

Dr. B. Bhaskar Rao

MS, DNB (CT Surgery), FRCS (Glasg), FIMSA
Chief Cardiothoracic Surgeon
Managing Director
KIMS Group of Hospitals



8th October, 2021

To,

**The General Manager,
Department of Corporate Services
Bombay Stock Exchange Ltd (BSE)**
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
**Scrip Code - 543308
ISIN: INE967H01017**

Dear Sir

Subject: Revised Disclosure under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") – Pledge of shares – Reg.,

Ref: Email dated 13.07.2021 sent from drbhaskarrao@kimshospitals.com to corp.relations@bseindia.com

With reference to the subject cited above, the undersigned would like to inform that, on 13.07.2021, I have submitted a disclosure pursuant to Regulation 31(1) of Takeover Regulations read with relevant circulars.

Pursuant to the disclosure made in Prospectus dated June 22, 2021 it was mandated for a pledge of shares held by the undersigned, post listing, basis term loan agreement dated October 5, 2018 entered into between Dr. Bhaskara Rao Bollineni, Aditya Educational Society and IDBI Trusteeship Services Limited.

In this regard 30,17,100 Equity Shares constituting 3.77% were pledged in favour of IDBI Trusteeship Services Limited acting as a trustee for YES Bank Limited

On 07.10.2021, the undersigned received an mail from Mr. Rakesh Parekh stating that in connection with the above disclosure made on 13.07.2021, there were following Discrepancies and was asked to submit revised disclosure along with the reason for encumbrance.

1. Format of Disclosure are not as per Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as per SEBI Circular (format revision w.e.f August 05, 2015)

A handwritten signature in black ink, appearing to read "B. Bhaskar Rao".

Krishna Institute of Medical Sciences Limited
Minister Road, Secunderabad - 500 003, Telangana, India

☎ +91 40 4488 5000/4488 5184 ☎ +91-40-27840980 🌐 kimshospitals.com
CIN : U55101TG1973PLC040558

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2. Reason for encumbrance not given (Reason for Creation of Pledge or Release or Invoke of shares not given)

In this regard I am enclosing the revised disclosures with the following changes

1. Revised disclosure as per Regulation 31(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure – 1.
2. Reason for encumbrance as Annexure – 2.

Kindly take this information on record.

Thanking you,

Yours truly

A handwritten signature in black ink, appearing to be "Dr. Bhaskara Rao Bollineni", written over a horizontal line.

Dr. Bhaskara Rao Bollineni
Promoter
Krishna Institute of Medical Sciences Limited

CC:
The Company Secretary and Compliance officer
Krishna Institute of Medical Sciences Limited
D.No.1-8-31/1, Minister Road,
Secunderabad – 500003

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Annexure - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Krishna Institute of Medical Sciences Limited
Names of the Stock Exchanges where the shares of the target company are listed	a. BSE Limited b. National Stock Exchange of India Limited
Date of reporting	13 th July, 2021
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Bhaskara Rao Bollineni
Details of the creation/invocation/release of encumbrance:	

Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation/ release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Bhaskara Rao Bollineni	2,10,19,929	26.27%	Nil	Nil	Creation	07-07-2021	Pledge	Thrd party pledge	30,17,100	3.77%	IDBI Trusteeship Services Limited	30,17,100	3.77%

Signature of Authorised Signatory:



Place: Hyderabad

Date:08.10.2021

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Annexure II

Name of listed company	Krishna Institute of Medical Sciences Limited
Name of the recognised stock exchanges where the shares of the company are listed	1) Bombay Stock Exchange Ltd (BSE) 2) National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Bhaskara Rao Bollineni
Total promoter shareholding in the listed company	No. of shares – 2,10,19,929 % of total share capital - 26.27%
Encumbered shares as a % of promoter shareholding	14.35%
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 Date of creation of encumbrance: 07.07.2021
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares : 30,17,100 % of total share capital : 3.77%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	IDBI Trusteeship Services Limited acting as a trustee for YES Bank Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES Bank Limited is a Private sector Bank.
	Names of all other entities in the agreement	1) Aditya Educational Society 2) IDBI Trusteeship Services Limited
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes,	No



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	provide details about the instrument, including credit rating	
Security Cover / Asset Cover	Value of shares on the date of event / agreement -(A)	Date of Event : 07.07.2021 Value of Shares : Rs. 332,09,21,970 (30,17,100 * 1100.70/-)
	Amount involved (against which shares have been encumbered) (B)	The outstanding amount as on 30.06.2021 is Rs. 226,89,77,035
	Ratio of A / B	1: 1.46
End use of money	<p>Borrowed amount to be utilized for what purpose –</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p>	<ul style="list-style-type: none"> The Borrowed amount was neither utilized for Personal use by promoters and PACs nor for the benefit of listed company. The Borrowed money was utilized by Aditya Educational Society for its business use. Ms. Rajyasri Bollineni (wife of Bhaskara Rao Bollineni) and Mr. Adwik Bollineni, (Son of Bhaskara Rao Bollineni) are the Promoters of the Listed Company and are acting as President and General Secretary respectively of Aditya Educational Society.

Signature of Authorised Signatory:

Place: Hyderabad

Date:08.10.2021

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