



Karur Vysya Bank

Smart way to bank

IRC: F-56:10:272:2019

05th March 2019

The Manager,
Bombay Stock Exchange Limited
25th Floor, P J Towers,
Dalal Street, Mumbai 400001.

Dear Sir,

Sub: Issue of BASEL III compliant Tier 2 Bonds

We hereby inform you that the Capital Raising Committee of the Board of the Bank held today (i.e. 05.03.2019), has approved the Information Memorandum in relation to issue of BASEL III compliant Unsecured Non-convertible Tier II Bonds in the nature of Debenture of ₹ 1,00,000/- each for a total approved borrowing programme of ₹ 1,200 Cr in one of more Tranches with present "Tranche A" of ₹ 300 Cr with Green Shoe Option of upto ₹ 300 Cr aggregating upto ₹ 600 Cr.

Please take on record the above.

Yours faithfully,

Srinivasarao M
Company Secretary &
Asst. General Manager

THE KARUR VYSYA BANK LIMITED
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