

# MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatsyndicate@gmail.com, CIN : U70100WB1985PTC039654

15<sup>th</sup> April, 2021

1]  
The Secretary  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range,  
Kolkata- 700 001  
Scrip code: 10023915

2]  
Listing Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

**Sub: Intimation U/r 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Attached please find the disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of proposed inter-se transfer of 19,00,000 equity shares of Maithan Alloys Limited ("Target Company") being 6.53% of the paid-up share capital, among the members of the promoter group.

The above acquisition is inter-se transfer of equity shares of the Target Company amongst qualifying persons, within the meaning of Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

**For Ma Kalyaneshwari Holdings Pvt. Ltd.  
(formerly Bhagwati Syndicate Pvt. Ltd.)**

  
**Subodh Agarwalla**  
Director

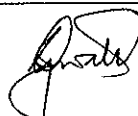
Encl: a/a

cc : 1] The Corporate Relationship Department  
**BSE Limited**  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

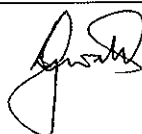
2] **Maithan Alloys Limited**  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

**Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |  |   |
|----|--|---|
| 1. | Name of the Target Company (TC)  | <b>Maithan Alloys Limited;</b><br>4 <sup>th</sup> Floor, 9 A.J.C Bose Road,<br>Kolkata-700017   |
| 2. | Name of the acquirer(s)  | <b>Acquirer -</b><br>Ma Kalyaneshwari Holdings Pvt. Ltd.<br>(formerly Bhagwati Syndicate Pvt. Ltd.)   |
| 3. | Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters. | Ma Kalyaneshwari Holdings Pvt. Ltd. (formerly Bhagwati Syndicate Pvt. Ltd.) is a members of the Promoter Group of the TC.<br>Mr. Subhas Chandra Agarwalla, is the Promoter of TC.   |
| 4. | Details of the proposed acquisition  |   |
|    | a.   | Name of the person(s) from whom shares are to be acquired   |
|    |  | 1. Prahlad Rai Agarwalla<br>2. Subhas Chandra Agarwalla<br>3. Sheela Devi Agarwalla<br>4. Shankar Lal Agarwalla<br>5. Rita Devi Agarwalla   |
|    | b.   | Proposed date of acquisition  |
|    |  | On or after 23 <sup>rd</sup> April, 2021  |
|    | c.   | Number of shares to be acquired from each person mentioned in 4(a) above  |
|    |  | 1] 3,00,000 Equity Shares of Rs. 10/- each (fully paid) from Prahlad Rai Agarwalla<br><br>2] 4,00,000 Equity Shares of Rs. 10/- each (fully paid) from Subhas Chandra Agarwalla.<br><br>3] 4,00,000 Equity Shares of Rs. 10/- each (fully paid) from Sheela Devi Agarwalla.<br><br>4] 4,00,000 Equity Shares of Rs. 10/- each (fully paid) from Shankar Lal Agarwalla.<br><br>5] 4,00,000 Equity Shares of Rs. 10/- each (fully paid) from Rita Devi Agarwalla. |
|    | d.   | Total shares to be acquired as % of share capital of TC   |
|    |  | Total 19,00,000 Equity Shares of Rs. 10/- each (fully paid) being 6.53% of paid up share capital of TC to be acquired.  |



|    |     |   |   |
|----|-----|---|---|
|    | e.  | Price at which shares are proposed to be acquired   | The shares of TC will be acquired at a price not exceeding the limit provided in proviso (i) to Regulation 10(1)(a) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011   |
|    | f.  | Rationale, if any, for the proposed transfer  | For re-alignment of promoter holding by way of inter-se transfers between qualifying persons.   |
| 5. |     | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer  | Exemption under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011   |
| 6. |     | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.  | Rs. 640.31 per share  |
| 7. |     | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.  | Not applicable  |
| 8. |     | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.   | It is hereby declared that the acquisition price would not be higher by more than 25% of the price computed in point 6.   |
| 9. | i.  | Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) | i. It is hereby declared that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997). |
|    | ii. | The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.   | ii. Copies of the disclosures made during previous 3 years prior to the date of proposed acquisition are enclosed as <b>Annexure 1</b> .  |



|     |   |   |                                    |                                |                                    |
|-----|---|---|------------------------------------|--------------------------------|------------------------------------|
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | It is hereby declared that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. |                                    |                                |                                    |
| 11. | Shareholding details  | Before the proposed transaction   |                                    | After the proposed transaction |                                    |
|     |   | No. of shares /voting rights  | % w.r.t. total share capital of TC | No. of shares /voting rights   | % w.r.t. total share capital of TC |
| a.  | <b>Acquirer(s) and PACs (other than sellers)(*)</b>   |   |                                    |                                |                                    |
|     | <b>Acquirer(s)</b>  |   |                                    |                                |                                    |
|     | Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.)   | 16186576  | 55.60                              | 18086576                       | 62.13                              |
|     | <b>PACs (other than sellers)</b>  |   |                                    |                                |                                    |
|     | Subodh Agarwalla  | 409250  | 1.41                               | 409250                         | 1.41                               |
|     | Sudhanshu Agarwalla   | 9650  | 0.03                               | 9650                           | 0.03                               |
|     | Sonam Agarwalla   | 110000  | 0.38                               | 110000                         | 0.38                               |
|     | Sarita Devi Agarwalla   | 25000   | 0.09                               | 25000                          | 0.09                               |
|     | Siddhartha Shankar Agarwalla  | 180000  | 0.62                               | 180000                         | 0.62                               |
|     | Avinash Agarwalla   | 19525   | 0.07                               | 19525                          | 0.07                               |
| b.  | <b>Seller(s)</b>  |   |                                    |                                |                                    |
|     | Prahlad Rai Agarwalla   | 825000  | 2.83                               | 525000                         | 1.80                               |
|     | Subhas Chandra Agarwalla  | 1391250   | 4.78                               | 991250                         | 3.41                               |
|     | Sheela Devi Agarwalla   | 1219250   | 4.19                               | 819250                         | 2.81                               |
|     | Shankar Lal Agarwalla   | 759500  | 2.61                               | 359500                         | 1.23                               |
|     | Rita Devi Agarwalla   | 694365  | 2.39                               | 294365                         | 1.01                               |

For Ma Kalyaneshwari Holdings Pvt. Ltd.  
(formerly Bhagwati Syndicate Pvt. Ltd.)

  
Subodh Agarwalla  
Director

Date: 15.04.2021

Place: Kolkata

Encl: Annexure 1

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

\*\*\*\*\*

o/c  
Subhas Chandra Agarwalla

Annexure 1  
F3, Circular Mansion  
222, AJC Bose Road  
Kolkata - 700017

April 05, 2018

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

3]  
The Corporate Relationship Department  
BSE Limited  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai - 400 001

4]  
Company Secretary  
Maithan Alloys Ltd.,  
Ideal Centre, 4th Floor,  
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the I, being the Promoter of the Company, along with members of the Promoter Group and 'Persons Acting in Concert' with me, hold 2,05,43,793 Equity Shares of Maithan Alloys Limited aggregating to 70.57% of the Paid-Up Equity Share Capital, as on 31<sup>st</sup> March, 2018.

I am enclosing herewith the specified format duly filled and signed disclosing details of the aggregate shareholding and voting rights held by me along with persons acting in concert with me, as on 31<sup>st</sup> March, 2018, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

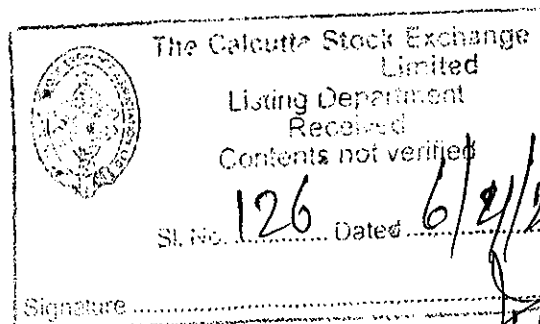
Please acknowledge receipt.

Thanking you,

Yours truly,

  
S C Agarwalla

Encl: as above



**Format for Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**PART A- Details of Shareholding**

|  |  |  |   |
|--|--|--|---|
| 1. Name of the Target Company (TC)   | MAITHAN ALLOYS LIMITED   |  |   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed  | The Calcutta Stock Exchange Limited<br>[Scrip Code CSE: 023915]<br><br>National Stock Exchange of India Limited<br>[Scrip Code: MAITHANALL-EQ]<br><br>BSE Limited<br>[Scrip Code: 590078 (under permitted category)] |  |   |
| 3. Particulars of the shareholder(s) :   | N.A.   |  |   |
| a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or<br><br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Name(s) of promoter(s), member of the promoter group and PAC with him are provide in 'Annexure A'  |  |   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above *   | Number of shares   | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC |
| As of March 31 <sup>st</sup> of the year 2018, holding of:   |  |  |   |
| a) Shares  | 2,05,43,793  | 70.57%   | 70.57%  |
| b) Voting Rights (otherwise than by shares)  | None   | N.A.   | N.A.  |
| c) Warrants,   | None   | N.A.   | N.A.  |
| d) Convertible Securities  | None   | N.A.   | N.A.  |
| e) Any other instrument that would entitle the holder to receive shares in the TC.   | None   | N.A.   | N.A.  |
| Total  | 2,05,43,793  | 70.57%   | 70.57%  |


\* Please refer Annexure A for shareholding of person(s) mentioned at (3) above

Contd.. Page 2

*M. J. S. S.*

**PART B****Name of the target Company: Maithan Alloys Limited**

| <b>Name(s) of Person and Persons Acting in Concert (PAC) with the Person</b> | <b>Whether the person belongs to Promoter/ Promoter Group</b> | <b>PAN of the person and PACs</b> |
|--|---|-----------------------------------|
| SUBHAS CHANDRA AGARWALLA   | Promoter  | ACMPA9305J                        |
| AVINASH AGARWALLA  | Promoter Group  | ACMPA9308F                        |
| PRAHLAD RAI AGARWALLA  | Promoter Group  | ACMPA9299D                        |
| RITA DEVI  | Promoter Group  | ACXPD9986F                        |
| SARITA DEVI AGARWALLA  | Promoter Group  | ACXPD9988M                        |
| SHANKAR LAL AGARWALLA  | Promoter Group  | AGAPA5187A                        |
| SHEELA DEVI AGARWALLA  | Promoter Group  | ACMPA9298C                        |
| SIDDHARTHA SHANKAR AGARWALLA   | Promoter Group  | ADAPA5039L                        |
| SUBODH AGARWALLA   | Promoter Group  | ACMPA9296N                        |
| SUDHANSHU AGARWALLA  | Promoter Group  | ACMPA9309E                        |
| SONAM AGARWALLA  | Promoter Group  | ABYPC6860F                        |
| AAKLAVYA (INDIA) PRIVATE LIMITED   | Promoter Group  | AACCA1742N                        |
| H. S. CONSULTANCY PRIVATE LIMITED  | Promoter Group  | AAACH6512P                        |
| JIBRALTER TRADERS LIMITED  | Promoter Group  | AAACJ6586F                        |
| SHAKTI AUTO FINANCE PRIVATE LIMITED  | Promoter Group  | AADCS5426J                        |
| SUMEE TRADING PRIVATE LIMITED  | Promoter Group  | AADCS8921J                        |
| MAITHAN SMELTERS PRIVATE LIMITED   | Promoter Group  | AACCM9380J                        |
| UNMUKT TRACOM PRIVATE LIMITED  | Promoter Group  | AAACU3282F                        |
| ANUPAM VANIJYA PRIVATE LIMITED   | Promoter Group  | AAFCA2282E                        |
| SUMMIT PACKAGING PRIVATE LIMITED   | Promoter Group  | AADCS8332H                        |
| BHAGWATI SYNDICATE PRIVATE LIMITED   | Promoter Group  | AABCB0144Q                        |



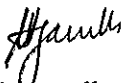
S C Agarwalla  
Promoter

Place: Kalyaneshwari  
Date: 05.04.2018

**Name of the target Company: Maithan Alloys Limited**

Particulars of the shareholding of person(s) mentioned at (3) above :

| Name(s) of Person and Persons Acting in Concert (PAC) with the Person | Whether the person belongs to Promoter/<br>Promoter Group | Shareholding as at 31 <sup>st</sup> March, 2018 |              |
|---|---|---|--------------|
|   |   | Quantity  | %            |
| SUBHAS CHANDRA AGARWALLA  | Promoter  | 267250  | 0.92         |
| AVINASH AGARWALLA   | Promoter Group  | 358450  | 1.22         |
| PRAHLAD RAI AGARWALLA   | Promoter Group  | 1034200   | 3.55         |
| RITA DEVI   | Promoter Group  | 694365  | 2.39         |
| SARITA DEVI AGARWALLA   | Promoter Group  | 699000  | 2.40         |
| SHANKAR LAL AGARWALLA   | Promoter Group  | 962101  | 3.30         |
| SHEELA DEVI AGARWALLA   | Promoter Group  | 669250  | 2.30         |
| SIDDHARTHA SHANKAR AGARWALLA  | Promoter Group  | 438474  | 1.51         |
| SUBODH AGARWALLA  | Promoter Group  | 409250  | 1.41         |
| SUDHANSHU AGARWALLA   | Promoter Group  | 450   | 0.00         |
| SONAM AGARWALLA   | Promoter Group  | 110000  | 0.38         |
| AAKLAVYA (INDIA) PRIVATE LIMITED                                      | Promoter Group  | 1274500   | 4.38         |
| H. S. CONSULTANCY PRIVATE LIMITED                                     | Promoter Group  | 3259200   | 11.20        |
| JIBRALTER TRADERS LIMITED   | Promoter Group  | 993750  | 3.41         |
| SHAKTI AUTO FINANCE PRIVATE LIMITED                                   | Promoter Group  | 1067800   | 3.67         |
| SUMEE TRADING PRIVATE LIMITED   | Promoter Group  | 1391100   | 4.78         |
| MAITHAN SMELTERS PRIVATE LIMITED                                      | Promoter Group  | 5397357   | 18.54        |
| UNMUKT TRACOM PRIVATE LIMITED   | Promoter Group  | 270000  | 0.93         |
| ANUPAM VANIJYA PRIVATE LIMITED  | Promoter Group  | 350796  | 1.20         |
| SUMMIT PACKAGING PRIVATE LIMITED                                      | Promoter Group  | 466500  | 1.60         |
| BHAGWATI SYNDICATE PRIVATE LIMITED                                    | Promoter Group  | 430000  | 1.48         |
| <b>TOTAL</b>  |   | <b>20543793</b>                                 | <b>70.57</b> |

*% rounded off to the nearest two decimal points.*


S C Agarwalla  
Promoter

Place: Kalyaneshwari  
Date: 05.04.2018



## S C Agarwalla

---

**From:** S C Agarwalla <scagarwalla@maithanalloys.com>  
**Sent:** Thursday, April 05, 2018 4:10 PM  
**To:** 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'  
**Subject:** Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011  
**Attachments:** Disclosure under Reg. 30(2)-2018.PDF

April 05, 2018

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

3]  
The Corporate Relationship Department  
BSE Limited  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai - 400 001

4]  
Company Secretary  
Maithan Alloys Ltd.,  
Ideal Centre, 4th Floor,  
9, A J C Bose Road, Kolkata - 700 017

**Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011**

Dear Sir,

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I am enclosing herewith the specified format duly filled and signed disclosing details of the aggregate shareholding and voting rights held by me along with persons acting in concert with me, as on 31<sup>st</sup> March, 2018, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.


Please acknowledge receipt.

Thanking you,

Yours truly,

**S C Agarwalla**

Encl: as above

|   |  |   |  |
|---|--|---|--|
|  <p><b>*First Flight Couriers Ltd.</b><br/>R.H.O. : 1B-192, Sector-III, Salt Lake City,<br/>Kolkata - 700 192<br/>Tel. : 033 - 3010 8300</p>   |  | <p>Reg. 2012<br/>FOR IGNOR COPY</p> <p>CUSTOMER CODE<br/>M082</p> <p><input type="checkbox"/> Dox <input type="checkbox"/> NonDox</p>                       |  |
| <p>Date : 06/11/18 Time :<br/>Origin : Dest :</p>   |  | <p>Content :<br/>Quantity :<br/>Value Declared:</p>   |  |
| <p>Consignor :<br/>S. C. Agarwala<br/>Maitkon Always Ltd</p> <p>Contact No. :</p>   |  | <p>Consignee :<br/>National Stock Exchange of India<br/>Mumbai - 400051</p> <p>Contact No. :</p>  |  |
| <p>TERMS &amp; CONDITIONS: This is a non-negotiable consignment note subject to the terms and conditions contained overleaf of this Consignor's copy.</p>   |  | <p>Pincode :<br/>Mumbai - 400051</p> <p>Call Customer Service<br/>Tel : 033 - 3944444<br/>E-mail : cs@firstflight.net<br/>Website : www.firstflight.net</p> |  |
| <p>Items banned by Narcotics Dept. : Liquid, Gases, Chemicals of Explosive nature, Beers, Cheques, personal mail, Cash, Jewellery, Contaminated, Drugs, Dangerous Goods or Prohibited items are strictly reserved for this Consignor's Copy of this non-negotiable waybill of Carriage set forth on the reverse of this Consignor's Copy of this non-negotiable waybill and warrant that the information contained on this waybill is true and correct.</p> |  | <p>PAPER WORKS<br/>* E 0 0 1 0 0 7 8 6 9 2 3 *</p>  |  |
| <p>Employee Sign</p>  |  | <p>CONSIGNOR'S SIGN</p>   |  |
| <p>Length =<br/>Breadth =<br/>Height =</p>  |  | <p>ACTUAL WEIGHT<br/>Kgs Gms<br/>50 gms</p>   |  |
| <p>CHARGEABLE WEIGHT<br/>Kgs Gms</p>  |  | <p>Great New way to wish your Dear One with Card, Bouquet, Cakes, Sweets or Dry Fruits in 72 Cities in India.</p>   |  |

Tracking Details - # E00100786923 ( Ref. # - 1 )

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## Delivered

Delivered On: 09-04-2018


Signed By: Company Seal & Sign

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### Shipment Progress

| Location | Date       | Local time | Status   |
|----------|------------|------------|--|
| Mumbai   | 07-04-2018 | 14:29      | Arrived at Kurla Branch                          |
| Mumbai   | 07-04-2018 | 11:16      | Despatched to Branch for Delivery from Marol Hub |
| Mumbai   | 07-04-2018 | 11:05      | Arrived at Marol Hub                             |
| Kolkatta | 06-04-2018 | 19:02      | Dispatched from CAA B.K. Market                  |
| Kolkatta | 06-04-2018 | 13:30      | Booked at CAA B.K. Market                        |

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|   |  |   |  |  |  |  |  |   |  |   |  |   |  |
|---|--|---|--|--|--|--|--|---|--|---|--|---|--|
|  <p><b>First Flight Couriers Ltd.</b><br/>R.H.O. : IB-192, Sector III, Salt Lake City,<br/>Kolkata - 700 106.<br/>Tel. : 033 - 3010 8500</p>   |  | <p><b>CO SIGNOR COPY</b></p> <p>CUSTOMER CODE<br/><i>0682</i></p>   |  | <p><b>PAPER WORKS</b></p> <p>Waybill <input type="checkbox"/> Invoice <input type="checkbox"/> Form No. <input type="checkbox"/> Modvat <input type="checkbox"/></p> |  | <p><b>ACTUAL WEIGHT</b></p> <p>Kgs. : <i>50</i> Gms. : <i>7</i></p>  |  | <p><b>CHARGEABLE WEIGHT</b></p> <p>Kgs. : Gms. :</p>  |  | <p><b>DIMENSIONS in Cms.</b></p> <p>Length =<br/>Breadth =<br/>Height =</p>   |  | <p><b>First Flight Introduces</b></p> <p><b>Great New way to Wish your Dear One with Cold, Bouquet, Code Sheets or Dry Fruits in India.</b></p> <p>FOR DETAILS CONTACT US</p> |  |
| <p>Date : <i>6 APR</i> Time :<br/>Origin : <i>DEL</i> Dest : <i>DEL</i></p>   |  | <p><input checked="" type="checkbox"/> Box <input type="checkbox"/> Nonbox</p>  |  | <p>Content :<br/>Quantity :<br/>Value Declared :</p>   |  | <p>Waybill <input type="checkbox"/> Invoice <input type="checkbox"/> Form No. <input type="checkbox"/> Modvat <input type="checkbox"/></p> |  | <p>Kgs. : Gms. :</p>  |  | <p>Length =<br/>Breadth =<br/>Height =</p>  |  | <p><b>First Flight Introduces</b></p> <p><b>Great New way to Wish your Dear One with Cold, Bouquet, Code Sheets or Dry Fruits in India.</b></p> <p>FOR DETAILS CONTACT US</p> |  |
| <p>Consignor :<br/><i>S. C. Agarwal</i></p> <p>Contact No. :<br/><i>Maitan Alloys Ltd</i></p>   |  | <p>Consignee :<br/><i>DSE Ltd</i></p> <p>Contact No. :<br/><i>Numbers - 406001</i></p>  |  | <p>Pincode :<br/><i>110007</i></p>   |  | <p>Waybill <input type="checkbox"/> Invoice <input type="checkbox"/> Form No. <input type="checkbox"/> Modvat <input type="checkbox"/></p> |  | <p>Kgs. : Gms. :</p>  |  | <p>Length =<br/>Breadth =<br/>Height =</p>  |  | <p><b>First Flight Introduces</b></p> <p><b>Great New way to Wish your Dear One with Cold, Bouquet, Code Sheets or Dry Fruits in India.</b></p> <p>FOR DETAILS CONTACT US</p> |  |
| <p>Terms &amp; CONDITIONS: This is a non-negotiable consignment note subjected to the terms and conditions contained overleaf of the Consignor's copy.</p>  |  | <p>Call Customer Service<br/>Tel : 033 - 3944444<br/>E-mail : <a href="mailto:caacs@firstflight.net">caacs@firstflight.net</a><br/>Website : <a href="http://www.firstflight.net">www.firstflight.net</a></p> |  | <p>Waybill <input type="checkbox"/> Invoice <input type="checkbox"/> Form No. <input type="checkbox"/> Modvat <input type="checkbox"/></p>                           |  | <p>Kgs. : Gms. :</p>   |  | <p>Length =<br/>Breadth =<br/>Height =</p>  |  | <p><b>First Flight Introduces</b></p> <p><b>Great New way to Wish your Dear One with Cold, Bouquet, Code Sheets or Dry Fruits in India.</b></p> <p>FOR DETAILS CONTACT US</p> |  | <p><b>First Flight Introduces</b></p> <p><b>Great New way to Wish your Dear One with Cold, Bouquet, Code Sheets or Dry Fruits in India.</b></p> <p>FOR DETAILS CONTACT US</p> |  |
| <p>Items banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature, Sensitive, Radioactive, Poisonous, Corrosive, Flammable, Volatile, Explosive, Dangerous, Goods or Prohibited items are strictly not accepted. JVA's hereby agree with and accept the Conditions of Carriage set forth on the back of this Consignor's Copy of this non-negotiable waybill and warrant that the information contained on this waybill is true and correct.</p> |  | <p>Waybill <input type="checkbox"/> Invoice <input type="checkbox"/> Form No. <input type="checkbox"/> Modvat <input type="checkbox"/></p>  |  | <p>Kgs. : Gms. :</p>   |  | <p>Length =<br/>Breadth =<br/>Height =</p>   |  | <p><b>First Flight Introduces</b></p> <p><b>Great New way to Wish your Dear One with Cold, Bouquet, Code Sheets or Dry Fruits in India.</b></p> <p>FOR DETAILS CONTACT US</p> |  | <p><b>First Flight Introduces</b></p> <p><b>Great New way to Wish your Dear One with Cold, Bouquet, Code Sheets or Dry Fruits in India.</b></p> <p>FOR DETAILS CONTACT US</p> |  | <p><b>First Flight Introduces</b></p> <p><b>Great New way to Wish your Dear One with Cold, Bouquet, Code Sheets or Dry Fruits in India.</b></p> <p>FOR DETAILS CONTACT US</p> |  |
| <p>Employee Sign</p>  |  | <p>Consignor Sign</p>   |  | <p>Waybill <input type="checkbox"/> Invoice <input type="checkbox"/> Form No. <input type="checkbox"/> Modvat <input type="checkbox"/></p>                           |  | <p>Kgs. : Gms. :</p>   |  | <p>Length =<br/>Breadth =<br/>Height =</p>  |  | <p><b>First Flight Introduces</b></p> <p><b>Great New way to Wish your Dear One with Cold, Bouquet, Code Sheets or Dry Fruits in India.</b></p> <p>FOR DETAILS CONTACT US</p> |  | <p><b>First Flight Introduces</b></p> <p><b>Great New way to Wish your Dear One with Cold, Bouquet, Code Sheets or Dry Fruits in India.</b></p> <p>FOR DETAILS CONTACT US</p> |  |

