

SHIV PRAKASH MITTAL  
5, QUEENS PARK, BALLYGUNGE  
FLAT NO. 2NW, KOLKATA-700019

September 16, 2021

To <b>The Listing Department</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra - Kurla Complex Bandra (E), Mumbai – 400051 <b>Scrip Code: GREENPANEL</b>	To <b>The Department of Corporate Services</b> <b>BSE Ltd.</b> Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001 <b>Scrip Code: 542857</b>
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Dear Sir,

Please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above on record.

Thanking you,

Yours Sincerely,



**Shiv Prakash Mittal**  
**(On behalf of self and other Promoter Group)**

Encl.: a/a

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	M/s Greenpanel Industries Ltd. (GIL)		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure A		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited. BSE Ltd.		
5. Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b><u>Before the acquisition under consideration, holding of :</u></b> a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	As per Annexure - A		
<b>Total (a+b+c)</b>			
<b><u>Details of acquisition/sale</u></b> a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer	As per Annexure - A		
<b>Total (a+b+c)</b>			




After the acquisition/sale holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	As per Annexure - A
<b>Total (a+b+c)</b>	
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter se transfer
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 16, 2021
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	12,26,27,395
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	12,26,27,395
10. Total diluted share/voting capital of the TC after the said acquisition/sale	12,26,27,395

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Shiv Prakash Mittal**  
**(On behalf of self and other Promoter Group)**

  
Place: Kolkata

Date: September 16, 2021

S. No	Particulars	Pre Transaction			Transaction			Post Transaction		
		Number	% w.r.t Total Share Capital	% w.r.t Total diluted share capital	Number	% w.r.t Total Share Capital	% w.r.t Total diluted share capital	Number	% w.r.t Total Share Capital	% w.r.t Total diluted share capital
<b>Acquirers:</b>										
1	SHIV PRAKASH MITTAL	755000	0.62%	0.62%	0	0	0	755000	0.62%	0.62%
<b>Sellers:</b>										
1	RAJESH MITTAL	3849900	3.14%	3.14%	0	0	0	3849900	3.14%	3.14%
<b>Other entities forming part of Promoter Group / PAC(s):</b>										
1	SHOBHAN MITTAL	10588380	8.63%	8.63%	0	0	0	10588380	8.63%	8.63%
2	SANTOSH MITTAL	1465900	1.20%	1.20%	0	0	0	1465900	1.20%	1.20%
3	KARUNA MITTAL	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
4	SANIDHYA MITTAL	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
5	CHITWAN MITTAL	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
6	MASTER ADITYA MITTAL	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
7	RAJESH MITTAL & SONS, HUF	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
8	S.M. MANAGEMENT PVT. LTD.	31626965	25.79%	25.79%	0	0	0	31626965	25.79%	25.79%
9	PRIME HOLDINGS PVT. LTD.	13332800	10.87%	10.87%	0	0	0	13332800	10.87%	10.87%
10	VANASHREE PROPERTIES PVT. LTD.	3116055	2.54%	2.54%	0	0	0	3116055	2.54%	2.54%
11	BLUESKY PROJECTS PRIVATE LIMITED	375000	0.31%	0.31%	0	0	0	375000	0.31%	0.31%
12	NIRANJAN INFRASTRUCTURE PRIVATE LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
13	R S HOMCON LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
14	SHOWAN INVESTMENT PRIVATE LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
15	BRIJBHUMI MERCHANTS PRIVATE LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
16	BRIJBHUMI TRADEVIN PRIVATE LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
17	MASTERMIND SHOPPERS PRIVATE LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
18	DHOLKA PLYWOOD INDUSTRIES PRIVATE LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
19	TRADE COMBINES PTE. LTD. (INCORPORATED IN SINGAPORE)	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
20	RKS FAMILY FOUNDATION	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
21	SHIV PRAKASH MITTAL AND SHOBHAN MITTAL (ON BEHALF OF TRADE COMBINES, PARTNERSHIP FIRM)	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
22	MITTALGREEN PLANTATIONS LLP	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
	<b>TOTAL PROMOTER HOLDING</b>	<b>65110000</b>	<b>53.10%</b>	<b>53.10%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>65110000</b>	<b>53.10%</b>	<b>53.10%</b>

**Note:** There would be no change in shareholding of Greenpanel Industries Ltd. (GIL). In the proposed transaction, Mr. Rajesh Mittal would Gift 68,74,541 (45.71%) equity shares in S.M. Management Private Ltd. (SMMPL), to his brother Mr. Shiv Prakash Mittal. Since, SMMPL holds 3,16,26,965 (25.79%) shares in GIL, this falls into indirect acquisition of shares of GIL.