

Reliance Project Ventures and Management Private Limited

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai 400 055
CIN: U74999MH2005PTC150536
Email ID: relianceprojectventuremanagepl@gmail.com

Reliance Infrastructure Limited

Registered Office: H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400 710
CIN: L75100MH1929PLC001530
Email ID: rinfra.mcafilling@relianceada.com

Reliance Wind Turbine Installators Industries Private Limited

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055
CIN: U29300MH2005PTC150533
Email Id: reliancewindturbineinstallator@gmail.com

March 29, 2019

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Company Secretary

Reliance Power Limited

H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai - 400 710

Dear Sir,

Subject: Disclosure in terms of Regulation 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure pursuant to Regulation 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

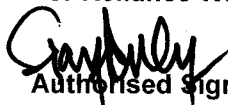
For Reliance Project Ventures and Management Private Limited


~~Authorised Signatory~~

For Reliance Infrastructure Limited


Company Secretary

For Reliance Wind Turbine Installators Industries Private Limited


Authorised Signatory

Encl: As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 34(4) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Reliance Power Limited											
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited											
Date of reporting		March 29, 2019											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Project Ventures and Management Private Limited Reliance Infrastructure Limited Reliance Wind Turbine Installators Industries Private Limited											
Details of the creation/release/ invocation of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)				Post event holding of Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}				
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Reliance Infrastructure Limited	953498193	33.99	665973203	23.74	Invocation	March 25, 2019	Pledge	Invocation of pledge against Non Convertible Debentures (NCDs) issued by Reliance Infrastructure Limited	10000000	0.36	Trustee - IDBI Trusteeship Services Limited Lender/ Debenture holder: Deutsche Bank	640973203	22.85
					Invocation	March 29, 2019	Pledge		15000000	0.53			
Reliance Project Ventures and Management Private Limited	417737147	14.89	414380321	14.77	Invocation	March 27, 2019	Pledge	Invocation of pledge against Non Convertible Debentures (NCDs) issued by Reliance Project Ventures and Management Private Limited	2803150	0.10	Trustee - IDBI Trusteeship Services Limited Lender/ Debenture holders: Edelweiss Commodities Services Limited, ECL Finance Limited, Edelweiss Special Opportunities Fund, Edelweiss Credit Opportunities Fund	396757511	14.14
					Invocation	March 28, 2019	Pledge		8419660	0.30			
					Invocation	March 29, 2019	Pledge		6400000	0.23			

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Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Reliance Wind Turbine Installators Industries Private Limited	249568019	8.90	210951852	7.52	Invocation	March 29, 2019	Pledge	Invocation of third party pledge	6000000	0.21	Trustee - IDBI Trusteeship Services Limited Lender/ Debeniture holders: Edelweiss Commodities Services Limited, ECL Finance Limited, Edelweiss Special Opportunities Fund, Edelweiss Credit Opportunities Fund	204951852	7.31

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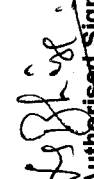
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Name of the promoter (s) or PACs with him*	Details of events pertaining to encumbrance (3)										Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital		Name of the entity in whose favor shares encumbered ***
Shri Anil D Ambani	465792	0.02	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Smt. Tina A Ambani	412708	0.01	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Shri Jai Anmol A Ambani	417439	0.01	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Shri Jai Anshul A Ambani	25	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Smt. Kokila D Ambani	916461	0.03	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Reliance Innoventures Private Limited	1000	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Reliance Capital Limited	4117823	0.15	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Crest Logistics and Engineers Private Limited	125000	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil


For Reliance Project Ventures and Management Private Limited

For Reliance Wind Turbine Installators Industries Private Limited

For Reliance Infrastructure Limited


Authorised Signatory


Authorised Signatory


Company Secretary

Date: March 29, 2019
Place: Mumbai

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.