Tracking Details - # E00100786924 ( Ref. # - 1 )

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## Delivered

Delivered On: 09-04-2018

Signed By: Company Seal & Sign

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### Shipment Progress

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| Location | Date       | Local time | Status   |
|----------|------------|------------|--|
| Mumbai   | 07-04-2018 | 15:38      | Pending - Weekly Off                             |
| Mumbai   | 07-04-2018 | 12:26      | Despatched to Branch for Delivery from Marol Hub |
| Mumbai   | 07-04-2018 | 11:05      | Arrived at Marol Hub                             |
| Kolkatta | 06-04-2018 | 19:02      | Dispatched from CAA B.K. Market                  |
| Kolkatta | 06-04-2018 | 13:30      | Booked at CAA B.K. Market                        |

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012  
Subhas Chandra Agarwalla

F3, Circular Mansion  
222, AJC Bose Road  
Kolkata -700017

April 05, 2019

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

3]  
The Corporate Relationship Department  
BSE Limited  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai - 400 001  
Scrip code: 590078

4]  
The Company Secretary  
Maithan Alloys Ltd.  
Ideal Centre, 4th Floor,  
9, A J C Bose Road, Kolkata - 700 017

**Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011**

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31<sup>st</sup> March, 2019.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31<sup>st</sup> March, 2019, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.


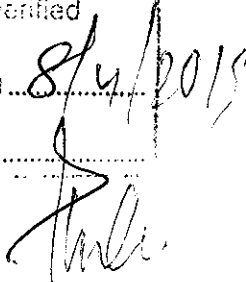
Please acknowledge receipt.

Thanking you,

Yours truly,

  
S. C. Agarwalla

Encl: as above

|   |   |
|---|---|
|  | The Calcutta Stock Exchange Limited   |
|   | Listing Department<br>Received<br>Contents not verified                               |
| Sl. No. ... 53  | Dated ... 8/4/2019  |
| Signature .....   |  |

**Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**PART A- Details of Shareholding**

|   |  |  |   |
|---|--|--|---|
| 1. Name of the Target Company (TC)  | MAITHAN ALLOYS LIMITED   |  |   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed   | The Calcutta Stock Exchange Limited<br>[Scrip Code CSE: 10023915]<br><br>National Stock Exchange of India Limited<br>[Scrip Code: MAITHANALL-EQ]<br><br>BSE Limited<br>[Scrip Code: 590078 (under permitted category)] |  |   |
| 3. Particulars of the shareholder(s) :  | N.A.   |  |   |
| a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or | N.A.   |  |   |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him.   | Name(s) of promoter(s), member of the promoter group and PAC with him are provide in 'Annexure A'  |  |   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above  | Number of shares   | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC |
| As of March 31 <sup>st</sup> of the year 2019, holding of:  |  |  |   |
| a) Shares*  | 2,18,29,366  | 74.99%   | 74.99%  |
| b) Voting Rights (otherwise than by shares)   | None   | N.A.   | N.A.  |
| c) Warrants,  | None   | N.A.   | N.A.  |
| d) Convertible Securities   | None   | N.A.   | N.A.  |
| e) Any other instrument that would entitle the holder to receive shares in the TC.  | None   | N.A.   | N.A.  |
| <b>Total</b>  | <b>2,18,29,366</b>   | <b>74.99%</b>  | <b>74.99%</b>                                 |

\* Please refer Annexure A for shareholding of person(s) mentioned at (3) above


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**PART B****Name of the target Company: Maithan Alloys Limited**

| <b>Name(s) of Person and Persons Acting in Concert (PAC) with the Person</b> | <b>Whether the person belongs to Promoter/ Promoter Group</b> | <b>PAN of the person and PACs</b> |
|--|---|-----------------------------------|
| SUBHAS CHANDRA AGARWALLA   | Promoter  | ACMPA9305J                        |
| AVINASH AGARWALLA  | Promoter Group  | ACMPA9308F                        |
| PRAHLAD RAI AGARWALLA  | Promoter Group  | ACMPA9299D                        |
| RITA DEVI AGARWALLA  | Promoter Group  | ACXPD9986F                        |
| SARITA DEVI AGARWALLA  | Promoter Group  | ACXPD9988M                        |
| SHANKAR LAL AGARWALLA  | Promoter Group  | AGAPA5187A                        |
| SHEELA DEVI AGARWALLA  | Promoter Group  | ACMPA9298C                        |
| SIDDHARTHA SHANKAR AGARWALLA   | Promoter Group  | ADAPA5039L                        |
| SUBODH AGARWALLA   | Promoter Group  | ACMPA9296N                        |
| SUDHANSHU AGARWALLA  | Promoter Group  | ACMPA9309E                        |
| SONAM AGARWALLA  | Promoter Group  | ABYPC6860F                        |
| AAKLAVYA (INDIA) PRIVATE LIMITED   | Promoter Group  | AACCA1742N                        |
| H. S. CONSULTANCY PRIVATE LIMITED  | Promoter Group  | AAACH6512P                        |
| JIBRALTER TRADERS LIMITED  | Promoter Group  | AAACJ6586F                        |
| SHAKTI AUTO FINANCE PRIVATE LIMITED  | Promoter Group  | AADCS5426J                        |
| SUMEE TRADING PRIVATE LIMITED  | Promoter Group  | AADCS8921J                        |
| MAITHAN SMELTERS PRIVATE LIMITED   | Promoter Group  | AACCM9380J                        |
| UNMUKT TRACOM PRIVATE LIMITED  | Promoter Group  | AAACU3282F                        |
| ANUPAM VANIJYA PRIVATE LIMITED   | Promoter Group  | AAFCA2282E                        |
| SUMMIT PACKAGING PRIVATE LIMITED   | Promoter Group  | AADCS8332H                        |
| BHAGWATI SYNDICATE PRIVATE LIMITED   | Promoter Group  | AABCB0144Q                        |
| DIPAJYOTI RESOURCES PRIVATE LIMITED  | Promoter Group  | AAACD8849H                        |
| JYOBINA INVESTMENT LIMITED   | Promoter Group  | AAACJ6357Q                        |

  
**S. C. Agarwalla**  
**Promoter**

Place: Kolkata  
Date: 05.04.2019


Name of the target Company: Maithan Alloys Limited

| Name(s) of Person and Persons Acting in Concert (PAC) with the Person | Whether the person belongs to Promoter/ Promoter Group | Shareholding as at 31 <sup>st</sup> March, 2019 |              |
|---|--|---|--------------|
|   |  | No of Shares                                    | %            |
| SUBHAS CHANDRA AGARWALLA  | Promoter   | 1391250   | 4.78         |
| AVINASH AGARWALLA   | Promoter Group   | 819525  | 2.82         |
| PRAHLAD RAI AGARWALLA   | Promoter Group   | 25000   | 0.09         |
| SHANKAR LAL AGARWALLA   | Promoter Group   | 759500  | 2.61         |
| SARITA DEVI AGARWALLA   | Promoter Group   | 25000   | 0.09         |
| RITA DEVI AGARWALLA   | Promoter Group   | 694365  | 2.39         |
| SHEELA DEVI AGARWALLA   | Promoter Group   | 669250  | 2.30         |
| SIDDHARTHA SHANKAR AGARWALLA  | Promoter Group   | 180000  | 0.62         |
| SUBODH AGARWALLA  | Promoter Group   | 409250  | 1.41         |
| SUDHANSHU AGARWALLA   | Promoter Group   | 559650  | 1.92         |
| SONAM AGARWALLA   | Promoter Group   | 110000  | 0.38         |
| AAKLAVYA (INDIA) PRIVATE LIMITED                                      | Promoter Group   | 1274500   | 4.38         |
| H. S. CONSULTANCY PRIVATE LIMITED                                     | Promoter Group   | 3259200   | 11.20        |
| JIBRALTER TRADERS LIMITED   | Promoter Group   | 993750  | 3.41         |
| SHAKTI AUTO FINANCE PRIVATE LIMITED                                   | Promoter Group   | 1067800   | 3.67         |
| SUMEE TRADING PRIVATE LIMITED   | Promoter Group   | 1391100   | 4.78         |
| MAITHAN SMELTERS PRIVATE LIMITED                                      | Promoter Group   | 5397357   | 18.54        |
| UNMUKT TRACOM PRIVATE LIMITED   | Promoter Group   | 270000  | 0.93         |
| ANUPAM VANIJYA PRIVATE LIMITED  | Promoter Group   | 350796  | 1.21         |
| SUMMIT PACKAGING PRIVATE LIMITED                                      | Promoter Group   | 466500  | 1.60         |
| BHAGWATI SYNDICATE PRIVATE LIMITED                                    | Promoter Group   | 430000  | 1.48         |
| DIPAJYOTI RESOURCES PRIVATE LIMITED                                   | Promoter Group   | 165000  | 0.57         |
| JYOBINA INVESTMENT LIMITED  | Promoter Group   | 1120573   | 3.85         |
| <b>TOTAL</b>  |  | <b>21829366</b>                                 | <b>74.99</b> |

Note:

1] % is rounded off to the nearest two decimal points and is calculated after dividing shares held by the paid up equity share capital of the Company.

2] % represents '% of Total share/voting capital' as well as '% of Total Diluted share/voting capital' as they are equal.

  
S. C. Agarwalla  
Promoter

Place: Kolkata  
Date: 05.04.2019

**Rajesh Shah**

---

**From:** S C Agarwalla <scagarwalla@maithanalloys.com>  
**Sent:** 05 April 2019 17:40  
**To:** takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com; listingcompliance\_4@cse-india.com; kanchansaha@cse-india.com; chandranidatta@cse-india.com; cmjoydev@gmail.com; debabratadas@cse-india.com  
**Subject:** Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011  
**Attachments:** Disclosure under Reg. 30(2)-2019.PDF

April 05, 2019

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

3]  
The Corporate Relationship Department  
BSE Limited  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai - 400 001  
Scrip code: 590078

4]  
The Company Secretary  
Maithan Alloys Ltd.  
Ideal Centre, 4th Floor,  
9, A J C Bose Road, Kolkata - 700 017

**Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011**

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31<sup>st</sup> March, 2019.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31<sup>st</sup> March, 2019, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

May 15, 2020

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

3]  
The Corporate Relationship Department  
BSE Limited  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai - 400 001  
Scrip code: 590078

4]  
The Company Secretary  
Maithan Alloys Ltd.  
Ideal Centre, 4th Floor,  
9, A J C Bose Road, Kolkata - 700 017

**Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011**

Dear Sir(s),

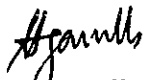
In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31<sup>st</sup> March, 2020.

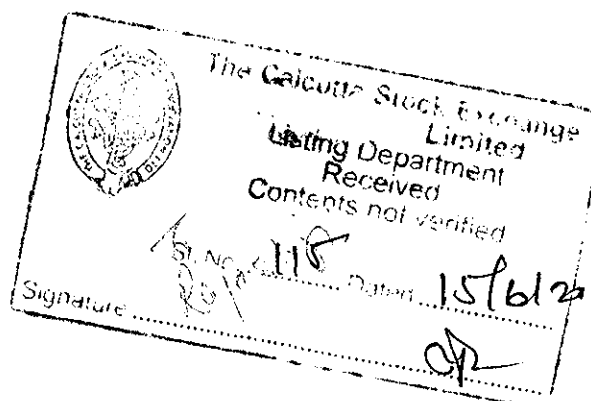
I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31<sup>st</sup> March, 2020, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

  
S. C. Agarwalla  
Encl: as above



**Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**PART A- Details of Shareholding**

|   |   |  |   |
|---|---|--|---|
| 1. Name of the Target Company (TC)  | MAITHAN ALLOYS LIMITED  |  |   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed   | The Calcutta Stock Exchange Limited<br>[Scrip Code CSE: 10023915]<br><br>National Stock Exchange of India Limited<br>[Scrip Code: MAITHANALL]<br><br>BSE Limited<br>[Scrip Code: 590078 (under permitted category)] |  |   |
| 3. Particulars of the shareholder(s) :  | N.A.  |  |   |
| a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or | N.A.  |  |   |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him.   | Name(s) of promoter(s), members of the promoter group and PAC with him are provided in 'Annexure A'   |  |   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above  | Number of shares  | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC |
| As of March 31 <sup>st</sup> of the year 2020, holding of:  |   |  |   |
| a) Shares*  | 2,18,29,366   | 74.99%   | 74.99%  |
| b) Voting Rights (otherwise than by shares)   | None  | N.A.   | N.A.  |
| c) Warrants,  | None  | N.A.   | N.A.  |
| d) Convertible Securities   | None  | N.A.   | N.A.  |
| e) Any other instrument that would entitle the holder to receive shares in the TC.  | None  | N.A.   | N.A.  |
| <b>Total</b>  | <b>2,18,29,366</b>  | <b>74.99%</b>  | <b>74.99%</b>                                 |

\* Please refer Annexure A for shareholding of person(s) mentioned at (3) above

Contd.. Page 2

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**PART B**

**Name of the target Company: Maithan Alloys Limited**

| <b>Name(s) of Person and Persons Acting in Concert (PAC) with the Person</b> | <b>Whether the person belongs to Promoter/ Promoter Group</b> | <b>PAN of the person and PACs</b> |
|--|---|-----------------------------------|
| SUBHAS CHANDRA AGARWALLA   | Promoter  | ACMPA9305J                        |
| PRAHLAD RAI AGARWALLA  | Promoter Group  | ACMPA9299D                        |
| SHANKAR LAL AGARWALLA  | Promoter Group  | AGAPA5187A                        |
| AVINASH AGARWALLA  | Promoter Group  | ACMPA9308F                        |
| SUBODH AGARWALLA   | Promoter Group  | ACMPA9296N                        |
| SUDHANSHU AGARWALLA  | Promoter Group  | ACMPA9309E                        |
| SIDDHARTHA SHANKAR AGARWALLA   | Promoter Group  | ADAPA5039L                        |
| SARITA DEVI AGARWALLA  | Promoter Group  | ACXPD9988M                        |
| SHEELA DEVI AGARWALLA  | Promoter Group  | ACMPA9298C                        |
| RITA DEVI AGARWALLA  | Promoter Group  | ACXPD9986F                        |
| SONAM AGARWALLA  | Promoter Group  | ABYPC6860F                        |
| BHAGWATI SYNDICATE PRIVATE LIMITED   | Promoter Group  | AABCB0144Q                        |

*#garnull*

S. C. Agarwalla  
Promoter

Place: Kolkata  
Date: 15.05.2020

Name of the target Company: Maithan Alloys Limited

| Name(s) of Person and Persons Acting in Concert (PAC) with the Person | Whether the person belongs to Promoter/ Promoter Group | Shareholding as at 31 <sup>st</sup> March, 2020 |              |
|---|--|---|--------------|
|   |  | No of Shares                                    | %            |
| SUBHAS CHANDRA AGARWALLA  | Promoter   | 1391250   | 4.78         |
| PRAHLAD RAI AGARWALLA   | Promoter Group   | 825000  | 2.83         |
| SHANKAR LAL AGARWALLA   | Promoter Group   | 759500  | 2.61         |
| AVINASH AGARWALLA   | Promoter Group   | 19525   | 0.06         |
| SUBODH AGARWALLA  | Promoter Group   | 409250  | 1.41         |
| SUDHANSHU AGARWALLA   | Promoter Group   | 9650  | 0.03         |
| SIDDHARTHA SHANKAR AGARWALLA  | Promoter Group   | 180000  | 0.62         |
| SARITA DEVI AGARWALLA   | Promoter Group   | 25000   | 0.09         |
| SHEELA DEVI AGARWALLA   | Promoter Group   | 1219250   | 4.19         |
| RITA DEVI AGARWALLA   | Promoter Group   | 694365  | 2.39         |
| SONAM AGARWALLA   | Promoter Group   | 110000  | 0.38         |
| BHAGWATI SYNDICATE PRIVATE LIMITED                                    | Promoter Group   | 16186576  | 55.60        |
| <b>TOTAL</b>  |  | <b>21829366</b>                                 | <b>74.99</b> |

Note:

1] % is rounded off to the nearest two decimal points and is calculated after dividing shares held by the paid up equity share capital of the Company.

2] % represents '% of Total share/voting capital' as well as '% of Total Diluted share/voting capital' as they are equal.



S. C. Agarwalla  
Promoter

Place: Kolkata  
Date: 15.05.2020

Sent

## Rajesh Shah

---

**From:** SC Agarwalla <scagarwalla@maithanalloys.com>  
**Sent:** 15 May 2020 19:48  
**To:** takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com; listingcompliance\_4@cse-india.com; rajesh@maithanalloys.com  
**Subject:** Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011  
**Attachments:** 01. Format under Reg. 30(2)-2020.pdf

May 15, 2020

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

3]  
The Corporate Relationship Department  
BSE Limited  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai - 400 001  
Scrip code: 590078

4]  
The Company Secretary  
Maithan Alloys Ltd.  
Ideal Centre, 4th Floor,  
9, A J C Bose Road,  
Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2020.



I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2020, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

S. C. Agarwalla

Encl: as above

EW466921062IN IVR:6987466921062 India Post  
SP KOLKATA GPO <700001>  
Counter No:15,09/07/2020,11:56  
To:THE CORPORATI,DEPT  
PIN:400001, Mumbai GPO  
From:SUBHAS CHANDRA ,AGARWALLA  
Wt:25gms  
Amt:41.30(Cash)Tax:6.30  
<Track on [www.indiapost.gov.in](http://www.indiapost.gov.in)>  
<Dial 18002666868> <Wear Masks. भारतीय डाक>

~~EW466920932IN IVR:6987466920932 India Post  
SP KOLKATA GPO <700001>  
Counter No:15,09/07/2020,11:56  
To:LISTING DEPERTMENT,NSE~~

भारतीय डाक  
EW466920932IN IVR:6987466920932 India Post  
SP KOLKATA GPO <700001>  
Counter No:15,09/07/2020,11:56  
To:LISTING DEPERTMENT,NSE  
PIN:400051, Bandra(East) S.O  
From:SUBHAS CHANDRA ,AGARWALLA  
Wt:25gms  
Amt:41.30(Cash)Tax:6.30  
<Track on [www.indiapost.gov.in](http://www.indiapost.gov.in)>

EI  
Co

Fr  
T

April 5, 2021

1]  
The Secretary  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 10023915

2]  
Listing Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

3]  
The Corporate Relationship Department  
**BSE Limited**  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai - 400 001  
Scrip code: 590078

4]  
The Company Secretary  
**Maithan Alloys Ltd.**  
Ideal Centre, 4th Floor,  
9, A J C Bose Road, Kolkata - 700 017

**Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011**

Dear Sir(s),


In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding **2,18,29,366** Equity Shares of Maithan Alloys Limited aggregating to **74.99%** of the Paid-Up Equity Share Capital, as on 31<sup>st</sup> March, 2021.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31<sup>st</sup> March, 2021, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

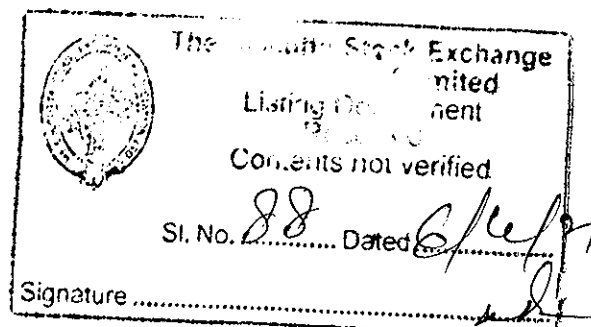
Please acknowledge receipt.

