of shares / VR or date of receipt of lation of allotment of shares, whichever is applicable	11th May 2022 & 12th May 2022		
8		ty share capital / total voting capital of the TC before the acquisition/sale	10,30,000		
9		ty share capital/ total voting capital of the TC after the acquisition/sale	10,54,000		
10	1	I diluted share/voting capital of the TC after the said uisition/sale	10,54,000		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the acquirer / Authorised Signatory

Date: 12-05-22