

ANNEXURE – 2

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>SKY GOLD LIMITED</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Promoter <ul style="list-style-type: none"> <li>• Mangesh Ramesh Chauhan</li> <li>• Darshan Ramesh Chauhan</li> <li>• Mahendra Champalal Chauhan</li> <li>• Mangesh R Chauhan HUF</li> <li>• Darshan R Chauhan HUF</li> <li>• Mahendra C Chauhan HUF</li> </ul> Promoter Group <ul style="list-style-type: none"> <li>• Dipika Chauhan</li> <li>• Heena Chauhan</li> <li>• Mamta Chauhan</li> </ul>		
Whether the acquirer belongs to the Promoter/Promoter group	<b>Promoter and Promoter Group</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>BSE Limited</b>  <b>National Stock Exchange of India Limited (NSE)</b>		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	79,01,656	73.55	73.55

<p><b>Details of acquisition/sale</b></p> <p>a) Shares carrying voting rights acquired/sold  b) VRs acquired /sold otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  d) Shares encumbered / invoked/released by the acquirer  Total (a+b+c+/-d)</p>	<p>Equity Shares: 2,16,000</p> <p>Warrants 2,07,000</p>	<p>Equity Shares: 1.60</p> <p>Warrants 1.54</p>	<p>Equity Shares: 1.60</p> <p>Warrants 1.54</p>
<p><b>After the acquisition/sale, holding of:</b></p> <p>a) Shares carrying voting rights  b) Shares encumbered with the acquirer  c) VRs otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after the acquisition  Total (a+b+c+d)</p>	<p>Equity Shares: 83,24,656</p> <p>Warrants 2,07,000</p>	<p>Equity Shares: 61.85</p> <p>Warrants: 1.54</p>	<p>Equity Shares: 61.85</p> <p>Warrants: 1.54</p>

Mode of acquisition/sale (e.g. open market / off-market / public issue/rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Equity Shares: 07-12-2023 Share Warrants: 26-02-2024
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,07,43,880
Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,34,60,080
Total diluted share/voting capital of the TC after the said acquisition	1,34,60,080

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For and on behalf of Promoter and Promoter Group of  
Sky Gold Limited**

**Mangesh Ramesh Chauhan**  
**DIN:02138048**  
**Date: February 28, 2024**  
**Place: Navi Mumbai**