Thanking you,

Yours truly,

  
S. C. Agarwalla

Encl: as above



**Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**PART A- Details of Shareholding**

|   |   |  |   |
|---|---|--|---|
| 1. Name of the Target Company (TC)  | MAITHAN ALLOYS LIMITED  |  |   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed   | The Calcutta Stock Exchange Limited<br>[Scrip Code CSE: 10023915]<br><br>National Stock Exchange of India Limited<br>[Scrip Code: MAITHANALL]<br><br>BSE Limited<br>[Scrip Code: 590078 (under permitted category)] |  |   |
| 3. Particulars of the shareholder(s) :  | N.A.  |  |   |
| a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or | N.A.  |  |   |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him.   | Name(s) of promoter(s), members of the promoter group and PAC with him are provided in 'Annexure A'   |  |   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above  | Number of shares  | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC |
| As of March 31 <sup>st</sup> of the year 2021, holding of:  |   |  |   |
| a) Shares*  | <b>2,18,29,366</b>  | <b>74.99%</b>  | <b>74.99%</b>                                 |
| b) Voting Rights (otherwise than by shares)   | None  | N.A.   | N.A.  |
| c) Warrants,  | None  | N.A.   | N.A.  |
| d) Convertible Securities   | None  | N.A.   | N.A.  |
| e) Any other instrument that would entitle the holder to receive shares in the TC.  | None  | N.A.   | N.A.  |
| <b>Total</b>  | <b>2,18,29,366</b>  | <b>74.99%</b>  | <b>74.99%</b>                                 |

\* Please refer Annexure A for shareholding of person(s) mentioned at (3) above


Contd.. Page 2

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**PART B**

**Name of the target Company: Maithan Alloys Limited**

| <b>Name(s) of Person and Persons Acting in Concert (PAC) with the Person</b>         | <b>Whether the person belongs to Promoter/ Promoter Group</b> | <b>PAN of the person and PACs</b> |
|--|---|-----------------------------------|
| SUBHAS CHANDRA AGARWALLA   | Promoter  | ACMPA9305J                        |
| PRAHLAD RAI AGARWALLA  | Promoter Group  | ACMPA9299D                        |
| SHANKAR LAL AGARWALLA  | Promoter Group  | AGAPA5187A                        |
| AVINASH AGARWALLA  | Promoter Group  | ACMPA9308F                        |
| SUBODH AGARWALLA   | Promoter Group  | ACMPA9296N                        |
| SUDHANSHU AGARWALLA  | Promoter Group  | ACMPA9309E                        |
| SIDDHARTHA SHANKAR AGARWALLA   | Promoter Group  | ADAPA5039L                        |
| SARITA DEVI AGARWALLA  | Promoter Group  | ACXPD9988M                        |
| SHEELA DEVI AGARWALLA  | Promoter Group  | ACMPA9298C                        |
| RITA DEVI AGARWALLA  | Promoter Group  | ACXPD9986F                        |
| SONAM AGARWALLA  | Promoter Group  | ABYPC6860F                        |
| MA KALYANESHWARI HOLDINGS PRIVATE LIMITED<br>(Formerly Bhágwati Syndicate Pvt. Ltd.) | Promoter Group  | AABCB0144Q                        |



S. C. Agarwalla  
**Promoter**

Place: Kolkata  
Date: 05.04.2021

## Name of the target Company: Maithan Alloys Limited

| Name(s) of Person and Persons Acting in Concert (PAC) with the Person                | Whether the person belongs to Promoter/ Promoter Group | Shareholding as at 31 <sup>st</sup> March, 2021 |              |
|--|--|---|--------------|
|  |  | No of Shares                                    | %            |
| SUBHAS CHANDRA AGARWALLA   | Promoter   | 1391250   | 4.78         |
| PRAHLAD RAI AGARWALLA  | Promoter Group   | 825000  | 2.83         |
| SHANKAR LAL AGARWALLA  | Promoter Group   | 759500  | 2.61         |
| AVINASH AGARWALLA  | Promoter Group   | 19525   | 0.06         |
| SUBODH AGARWALLA   | Promoter Group   | 409250  | 1.41         |
| SUDHANSHU AGARWALLA  | Promoter Group   | 9650  | 0.03         |
| SIDDHARTHA SHANKAR AGARWALLA   | Promoter Group   | 180000  | 0.62         |
| SARITA DEVI AGARWALLA  | Promoter Group   | 25000   | 0.09         |
| SHEELA DEVI AGARWALLA  | Promoter Group   | 1219250   | 4.19         |
| RITA DEVI AGARWALLA  | Promoter Group   | 694365  | 2.39         |
| SONAM AGARWALLA  | Promoter Group   | 110000  | 0.38         |
| MA KALYANESHWARI HOLDINGS PRIVATE LIMITED<br>(Formerly Bhagwati Syndicate Pvt. Ltd.) | Promoter Group   | 16186576  | 55.60        |
| <b>TOTAL</b>   |  | <b>21829366</b>                                 | <b>74.99</b> |

Note:

1] % is rounded off to the nearest two decimal points and is calculated after dividing shares held by the paid up equity share capital of the Company.

2] % represents '% of Total share/voting capital' as well as '% of Total Diluted share/voting capital' as they are equal.



S. C. Agarwalla  
Promoter

Place: Kolkata

Date: 05.04.2021

## S C Agarwalla

---

**From:** S C Agarwalla <scagarwalla@maithanalloys.com>  
**Sent:** 05 April 2021 15:53  
**To:** 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listingcompliance\_1@cse-india.com'; 'listingcompliance\_2@cse-india.com'; 'listingcompliance\_4@cse-india.com'; 'listing@cse-india.com'; 'kanchansaha@cse-india.com'; 'cmjoydev@gmail.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; rajesh@maithanalloys.com  
**Subject:** Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011  
**Attachments:** Disclosure under Reg. 30(2)-2021.pdf

April 5, 2021

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

3]  
The Corporate Relationship Department  
BSE Limited  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai - 400 001  
Scrip code: 590078

4]  
The Company Secretary  
Maithan Alloys Ltd.  
Ideal Centre, 4th Floor,  
9, A J C Bose Road, Kolkata - 700 017

**Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011**

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31<sup>st</sup> March, 2021.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31<sup>st</sup> March, 2021, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

## Rajesh Shah

---

**From:** S C Agarwalla <scagarwalla@maithanalloys.com>  
**Sent:** 05 April 2021 15:53  
**To:** takeover@nse.co.in; corp.relations@bseindia.com; 'compliance@cse-india.com'; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com; listingcompliance\_4@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; cmjoydev@gmail.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; rajesh@maithanalloys.com  
**Subject:** Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011  
**Attachments:** Disclosure under Reg. 30(2)-2021.pdf

April 5, 2021

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

3]  
The Corporate Relationship Department  
BSE Limited  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai - 400 001  
Scrip code: 590078

4]  
The Company Secretary  
Maithan Alloys Ltd.  
Ideal Centre, 4th Floor,  
9, A J C Bose Road, Kolkata - 700 017

**Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011**

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31<sup>st</sup> March, 2021.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31<sup>st</sup> March, 2021, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

S. C. Agarwalla

Encl: as above



**S. L. AGARWALLA**

O/C

**F-3, CIRCULAR MANSION,  
222, A.J.C. BOSE ROAD,  
KOLKATA- 700 017**

20<sup>th</sup> April, 2018

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ('Target Company') on 19<sup>th</sup> April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 10,20,275 equity shares being 3.50% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

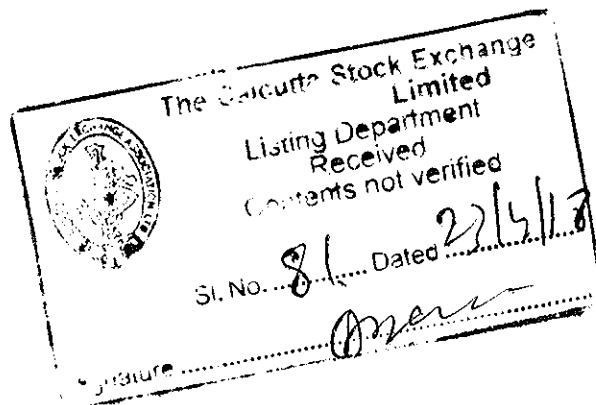
*Shankar Lal Agarwalla*

Shankar Lal Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1st Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

2] Maithan Alloys Limited  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|  |  |  |  |
|--|--|--|--|
| Name of the Target Company (TC)  | Maithan Alloys Limited;<br>4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017  |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Acquirers -<br>1. Sudhanshu Agarwalla<br>2. Avinash Agarwalla<br><br>List of PAC enclosed as Annexure A                      |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes, all the acquirers are members of the Promoters Group of the Target Company.   |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | National Stock Exchange of India Limited;<br>The Calcutta Stock Exchange Limited;<br>Under permitted category at BSE Limited |  |  |
| Details of the acquisition/ disposal as follows:   | Number   | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition/disposal under consideration, holding of :</b>   |  |  |  |
| a) Shares carrying voting rights   | Ref Annexure B   | Ref Annexure B   | Ref Annexure B   |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)  | -  | -  | -  |
| c) Voting rights (VR) otherwise than by shares   | -  | -  | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | -  | -  | -  |
| <b>Total (a+b+c+d)</b>   | <b>Ref Annexure B</b>  | <b>Ref Annexure B</b>                                      | <b>Ref Annexure B</b>                                      |
| <b>Details of acquisition/sale</b>   |  |  |  |
| a) Shares carrying voting rights acquired/sold   | Ref Annexure B   | Ref Annexure B   | Ref Annexure B   |
| b) VRs acquired/sold otherwise than by shares  | -  | -  | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -  | -  | -  |
| d) Shares encumbered / invoked/ released by the acquirer   | -  | -  | -  |
| <b>Total (a+b+c+/-d)</b>   | <b>Ref Annexure B</b>  | <b>Ref Annexure B</b>                                      | <b>Ref Annexure B</b>                                      |

*Agarwalla*

|   |   |                               |                               |
|---|---|-------------------------------|-------------------------------|
| <b>After the acquisition/sale, holding of:</b><br>a) Shares carrying voting rights<br>b) Shares encumbered with the acquirer<br>c) VRs otherwise than by shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Ref Annexure B<br>-<br>-<br>-             | Ref Annexure B<br>-<br>-<br>- | Ref Annexure B<br>-<br>-<br>- |
| <b>Total (a+b+c+d)</b>  | Ref Annexure B                            | Ref Annexure B                | Ref Annexure B                |
| <b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)</b>  | Open Market (Inter-se transfer)           |                               |                               |
| <b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>   | 19 <sup>th</sup> April, 2018              |                               |                               |
| <b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>   | 29,111,550 Equity Shares of Rs. 10/- each |                               |                               |
| <b>Equity share capital/ total voting capital of the TC after the said acquisition/sale.</b>  | 29,111,550 Equity Shares of Rs. 10/- each |                               |                               |
| <b>Total diluted share/voting capital of the TC after the said acquisition/sale.</b>  | 29,111,550 Equity Shares of Rs. 10/- each |                               |                               |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers

  
Shankar Lal Agarwalla

Encl: a/a

Date: 20<sup>th</sup> April, 2018

Place: Kolkata

| LIST OF PERSONS ACTING IN CONCERT      |
|--|
| <b>Persons Acting in Concert</b>       |
| 1. Subhas Chandra Agarwalla            |
| 2. Prahlad Rai Agarwalla               |
| 3. Subodh Agarwalla                    |
| 4. Siddhartha Shankar Agarwalla        |
| 5. Shankar Lal Agarwalla               |
| 6. Sarita Devi Agarwalla               |
| 7. Sheela Devi Agarwalla               |
| 8. Rita Devi                           |
| 9. Sonam Agarwalla                     |
| 10. Maithan Smelters Pvt. Ltd.         |
| 11. H. S. Consultancy Private Limited  |
| 12. Sumee Trading Private Limited      |
| 13. Anupam Vanijya Pvt. Ltd.           |
| 14. Aaklavya (India) Private Limited   |
| 15. Jibraltar Traders Limited          |
| 16. Shakti Auto Finance Pvt. Ltd.      |
| 17. Unmukt Tracom Pvt Ltd              |
| 18. Summit Packaging Pvt. Ltd.         |
| 19. Bhagwati Syndicate Private Limited |

For and on behalf of all the Sellers

  
Shankar Lal Agarwalla

## Annexure B

| Name of the Shareholders               | Details of holding before disposal under consideration |                                       |  | Details of disposal as on 19 <sup>th</sup> April, 2018 |                                       |   | Details of holding after disposal |                                       |   |
|--|--|---------------------------------------|--|--|---------------------------------------|---|-----------------------------------|---------------------------------------|---|
|  | No. of shares /voting rights                           | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights                           | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights      | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| <b>Sellers</b>                         |  |                                       |  |  |                                       |   |                                   |                                       |   |
| 1. Prahlad Rai Agarwalla               | 1034200  | 3.55                                  | 3.55   | -559200  | (1.92)                                | (1.92)  | 475000                            | 1.63                                  | 1.63  |
| 2. Shankar Lal Agarwalla               | 962101   | 3.30                                  | 3.30   | -202601  | (0.69)                                | (0.69)  | 759500                            | 2.61                                  | 2.61  |
| 3. Siddhartha Shankar Agarwalla        | 438474   | 1.51                                  | 1.51   | -258474  | (0.89)                                | (0.89)  | 180000                            | 0.62                                  | 0.62  |
| <b>Acquirers</b>                       |  |                                       |  |  |                                       |   |                                   |                                       |   |
| 4. Sudhanshu Agarwalla                 | 450  | 0.00                                  | 0.00   | 559200   | 1.92                                  | 1.92  | 559650                            | 1.92                                  | 1.92  |
| 5. Avinash Agarwalla                   | 358450   | 1.22                                  | 1.22   | 461075   | 1.58                                  | 1.58  | 819525                            | 2.80                                  | 2.80  |
| <b>Persons Acting In Concert</b>       |  |                                       |  |  |                                       |   |                                   |                                       |   |
| 6. Subhas Chandra Agarwalla            | 267250   | 0.92                                  | 0.92   | 0  | 0                                     | 0   | 267250                            | 0.92                                  | 0.92  |
| 7. Subodh Agarwalla                    | 409250   | 1.41                                  | 1.41   | 0  | 0                                     | 0   | 409250                            | 1.41                                  | 1.41  |
| 8. Sarita Devi Agarwalla               | 699000   | 2.40                                  | 2.40   | 0  | 0                                     | 0   | 699000                            | 2.40                                  | 2.40  |
| 9. Sonam Agarwalla                     | 110000   | 0.38                                  | 0.38   | 0  | 0                                     | 0   | 110000                            | 0.38                                  | 0.38  |
| 10. Aaklavya (India) Private Limited   | 1274500  | 4.38                                  | 4.38   | 0  | 0                                     | 0   | 1274500                           | 4.38                                  | 4.38  |
| 11. Anupam Vanijya Pvt. Ltd.           | 350796   | 1.20                                  | 1.20   | 0  | 0                                     | 0   | 350796                            | 1.20                                  | 1.20  |
| 12. Bhagwati Syndicate Private Limited | 430000   | 1.48                                  | 1.48   | 0  | 0                                     | 0   | 430000                            | 1.48                                  | 1.48  |
| 13. H. S. Consultancy Private Limited  | 3259200  | 11.20                                 | 11.20  | 0  | 0                                     | 0   | 3259200                           | 11.20                                 | 11.20   |
| 14. Jibraltar Traders Limited          | 993750   | 3.41                                  | 3.41   | 0  | 0                                     | 0   | 993750                            | 3.41                                  | 3.41  |
| 15. Maithan Smelters Pvt. Ltd.         | 5397357  | 18.54                                 | 18.54  | 0  | 0                                     | 0   | 5397357                           | 18.54                                 | 18.54   |
| 16. Shakti Auto Finance Pvt. Ltd.      | 1067800  | 3.67                                  | 3.67   | 0  | 0                                     | 0   | 1067800                           | 3.67                                  | 3.67  |
| 17. Sumeet Trading Private Limited     | 1391100  | 4.78                                  | 4.78   | 0  | 0                                     | 0   | 1391100                           | 4.78                                  | 4.78  |
| 18. Summit Packaging Pvt. Ltd.         | 466500   | 1.60                                  | 1.60   | 0  | 0                                     | 0   | 466500                            | 1.60                                  | 1.60  |
| 19. Unmukt Tracom Pvt Ltd              | 270000   | 0.93                                  | 0.93   | 0  | 0                                     | 0   | 270000                            | 0.93                                  | 0.93  |
| 20. Sheela Devi Agarwalla              | 669250   | 2.30                                  | 2.30   | 0  | 0                                     | 0   | 669250                            | 2.30                                  | 2.30  |
| 21. Rita Devi                          | 694365   | 2.39                                  | 2.39   | 0  | 0                                     | 0   | 694365                            | 2.39                                  | 2.39  |
| <b>TOTAL</b>                           | <b>20543793</b>  | <b>70.57</b>                          | <b>70.57</b>   | <b>0</b>   | <b>0</b>                              | <b>0</b>  | <b>20543793</b>                   | <b>70.57</b>                          | <b>70.57</b>  |

For and on behalf of the Sellers

*Shankar Lal Agarwalla*  
 Shankar Lal Agarwalla



maithan alloys ltd

Shankar Lal Agarwalla &lt;shankaragarwalla@maithanalloys.com&gt;

**Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

2 messages

Rajesh Shah &lt;rajesh@maithanalloys.com&gt;

Sat, Apr 21, 2018 at 1:50 PM

To: Shankar Agarwalla &lt;shankaragarwalla@maithanalloys.com&gt;

takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com;  
rajesh@maithanalloys.com, kanchansaha@cse-india.com; debabratadas@cse-india.com;  
chandranidatta@cse-india.com; listingcompliance\_1@cse-india.com;

20<sup>th</sup> April, 2018

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ("Target Company") on 19<sup>th</sup> April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 10,20,275 equity shares being 3.50% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

**Shankar Lal Agarwalla**

Encl: a/a

cc : 1] The Corporate Relationship Department

**BSE Limited**

1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078


2] **Maithan Alloys Limited**

'Ideal Centre'

4<sup>th</sup> Floor, 9 AJC Bose Road,

Kolkata- 700 017

---

 **SLA 20180421-Regulation29(2)- Inter Se.pdf**  
1039K

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**Shankar Lal Agarwalla** <shankaragarwalla@maithanalloys.com>

Sat, Apr 21, 2018 at 4:21 PM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, Rajesh K Shah <rajesh@maithanalloys.com>, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, listingcompliance\_1@cse-india.com

[Quoted text hidden]


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 **SLA 20180421-Regulation29(2)- Inter Se.pdf**  
1039K

**First Flight**  
**First Flight Couriers Ltd.**  
 R.H.O. : B-192, Sector III, Salt Lake City,  
 Kolkata - 700 104  
 Tel. : 033 - 3010 8509

**CONSIGNOR COPY**  
 CUSTOMER CODE:  
 [Handwritten Signature]

\* E 0 0 1 0 0 7 8 9 6 3 6 \*

**First Flight**  
 Introduces  
  
 Great New  
 way to Wish  
 Your Dear One  
 with Card,  
 Bouquet,  
 Cakes, Sweets  
 or Dry Fruits in  
 72 Cities in  
 India.

Date: [Handwritten] Time: [Handwritten]  
 Origin: KOLC Dest: MUM  
 Consignor: [Handwritten Signature] S.C. Agarwal  
 Contact No.: [Handwritten] 88E-611  
 Pincode: Mumbai - 1  
 Contact No.: [Handwritten]

Waybill  Invoice  Form No.  Modvat   
 Content: [Handwritten] 100  
 Quantity: [Handwritten] 100  
 Value Declared: [Handwritten] 100  
 Consignee: [Handwritten] 88E-611  
 Pincode: Mumbai - 1  
 Contact No.: [Handwritten]

**ACTUAL WEIGHT**  
 Kgs [Handwritten] Gms [Handwritten]  
**CHARGEABLE WEIGHT**  
 Kgs [Handwritten] Gms [Handwritten]  
**DIMENSIONS in Cms**  
 Length = [Handwritten] x Breadth = [Handwritten] x Height = [Handwritten]

**Call Customer Service**  
 Tel. : 033 - 39444444  
 E-mail : caacsd@firstflight.net  
 Website : www.firstflight.net

FOR DETAILS CONTACT US


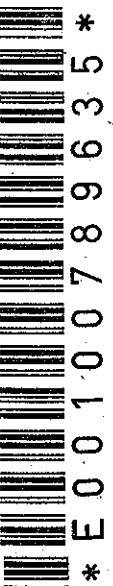



Items banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature, Beers, Flammable, Personal mail, Cash, Jewellery, Contraband, Drugs, Dangerous Goods or Prohibited items are strictly not accepted. We hereby agree with and accept the Conditions of Carriage set forth in the reverse of this Consignor's Copy of this non-negotiable waybill and warrant that the information contained on this waybill is true and correct.  
**TERMS & CONDITIONS:** This is a non-negotiable consignment note subject to the terms and conditions contained overleaf of the Consignor's copy.

Employee Sign  
 Consignor's Sign

Increase the consignment value is more than Rs. 10,000/-, the company recommends to get the sample insured. The company's liability on this shipment is limited to Rs. 100/- or cost of the reconstruction whichever is lower. Please put right Pincode of the destination for timely delivery. Weight taken in First Flight premises Actual or Volumetric weight whichever is higher will be considered as the final weight.

