

CIN :-U67190PB2004PTC027732

Email ID:-acvcforex@gmail.com

JK

ACVC FOREX PRIVATE LIMITED

REGD OFFICE:-FIRST FLOOR,BUILDING 15-B,LINK ROAD ,MODEL TOWN JALANDHAR,PB144003.

BSE Limited

Listing Departments

Phiroze Jeejeebhoy Towers,

Dalal Street,

Fort, Mumbai-400001

Company Secretary

OsiajeeTexfab Limited

Shop-2018/2019, Royal Gr.

Flr, SY3/2885/B/2/B, Ambaji Market, Kamela

Darwaja, Ring Road, Surat-395002

Sub: Disclosure pursuant to Regulation 29(2) of SEBI (SAST) Regulations. 2011.

Dear Sir/Madam,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find the necessary information in prescribed format under the said regulations relating to acquisition of Shares of **M/s. OsiajeeTexfab Limited**.

Please take on record and acknowledge the receipt.

Thanks & Regards,

For ACVC Forex Private Limited

For ACVC FOREX P. T. LTD.

(Signature)

Name of Director Director

Designation

DIN: 08193725

Date: 10.04.2021

Place: Jalandhar

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	OsiajeeTexfab Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACVC Forex Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	270970	5.02	5.02
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) other than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitle the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	270970	5.02	5.02
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	140236	2.59	2.59
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitle the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+-d)	140236	2.59	2.59

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	411206	7.61	7.61
b) Shares encumbered with the acquirer	-	-	-
c) VRs other than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total(a+b+c+d)	411206	7.61	7.61
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-set transfer etc).	Open Market		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	19-02-2021 – 09-04-2021		
Equity share capital/total voting capital of the TC before the said acquisition/sale	INR 5,40,00,000/- comprise of 54,00,000 Equity Shares of face Value of INR 10/- each		
Equity share capital/total voting capital of the TC after the said acquisition/sale	INR 5,40,00,000/- comprise of 54,00,000 Equity Shares of face Value of INR 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	INR 5,40,00,000/- comprise of 54,00,000 Equity Shares of face Value of INR 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For ACVC Forex Private Limited
For ACVC FOREX PVT. LTD.

Mou
(Signature) *B. S. S.*
Name of Director *Director*
Designation
DIN: 08193725

Date: 10.04.2021
Place: Jalandhar

CIN :-U67190PB2004PTC027732

Email ID:-acvcforex@gmail.com

ACVC FOREX PRIVATE LIMITED

REGD OFFICE:-FIRST FLOOR,BUILDING 15-B,LINK ROAD ,MODEL TOWN JALANDHAR,PB144003.

BSE Limited
Listing Departments
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai-400001

Company Secretary
Osiajee Texfab Limited
Shop-2018/2019, Royal Gr.
Flr, SY3/2885/B/2/B, Ambaji Market, Kamela
Darwaja, Ring Road, Surat-395002

Sub: Disclosure pursuant to Regulation 29(1) of SEBI (SAST) Regulations, 2011.

Dear Sir/Madam,

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find the necessary information in prescribed format under the said regulations relating to acquisition of Shares of **M/s. Osiajee Texfab Limited**.

Please take on record and acknowledge the receipt.

Thanks & Regards,

For ACVC Forex Private Limited

~~For ACVC FOR PVT. LTD.~~

Nam
(Signature) **Director**

Name of Director

Designation

DIN: 08193725

Date: 19.02.2021

Place: Jalandhar

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	Osiajee Textfab Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACVC Forex Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	258970	4.80	4.80
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) other than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	258970	4.80	4.80
Details of acquisition			
a) Shares carrying voting rights acquired	12000	0.22	0.22
b) VRs acquired other than by equity shares	-	-	-
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-

d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total(a+b+c+/-d)	12000	0.22	0.22
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	270970	5.02	5.02
b) VRs other than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total(a+b+c+d)	270970	5.02	5.02
Mode of acquisition (e.g. open market / public issue / rights issue/preferential allotment/inter-set transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/date of receipt of intimation on allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 18, 2021		
Equity share capital/total voting capital of the TC before the said acquisition	INR 5,40,00,000/- comprise of 54,00,000 Equity Shares of face Value of INR 10/- each		
Equity share capital/total voting capital of the TC after the said acquisition	INR 5,40,00,000/- comprise of 54,00,000 Equity Shares of face Value of INR 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	INR 5,40,00,000/- comprise of 54,00,000 Equity Shares of face Value of INR 10/- each		

Part-B***

Name of the Target Company: Osiajee Textfab Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/ or PACs
ACVC Forex Private Limited	No	

For ACVC Forex Private Limited
For ACVC FOREX PVT. LTD.

Mam
(Signature) _____ Director
Name of Director
Designation
DIN: 08193725

Date: 19.02.2021
Place: Jalandhar

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.