UTKARSH JAGDISHBHAI PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

Date :- 20/05/2019

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub:-disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers ) regulations, 2011.

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers ) regulations, 2011, relating to acquisition of 2483 equity shares of M/S **JYOTI RESINS AND ADHESIVES LIMITED** as on dt. 17.05.2019.

Please take same on the record .

Thanking you

Yours faithfully

(UTKARSH JAGDISHBHAI PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

# Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of the Acquisition

lame of t	the Target Company (TC)	JYOTI RESINS AND ADHESIVE LIMITED		
Jame/s)	of the acquirer and Persons Acting in	UTKARSH JAGDISHBHAI PATEL		
Concert (	PAC) with the acquirer			
Whether	the acquirer belongs to	Yes		
Promoter	/Promoter group			
Name(s) of the Stock Exchange(s) where the		Bombay stock exchange		
chares of	TC are Listed			% w.r.t. total
Details of	f the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	diluted share/voting capital of the TC (**)
Defere t	he acquisition under consideration,			
holding	of :			
noluling	01.			00 220
2)	Shares carrying voting rights	369526	09.238	09.238
h)	Shares in the nature of encumbrance	Nil	Nil	Nil
D)	(pledge/ lien/ non-disposal undertaking/			
	others)			Nil
c)	Voting rights (VR) otherwise than by equity	Nil	Nil	INII
	shares			Nil
d)	Warrants/convertible securities/any other	Nil	Nil	INII
ω,	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the			
	TC (specify holding in each category)		00.228	09.238
e)	Total (a+b+c+d)	369526	09.238	09.230
	of acquisition			
			0.062	0.062
a)	Shares carrying voting rights acquired	2483		Nil
b)	VRs acquired otherwise than by equity	Nil	Nil	14
,	shares			
c)	Warrants/convertible securities/any other	A 171	Nil	Nil
	instrument that entitles the acquirer to	INII	INII	
	receive shares carrying voting rights in the	N.C.	Nil	Nil
	TC (specify holding in each category)	Nil	INII	
	acquired			
d)	Shares in the nature of encumbrance	Nil	Nil	Nil
	(pledge/ lien/ non-disposal undertaking/	INII	1.4	
	others)	2483	0.062	0.062
e)	Total (a+b+c+/-d)	2403		
0.51	the acquisition, holding of acquirer along			
After	PACs of:			
With	ACS OI.			00.000
-1	Shares carrying voting rights	372009	09.300	09.300
a	VRs otherwise than by equity shares		750000	NIII
0	Warrants/convertible securities/any other	er Nil	Nil	Nil
C	instrument that entitles the acquirer to			
	receive shares carrying voting rights in th	e		

TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<ul> <li>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/</li> </ul>	Nil	Nil	Nil
others) e) Total (a+b+c+d)	372009	09.300	09.300
Mode of acquisition (e.g. open market / public	Open market		
issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	17/05/2019		
Equity share capital / total voting capital of the TC before the said acquisition	4000000 equity shares of Rs 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		

#### Part-B

### Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
UTKARSH JAGDISHBHAI PATEL	Yes	AOYPP7591M

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 20/05/2019

#### Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.