2012



|   |  |   |  |   |  |  |  |
|---|--|---|--|---|--|--|--|
|  <b>First Flight Couriers Ltd.</b><br>R.H.O. : IB-192, Sector III, Salt Lake City, Kolkata - 700 061<br>Tel. : 033-30108500 |  | <b>CONSIGNOR COPY</b><br>CUSTOMER CODE<br>0002  |  | * E 0 0 1 0 0 7 8 9 6 3 5 *<br>  |  | <b>First Flight</b><br>INTRODUCES<br> Great New way to Wish Your Dear One with Card, Bouquet, Cake, Sweets of Dry Fruits in 72 Cities in India. |  |
| Date : 21/11/11<br>Time :<br>Origin : KOL<br>Dest :   |  | Content :<br>Quantity : 100<br>Value Declared :   |  | Waybill <input type="checkbox"/><br>Invoice <input type="checkbox"/><br>Form No. <input type="checkbox"/><br>Modvat <input type="checkbox"/>  |  | ACTUAL WEIGHT<br>Kgs = 50.2<br>Gms =   |  |
| Consignor :<br>P. S. L. Agency<br>KOL.  |  | Consignee :<br>NSE of S L<br>Mumbai : S   |  | CHARGABLE WEIGHT<br>Kgs =<br>Gms =  |  | DIMENSIONS in Cms.<br>Length =<br>Breadth =<br>Height =  |  |
| Contact No. :<br>033-30108500   |  | Contact No. :<br>033-39444444<br>E-mail : caacst@firstflight.net<br>Website : www.firstflight.net       |  | Call Customer Service<br>Tel : 033 - 39444444<br>E-mail : caacst@firstflight.net<br>Website : www.firstflight.net   |  | FOR DETAILS CONTACT US   |  |
| Employee Sign<br>  |  | Consignor's Sign<br> |  | Incase the consignment value is more than Rs. 10,000/-, the company recommends to get the same insured. The company's liability on this shipment is limited to Rs. 100/- or cost of the reconstruction whichever is lower. Please put right Pincode of the destination for timely delivery. Weight taken in First Flight premises Actual or Volumetric weight whichever is higher will be considered as the final weight. |  |  |  |

20/11



Print



Email

(trackingrequest-  
print.php?id=E00100789635)

### Tracking Details - # E00100789635

## Delivered

**Delivered On: 23-04-2018 15:15:00**

**Signed By: Company Seal & Sign**

### Shipment Progress

Open

s separated with comma (,). You can track for maximum 10 numbers at a time.Eg.M96200013222,M96200013122

| Location | Date       | Local time | Status   |
|----------|------------|------------|--|
| Mumbai   | 23-04-2018 | 08:37      | Arrived at Kurla Branch                          |
| Mumbai   | 23-04-2018 | 00:56      | Despatched to Branch for Delivery from Marol Hub |
| Mumbai   | 22-04-2018 | 14:42      | Arrived at Marol Hub                             |
| Kolkatta | 21-04-2018 | 17:52      | Despatched from CAA B.K. Market                  |
| Kolkatta | 21-04-2018 | 16:36      | Booked at CAA B.K. Market                        |

## Links

- [Regional Offices \(regionaloffices.php\)](#)
- [State wise GST Offices \(stateoffices.php\)](#)
- [FAQs \(faqs.php\)](#)
- [Feedback \(feedback.php\)](#)
- [Sitemap \(sitemap.php\)](#)
- [Privacy Policy \(privacypolicy.php\)](#)
- [Terms & Conditions \(termsandconditions.php\)](#)

## Follow Us





Print



Email

(trackingrequest-  
print.php?id=E00100789636)

### Tracking Details - # E00100789636

## Delivered

**Delivered On: 23-04-2018 10:15:00**

**Signed By: Company Seal & Sign**

### Shipment Progress

Open

s separated with comma (,). You can track for maximum 10 numbers at a time.Eg.M96200013222,M96200013122

| Location | Date       | Local time | Status   |
|----------|------------|------------|--|
| Mumbai   | 23-04-2018 | 01:22      | Despatched to Branch for Delivery from Marol Hub |
| Mumbai   | 22-04-2018 | 14:43      | Arrived at Marol Hub                             |
| Kolkatta | 21-04-2018 | 17:52      | Dispatched from CAA B.K. Market                  |
| Kolkatta | 21-04-2018 | 16:36      | Booked at CAA B.K. Market                        |

## Links

- [Regional Offices \(regionaloffices.php\)](#)
- [State wise GST Offices \(stateoffices.php\)](#)
- [FAQs \(faqs.php\)](#)
- [Feedback \(feedback.php\)](#)
- [Sitemap \(sitemap.php\)](#)
- [Privacy Policy \(privacypolicy.php\)](#)
- [Terms & Conditions \(termsandconditions.php\)](#)

## Follow Us



## World Clock

20<sup>th</sup> April, 2018

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ('Target Company') on 19<sup>th</sup> April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 10,20,275 equity shares being 3.50% of the paid-up share capital of Target Company.

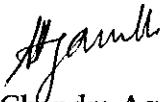
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

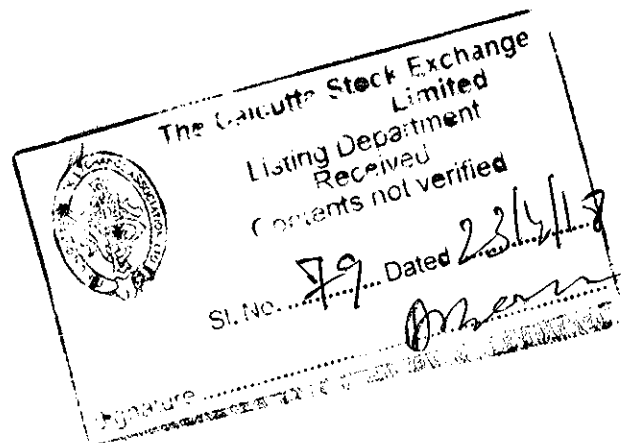


Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

2] Maithan Alloys Limited  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|  |   |   |   |
|--|---|---|---|
| <b>Name of the Target Company (TC)</b>   | <b>Maithan Alloys Limited;</b><br>4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017                                    |   |   |
| <b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>   | <b>Acquirers –</b><br>1. Sudhanshu Agarwalla<br>2. Avinash Agarwalla<br>List of PAC enclosed as <b>Annexure A</b>             |   |   |
| <b>Whether the acquirer belongs to Promoter/Promoter group</b>   | Yes, all the acquirers are members of the Promoter Group of the Target Company.   |   |   |
| <b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>  | National Stock Exchange of India Limited;<br>The Calcutta Stock Exchange Limited;<br>Under permitted category at BSE Limited. |   |   |
| <b>Details of the acquisition / disposal as follows:</b>   | <b>Number</b>   | <b>% w.r.t. total share/voting capital wherever applicable(*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition/disposal under consideration, holding of :</b>   |   |   |   |
| a) Shares carrying voting rights   | Ref Annexure B  | Ref Annexure B  | Ref Annexure B  |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)  | -   | -   | -   |
| c) Voting rights (VR) otherwise than by shares   | -   | -   | -   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | -   | -   | -   |
| <b>Total (a+b+c+d)</b>   | <b>Ref Annexure B</b>   | <b>Ref Annexure B</b>   | <b>Ref Annexure B</b>   |
| <b>Details of acquisition/sale</b>   |   |   |   |
| a) Shares carrying voting rights acquired/sold   | Ref Annexure B  | Ref Annexure B  | Ref Annexure B  |
| b) VRs acquired/sold otherwise than by shares  | -   | -   | -   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -   | -   | -   |
| d) Shares encumbered / invoked/ released by the acquirer   | -   | -   | -   |
| <b>Total (a+b+c+/-d)</b>   | <b>Ref Annexure B</b>   | <b>Ref Annexure B</b>   | <b>Ref Annexure B</b>   |

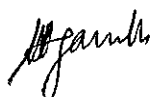
*Agarwal*

|   |   |                               |                               |
|---|---|-------------------------------|-------------------------------|
| <b>After the acquisition/sale, holding of:</b><br>a) Shares carrying voting rights<br>b) Shares encumbered with the acquirer<br>c) VRs otherwise than by shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Ref Annexure B<br>-<br>-<br>-             | Ref Annexure B<br>-<br>-<br>- | Ref Annexure B<br>-<br>-<br>- |
| <b>Total (a+b+c+d)</b>  | <b>Ref Annexure B</b>                     | <b>Ref Annexure B</b>         | <b>Ref Annexure B</b>         |
| <b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)</b>  | Open Market (Inter-se transfer)           |                               |                               |
| <b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>   | 19 <sup>th</sup> April, 2018              |                               |                               |
| <b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>   | 29,111,550 Equity Shares of Rs. 10/- each |                               |                               |
| <b>Equity share capital/ total voting capital of the TC after the said acquisition/sale</b>   | 29,111,550 Equity Shares of Rs. 10/- each |                               |                               |
| <b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>   | 29,111,550 Equity Shares of Rs. 10/- each |                               |                               |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For and on behalf of the Acquirers**



**Subhas Chandra Agarwalla**

Encl: a/a

Date: 20<sup>th</sup> April, 2018

Place: Kolkata

| LIST OF PERSONS ACTING IN CONCERT      |
|--|
| <b>Persons Acting in Concert</b>       |
| 1. Subhas Chandra Agarwalla            |
| 2. Prahlad Rai Agarwalla               |
| 3. Subodh Agarwalla                    |
| 4. Siddhartha Shankar Agarwalla        |
| 5. Shankar Lal Agarwalla               |
| 6. Sarita Devi Agarwalla               |
| 7. Sheela Devi Agarwalla               |
| 8. Rita Devi                           |
| 9. Sonam Agarwalla                     |
| 10. Maithan Smelters Pvt. Ltd.         |
| 11. H. S. Consultancy Private Limited  |
| 12. Sumeet Trading Private Limited     |
| 13. Anupam Vanijya Pvt. Ltd.           |
| 14. Aaklavya (India) Private Limited   |
| 15. Jibraltar Traders Limited          |
| 16. Shakti Auto Finance Pvt. Ltd.      |
| 17. Unmukt Tracom Pvt Ltd              |
| 18. Summit Packaging Pvt. Ltd.         |
| 19. Bhagwati Syndicate Private Limited |

**For and on behalf of the Acquirers**

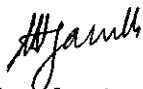


**Subhas Chandra Agarwalla**

## Annexure B

| Name of the Shareholders               | Details of holding before acquisition under consideration |                                       |  | Details of acquisition as on 19 <sup>th</sup> April, 2018 |                                       |   | Details of holding after acquisition |                                       |   |
|--|---|---------------------------------------|--|---|---------------------------------------|---|--------------------------------------|---------------------------------------|---|
|  | No. of shares /voting rights                              | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights                              | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights         | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| <b>Acquirers</b>                       |   |                                       |  |   |                                       |   |                                      |                                       |   |
| 1. Sudhanshu Agarwalla                 | 450   | 0.00                                  | 0.00   | 559200  | 1.92                                  | 1.92  | 559650                               | 1.92                                  | 1.92  |
| 2. Avinash Agarwalla                   | 358450  | 1.22                                  | 1.22   | 461075  | 1.58                                  | 1.58  | 819525                               | 2.80                                  | 2.80  |
| <b>Sellers</b>                         |   |                                       |  |   |                                       |   |                                      |                                       |   |
| 3. Prahlad Rai Agarwalla               | 1034200   | 3.55                                  | 3.55   | -559200   | (1.92)                                | (1.92)  | 475000                               | 1.63                                  | 1.63  |
| 4. Shankar Lal Agarwalla               | 962101  | 3.30                                  | 3.30   | -202601   | (0.69)                                | (0.69)  | 759500                               | 2.61                                  | 2.61  |
| 5. Siddhartha Shankar Agarwalla        | 438474  | 1.51                                  | 1.51   | -258474   | (0.89)                                | (0.89)  | 180000                               | 0.62                                  | 0.62  |
| <b>Persons Acting In Concert</b>       |   |                                       |  |   |                                       |   |                                      |                                       |   |
| 6. Subhas Chandra Agarwalla            | 267250  | 0.92                                  | 0.92   | 0   | 0                                     | 0   | 267250                               | 0.92                                  | 0.92  |
| 7. Subodh Agarwalla                    | 409250  | 1.41                                  | 1.41   | 0   | 0                                     | 0   | 409250                               | 1.41                                  | 1.41  |
| 8. Sarita Devi Agarwalla               | 699000  | 2.40                                  | 2.40   | 0   | 0                                     | 0   | 699000                               | 2.40                                  | 2.40  |
| 9. Sonam Agarwalla                     | 110000  | 0.38                                  | 0.38   | 0   | 0                                     | 0   | 110000                               | 0.38                                  | 0.38  |
| 10. Aaklavya (India) Private Limited   | 1274500   | 4.38                                  | 4.38   | 0   | 0                                     | 0   | 1274500                              | 4.38                                  | 4.38  |
| 11. Anupam Vanijya Pvt. Ltd.           | 350796  | 1.20                                  | 1.20   | 0   | 0                                     | 0   | 350796                               | 1.20                                  | 1.20  |
| 12. Bhagwati Syndicate Private Limited | 430000  | 1.48                                  | 1.48   | 0   | 0                                     | 0   | 430000                               | 1.48                                  | 1.48  |
| 13. H. S. Consultancy Private Limited  | 3259200   | 11.20                                 | 11.20  | 0   | 0                                     | 0   | 3259200                              | 11.20                                 | 11.20   |
| 14. Jibraltar Traders Limited          | 993750  | 3.41                                  | 3.41   | 0   | 0                                     | 0   | 993750                               | 3.41                                  | 3.41  |
| 15. Maithan Smelters Pvt. Ltd.         | 5397357   | 18.54                                 | 18.54  | 0   | 0                                     | 0   | 5397357                              | 18.54                                 | 18.54   |
| 16. Shakti Auto Finance Pvt. Ltd.      | 1067800   | 3.67                                  | 3.67   | 0   | 0                                     | 0   | 1067800                              | 3.67                                  | 3.67  |
| 17. Sumeet Trading Private Limited     | 1391100   | 4.78                                  | 4.78   | 0   | 0                                     | 0   | 1391100                              | 4.78                                  | 4.78  |
| 18. Summit Packaging Pvt. Ltd.         | 466500  | 1.60                                  | 1.60   | 0   | 0                                     | 0   | 466500                               | 1.60                                  | 1.60  |
| 19. Unmukt Tracom Pvt Ltd              | 270000  | 0.93                                  | 0.93   | 0   | 0                                     | 0   | 270000                               | 0.93                                  | 0.93  |
| 20. Sheela Devi Agarwalla              | 669250  | 2.30                                  | 2.30   | 0   | 0                                     | 0   | 669250                               | 2.30                                  | 2.30  |
| 21. Rita Devi                          | 694365  | 2.39                                  | 2.39   | 0   | 0                                     | 0   | 694365                               | 2.39                                  | 2.39  |
| <b>TOTAL</b>                           | <b>20543793</b>   | <b>70.57</b>                          | <b>70.57</b>   | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>20543793</b>                      | <b>70.57</b>                          | <b>70.57</b>  |

For and on behalf of the Acquirers



Subhas Chandra Agarwalla



## S C Agarwalla

---

**From:** S C Agarwalla <scagarwalla@maithanalloys.com>  
**Sent:** Saturday, April 21, 2018 3:21 PM  
**To:** 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; 'listingcompliance\_1@cse-india.com'  
**Subject:** Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
**Attachments:** SCA 20180421-Regulation29(2)- Inter Se.pdf

20<sup>th</sup> April, 2018

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**  
Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ('Target Company') on 19<sup>th</sup> April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 10,20,275 equity shares being 3.50% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

**For and on behalf of the Acquirers**

**Subhas Chandra Agarwalla**

Encl: a/a

cc: 1] The Corporate Relationship Department  
**BSE Limited**  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

2] **Maithan Alloys Limited**  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

**First Flight Couriers Ltd.**

R.H.O. : B-192, Sector III, Salt Lake City,  
Kolkata - 700 145.  
Tel. : 033 - 3010350

CUSTOMER CODE  
*8118*

\* E 0 0 1 0 0 7 8 9 6 3 7 \*



First Flight Introduces



Great New way to Wish Your Dear One with Card, Bouquet, Cake, Sweets or Dry Fruits in 72 Cities in India.

FOR DETAILS CONTACT US

Date: *21/11* Time: *10:00*

Origin: *KOL* Dest: *MUM*

Consignor: *P. Withers*

Consignee: *M.S.E. (P) (11)*

Pincode: *Mumbai-51*

Contact No.:

Call Customer Service  
Tel. : 033 - 39444444  
E-mail : [caacsd@firstflight.net](mailto:caacsd@firstflight.net)  
Website : [www.firstflight.net](http://www.firstflight.net)

Items banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature, Bombs, Explosives, personal mail, Cash, Jewellery, Contraband, Drugs, Dangerous Goods or prohibited items are strictly not accepted. We hereby agree with and accept the Conditions of Carriage set forth on the reverse of this Consignor's copy of this non-negotiable waybill and warrant that the information contained on this waybill is true and correct.

TERMS & CONDITIONS: This is a non-negotiable consignment note subject to the terms and conditions contained overleaf of the Consignor's copy.

Employee Sign \_\_\_\_\_

Consignor's Sign \_\_\_\_\_

Quantity: *200*

Value Declared: \_\_\_\_\_

Waybill  Invoice  Form No.  Modvat

PAPER WORKS

ACTUAL WEIGHT  
Kgs. \_\_\_\_\_ Gms. \_\_\_\_\_

CHARGEABLE WEIGHT  
Kgs. \_\_\_\_\_ Gms. \_\_\_\_\_

DIMENSIONS in Cms.  
Length = \_\_\_\_\_ x Breadth = \_\_\_\_\_ x Height = \_\_\_\_\_

INCREASE THE CONSIGNMENT VALUE IS MORE THAN RS 10,000 /, THE COMPANY RECOMMENDS TO GET THE SAME INSURED. THE COMPANY'S LIABILITY ON THIS SHIPMENT IS LIMITED TO RS. 100/- OR COST OF THE RECEIPT INSTRUCTION WHICHEVER IS LOWER. PLEASE PUT RIGHT PINCODE OF THE DESTINATION FOR TIMELY DELIVERY. WEIGHT TAKEN IN FIRST FLIGHT PREMISES ACTUAL OR VOLUMETRIC WEIGHT WHICHEVER IS HIGHER WILL BE CONSIDERED AS THE FINAL WEIGHT.

R.H.O. : IB-192, Sector III, Salt Lake City, Kolkata - 700105  
Tel. : 3333 3010/9/000

CUSTOMER CODE  
*MO22*



First Flight introduces

SPRINTH COMMERCE PVT. LTD. TEL: 0811014643 E-mail: info@sprinth.com

Customer Code: *MO22*  
Date: *25/11/11*  
Origin: *KOL* Time: *MUL*  
Dest: *MUM*  
Consignor: *Mumbai*

Quantity: *200*  
Value Declared: *200*  
Consignee: *SSC FAD*

Pincode: *Mumbai*  
Contact No.: *9820011111*

Call Customer Service  
Tel. : 033 - 39444444  
E-mail : caacsad@firstflight.net  
Website : www.firstflight.net

Waybill   
Invoice   
Form No.   
Modal

ACTUAL WEIGHT  
Kgs: *50g*  
Gms: *50g*

CHARGEABLE WEIGHT  
Kgs: *0*  
Gms: *0*

DIMENSIONS in Cms  
Length = *10*  
Breadth = *5*  
Height = *5*

Items banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature, Beaker, Perfumes, personal mail, Cash, Jewellery, Contraband, Drugs, Dangerous Goods or Carriage set forth on the reverse of this Consignor's Copy of their non-negotiable waybill and warrant that the information contained on this waybill is true and correct.

TERMS & CONDITIONS: This is a non-negotiable consignment note subject to the terms and conditions contained overleaf of the Consignor's copy.

Employee Sign: \_\_\_\_\_  
Consignor's Sign: \_\_\_\_\_

In case the consignment value is more than Rs. 10,000/-, the company recommends to get the same insured. The company's liability on this shipment is limited to Rs. 100% of the cost of the reconstruction whichever is lower. Please put right Pincode of the destination for timely delivery. Weight taken in First Flight premises Actual or Volumetric weight whichever is higher will be considered as the final weight.

Great New way to Wish Your Dear One with Card, Bouquet, Cake, Sweets or Dry Fruits in 72 Cities in India.



FOR DETAILS CONTACT US

**Tracking Details - # E00100789637**

## Delivered

**Delivered On: 23-04-2018****Signed By: Company Seal & Sign****Shipment Progress**

| Location | Date       | Local time | Status   |
|----------|------------|------------|--|
| Mumbai   | 23-04-2018 | 08:37      | Arrived at Kurla Branch                          |
| Mumbai   | 23-04-2018 | 00:56      | Despatched to Branch for Delivery from Marol Hub |
| Mumbai   | 22-04-2018 | 14:44      | Arrived at Marol Hub                             |
| Kolkatta | 21-04-2018 | 17:52      | Dispatched from CAA B.K. Market                  |
| Kolkatta | 21-04-2018 | 16:36      | Booked at CAA B.K. Market                        |

**Tracking Details - # E00100789640**

## Delivered

**Delivered On: 23-04-2018****Signed By: Company Seal & Sign****Shipment Progress**

| Location | Date       | Local time | Status   |
|----------|------------|------------|--|
| Mumbai   | 23-04-2018 | 01:22      | Despatched to Branch for Delivery from Marol Hub |
| Mumbai   | 22-04-2018 | 14:42      | Arrived at Marol Hub                             |
| Kolkatta | 21-04-2018 | 17:52      | Dispatched from CAA B.K. Market                  |
| Kolkatta | 21-04-2018 | 16:36      | Booked at CAA B.K. Market                        |

**SUBODH AGARWALLA**

o/c

**F-3, CIRCULAR MANSION,  
222, A.J.C. BOSE ROAD,  
KOLKATA- 700 017**

30<sup>th</sup> June, 2018

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in aggregate holding of 'Promoter and members of the Promoter Group' of Maithan Alloys Limited ('Target Company') on 29<sup>th</sup> June, 2018.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

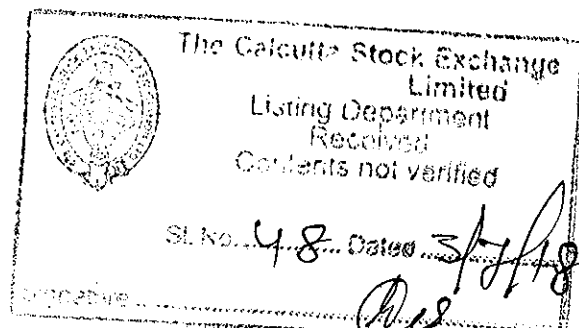
For and on behalf of the Acquirers

  
Subodh Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] Maithan Alloys Ltd.  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017



भारतीय डाक  
GSTIN No: 19AAAGP073131ZB  
EW1023390631N  
Counter No:1,OP-Code:8  
To:LISTING DEPT.,  
MUMBAI, PIN:400051  
From:SUBODH AGARWALLA, 700017  
Wt:30grams, 02/07/2018, 14:03  
Amt:41.00EED(If not a holiday):00:00:00  
CBST @% 3,SBST @%: 3.00  
<<Track on www.indiapost.gov.in>>



भारतीय डाक  
SP SHAKESPEAR SPANI PO-0700  
GSTIN No: 19AAAGP073131ZB  
EW1023389471N  
Counter No:1,OP-Code:8  
To:THE CORPORATE R,DEPTT  
MUMBAI, PIN:400001  
From:SUBODH AGARWALLA, 700017  
Wt:30grams, 02/07/2018, 14:04  
Amt:41.00EED(If not a holiday):00:00:00  
CBST @% 3,SBST @%: 3.00



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|  |   |   |   |
|--|---|---|---|
| Name of the Target Company (TC)  | <b>Maithan Alloys Limited;</b><br>4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017                                    |   |   |
| Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer  | <b>Acquirers - Subodh Agarwalla,</b><br><b>Sudhanshu Agarwalla</b><br>List of PAC enclosed as <b>Annexure A</b>               |   |   |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes, the acquirers belong to the Promoter Group of the Target Company (TC).   |   |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | National Stock Exchange of India Limited;<br>The Calcutta Stock Exchange Limited;<br>Under permitted category at BSE Limited. |   |   |
| Details of the acquisition / disposal as follows:  | <b>Number</b>   | <b>% w.r.t. total share/voting capital wherever applicable(*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition/disposal under consideration, holding of :</b>   |   |   |   |
| a) Shares carrying voting rights   | Ref Annx. B   | Ref Annx. B   | Ref Annx. B   |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)   | -   | -   | -   |
| c) Voting rights (VR) otherwise than by shares   | -   | -   | -   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                   | -   | -   | -   |
| <b>Total (a+b+c+d)</b>   | <b>Ref Annx. B</b>  | <b>Ref Annx. B</b>  | <b>Ref Annx. B</b>  |
| <b>Details of acquisition/sale</b>   |   |   |   |
| a) Shares carrying voting rights acquired/sold   | Ref Annx. B   | Ref Annx. B   | Ref Annx. B   |
| b) VRs acquired/sold otherwise than by shares  | -   | -   | -   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold     | -   | -   | -   |
| d) Shares encumbered / invoked/released by the acquirer  | -   | -   | -   |
| <b>Total (a+b+c+/-d)</b>   | <b>Ref Annx. B</b>  | <b>Ref Annx. B</b>  | <b>Ref Annx. B</b>  |
| <b>After the acquisition/sale, holding of:</b>   |   |   |   |
| a) Shares carrying voting rights   | Ref Annx. B   | Ref Annx. B   | Ref Annx. B   |
| b) Shares encumbered with the acquirer   | -   | -   | -   |
| c) VRs otherwise than by shares  | -   | -   | -   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -   | -   | -   |
| <b>Total (a+b+c+d)</b>   | <b>Ref Annx. B</b>  | <b>Ref Annx. B</b>  | <b>Ref Annx. B</b>  |





|  |   |
|--|---|
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Indirect Acquisition#                     |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable               | 29 <sup>th</sup> June, 2018               |
| Equity share capital / total voting capital of the TC before the said acquisition/sale   | 29,111,550 Equity Shares of Rs. 10/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale   | 29,111,550 Equity Shares of Rs. 10/- each |
| Total diluted share/voting capital of the TC after the said acquisition/sale   | 29,111,550 Equity Shares of Rs. 10/- each |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

# Mr. Subodh Agarwalla and Mr. Sudhanshu Agarwalla (immediate relatives of Mr. Subhas Chandra Agarwalla, the Promoter of the Target Company) each, have been holding more than 10% of the equity share capital of H. S. Consultancy Pvt. Ltd. (HSCPL). Further, pursuant to an allotment of new equity shares by Jyobina Investment Ltd (JBIL) to HSCPL on 29<sup>th</sup> June, 2018, the aggregate shareholding of HSCPL increased to more than 10% of the paid up equity capital of JBIL.

