| BSE Limited                | National Stock Exchange of India Limited |  |
|----------------------------|--|--|
| Phiroze Jeejeebhoy Towers, | wers, Exchange Plaza, C-1, Block G,      |  |
| Dalal Street,              | Bandra Kurla Complex, Bandra (East),     |  |
| Mumbai – 400 001           | Mumbai – 400 051                         |  |
| BSE Scrip Code: 500067     | NSE Symbol: BLUESTARCO                   |  |

July 8, 2019

Dear Sir,

Sub: <u>Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

Ref: Blue Star Limited

Pursuant to regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby report the attached disclosure in the prescribed format.

Kindly take the same on your record.

Thanking You, Yours faithfully,

Vir S Advani Place: Mumbai

Encl: As Above

Cc : BLUE STAR LIMITED

Kasturi Building, J. Tata Road, Mohan T. Advani Chowk.

## <u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

## Part-A- Details of the Acquisition

| Name of the Target Company (TC)   | Blue Star Limited   |
|---|---|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer  Vir S Advani Vistra ITCL (India) Limited (on behalf of SNA Family Trust) Vistra ITCL (India) Limited (on behalf of NSA Family Trust  Person Acting in Concert - As per Annexure |
| Whether the acquirer belongs to Promoter/Promoter group                       | Yes   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed            | BSE Limited<br>National Stock Exchange of India Ltd   |

| Details of the acquisition as follows  | Number      | % w.r.t. total share/voti ng capital wherever applicable (*) | % w.r.t.<br>total diluted<br>share/votin<br>g capital of<br>the TC (**) |
|--|-------------|--|---|
| Before the acquisition under consideration, holding of acquirer along with PACs of:  a) Shares carrying voting rights  Acquirer  |             |  |   |
| 1. Vir S Advani  | 74,625      | 0.08   | -   |
| Vistra ITCL (India) Limited (on behalf of SNA Family Trust)  | -           | -  | -   |
| <ol> <li>Vistra ITCL (India) Limited (on behalf of NSA<br/>Family Trust)</li> </ol>  | -           | -  | -   |
| Person Acting in Concert   | 3,72,56,062 | 38.68  | -   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)  | -           | -  | -   |
| c) Voting rights (VR) otherwise than by equity shares  | -           | -  | -   |
| d)Warrants/convertible securities/any other instrument<br>that entitles the acquirer to receive shares<br>carrying voting rights in the TC (specify holding<br>in each category) | -           | -  | -   |
| e) Total (a+b+c+d)   | 3,73,30,687 | 38.76  | -   |

| 10,00,000   | 1.03                       | -                              |
|-------------|----------------------------|--------------------------------|
| 23,00,000   | 2.38                       | -                              |
| 23,00,000   | 2.38                       | -                              |
| -           | -                          | -                              |
| -           | -                          | ~                              |
| 56,00,000   | 5.79                       | -                              |
|             |                            |                                |
|             |                            |                                |
| 10,74,625   | 1.12                       | -                              |
| 23,00,000   | 2.38                       | -                              |
| 23,00,000   | 2.38                       | 1-1                            |
| 3,16,56,062 | 32.87                      | -                              |
| -           | -                          | -                              |
| -           | -                          | -                              |
| -           | -                          | -                              |
| 3,73,30,687 | 38.76                      | -                              |
|             | 23,00,000<br>23,00,000<br> | 23,00,000 2.38  23,00,000 2.38 |

| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)   | Off market Inter se Transfer between<br>Promoter and Promoter Group |  |  |
|---|---|--|--|
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.   | NA  |  |  |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | July 4, 2019  |  |  |
| Equity share capital / total voting capital of the TC before the said acquisition   | 9,63,13,888 equity shares of Rs 2 each                              |  |  |
| Equity share capital / total voting capital of the TC after the said acquisition  | 9,63,13,888 equity shares of Rs 2 each                              |  |  |
| Total diluted share/voting capital of the TC after the said acquisition   | NA  |  |  |

## Note:

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirers

Vir S Advani Promoter

Date : July 8, 2019 Place: Mumbai