



Pharmaceuticals Limited

Registered & Corporate Office :

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,

Opp. SBI Executive Enclave, Banjara Hills,

Hyderabad - 500 034, Telangana, INDIA.

Tel : +91-40-2525 9999, Fax : +91-40-2525 9889

CIN : L24239TG1987PLC008066

Email: info@smspharma.com, www.smspharma.com

Date: 29th March, 2024

To,
The Manager,
Listing Compliance Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Security Code:532815

Symbol: SMSPHARMA

Dear Sir/Madam,

Sub: Submission of Disclosures received under Regulation 7(2) of SEBI (PIT) Regulations, 2015 and Regulation 29(2) of SEBI (SAST) Regulations, 2011.

With reference to the subject cited above, we are here with submitting the disclosures received from Mrs. Hima Bindu Potluri, one of the Promoters of the company, regarding the acquisition of 2,20,000 equity shares of the Company 27th March, 2024.

We here by submitting the requisite disclosures received under Regulation 7(2) read with Regulation 6(2) of SEBI (PIT) Regulations, 2015 and Regulation 29(2) of SEBI (SAST) Regulations, 2011, from the said person.

We request you to please take the same on your record.

Thanking you,

Yours Faithfully,

For SMS Pharmaceuticals Limited

THIRUMALES
H TUMMA

Digitally signed by
THIRUMALES H TUMMA
Date: 2024.03.29 11:46:44
+05'30'

Thirumalesh Tumma
Company Secretary

HIMA BINDU POTLURI

Plot No.265Q, Road No.10,
Jubilee Hills, Hyderabad-500033

28th March, 2024

To:
BSE Ltd
National Stock Exchange of India Limited

Dear Sir/Madam,

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011: Reg

I, Hima Bindu Potluri, Promoter of SMS Pharmaceuticals Limited would like to inform you that, I have acquired 2,20,000 equity shares of SMS Pharmaceuticals Limited on 27th March, 2024.

Accordingly, please find herewith enclosed the Disclosure required under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Kindly take the same on your record.

Yours faithfully

Hima Bindu . P

Hima Bindu Potluri
Promoter

CC: SMS PHARMACEUTICALS LIMITED
Company Secretary & Compliance Officer
Plot No. 72, H.No: 8-2-334/3&4,
Road No. 5 Opp. SBI Executive Enclave,
Banjara Hills, Hyderabad,
Telangana, India- 500034

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Hima Bindu Potluri		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited(BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	1,47,88,840	17.47	17.47
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,47,88,840	17.47	17.47
Details of acquisition / sale			
a) Shares carrying voting rights acquired/ sold	2,20,000	0.26	0.26
b) VRs acquired /sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoke/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	2,20,000	0.26	0.26

Hima Bindu.P

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,50,08,840	17.73	17.73
b) Shares encumbered with acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	1,50,08,840	17.73	17.73
Mode of acquisition/sale (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	2,20,000 equity shares acquired on 27.03.2024, intimation sent to the company on 28.03.2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-		
Total diluted share/voting capital of the TC after the said release of encumbrance /acquisition/sale.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-		

Hima Bindu . P

Hima Bindu Potluri
Promoter

Date: 28.03.2024
Place: Hyderabad

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