Consequently, JBIL holding 11,20,573 equity shares of Maithan Alloys Limited (being 3.85% of the paid equity capital as on 29<sup>th</sup> June, 2018) has become part of the Promoter Group in terms of Regulation 2(1)(t) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 2(1)(zb)(iv) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable laws.

**For and on behalf of the Acquirers**



**Subodh Agarwalla**

Date: 30.06.2018

Place: Kolkata

Encl: a/a

| LIST OF PERSONS ACTING IN CONCERT       |
|---|
| <b>Promoter</b>                         |
| 1. Subhas Chandra Agarwalla             |
| <b>Persons Acting In Concert</b>        |
| 2. Shankar Lal Agarwalla                |
| 3. Prahlad Rai Agarwalla                |
| 4. Sarita Devi Agarwalla                |
| 5. Rita Devi                            |
| 6. Sheela Devi Agarwalla                |
| 7. Avinash Agarwalla                    |
| 8. Siddhartha Shankar Agarwalla         |
| 9. Sonam Agarwalla                      |
| 10. Maithan Smelters Private Limited    |
| 11. H. S. Consultancy Private Limited   |
| 12. Sumeet Trading Private Limited      |
| 13. Aaklavya (India) Private Limited    |
| 14. Shakti Auto Finance Private Limited |
| 15. Gibraltar Traders Limited           |
| 16. Unmukt Tracom Private Limited       |
| 17. Anupam Vanijya Private Limited      |
| 18. Summit Packaging Private Limited    |
| 19. Bhagwati Syndicate Private Limited  |
| 20. Dipajyoti Resources Private Limited |
| 21. Jyobina Investment Limited          |

For and on behalf of the Acquirers



Subodh Agarwalla

**Annexure B**

| Name of the Shareholders                         | Details of holding before acquisition under consideration |                                       |  | Details of acquisition as on 29 <sup>th</sup> June, 2018 |                                       |   | Details of holding after acquisition |                                       |   |
|--|---|---------------------------------------|--|--|---------------------------------------|---|--------------------------------------|---------------------------------------|---|
|  | No. of shares /voting rights                              | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights                             | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights         | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| <b>ACQUIRERS &amp; PERSONS ACTING IN CONCERT</b> |   |                                       |  |  |                                       |   |                                      |                                       |   |
| 1. Subhas Chandra Agarwalla                      | 267250  | 0.92                                  | 0.92   | 0  | 0                                     | 0   | 267250                               | 0.92                                  | 0.92  |
| 2. Subodh Agarwalla                              | 409250  | 1.41                                  | 1.41   | 0  | 0                                     | 0   | 409250                               | 1.41                                  | 1.41  |
| 3. Sudhanshu Agarwalla                           | 559650  | 1.92                                  | 1.92   | 0  | 0                                     | 0   | 559650                               | 1.92                                  | 1.92  |
| 4. Shankar Lal Agarwalla                         | 759500  | 2.61                                  | 2.61   | 0  | 0                                     | 0   | 759500                               | 2.61                                  | 2.61  |
| 5. Prahlad Rai Agarwalla                         | 475000  | 1.63                                  | 1.63   | 0  | 0                                     | 0   | 475000                               | 1.63                                  | 1.63  |
| 6. Sarita Devi Agarwalla                         | 699000  | 2.40                                  | 2.40   | 0  | 0                                     | 0   | 699000                               | 2.40                                  | 2.40  |
| 7. Rita Devi                                     | 694365  | 2.39                                  | 2.39   | 0  | 0                                     | 0   | 694365                               | 2.39                                  | 2.39  |
| Sheela Devi Agarwalla                            | 669250  | 2.30                                  | 2.30   | 0  | 0                                     | 0   | 669250                               | 2.30                                  | 2.30  |
| 9. Avinash Agarwalla                             | 819525  | 2.80                                  | 2.80   | 0  | 0                                     | 0   | 819525                               | 2.80                                  | 2.80  |
| 10. Siddhartha Shankar Agarwalla                 | 180000  | 0.62                                  | 0.62   | 0  | 0                                     | 0   | 180000                               | 0.62                                  | 0.62  |
| 11. Sonam Agarwalla                              | 110000  | 0.38                                  | 0.38   | 0  | 0                                     | 0   | 110000                               | 0.38                                  | 0.38  |
| 12. Maithan Smelters Pvt Ltd                     | 5397357   | 18.54                                 | 18.54  | 0  | 0                                     | 0   | 5397357                              | 18.54                                 | 18.54   |
| 13. H. S. Consultancy Pvt Ltd                    | 3259200   | 11.20                                 | 11.20  | 0  | 0                                     | 0   | 3259200                              | 11.20                                 | 11.20   |
| 14. Sumeet Trading Pvt Ltd                       | 1391100   | 4.78                                  | 4.78   | 0  | 0                                     | 0   | 1391100                              | 4.78                                  | 4.78  |
| 15. Aaklavya (India) Pvt Ltd                     | 1274500   | 4.38                                  | 4.38   | 0  | 0                                     | 0   | 1274500                              | 4.38                                  | 4.38  |
| 16. Shakti Auto Finance Pvt Ltd                  | 1067800   | 3.67                                  | 3.67   | 0  | 0                                     | 0   | 1067800                              | 3.67                                  | 3.67  |
| 17. Gibraltar Traders Limited                    | 993750  | 3.41                                  | 3.41   | 0  | 0                                     | 0   | 993750                               | 3.41                                  | 3.41  |
| 18. Unmukt Tracom Pvt Ltd                        | 270000  | 0.93                                  | 0.93   | 0  | 0                                     | 0   | 270000                               | 0.93                                  | 0.93  |
| 19. Anupam Vanijya Pvt Ltd                       | 350796  | 1.20                                  | 1.20   | 0  | 0                                     | 0   | 350796                               | 1.20                                  | 1.20  |
| 20. Summit Packaging Pvt Ltd                     | 466500  | 1.60                                  | 1.60   | 0  | 0                                     | 0   | 466500                               | 1.60                                  | 1.60  |
| 21. Bhagwati Syndicate Pvt. Ltd.                 | 430000  | 1.48                                  | 1.48   | 0  | 0                                     | 0   | 430000                               | 1.48                                  | 1.48  |
| 22. Dipajyoti Resources Pvt. Ltd.                | 165000  | 0.57                                  | 0.57   | 0  | 0                                     | 0   | 165000                               | 0.57                                  | 0.57  |
| 23. Jyobina Investment Ltd                       | Refer Note 1  |                                       |  | 1120573  | 3.85                                  | 3.85  | 1120573                              | 3.85                                  | 3.85  |
| <b>TAL</b>                                       | <b>20708793</b>   | <b>71.14</b>                          | <b>71.14</b>   | <b>1120573</b>   | <b>3.85</b>                           | <b>3.85</b>   | <b>21829366</b>                      | <b>74.99</b>                          | <b>74.99</b>  |

**Note:**

- Mr. Subodh Agarwalla and Mr. Sudhanshu Agarwalla (immediate relatives of Mr. Subhas Chandra Agarwalla, the Promoter of the Target Company) each, have been holding more than 10% of the equity share capital of H. S. Consultancy Pvt. Ltd. (HSCPL). Further, pursuant to an allotment of new equity shares by Jyobina Investment Ltd (JBIL) to HSCPL on 29<sup>th</sup> June, 2018, the aggregate shareholding of HSCPL increased to more than 10% of the paid up equity capital of JBIL.

Consequently, JBIL holding 11,20,573 equity shares of Maithan Alloys Limited (being 3.85% of the paid equity capital as on 29<sup>th</sup> June, 2018) has become part of the Promoter Group in terms of Regulation 2(1)(t) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 2(1)(zb)(iv) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable laws.

For and on behalf of the Acquirers

  
Subodh Agarwalla

## Rajesh Shah

---

**From:** Subodh Agarwalla <subodh@maithanalloys.com>  
**Sent:** 02 July 2018 13:30  
**To:** takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com  
**Subject:** Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
**Attachments:** Regulation 29(2)- 29.06.2018- Acquirer.pdf

30<sup>th</sup> June, 2018

1]  
The Secretary  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 023915

2]  
Listing Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**  
Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in aggregate holding of 'Promoter and members of the Promoter Group' of Maithan Alloys Limited ('Target Company') on 29<sup>th</sup> June, 2018.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

**For and on behalf of the Acquirers**

**Subodh Agarwalla**

Encl: a/a

cc : 1] The Corporate Relationship Department  
**BSE Limited**  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] **Maithan Alloys Ltd.**  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

11<sup>th</sup> September, 2018

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ("Target Company") among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10<sup>th</sup> September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 11,24,000 equity shares being 3.86% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

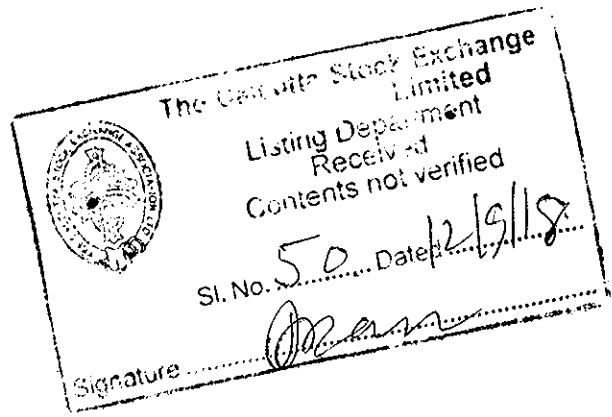
Yours faithfully,

**Subhas Chandra Agarwalla**  
Acquirer

Encl: a/a

cc : 1] **The Corporate Relationship Department**  
**BSE Limited**  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
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2] **Maithan Alloys Limited**  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|  |   |  |  |
|--|---|--|--|
| Name of the Target Company (TC)  | <b>Maithan Alloys Limited</b><br>4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017                                     |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Acquirers -<br>1. Subhas Chandra Agarwalla<br><br>List of PAC enclosed as Annexure A  |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Subhas Chandra Agarwalla, acquirer is the Promoter of the Target Company.   |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | National Stock Exchange of India Limited;<br>The Calcutta Stock Exchange Limited;<br>Under permitted category at BSE Limited. |  |  |
| Details of the acquisition / disposal as follows:  | Number  | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition/disposal under consideration, holding of :</b>   |   |  |  |
| a) Shares carrying voting rights   | Ref Annexure B  | Ref Annexure B   | Ref Annexure B   |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)  | -   | -  | -  |
| c) Voting rights (VR) otherwise than by shares   | -   | -  | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | -   | -  | -  |
| <b>Total (a+b+c+d)</b>   | Ref Annexure B  | Ref Annexure B   | Ref Annexure B   |
| <b>Details of acquisition/sale</b>   |   |  |  |
| a) Shares carrying voting rights acquired/sold   | Ref Annexure B  | Ref Annexure B   | Ref Annexure B   |
| b) VRs acquired/sold otherwise than by shares  | -   | -  | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -   | -  | -  |
| d) Shares encumbered / invoked/ released by the acquirer   | -   | -  | -  |
| <b>Total (a+b+c+/-d)</b>   | Ref Annexure B  | Ref Annexure B   | Ref Annexure B   |

*Agarwalla*

|   |  |                               |                               |
|---|--|-------------------------------|-------------------------------|
| <b>After the acquisition/sale, holding of:</b><br>a) Shares carrying voting rights<br>b) Shares encumbered with the acquirer<br>c) VRs otherwise than by shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive*shares carrying voting rights in the TC (specify holding in each category) after acquisition | Ref Annexure B<br>-<br>-<br>-                                  | Ref Annexure B<br>-<br>-<br>- | Ref Annexure B<br>-<br>-<br>- |
| <b>Total (a+b+c+d)</b>  | <b>Ref Annexure B</b>  | <b>Ref Annexure B</b>         | <b>Ref Annexure B</b>         |
| <b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)</b>  | Off-Market Transaction being inter-se transfer by way of Gift. |                               |                               |
| <b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>   | 10 <sup>th</sup> September, 2018                               |                               |                               |
| <b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>   | 29,111,550 Equity Shares of Rs. 10/- each                      |                               |                               |
| <b>Equity share capital/ total voting capital of the TC after the said acquisition/sale</b>   | 29,111,550 Equity Shares of Rs. 10/- each                      |                               |                               |
| <b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>   | 29,111,550 Equity Shares of Rs. 10/- each                      |                               |                               |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Subhas*

**Subhas Chandra Agarwalla**  
**Acquirer**

Encl: a/a

Date: 11<sup>th</sup> September, 2018

Place: Kolkata

| LIST OF PERSONS ACTING IN CONCERT      |
|--|
| <b>Persons Acting In Concert</b>       |
| 1. Subodh Agarwalla                    |
| 2. Sudhanshu Agarwalla                 |
| 3. Sonam Agarwalla                     |
| 4. Rita Devi Agarwalla                 |
| 5. Shankar Lal Agarwalla               |
| 6. Sheela Devi Agarwalla               |
| 7. Siddhartha Shankar Agarwalla        |
| 8. Avinash Agarwalla                   |
| 9. Prahlad Rai Agarwalla               |
| 10. Sarita Devi Agarwalla              |
| 11. Aaklavya (India) Private Limited   |
| 12. Anupam Vanijya Pvt. Ltd.           |
| 13. Bhagwati Syndicate Private Limited |
| 14. H. S. Consultancy Private Limited  |
| 15. Jibraltar Traders Limited          |
| 16. Maithan Smelters Pvt. Ltd.         |
| 17. Shakti Auto Finance Pvt. Ltd.      |
| 18. Sumee Trading Private Limited      |
| 19. Summit Packaging Pvt. Ltd.         |
| 20. Unmukt Tracom Pvt. Ltd.            |
| 21. Dipajyoti Resources Pvt. Ltd.      |
| 22. Jyobina Investment Ltd.            |



**Subhas Chandra Agarwalla**  
**Acquirer**



## Annexure B

| Name of the Shareholders          | Details of holding before acquisition under consideration |                                       |  | Details of acquisition as on 10 <sup>th</sup> September, 2018 |                                       |   | Details of holding after acquisition |                                       |   |
|-----------------------------------|---|---------------------------------------|--|---|---------------------------------------|---|--------------------------------------|---------------------------------------|---|
|                                   | No. of shares /voting rights                              | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights                                  | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights         | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| <b>Acquirer</b>                   |   |                                       |  |   |                                       |   |                                      |                                       |   |
| 1. Subhas Chandra Agarwalla       | 267250  | 0.92                                  | 0.92   | 1124000   | 3.86                                  | 3.86  | 1391250                              | 4.77                                  | 4.77  |
| <b>Sellers</b>                    |   |                                       |  |   |                                       |   |                                      |                                       |   |
| 2. Prahlad Rai Agarwalla          | 475000  | 1.63                                  | 1.63   | (450000)  | (1.55)                                | (1.55)  | 25000                                | 0.09                                  | 0.09  |
| 3. Sarita Devi Agarwalla          | 699000  | 2.40                                  | 2.40   | (674000)  | (2.31)                                | (2.31)  | 25000                                | 0.09                                  | 0.09  |
| <b>Persons Acting In Concert</b>  |   |                                       |  |   |                                       |   |                                      |                                       |   |
| 4. Subodh Agarwalla               | 409250  | 1.41                                  | 1.41   | 0   | 0                                     | 0   | 409250                               | 1.41                                  | 1.41  |
| 5. Sudhanshu Agarwalla            | 559650  | 1.92                                  | 1.92   | 0   | 0                                     | 0   | 559650                               | 1.92                                  | 1.92  |
| 6. Shankar Lal Agarwalla          | 759500  | 2.61                                  | 2.61   | 0   | 0                                     | 0   | 759500                               | 2.61                                  | 2.61  |
| 7. Rita Devi Agarwalla            | 694365  | 2.39                                  | 2.39   | 0   | 0                                     | 0   | 694365                               | 2.39                                  | 2.39  |
| Sheela Devi Agarwalla             | 669250  | 2.30                                  | 2.30   | 0   | 0                                     | 0   | 669250                               | 2.30                                  | 2.30  |
| 9. Avinash Agarwalla              | 819525  | 2.80                                  | 2.80   | 0   | 0                                     | 0   | 819525                               | 2.80                                  | 2.80  |
| 10. Siddhartha Shankar Agarwalla  | 180000  | 0.62                                  | 0.62   | 0   | 0                                     | 0   | 180000                               | 0.62                                  | 0.62  |
| 11. Sonam Agarwalla               | 110000  | 0.38                                  | 0.38   | 0   | 0                                     | 0   | 110000                               | 0.38                                  | 0.38  |
| 12. Maithan Smelters Pvt. Ltd.    | 5397357   | 18.54                                 | 18.54  | 0   | 0                                     | 0   | 5397357                              | 18.54                                 | 18.54   |
| 13. H. S. Consultancy Pvt. Ltd.   | 3259200   | 11.20                                 | 11.20  | 0   | 0                                     | 0   | 3259200                              | 11.20                                 | 11.20   |
| 14. Sumeet Trading Pvt. Ltd.      | 1391100   | 4.78                                  | 4.78   | 0   | 0                                     | 0   | 1391100                              | 4.78                                  | 4.78  |
| 15. Aaklavya (India) Pvt. Ltd.    | 1274500   | 4.38                                  | 4.38   | 0   | 0                                     | 0   | 1274500                              | 4.38                                  | 4.38  |
| 16. Shakti Auto Finance Pvt. Ltd. | 1067800   | 3.67                                  | 3.67   | 0   | 0                                     | 0   | 1067800                              | 3.67                                  | 3.67  |
| 17. Jibraltar Traders Limited     | 993750  | 3.41                                  | 3.41   | 0   | 0                                     | 0   | 993750                               | 3.41                                  | 3.41  |
| 18. Unmukt Tracom Pvt. Ltd.       | 270000  | 0.93                                  | 0.93   | 0   | 0                                     | 0   | 270000                               | 0.93                                  | 0.93  |
| 19. Anupam Vanijya Pvt. Ltd.      | 350796  | 1.20                                  | 1.20   | 0   | 0                                     | 0   | 350796                               | 1.20                                  | 1.20  |
| 20. Summit Packaging Pvt. Ltd.    | 466500  | 1.60                                  | 1.60   | 0   | 0                                     | 0   | 466500                               | 1.60                                  | 1.60  |
| 21. Bhagwati Syndicate Pvt. Ltd.  | 430000  | 1.48                                  | 1.48   | 0   | 0                                     | 0   | 430000                               | 1.48                                  | 1.48  |
| 22. Dipajyoti Resources Pvt. Ltd. | 165000  | 0.57                                  | 0.57   | 0   | 0                                     | 0   | 165000                               | 0.57                                  | 0.57  |
| 23. Jyobina Investment Ltd.       | 1120573   | 3.85                                  | 3.85   | 0   | 0                                     | 0   | 1120573                              | 3.85                                  | 3.85  |
| <b>TOTAL</b>                      | <b>21829366</b>   | <b>74.99</b>                          | <b>74.99</b>   | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>21829366</b>                      | <b>74.99</b>                          | <b>74.99</b>  |



Subhas Chandra Agarwalla  
Acquirer

## SC Agarwalla

---

**From:** SC Agarwalla <scagarwalla@maithanalloys.com>  
**Sent:** 11 September 2018 16:15  
**To:** 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; 'listingcompliance\_1@cse-india.com'; 'listingcompliance\_2@cse-india.com'  
**Subject:** Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
**Attachments:** Regulation 29(2)- Inter Se Acquirer-SCA.pdf

11<sup>th</sup> September, 2018

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10<sup>th</sup> September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 11,24,000 equity shares being 3.86% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

**Subhas Chandra Agarwalla**  
Acquirer

Encl: a/a

cc : 1] **The Corporate Relationship Department**  
**BSE Limited**  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

2] **Maithan Alloys Limited**  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

TRACKON  
TRACKON  
TRACKON

|   |                                 |   |                                 |
|---|---------------------------------|---|---------------------------------|
| TRACKON<br><b>Trackon</b><br>Couriers Pvt. Limited<br>36/1, JHAWALA ROAD, PARK CIRCUS, KOLKATA-700019<br>Corp. Office : A-64, Naraina Industrial Area, Phase I, New Delhi - 110028<br>CIN : U63013DL2002PTC113971 |                                 | TEL : (033) 22930871 - 72 - 73<br>Web : www.trackoncouriers.com                               |                                 |
| CONSIGNOR: <b>ANARAWATI</b><br><i>Mishra Anny</i>   |                                 | CONSIGNEE: <b>STIRK DEPARTMENT</b><br><i>NATIONAL STOCK EXCHANGE OF INDIA</i>                 |                                 |
| RECEIVED BY: <b>TCP</b><br>DATE: <b>11/09/18</b>  |                                 | RECEIVED BY: <b>TCP</b><br>DATE: <b>11/09/18</b>  |                                 |
| I warrant that all details given herein are true and correct. I accept the terms of carriage.   |                                 | I warrant that all details given herein are true and correct. I accept the terms of carriage. |                                 |
| Name (Please affix your stamp)<br>Signature   |                                 | Name (Please affix your stamp)<br>Signature   |                                 |
| Date: _____ Time: _____   |                                 | Date: _____ Time: _____   |                                 |
| CASH <input type="checkbox"/>   | CREDIT <input type="checkbox"/> | TO-PAY <input type="checkbox"/>   | TO-PAY <input type="checkbox"/> |
| DESTINATION: <b>MUM</b><br><i>Mumbai - 400001</i>   |                                 | DESTINATION: <b>MUM</b><br><i>Mumbai - 400001</i>   |                                 |
| WEIGHT: <b>1</b>  |                                 | WEIGHT: <b>1</b>  |                                 |
| AIR / SURFACE: <b>PCS</b>   |                                 | AIR / SURFACE: <b>PCS</b>   |                                 |
| COURIER CHARGES   |                                 | COURIER CHARGES   |                                 |
| RISK SURCHARGE  |                                 | RISK SURCHARGE  |                                 |
| GST   |                                 | GST   |                                 |
| TOTAL   |                                 | TOTAL   |                                 |

\* 3302487493 \*

FOR YOUR PERSONAL AND VALUABLE ITEMS, USE OUR EXPRESS SERVICE - PRIME TRACK

KOLKATA



|   |                                 |   |                                 |
|---|---------------------------------|---|---------------------------------|
| TRACKON<br><b>Trackon</b><br>Couriers Pvt. Limited<br>36/1, JHAWALA ROAD, PARK CIRCUS, KOLKATA-700019<br>Corp. Office : A-64, Naraina Industrial Area, Phase I, New Delhi - 110028<br>CIN : U63013DL2002PTC113971 |                                 | TEL : (033) 22930871 - 72 - 73<br>Web : www.trackoncouriers.com                               |                                 |
| CONSIGNOR: <b>ANARAWATI</b><br><i>Mishra Anny</i>   |                                 | CONSIGNEE: <b>STIRK DEPARTMENT</b><br><i>NATIONAL STOCK EXCHANGE OF INDIA</i>                 |                                 |
| RECEIVED BY: <b>TCP</b><br>DATE: <b>11/09/18</b>  |                                 | RECEIVED BY: <b>TCP</b><br>DATE: <b>11/09/18</b>  |                                 |
| I warrant that all details given herein are true and correct. I accept the terms of carriage.   |                                 | I warrant that all details given herein are true and correct. I accept the terms of carriage. |                                 |
| Name (Please affix your stamp)<br>Signature   |                                 | Name (Please affix your stamp)<br>Signature   |                                 |
| Date: _____ Time: _____   |                                 | Date: _____ Time: _____   |                                 |
| CASH <input type="checkbox"/>   | CREDIT <input type="checkbox"/> | TO-PAY <input type="checkbox"/>   | TO-PAY <input type="checkbox"/> |
| DESTINATION: <b>MUM</b><br><i>Mumbai - 400001</i>   |                                 | DESTINATION: <b>MUM</b><br><i>Mumbai - 400001</i>   |                                 |
| WEIGHT: <b>1</b>  |                                 | WEIGHT: <b>1</b>  |                                 |
| AIR / SURFACE: <b>PCS</b>   |                                 | AIR / SURFACE: <b>PCS</b>   |                                 |
| COURIER CHARGES   |                                 | COURIER CHARGES   |                                 |
| RISK SURCHARGE  |                                 | RISK SURCHARGE  |                                 |
| GST   |                                 | GST   |                                 |
| TOTAL   |                                 | TOTAL   |                                 |

\* 3302487494 \*

FOR YOUR PERSONAL AND VALUABLE ITEMS, USE OUR EXPRESS SERVICE - PRIME TRACK

KOLKATA

**AVINASH AGARWALLA**

ok

**FLAT NO 101N  
5 QUEENS PARK BALLYGUNGE  
KOLKATA- 700 019**

11<sup>th</sup> September, 2018

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata 700 001  
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Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
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**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

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Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 11,24,000 equity shares being 3.86% of the paid-up share capital of the Target Company.


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Thanking you,

Yours faithfully,

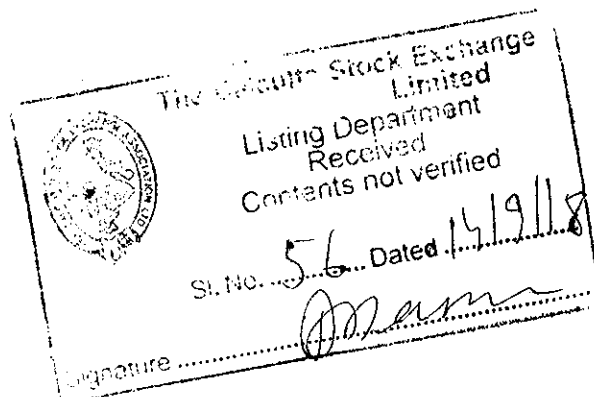
For and on behalf of the Sellers

  
Avinash Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1st Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
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2] Maithan Alloys Limited  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
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**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

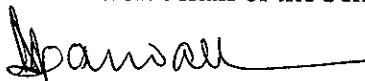
|  |  |  |  |
|--|--|--|--|
| Name of the Target Company (TC)  | Maithan Alloys Limited;<br>4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017  |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Acquirers -<br>1. Subhas Chandra Agarwalla<br><br>List of PAC enclosed as Annexure A   |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Subhas Chandra Agarwalla, acquirer is the Promoter of the Target Company.  |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | National Stock Exchange of India Limited;<br>The Calcutta Stock Exchange Limited;<br>Under permitted category at BSE Limited |  |  |
| Details of the acquisition/ disposal as follows:   | Number   | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of :  |  |  |  |
| a) Shares carrying voting rights   | Ref Annexure B   | Ref Annexure B   | Ref Annexure B   |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)  | -  | -  | -  |
| c) Voting rights (VR) otherwise than by shares   | -  | -  | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | -  | -  | -  |
| <b>Total (a+b+c+d)</b>   | <b>Ref Annexure B</b>  | <b>Ref Annexure B</b>                                      | <b>Ref Annexure B</b>                                      |
| Details of acquisition/sale  |  |  |  |
| a) Shares carrying voting rights acquired/sold   | Ref Annexure B   | Ref Annexure B   | Ref Annexure B   |
| b) VRs acquired/sold otherwise than by shares  | -  | -  | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -  | -  | -  |
| d) Shares encumbered / invoked/ released by the acquirer   | -  | -  | -  |
| <b>Total (a+b+c+/-d)</b>   | <b>Ref Annexure B</b>  | <b>Ref Annexure B</b>                                      | <b>Ref Annexure B</b>                                      |

|   |  |                               |                               |
|---|--|-------------------------------|-------------------------------|
| <b>After the acquisition/sale, holding of:</b><br>a) Shares carrying voting rights<br>b) Shares encumbered with the acquirer<br>c) VRs otherwise than by shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Ref Annexure B<br>-<br>-<br>-                                  | Ref Annexure B<br>-<br>-<br>- | Ref Annexure B<br>-<br>-<br>- |
| <b>Total (a+b+c+d)</b>  | <b>Ref Annexure B</b>  | <b>Ref Annexure B</b>         | <b>Ref Annexure B</b>         |
| <b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</b>   | Off-Market Transaction being inter-se transfer by way of Gift. |                               |                               |
| <b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>   | 10 <sup>th</sup> September, 2018                               |                               |                               |
| <b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>   | 29,111,550 Equity Shares of Rs. 10/- each                      |                               |                               |
| <b>Equity share capital/ total voting capital of the TC after the said acquisition/sale.</b>  | 29,111,550 Equity Shares of Rs. 10/- each                      |                               |                               |
| <b>Total diluted share/voting capital of the TC after the said acquisition/sale.</b>  | 29,111,550 Equity Shares of Rs. 10/- each                      |                               |                               |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Sellers

  
Avinash Agarwalla

Enc: a/a

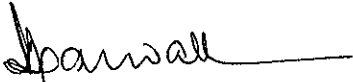
Date: 11<sup>th</sup> September, 2018

Place: Kolkata

## LIST OF PERSONS ACTING IN CONCERT

| Persons Acting In Concert              |
|--|
| 1. Subodh Agarwalla                    |
| 2. Sudhanshu Agarwalla                 |
| 3. Sonam Agarwalla                     |
| 4. Rita Devi Agarwalla                 |
| 5. Shankar Lal Agarwalla               |
| 6. Sheela Devi Agarwalla               |
| 7. Siddhartha Shankar Agarwalla        |
| 8. Avinash Agarwalla                   |
| 9. Prahlad Rai Agarwalla               |
| 10. Sarita Devi Agarwalla              |
| 11. Aaklavya (India) Private Limited   |
| 12. Anupam Vanijya Pvt. Ltd.           |
| 13. Bhagwati Syndicate Private Limited |
| 14. H. S. Consultancy Private Limited  |
| 15. Jibralter Traders Limited          |
| 16. Maithan Smelters Pvt. Ltd.         |
| 17. Shakti Auto Finance Pvt. Ltd.      |
| 18. Sumeet Trading Private Limited     |
| 19. Summit Packaging Pvt. Ltd.         |
| 20. Unmukt Tracom Pvt. Ltd.            |
| 21. Dipajyoti Resources Pvt. Ltd.      |
| 22. Jyobina Investment Ltd.            |

For and on behalf of the Sellers

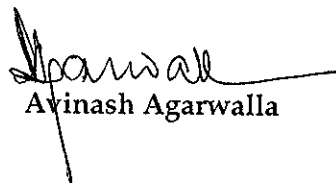


Avinash Agarwalla

## Annexure B

| Name of the Shareholders          | Details of holding before disposal under consideration |                                       |  | Details of disposal as on 10 <sup>th</sup> September, 2018 |                                       |   | Details of holding after disposal |                                       |   |
|-----------------------------------|--|---------------------------------------|--|--|---------------------------------------|---|-----------------------------------|---------------------------------------|---|
|                                   | No. of shares /voting rights                           | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights                               | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights      | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| <b>Sellers</b>                    |  |                                       |  |  |                                       |   |                                   |                                       |   |
| 1. Prahlad Rai Agarwalla          | 475000   | 1.63                                  | 1.63   | (450000)   | (1.55)                                | (1.55)  | 25000                             | 0.09                                  | 0.09  |
| 2. Sarita Devi Agarwalla          | 699000   | 2.40                                  | 2.40   | (674000)   | (2.31)                                | (2.31)  | 25000                             | 0.09                                  | 0.09  |
| <b>Acquirer</b>                   |  |                                       |  |  |                                       |   |                                   |                                       |   |
| 3. Subhas Chandra Agarwalla       | 267250   | 0.92                                  | 0.92   | 1124000  | 3.86                                  | 3.86  | 1391250                           | 4.77                                  | 4.77  |
| <b>Persons Acting In Concert</b>  |  |                                       |  |  |                                       |   |                                   |                                       |   |
| 4. Subodh Agarwalla               | 409250   | 1.41                                  | 1.41   | 0  | 0                                     | 0   | 409250                            | 1.41                                  | 1.41  |
| 5. Sudhanshu Agarwalla            | 559650   | 1.92                                  | 1.92   | 0  | 0                                     | 0   | 559650                            | 1.92                                  | 1.92  |
| 6. Shankar Lal Agarwalla          | 759500   | 2.61                                  | 2.61   | 0  | 0                                     | 0   | 759500                            | 2.61                                  | 2.61  |
| 7. Rita Devi Agarwalla            | 694365   | 2.39                                  | 2.39   | 0  | 0                                     | 0   | 694365                            | 2.39                                  | 2.39  |
| 8. Sheela Devi Agarwalla          | 669250   | 2.30                                  | 2.30   | 0  | 0                                     | 0   | 669250                            | 2.30                                  | 2.30  |
| 9. Avinash Agarwalla              | 819525   | 2.80                                  | 2.80   | 0  | 0                                     | 0   | 819525                            | 2.80                                  | 2.80  |
| 10. Siddhartha Shankar Agarwalla  | 180000   | 0.62                                  | 0.62   | 0  | 0                                     | 0   | 180000                            | 0.62                                  | 0.62  |
| 11. Sonam Agarwalla               | 110000   | 0.38                                  | 0.38   | 0  | 0                                     | 0   | 110000                            | 0.38                                  | 0.38  |
| 12. Maithan Smelters Pvt. Ltd.    | 5397357  | 18.54                                 | 18.54  | 0  | 0                                     | 0   | 5397357                           | 18.54                                 | 18.54   |
| 13. H. S. Consultancy Pvt. Ltd.   | 3259200  | 11.20                                 | 11.20  | 0  | 0                                     | 0   | 3259200                           | 11.20                                 | 11.20   |
| 14. Sumeet Trading Pvt. Ltd.      | 1391100  | 4.78                                  | 4.78   | 0  | 0                                     | 0   | 1391100                           | 4.78                                  | 4.78  |
| 15. Aaklavaya (India) Pvt. Ltd.   | 1274500  | 4.38                                  | 4.38   | 0  | 0                                     | 0   | 1274500                           | 4.38                                  | 4.38  |
| 16. Shakti Auto Finance Pvt. Ltd. | 1067800  | 3.67                                  | 3.67   | 0  | 0                                     | 0   | 1067800                           | 3.67                                  | 3.67  |
| 17. Jibraltar Traders Limited     | 993750   | 3.41                                  | 3.41   | 0  | 0                                     | 0   | 993750                            | 3.41                                  | 3.41  |
| 18. Unmukt Tracom Pvt. Ltd.       | 270000   | 0.93                                  | 0.93   | 0  | 0                                     | 0   | 270000                            | 0.93                                  | 0.93  |
| 19. Anupam Vanijya Pvt. Ltd.      | 350796   | 1.20                                  | 1.20   | 0  | 0                                     | 0   | 350796                            | 1.20                                  | 1.20  |
| 20. Summit Packaging Pvt. Ltd.    | 466500   | 1.60                                  | 1.60   | 0  | 0                                     | 0   | 466500                            | 1.60                                  | 1.60  |
| 21. Bhagwati Syndicate Pvt. Ltd.  | 430000   | 1.48                                  | 1.48   | 0  | 0                                     | 0   | 430000                            | 1.48                                  | 1.48  |
| 22. Dipajyoti Resources Pvt. Ltd. | 165000   | 0.57                                  | 0.57   | 0  | 0                                     | 0   | 165000                            | 0.57                                  | 0.57  |
| 23. Jyobina Investment Ltd.       | 1120573  | 3.85                                  | 3.85   | 0  | 0                                     | 0   | 1120573                           | 3.85                                  | 3.85  |
| <b>TOTAL</b>                      | <b>21829366</b>  | <b>74.99</b>                          | <b>74.99</b>   | <b>0</b>   | <b>0</b>                              | <b>0</b>  | <b>21829366</b>                   | <b>74.99</b>                          | <b>74.99</b>  |

For and on behalf of the Sellers



Avinash Agarwalla





Rachna Kumari &lt;cs@bmaind.com&gt;

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**Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

---

Rachna Kumari &lt;cs@bmaind.com&gt;

Wed, Sep 12, 2018 at 2:06 PM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, Rajesh Shah <rajesh@maithanalloys.com>, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, listingcompliance\_1@cse-india.com, listingcompliance\_2@cse-india.com

11<sup>th</sup> September, 2018

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata 700 001

Scrip code: 10023915

2]

Listing Department

National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10<sup>th</sup> September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 11,24,000 equity shares being 3.86% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

TEL.: (033) 22900871 - 72 - 73  
 Web.: www.trackoncouriers.com

**ckon**  
 Pvt. Limited  
 OAD, PARK CIRCUS, KOLKATA-700019  
 Industrial Area, Phase I, New Delhi - 110028  
 13DL2002PTC113971



\* 3302487496 \*

104/12 CONSIGNEE  
 LISTING DEPARTMENT  
 NATIONAL STOCK EXCHANGE OF INDIA  
 Mumbai - 400051

| ORIGIN                          | DESTINATION                                |
|---------------------------------|--|
| A - D Service                   | MUM  |
| DOX / N.DOX                     | PCS. /                                     |
| WEIGHT                          | AIR / SURFACE                              |
| COURIER CHARGES                 |  |
| RISK SURCHARGE                  |  |
| GST                             |  |
| TOTAL                           |  |
| CASH <input type="checkbox"/>   | CREDIT <input checked="" type="checkbox"/> |
| TO-PAY <input type="checkbox"/> |  |

Value on this shipment shall in no circumstances exceed Rs. 2000/- (Rupees One Hundred Only) For Packet of Documents  
 TERMS PRINTED OVER LEAF CAREFULLY

I warrant that all details herein are true and I accept the terms and conditions.

Received Pkt(s)/Parcel(s) in order & good Condition

Name (Please affix your stamp) \_\_\_\_\_ Signature \_\_\_\_\_

Date: \_\_\_\_\_ Time: \_\_\_\_\_

Signature \_\_\_\_\_

KOLKATA

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 Pvt. Limited  
 OAD, PARK CIRCUS, KOLKATA-700019  
 Industrial Area, Phase I, New Delhi - 110028  
 13DL2002PTC113971



\* 3302487496 \*

09/12 CONSIGNEE  
 THE CORPORATE RELATIONS  
 BSE LTD.  
 Mumbai - 400051

| ORIGIN          | DESTINATION   |
|-----------------|---------------|
| A - D Service   | MUM           |
| DOX / N.DOX     | PCS.          |
| WEIGHT          | AIR / SURFACE |
| COURIER CHARGES |               |
| RISK SURCHARGE  |               |
| GST             |               |

Value on this shipment shall in no circumstances exceed Rs. 2000/- (Rupees One Hundred Only) For Packet of Documents  
 TERMS PRINTED OVER LEAF CAREFULLY

I warrant that all details herein are true and I accept the terms and conditions.

Received Pkt(s)/Parcel(s) in order & good Condition

Name (Please affix your stamp) \_\_\_\_\_ Signature \_\_\_\_\_

Date: \_\_\_\_\_ Time: \_\_\_\_\_

Signature \_\_\_\_\_

KOLKATA

9/c  
**AVINASH AGARWALLA**

**FLAT NO 101N  
5 QUEENS PARK BALLYGUNGE  
KOLKATA- 700 019**

12<sup>th</sup> July, 2019

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata- 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ("Target Company") between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12<sup>th</sup> July, 2019.

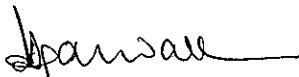
Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 8,00,000 Equity Shares being 2.75% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

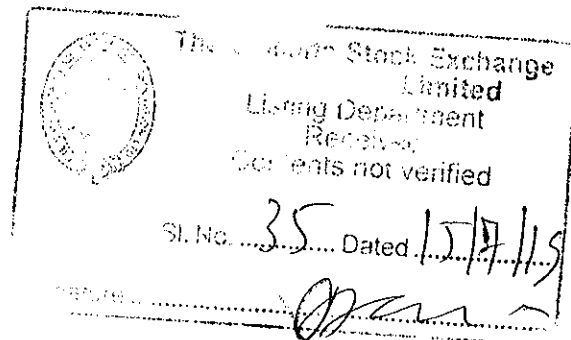
Yours faithfully,

  
Avinash Agarwalla  
Seller

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1st Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] Maithan Alloys Limited  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

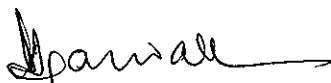
|  |  |  |  |
|--|--|--|--|
| Name of the Target Company (TC)  | Maithan Alloys Limited;<br>'Ideal Centre', 4 <sup>th</sup> Floor, 9 A.J.C Bose Road,<br>Kolkata-700017                       |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Acquirers - Mr. Prahlad Rai Agarwalla<br>List of PAC enclosed as Annexure A  |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes, Mr. Prahlad Rai Agarwalla (acquirer) belongs to Promoter Group of the Target Company.                                   |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | National Stock Exchange of India Limited;<br>The Calcutta Stock Exchange Limited;<br>Under permitted category at BSE Limited |  |  |
| Details of the acquisition/ disposal as follows:   | Number   | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of :  |  |  |  |
| a) Shares carrying voting rights   | Ref Annexure B   | Ref Annexure B   | Ref Annexure B   |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)  | -  | -  | -  |
| c) Voting rights (VR) otherwise than by shares   | -  | -  | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | -  | -  | -  |
| <b>Total (a+b+c+d)</b>   | <b>Ref Annexure B</b>  | <b>Ref Annexure B</b>                                      | <b>Ref Annexure B</b>                                      |
| Details of acquisition/sale  |  |  |  |
| a) Shares carrying voting rights acquired/sold   | Ref Annexure B   | Ref Annexure B   | Ref Annexure B   |
| b) VRs acquired/sold otherwise than by shares  | -  | -  | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -  | -  | -  |
| d) Shares encumbered / invoked/ released by the acquirer   | -  | -  | -  |
| <b>Total (a+b+c+/-d)</b>   | <b>Ref Annexure B</b>  | <b>Ref Annexure B</b>                                      | <b>Ref Annexure B</b>                                      |

*Panwall*

|  |  |                       |                       |
|--|--|-----------------------|-----------------------|
| <b>After the acquisition/sale, holding of:</b>   |  |                       |                       |
| a) Shares carrying voting rights   | Ref Annexure B   | Ref Annexure B        | Ref Annexure B        |
| b) Shares encumbered with the acquirer   | -  | -                     | -                     |
| c) VRs otherwise than by shares  | -  | -                     | -                     |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -  | -                     | -                     |
| <b>Total (a+b+c+d)</b>   | <b>Ref Annexure B</b>  | <b>Ref Annexure B</b> | <b>Ref Annexure B</b> |
| <b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</b>  | Off-Market Transaction being inter-se transfer by way of Gift. |                       |                       |
| <b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>  | 12 <sup>th</sup> July, 2019                                    |                       |                       |
| <b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>  | 29,111,550 Equity Shares of Rs. 10/- each                      |                       |                       |
| <b>Equity share capital/ total voting capital of the TC after the said acquisition/sale.</b>   | 29,111,550 Equity Shares of Rs. 10/- each                      |                       |                       |
| <b>Total diluted share/voting capital of the TC after the said acquisition/sale.</b>   | 29,111,550 Equity Shares of Rs. 10/- each                      |                       |                       |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



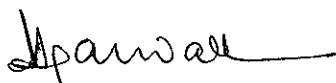
Avinash Agarwalla  
Seller

Encl: a/a

Date: 12<sup>th</sup> July, 2019

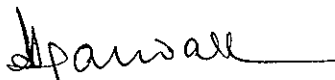
Place: Kolkata

| LIST OF PERSONS ACTING IN CONCERT      |
|--|
| <b>Persons Acting In Concert</b>       |
| 1. Subhas Chandra Agarwalla            |
| 2. Shankar Lal Agarwalla               |
| 3. Sarita Devi Agarwalla               |
| 4. Rita Devi Agarwalla                 |
| 5. Sheela Devi Agarwalla               |
| 6. Avinash Agarwalla                   |
| 7. Sudhanshu Agarwalla                 |
| 8. Subodh Agarwalla                    |
| 9. Siddhartha Shankar Agarwalla        |
| 10. Sonam Agarwalla                    |
| 11. Maithan Smelters Private Limited   |
| 12. H. S. Consultancy Private Limited  |
| 13. Sumee Trading Private Limited      |
| 14. Aaklavya (India) Private Limited   |
| 15. Shakti Auto Finance Private Ltd.   |
| 16. Jibraltar Traders Limited          |
| 17. Unmukt Tracom Private Limited      |
| 18. Anupam Vanijya Private Limited     |
| 19. Summit Packaging Private Limited   |
| 20. Bhagwati Syndicate Private Limited |
| 21. Dipajyoti Resources Pvt Ltd        |
| 22. Jyobina Investment Limited         |

  
Avinash Agarwalla  
Seller

**Annexure B**

| Name of the Shareholders         | Details of holding before acquisition under consideration |                                       |  | Details of acquisition as on 12 <sup>th</sup> July, 2019 |                                       |   | Details of holding after acquisition |                                       |   |
|----------------------------------|---|---------------------------------------|--|--|---------------------------------------|---|--------------------------------------|---------------------------------------|---|
|                                  | No. of shares /voting rights                              | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights                             | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights         | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| <b>Seller</b>                    |   |                                       |  |  |                                       |   |                                      |                                       |   |
| 1 Avinash Agarwalla              | 819525  | 2.82                                  | 2.82   | (800000)   | (2.75)                                | (2.75)  | 19525                                | 0.07                                  | 0.07  |
| <b>Acquirer</b>                  |   |                                       |  |  |                                       |   |                                      |                                       |   |
| 2 Prahlad Rai Agarwalla          | 25000   | 0.09                                  | 0.09   | 800000   | 2.75                                  | 2.75  | 825000                               | 2.83                                  | 2.83  |
| <b>Persons Acting In Concert</b> |   |                                       |  |  |                                       |   |                                      |                                       |   |
| 3 Subhas Chandra Agarwalla       | 1391250   | 4.78                                  | 4.78   | 0  | 0                                     | 0   | 1391250                              | 4.78                                  | 4.78  |
| 4 Subodh Agarwalla               | 409250  | 1.41                                  | 1.41   | 0  | 0                                     | 0   | 409250                               | 1.41                                  | 1.41  |
| 5 Sudhanshu Agarwalla            | 559650  | 1.92                                  | 1.92   | 0  | 0                                     | 0   | 559650                               | 1.92                                  | 1.92  |
| 6 Shankar Lal Agarwalla          | 759500  | 2.61                                  | 2.61   | 0  | 0                                     | 0   | 759500                               | 2.61                                  | 2.61  |
| 7 Rita Devi Agarwalla            | 694365  | 2.39                                  | 2.39   | 0  | 0                                     | 0   | 694365                               | 2.39                                  | 2.39  |
| 8 Sheela Devi Agarwalla          | 669250  | 2.30                                  | 2.30   | 0  | 0                                     | 0   | 669250                               | 2.30                                  | 2.30  |
| 9 Sarita Devi Agarwalla          | 25000   | 0.09                                  | 0.09   | 0  | 0                                     | 0   | 25000                                | 0.09                                  | 0.09  |
| 10 Siddhartha Shankar Agarwalla  | 180000  | 0.62                                  | 0.62   | 0  | 0                                     | 0   | 180000                               | 0.62                                  | 0.62  |
| 11 Sonam Agarwalla               | 110000  | 0.38                                  | 0.38   | 0  | 0                                     | 0   | 110000                               | 0.38                                  | 0.38  |
| 12 Maithan Smelters Pvt. Ltd.    | 5397357   | 18.54                                 | 18.54  | 0  | 0                                     | 0   | 5397357                              | 18.54                                 | 18.54   |
| 13 H. S. Consultancy Pvt. Ltd.   | 3259200   | 11.20                                 | 11.20  | 0  | 0                                     | 0   | 3259200                              | 11.20                                 | 11.20   |
| 14 Sume Trading Pvt. Ltd.        | 1391100   | 4.78                                  | 4.78   | 0  | 0                                     | 0   | 1391100                              | 4.78                                  | 4.78  |
| 15 Aaklavya (India) Pvt. Ltd.    | 1274500   | 4.38                                  | 4.38   | 0  | 0                                     | 0   | 1274500                              | 4.38                                  | 4.38  |
| 16 Shakti Auto Finance Pvt. Ltd. | 1067800   | 3.67                                  | 3.67   | 0  | 0                                     | 0   | 1067800                              | 3.67                                  | 3.67  |
| 17 Jibraltar Traders Limited     | 993750  | 3.41                                  | 3.41   | 0  | 0                                     | 0   | 993750                               | 3.41                                  | 3.41  |
| 18 Unmukt Tracom Pvt. Ltd.       | 270000  | 0.93                                  | 0.93   | 0  | 0                                     | 0   | 270000                               | 0.93                                  | 0.93  |
| 19 Anupam Vanija Pvt. Ltd.       | 350796  | 1.21                                  | 1.21   | 0  | 0                                     | 0   | 350796                               | 1.21                                  | 1.21  |
| 20 Summit Packaging Pvt. Ltd.    | 466500  | 1.60                                  | 1.60   | 0  | 0                                     | 0   | 466500                               | 1.60                                  | 1.60  |
| 21 Bhagwati Syndicate Pvt. Ltd.  | 430000  | 1.48                                  | 1.48   | 0  | 0                                     | 0   | 430000                               | 1.48                                  | 1.48  |
| 22 Dipajyoti Resources Pvt. Ltd. | 165000  | 0.57                                  | 0.57   | 0  | 0                                     | 0   | 165000                               | 0.57                                  | 0.57  |
| 23 Jyobina Investment Ltd.       | 1120573   | 3.85                                  | 3.85   | 0  | 0                                     | 0   | 1120573                              | 3.85                                  | 3.85  |
| <b>TOTAL</b>                     | <b>21829366</b>   | <b>74.99</b>                          | <b>74.99</b>   | <b>0</b>   | <b>0</b>                              | <b>0</b>  | <b>21829366</b>                      | <b>74.99</b>                          | <b>74.99</b>  |

  
**Avinash Agarwalla**  
**Seller**



Rachna Kumari &lt;cs@bmaind.com&gt;

**Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1 message

Rachna Kumari &lt;cs@bmaind.com&gt;

Sat, Jul 13, 2019 at 10:28 AM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listingcompliance\_1@cse-india.com, listingcompliance\_2@cse-india.com, listingcompliance\_4@cse-india.com, kanchansaha@cse-india.com, chandranidatta@cse-india.com, cmjoydev@gmail.com, debabratadas@cse-india.com, Rajesh Shah <rajesh@maithanalloys.com>

12<sup>th</sup> July, 2019

1]  
The Secretary  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range  
Kolkata- 700 001  
Scrip code: 10023915

2]  
Listing Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12<sup>th</sup> July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 8,00,000 Equity Shares being 2.75% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

**Avinash Agarwalla**  
Seller

Encl: a/a

cc : 1] The Corporate Relationship Department  
**BSE Limited**  
1st Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078


2] **Maithan Alloys Limited**



'Ideal Centre'

4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

---

 **Regulation 29(2)- Inter Se Seller-AA.pdf**  
267K

**PRAHLAD RAI AGARWALLA**

**FLAT NO. 101N  
5 QUEENS PARK BALLYGUNGE  
KOLKATA- 700 019**

12<sup>th</sup> July, 2019

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata- 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ("Target Company") between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12<sup>th</sup> July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 8,00,000 Equity Shares being 2.75% of the paid-up equity share capital of Target Company.

This is for your information and records.


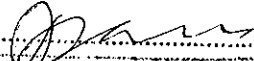
Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



**Prahlad Rai Agarwalla**  
Acquirer

|   |  |
|---|--|
|  | National Stock Exchange<br>Limited<br>Listing Department<br>Receiver<br>Comments not verified<br>Sl. No. 34 Dated 15/7/19<br>Signature  |
|---|--|

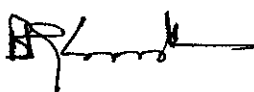
Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] Maithan Alloys Limited  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

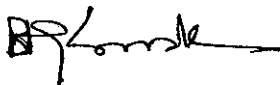
|  |   |  |  |
|--|---|--|--|
| Name of the Target Company (TC)  | Maithan Alloys Limited<br>'Ideal Centre', 4 <sup>th</sup> Floor, 9 A.J.C Bose Road,<br>Kolkata-700017                         |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Acquirer – Mr. Prahlad Rai Agarwalla<br>List of PAC enclosed as Annexure A  |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes, Mr. Prahlad Rai Agarwalla (acquirer) belongs to Promoter Group of the Target Company.                                    |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | National Stock Exchange of India Limited;<br>The Calcutta Stock Exchange Limited;<br>Under permitted category at BSE Limited. |  |  |
| Details of the acquisition / disposal as follows:  | Number  | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of :  |   |  |  |
| a) Shares carrying voting rights   | Ref Annexure B  | Ref Annexure B   | Ref Annexure B   |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)  | -   | -  | -  |
| c) Voting rights (VR) otherwise than by shares   | -   | -  | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | -   | -  | -  |
| <b>Total (a+b+c+d)</b>   | Ref Annexure B  | Ref Annexure B   | Ref Annexure B   |
| Details of acquisition/sale  |   |  |  |
| a) Shares carrying voting rights acquired/sold   | Ref Annexure B  | Ref Annexure B   | Ref Annexure B   |
| b) VRs acquired/sold otherwise than by shares  | -   | -  | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -   | -  | -  |
| d) Shares encumbered / invoked/ released by the acquirer   | -   | -  | -  |
| <b>Total (a+b+c+/-d)</b>   | Ref Annexure B  | Ref Annexure B   | Ref Annexure B   |



|   |  |                               |                               |
|---|--|-------------------------------|-------------------------------|
| <b>After the acquisition/sale, holding of:</b><br>a) Shares carrying voting rights<br>b) Shares encumbered with the acquirer<br>c) VRs otherwise than by shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Ref Annexure B<br>-<br>-<br>-                                  | Ref Annexure B<br>-<br>-<br>- | Ref Annexure B<br>-<br>-<br>- |
| <b>Total (a+b+c+d)</b>  | <b>Ref Annexure B</b>  | <b>Ref Annexure B</b>         | <b>Ref Annexure B</b>         |
| <b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)</b>  | Off-Market Transaction being inter-se transfer by way of Gift. |                               |                               |
| <b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>   | 12 <sup>th</sup> July, 2019                                    |                               |                               |
| <b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>   | 29,111,550 Equity Shares of Rs. 10/- each                      |                               |                               |
| <b>Equity share capital/ total voting capital of the TC after the said acquisition/sale</b>   | 29,111,550 Equity Shares of Rs. 10/- each                      |                               |                               |
| <b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>   | 29,111,550 Equity Shares of Rs. 10/- each                      |                               |                               |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

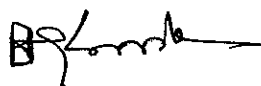


**Prahlad Rai Agarwalla**  
**Acquirer**

Encl: a/a

Date: 12<sup>th</sup> July, 2019  
Place: Kolkata

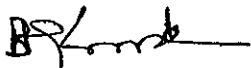
| LIST OF PERSONS ACTING IN CONCERT      |
|--|
| Persons Acting in Concert              |
| 1. Subhas Chandra Agarwalla            |
| 2. Shankar Lal Agarwalla               |
| 3. Sarita Devi Agarwalla               |
| 4. Rita Devi Agarwalla                 |
| 5. Sheela Devi Agarwalla               |
| 6. Avinash Agarwalla                   |
| 7. Sudhanshu Agarwalla                 |
| 8. Subodh Agarwalla                    |
| 9. Siddhartha Shankar Agarwalla        |
| 10. Sonam Agarwalla                    |
| 11. Maithan Smelters Private Limited   |
| 12. H. S. Consultancy Private Limited  |
| 13. Sumeet Trading Private Limited     |
| 14. Aaklavya (India) Private Limited   |
| 15. Shakti Auto Finance Private Ltd.   |
| 16. Gibraltar Traders Limited          |
| 17. Unmukt Tracom Private Limited      |
| 18. Anupam Vanijya Private Limited     |
| 19. Summit Packaging Private Limited   |
| 20. Bhagwati Syndicate Private Limited |
| 21. Dipajyoti Resources Pvt Ltd        |
| 22. Jyobina Investment Limited         |



Prahlad Rai Agarwalla  
Acquirer

**Annexure B**

| Name of the Shareholders         | Details of holding before acquisition under consideration |                                       |  | Details of acquisition as on 12 <sup>th</sup> July, 2019 |                                       |  | Details of holding after acquisition |                                       |  |
|----------------------------------|---|---------------------------------------|--|--|---------------------------------------|--|--------------------------------------|---------------------------------------|--|
|                                  | No. of shares /voting rights                              | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights                             | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights         | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC |
| <b>Acquirer</b>                  |   |                                       |  |  |                                       |  |                                      |                                       |  |
| 1 Prahlad Rai Agarwalla          | 25000   | 0.09                                  | 0.09   | 800000   | 2.75                                  | 2.75   | 825000                               | 2.83                                  | 2.83   |
| <b>Seller</b>                    |   |                                       |  |  |                                       |  |                                      |                                       |  |
| 2 Avinash Agarwalla              | 819525  | 2.82                                  | 2.82   | (800000)   | (2.75)                                | (2.75)   | 19525                                | 0.07                                  | 0.07   |
| <b>Persons Acting In Concert</b> |   |                                       |  |  |                                       |  |                                      |                                       |  |
| 3 Subhas Chandra Agarwalla       | 1391250   | 4.78                                  | 4.78   | 0  | 0                                     | 0  | 1391250                              | 4.78                                  | 4.78   |
| 4 Subodh Agarwalla               | 409250  | 1.41                                  | 1.41   | 0  | 0                                     | 0  | 409250                               | 1.41                                  | 1.41   |
| 5 Sudhanshu Agarwalla            | 559650  | 1.92                                  | 1.92   | 0  | 0                                     | 0  | 559650                               | 1.92                                  | 1.92   |
| 6 Shankar Lal Agarwalla          | 759500  | 2.61                                  | 2.61   | 0  | 0                                     | 0  | 759500                               | 2.61                                  | 2.61   |
| 7 Rita Devi Agarwalla            | 694365  | 2.39                                  | 2.39   | 0  | 0                                     | 0  | 694365                               | 2.39                                  | 2.39   |
| 8 Sheela Devi Agarwalla          | 669250  | 2.30                                  | 2.30   | 0  | 0                                     | 0  | 669250                               | 2.30                                  | 2.30   |
| 9 Sarita Devi Agarwalla          | 25000   | 0.09                                  | 0.09   | 0  | 0                                     | 0  | 25000                                | 0.09                                  | 0.09   |
| 10 Siddhartha Shankar Agarwalla  | 180000  | 0.62                                  | 0.62   | 0  | 0                                     | 0  | 180000                               | 0.62                                  | 0.62   |
| 11 Sonam Agarwalla               | 110000  | 0.38                                  | 0.38   | 0  | 0                                     | 0  | 110000                               | 0.38                                  | 0.38   |
| 12 Maithan Smelters Pvt. Ltd.    | 5397357   | 18.54                                 | 18.54  | 0  | 0                                     | 0  | 5397357                              | 18.54                                 | 18.54  |
| 13 H. S. Consultancy Pvt. Ltd.   | 3259200   | 11.20                                 | 11.20  | 0  | 0                                     | 0  | 3259200                              | 11.20                                 | 11.20  |
| 14 Sumeet Trading Pvt. Ltd.      | 1391100   | 4.78                                  | 4.78   | 0  | 0                                     | 0  | 1391100                              | 4.78                                  | 4.78   |
| 15 Aaklavya (India) Pvt. Ltd.    | 1274500   | 4.38                                  | 4.38   | 0  | 0                                     | 0  | 1274500                              | 4.38                                  | 4.38   |
| 16 Shakti Auto Finance Pvt. Ltd. | 1067800   | 3.67                                  | 3.67   | 0  | 0                                     | 0  | 1067800                              | 3.67                                  | 3.67   |
| 17 Jibraltar Traders Limited     | 993750  | 3.41                                  | 3.41   | 0  | 0                                     | 0  | 993750                               | 3.41                                  | 3.41   |
| 18 Unmukt Tracom Pvt. Ltd.       | 270000  | 0.93                                  | 0.93   | 0  | 0                                     | 0  | 270000                               | 0.93                                  | 0.93   |
| 19 Anupam Vanijya Pvt. Ltd.      | 350796  | 1.21                                  | 1.21   | 0  | 0                                     | 0  | 350796                               | 1.21                                  | 1.21   |
| 20 Summit Packaging Pvt. Ltd.    | 466500  | 1.60                                  | 1.60   | 0  | 0                                     | 0  | 466500                               | 1.60                                  | 1.60   |
| 21 Bhagwati Syndicate Pvt. Ltd.  | 430000  | 1.48                                  | 1.48   | 0  | 0                                     | 0  | 430000                               | 1.48                                  | 1.48   |
| 22 Dipajyoti Resources Pvt. Ltd. | 165000  | 0.57                                  | 0.57   | 0  | 0                                     | 0  | 165000                               | 0.57                                  | 0.57   |
| 23 Jyobina Investment Ltd.       | 1120573   | 3.85                                  | 3.85   | 0  | 0                                     | 0  | 1120573                              | 3.85                                  | 3.85   |
| <b>TOTAL</b>                     | <b>21829366</b>   | <b>74.99</b>                          | <b>74.99</b>   | <b>0</b>   | <b>0</b>                              | <b>0</b>   | <b>21829366</b>                      | <b>74.99</b>                          | <b>74.99</b>   |



**Prahlad Rai Agarwalla**  
Acquirer



snowtex snowtex &lt;snowtex@bmaind.com&gt;

**Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1 message

snowtex &lt;snowtex@bmaind.com&gt;

Sat, Jul 13, 2019 at 10:23 AM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listingcompliance\_1@cse-india.com, listingcompliance\_2@cse-india.com, listingcompliance\_4@cse-india.com, kanchansaha@cse-india.com, chandranidatta@cse-india.com, cmjoydev@gmail.com, debabratadas@cse-india.com, Rajesh K Shah <rajesh@maithanalloys.com>

12<sup>th</sup> July, 2019

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata- 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12<sup>th</sup> July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 8,00,000 Equity Shares being 2.75% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

**Prahlad Rai Agarwalla**  
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

**2] Maithan Alloys Limited**  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

---

 **Regulation 29(2)- Inter Se Acquirer-PRA.pdf**  
267K



Sheela Devi Agarwalla

6th Floor,  
22/1 Belvedere Road,  
Alipore, Kolkata 700027

1st August, 2019

✓  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata- 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 5,50,000 Equity Shares of Target Company on 31st July, 2019.

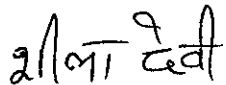
Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 5,50,000 Equity Shares being 1.89% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



Sheela Devi Agarwalla  
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1st Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] Maithan Alloys Limited  
'Ideal Centre'  
4th Floor, 9 AJC Bose Road,  
Kolkata- 700 017

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|  |   |  |  |
|--|---|--|--|
| Name of the Target Company (TC)  | <b>Maithan Alloys Limited</b><br>'Ideal Centre', 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017                     |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Acquirer - Mrs. Sheela Devi Agarwalla<br>List of PAC enclosed as <b>Annexure A</b>  |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes, Mrs. Sheela Devi Agarwalla (acquirer) belongs to Promoter Group of the Target Company.                                   |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | National Stock Exchange of India Limited;<br>The Calcutta Stock Exchange Limited;<br>Under permitted category at BSE Limited. |  |  |
| Details of the acquisition / disposal as follows:  | Number  | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition/disposal under consideration, holding of :</b>   |   |  |  |
| a) Shares carrying voting rights   | Ref Annexure B  | Ref Annexure B   | Ref Annexure B   |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)  | -   | -  | -  |
| c) Voting rights (VR) otherwise than by shares   | -   | -  | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | -   | -  | -  |
| <b>Total (a+b+c+d)</b>   | <b>Ref Annexure B</b>   | <b>Ref Annexure B</b>                                      | <b>Ref Annexure B</b>                                      |
| <b>Details of acquisition/sale</b>   |   |  |  |
| a) Shares carrying voting rights acquired/sold   | Ref Annexure B  | Ref Annexure B   | Ref Annexure B   |
| b) VRs acquired/sold otherwise than by shares  | -   | -  | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -   | -  | -  |
| d) Shares encumbered / invoked/ released by the acquirer   | -   | -  | -  |
| <b>Total (a+b+c+/-d)</b>   | <b>Ref Annexure B</b>   | <b>Ref Annexure B</b>                                      | <b>Ref Annexure B</b>                                      |

श्रीमा देवी

|   |  |                               |                               |
|---|--|-------------------------------|-------------------------------|
| <b>After the acquisition/sale, holding of:</b><br>a) Shares carrying voting rights<br>b) Shares encumbered with the acquirer<br>c) VRs otherwise than by shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Ref Annexure B<br>-<br>-<br>-                                  | Ref Annexure B<br>-<br>-<br>- | Ref Annexure B<br>-<br>-<br>- |
| <b>Total (a+b+c+d)</b>  | <b>Ref Annexure B</b>  | <b>Ref Annexure B</b>         | <b>Ref Annexure B</b>         |
| <b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)</b>  | Off-Market Transaction being inter-se transfer by way of Gift. |                               |                               |
| <b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>   | 31 <sup>st</sup> July, 2019                                    |                               |                               |
| <b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>   | 29,111,550 Equity Shares of Rs. 10/- each                      |                               |                               |
| <b>Equity share capital/ total voting capital of the TC after the said acquisition/sale</b>   | 29,111,550 Equity Shares of Rs. 10/- each                      |                               |                               |
| <b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>   | 29,111,550 Equity Shares of Rs. 10/- each                      |                               |                               |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

शीला देवी

**Sheela Devi Agarwalla**  
**Acquirer**

Encl: a/a

Date: 1<sup>st</sup> August, 2019  
Place: Kolkata

| LIST OF PERSONS ACTING IN CONCERT      |
|--|
| <b>Persons Acting in Concert</b>       |
| 1. Subhas Chandra Agarwalla            |
| 2. Shankar Lal Agarwalla               |
| 3. Sarita Devi Agarwalla               |
| 4. Rita Devi Agarwalla                 |
| 5. Prahlad Rai Agarwalla               |
| 6. Avinash Agarwalla                   |
| 7. Sudhanshu Agarwalla                 |
| 8. Subodh Agarwalla                    |
| 9. Siddhartha Shankar Agarwalla        |
| 10. Sonam Agarwalla                    |
| 11. Maithan Smelters Private Limited   |
| 12. H. S. Consultancy Private Limited  |
| 13. Sumeet Trading Private Limited     |
| 14. Aaklavya (India) Private Limited   |
| 15. Shakti Auto Finance Private Ltd.   |
| 16. Gibraltar Traders Limited          |
| 17. Unmukt Tracom Private Limited      |
| 18. Anupam Vanijya Private Limited     |
| 19. Summit Packaging Private Limited   |
| 20. Bhagwati Syndicate Private Limited |
| 21. Dipajyoti Resources Pvt Ltd        |
| 22. Jyobina Investment Limited         |

श्रीमती देवी

**Sheela Devi Agarwalla**  
**Acquirer**

## Annexure B

| Name of the Shareholders         | Details of holding before acquisition under consideration |                                       |  | Details of acquisition as on 31 <sup>st</sup> July, 2019 |                                       |  | Details of holding after acquisition |                                       |  |
|----------------------------------|---|---------------------------------------|--|--|---------------------------------------|--|--------------------------------------|---------------------------------------|--|
|                                  | No. of shares /voting rights                              | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights                             | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights         | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC |
| <b>Acquirer</b>                  |   |                                       |  |  |                                       |  |                                      |                                       |  |
| 1 Sheela Devi Agarwalla          | 669250  | 2.30                                  | 2.30   | 550000   | 1.89                                  | 1.89   | 1219250                              | 4.19                                  | 4.19   |
| <b>Seller</b>                    |   |                                       |  |  |                                       |  |                                      |                                       |  |
| 2 Sudhanshu Agarwalla            | 559650  | 1.92                                  | 1.92   | (550000)   | (1.89)                                | (1.89)   | 9650                                 | 0.03                                  | 0.03   |
| <b>Persons Acting In Concert</b> |   |                                       |  |  |                                       |  |                                      |                                       |  |
| 3 Subhas Chandra Agarwalla       | 1391250   | 4.78                                  | 4.78   | 0  | 0                                     | 0  | 1391250                              | 4.78                                  | 4.78   |
| 4 Prahlad Rai Agarwalla          | 825000  | 2.83                                  | 2.83   | 0  | 0                                     | 0  | 825000                               | 2.83                                  | 2.83   |
| 5 Subodh Agarwalla               | 409250  | 1.41                                  | 1.41   | 0  | 0                                     | 0  | 409250                               | 1.41                                  | 1.41   |
| 6 Shankar Lal Agarwalla          | 759500  | 2.61                                  | 2.61   | 0  | 0                                     | 0  | 759500                               | 2.61                                  | 2.61   |
| 7 Rita Devi Agarwalla            | 694365  | 2.39                                  | 2.39   | 0  | 0                                     | 0  | 694365                               | 2.39                                  | 2.39   |
| 8 Avinash Agarwalla              | 19525   | 0.07                                  | 0.07   | 0  | 0                                     | 0  | 19525                                | 0.07                                  | 0.07   |
| 9 Sarita Devi Agarwalla          | 25000   | 0.09                                  | 0.09   | 0  | 0                                     | 0  | 25000                                | 0.09                                  | 0.09   |
| 10 Siddhartha Shankar Agarwalla  | 180000  | 0.62                                  | 0.62   | 0  | 0                                     | 0  | 180000                               | 0.62                                  | 0.62   |
| 11 Sonam Agarwalla               | 110000  | 0.38                                  | 0.38   | 0  | 0                                     | 0  | 110000                               | 0.38                                  | 0.38   |
| 12 Maithan Smelters Pvt. Ltd.    | 5397357   | 18.54                                 | 18.54  | 0  | 0                                     | 0  | 5397357                              | 18.54                                 | 18.54  |
| 13 H. S. Consultancy Pvt. Ltd.   | 3259200   | 11.20                                 | 11.20  | 0  | 0                                     | 0  | 3259200                              | 11.20                                 | 11.20  |
| 14 Sumee Trading Pvt. Ltd.       | 1391100   | 4.78                                  | 4.78   | 0  | 0                                     | 0  | 1391100                              | 4.78                                  | 4.78   |
| 15 Aaklavya (India) Pvt. Ltd.    | 1274500   | 4.38                                  | 4.38   | 0  | 0                                     | 0  | 1274500                              | 4.38                                  | 4.38   |
| 16 Shakti Auto Finance Pvt. Ltd. | 1067800   | 3.67                                  | 3.67   | 0  | 0                                     | 0  | 1067800                              | 3.67                                  | 3.67   |
| 17 Jibraltar Traders Limited     | 993750  | 3.41                                  | 3.41   | 0  | 0                                     | 0  | 993750                               | 3.41                                  | 3.41   |
| 18 Unmukt Tracom Pvt. Ltd.       | 270000  | 0.93                                  | 0.93   | 0  | 0                                     | 0  | 270000                               | 0.93                                  | 0.93   |
| 19 Anupam Vanijya Pvt. Ltd.      | 350796  | 1.21                                  | 1.21   | 0  | 0                                     | 0  | 350796                               | 1.21                                  | 1.21   |
| 20 Summit Packaging Pvt. Ltd.    | 466500  | 1.60                                  | 1.60   | 0  | 0                                     | 0  | 466500                               | 1.60                                  | 1.60   |
| 21 Bhagwati Syndicate Pvt. Ltd.  | 430000  | 1.48                                  | 1.48   | 0  | 0                                     | 0  | 430000                               | 1.48                                  | 1.48   |
| 22 Dipajyoti Resources Pvt. Ltd. | 165000  | 0.57                                  | 0.57   | 0  | 0                                     | 0  | 165000                               | 0.57                                  | 0.57   |
| 23 Jyobina Investment Ltd.       | 1120573   | 3.85                                  | 3.85   | 0  | 0                                     | 0  | 1120573                              | 3.85                                  | 3.85   |
| <b>TOTAL</b>                     | <b>21829366</b>   | <b>74.99</b>                          | <b>74.99</b>   | <b>0</b>   | <b>0</b>                              | <b>0</b>   | <b>21829366</b>                      | <b>74.99</b>                          | <b>74.99</b>   |

श्री/मा देवी

Sheela Devi Agarwalla  
Acquirer



**DTDC Express Limited**  
 Regd. Office: No-3, Victoria Road  
 Bengaluru - 560027

**Non Negotiable Consignment Note / Subject to Bangalore Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC**

**1** Sender's (Consignor) Name: Shree Datta Pharmacy  
 Company Name & Address: Shree Datta Pharmacy  
 City: Bellary State: Karnataka PIN Code: 591101

**2** Recipient's (Consignee) Name: Shree Datta Pharmacy  
 Company Name & Address: Shree Datta Pharmacy  
 City: Mumbai State: Maharashtra PIN Code: 400001

**3** Nature of consignment:  Dox  Non-Box  Express  Air cargo  Carrier  Paper Work Enclosures

**4** DIM 1: L cm X B cm X H cm X Pcs  
 DIM 2: L cm X B cm X H cm X Pcs  
 DIM 3: L cm X B cm X H cm X Pcs

**5** Risk Coverage:  Owner  Carrier  Express  Air cargo  Carrier  Paper Work Enclosures

**6** Paper Work Enclosures

**7** Total Value of consignment for carriage / E-Way bill: ₹ 4000

**8** Type of consignment (Please ✓):  
 Commercial  Non-Commercial  Value Added Services - Not Available

**9** Mode:  Surface  Air cargo  Express  Carrier  Paper Work Enclosures

**10** Charges: a) Tariff (incl. DT/FSC + Taxes) Amount(₹)  
 b) Value Added Service Charges  
 c) Risk Surcharge  
 d) Total amount (a+b+c)

**11** I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.

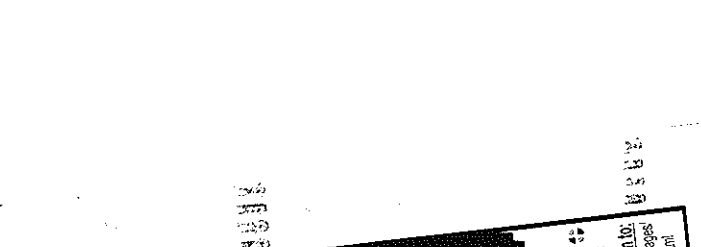
**12** Booking Branch / Franchisee - Shree Datta Pharmacy  
 Mode of Payment:  Cash  Card  Wallet

**13** Receiver's Name: Shree Datta Pharmacy  
 Relationship: Self  
 Ph. No.: 9845678901  
 Company Stamp & Signature: [Signature]  
 DD MM YY TIME AM/PM

**14** Date: 12/12/2018 Time: 10:00 AM

**15** The consignment note is not a tax invoice. A tax invoice will be made available by DTDC/CRIS channel partner as the case may be upon request.

**Track Consignments - Send "TRACK CONSIGNMENT No." to 92300 92300 | Email: customer.support@dtcd.com | www.dtcd.in | SENDER COPY | Dec-2018 Release**



**DTDC Express Limited**  
 Regd. Office: No-3, Victoria Road  
 Bengaluru - 560027

**Non Negotiable Consignment Note / Subject to Bangalore Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC**

**1** Sender's (Consignor) Name: Shree Datta Pharmacy  
 Company Name & Address: Shree Datta Pharmacy  
 City: Bellary State: Karnataka PIN Code: 591101

**2** Recipient's (Consignee) Name: Shree Datta Pharmacy  
 Company Name & Address: Shree Datta Pharmacy  
 City: Mumbai State: Maharashtra PIN Code: 400001

**3** Nature of consignment:  Dox  Non-Box  Express  Air cargo  Carrier  Paper Work Enclosures

**4** DIM 1: L cm X B cm X H cm X Pcs  
 DIM 2: L cm X B cm X H cm X Pcs  
 DIM 3: L cm X B cm X H cm X Pcs

**5** Risk Coverage:  Owner  Carrier  Express  Air cargo  Carrier  Paper Work Enclosures

**6** Paper Work Enclosures

**7** Total Value of consignment for carriage / E-Way bill: ₹ 4000

**8** Type of consignment (Please ✓):  
 Commercial  Non-Commercial  Value Added Services - Not Available

**9** Mode:  Surface  Air cargo  Express  Carrier  Paper Work Enclosures

**10** Charges: a) Tariff (incl. DT/FSC + Taxes) Amount(₹)  
 b) Value Added Service Charges  
 c) Risk Surcharge  
 d) Total amount (a+b+c)

**11** I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.

**12** Booking Branch / Franchisee - Shree Datta Pharmacy  
 Mode of Payment:  Cash  Card  Wallet

**13** Receiver's Name: Shree Datta Pharmacy  
 Relationship: Self  
 Ph. No.: 9845678901  
 Company Stamp & Signature: [Signature]  
 DD MM YY TIME AM/PM

**14** Date: 12/12/2018 Time: 10:00 AM

**15** The consignment note is not a tax invoice. A tax invoice will be made available by DTDC/CRIS channel partner as the case may be upon request.

**Track Consignments - Send "TRACK CONSIGNMENT No." to 92300 92300 | Email: customer.support@dtcd.com | www.dtcd.in | SENDER COPY | Dec-2018 Release**

3  
 DTDC  
 DTDC Swire  
 2400  
 2400  
 2400  
 2400

**DTDC**  
 DTDC Express Limited  
 Regd. Office: No-33 Victoria Road  
 Bengaluru - 560027  
 Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction | Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC

**dt+c lite**  
 Pouch Num: 2  
 Pick-up Ref. No: 1111

**ORIGIN:** *Chennai*  
**DEST:** *K...*

**1** Sender's (Consignor) Name: *Shreya Devi A Srinivas*  
 Company Name & Address: *Shreya Devi A Srinivas*  
 Ph: *9845678901*  
 State: *KA* PIN Code: *560027*

**2** Recipient's (Consignee) Name: *Shreya Devi A Srinivas*  
 Company Name & Address: *Shreya Devi A Srinivas*  
 Ph: *9845678901*  
 State: *KA* PIN Code: *560027*

**3** Nature of consignment:  Non-Box  Express  Air cargo  Surface  Carrier  Paper Work Enclosures  
 DIM 1: L *cm* X B *cm* X H *cm* X Pcs *kg*  
 DIM 2: L *cm* X B *cm* X H *cm* X Pcs *kg*  
 DIM 3: L *cm* X B *cm* X H *cm* X Pcs *kg*

**4** Description of Content: *...*  
 The Total Value of consignment for carriage / E-Way bill: *₹*  
 Value Added Services: *8*  
 Type of consignment (Please ✓):  
 Commercial  Non-Commercial

**5** Risk Coverage: Owner  Carrier  Express  Air cargo  Surface  Carrier  Paper Work Enclosures  
**6** Mode: Surface  Air cargo  Express  Carrier  Paper Work Enclosures

**7** Consignment Number: *K32436903*  
 Consignment Number: *K32436903*

**8** Receiver's Name: *...*  
 Relationship: *...*  
 Company Stamp & Signature: *...*  
 DD MM TIME AM/PM

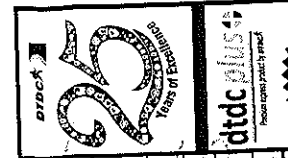
**9** Mode: Surface  Air cargo  Express  Carrier  Paper Work Enclosures  
**10** Charges: Amount(₹)  
 a) Insur (incl. DTFC + Taxes)  
 b) Value Added Service Charges  
 c) Risk Surcharge  
 d) Total amount (a+b+c)  
 Mode of Payment: Cash  Card  Wallet

**11** I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.

**12** Booking Branch / Franchise Code: *...*  
 Courier Signature: *...*  
 Date: *...* Time: *...* AM/PM

**13** Receiver's Name: *...*  
 Relationship: *...*  
 Company Stamp & Signature: *...*  
 DD MM TIME AM/PM

**14** The consignment note is not a tax invoice. A tax invoice will be available by DTDC or its channel partner as the case may be upon request.  
 Track Consignments - Send TRACK CONSIGNMENT No. to 92300 92300 | Email: customersupport@dtcd.com | www.dtcd.in | SENDER COPY | Dec-2018 Release



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 Use DTDC Premium Express Product for Time Assured Delivery  
 dtcd blue  
 For more info log on to: <http://www.dtcd.in/subpages/products/DTDCblue.html>

1000-1100  
 Vendor Code 100001  
 1 8

## Rajesh Shah

---

**From:** S C Agarwalla <scagarwalla@maithanalloys.com>  
**Sent:** 02 August 2019 18:39  
**To:** takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance\_1@cse-india.com  
**Subject:** Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
**Attachments:** Regulation 29(2)- Inter Se Transferee SheelaDevi.pdf

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata- 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**  
Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 5,50,000 Equity Shares of Target Company on 31<sup>st</sup> July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 5,50,000 Equity Shares being 1.89% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

**Sheela Devi Agarwalla**  
Acquirer

Encl: a/a

cc : 1] **The Corporate Relationship Department**  
**BSE Limited**  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] **Maithan Alloys Limited**



*o/c.*  
**Sudhanshu Agarwalla**

**6th Floor,  
22/1 Belvedere Road,  
Alipore, Kolkata-700027**

---

1<sup>st</sup> August, 2019

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata- 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 5,50,000 Equity Shares of Target Company on 31<sup>st</sup> July, 2019.

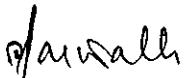
Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 5,50,000 Equity Shares being 1.89% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



**Sudhanshu Agarwalla**  
Seller

Encl: a/a

cc : 1] The Corporate Relationship Department  
**BSE Limited**  
1st Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] **Maithan Alloys Limited**  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

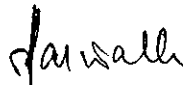
|  |  |  |  |
|--|--|--|--|
| Name of the Target Company (TC)  | Maithan Alloys Limited;<br>'Ideal Centre', 4 <sup>th</sup> Floor, 9 A.J.C Bose Road,<br>Kolkata-700017                       |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Acquirer - Mrs. Sheela Devi Agarwalla<br>List of PAC enclosed as Annexure A  |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes, Mrs. Sheela Devi Agarwalla (acquirer) belongs to Promoter Group of the Target Company.                                  |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | National Stock Exchange of India Limited;<br>The Calcutta Stock Exchange Limited;<br>Under permitted category at BSE Limited |  |  |
| Details of the acquisition / disposal as follows:  | Number   | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition/disposal under consideration, holding of :</b>   |  |  |  |
| a) Shares carrying voting rights   | Ref Annexure B   | Ref Annexure B   | Ref Annexure B   |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)  | -  | -  | -  |
| c) Voting rights (VR) otherwise than by shares   | -  | -  | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | -  | -  | -  |
| <b>Total (a+b+c+d)</b>   | Ref Annexure B   | Ref Annexure B   | Ref Annexure B   |
| <b>Details of acquisition/sale</b>   |  |  |  |
| a) Shares carrying voting rights acquired/sold   | Ref Annexure B   | Ref Annexure B   | Ref Annexure B   |
| b) VRs acquired/sold otherwise than by shares  | -  | -  | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -  | -  | -  |
| d) Shares encumbered / invoked/ released by the acquirer   | -  | -  | -  |
| <b>Total (a+b+c+/-d)</b>   | Ref Annexure B   | Ref Annexure B   | Ref Annexure B   |

*Sheela*

|  |  |                       |                       |
|--|--|-----------------------|-----------------------|
| <b>After the acquisition/sale, holding of:</b>   |  |                       |                       |
| a) Shares carrying voting rights   | Ref Annexure B   | Ref Annexure B        | Ref Annexure B        |
| b) Shares encumbered with the acquirer   | -  | -                     | -                     |
| c) VRs otherwise than by shares  | -  | -                     | -                     |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -  | -                     | -                     |
| <b>Total (a+b+c+d)</b>   | <b>Ref Annexure B</b>  | <b>Ref Annexure B</b> | <b>Ref Annexure B</b> |
| <b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)</b>   | Off-Market Transaction being inter-se transfer by way of Gift. |                       |                       |
| <b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>  | 31 <sup>st</sup> July, 2019                                    |                       |                       |
| <b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>  | 29,111,550 Equity Shares of Rs. 10/- each                      |                       |                       |
| <b>Equity share capital/ total voting capital of the TC after the said acquisition/sale.</b>   | 29,111,550 Equity Shares of Rs. 10/- each                      |                       |                       |
| <b>Total diluted share/voting capital of the TC after the said acquisition/sale.</b>   | 29,111,550 Equity Shares of Rs. 10/- each                      |                       |                       |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Sudhanshu Agarwalla  
Seller

Encl: a/a

Date: 1<sup>st</sup> August, 2019

Place: Kolkata

| LIST OF PERSONS ACTING IN CONCERT      |
|--|
| <b>Persons Acting In Concert</b>       |
| 1. Subhas Chandra Agarwalla            |
| 2. Shankar Lal Agarwalla               |
| 3. Sarita Devi Agarwalla               |
| 4. Rita Devi Agarwalla                 |
| 5. Prahlad Rai Agarwalla               |
| 6. Avinash Agarwalla                   |
| 7. Sudhanshu Agarwalla                 |
| 8. Subodh Agarwalla                    |
| 9. Siddhartha Shankar Agarwalla        |
| 10. Sonam Agarwalla                    |
| 11. Maithan Smelters Private Limited   |
| 12. H. S. Consultancy Private Limited  |
| 13. Sumeet Trading Private Limited     |
| 14. Aaklavya (India) Private Limited   |
| 15. Shakti Auto Finance Private Ltd.   |
| 16. Gibraltar Traders Limited          |
| 17. Unmukt Tracom Private Limited      |
| 18. Anupam Vanijya Private Limited     |
| 19. Summit Packaging Private Limited   |
| 20. Bhagwati Syndicate Private Limited |
| 21. Dipajyoti Resources Pvt Ltd        |
| 22. Jyobina Investment Limited         |

*Sudhanshu*

**Sudhanshu Agarwalla**  
Seller

**Annexure B**

| Name of the Shareholders         | Details of holding before acquisition under consideration |                                       |  | Details of acquisition as on 31 <sup>st</sup> July, 2019 |                                       |   | Details of holding after acquisition |                                       |   |
|----------------------------------|---|---------------------------------------|--|--|---------------------------------------|---|--------------------------------------|---------------------------------------|---|
|                                  | No. of shares /voting rights                              | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights                             | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights         | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| <b>Seller</b>                    |   |                                       |  |  |                                       |   |                                      |                                       |   |
| 1 Sudhanshu Agarwalla            | 559650  | 1.92                                  | 1.92   | (550000)   | (1.89)                                | (1.89)  | 9650                                 | 0.03                                  | 0.03  |
| <b>Acquirer</b>                  |   |                                       |  |  |                                       |   |                                      |                                       |   |
| 2 Sheela Devi Agarwalla          | 669250  | 2.30                                  | 2.30   | 550000   | 1.89                                  | 1.89  | 1219250                              | 4.19                                  | 4.19  |
| <b>Persons Acting In Concert</b> |   |                                       |  |  |                                       |   |                                      |                                       |   |
| 3 Subhas Chandra Agarwalla       | 1391250   | 4.78                                  | 4.78   | 0  | 0                                     | 0   | 1391250                              | 4.78                                  | 4.78  |
| 4 Prahlad Rai Agarwalla          | 825000  | 2.83                                  | 2.83   | 0  | 0                                     | 0   | 825000                               | 2.83                                  | 2.83  |
| 5 Subodh Agarwalla               | 409250  | 1.41                                  | 1.41   | 0  | 0                                     | 0   | 409250                               | 1.41                                  | 1.41  |
| 6 Shankar Lal Agarwalla          | 759500  | 2.61                                  | 2.61   | 0  | 0                                     | 0   | 759500                               | 2.61                                  | 2.61  |
| 7 Rita Devi Agarwalla            | 694365  | 2.39                                  | 2.39   | 0  | 0                                     | 0   | 694365                               | 2.39                                  | 2.39  |
| 8 Avinash Agarwalla              | 19525   | 0.07                                  | 0.07   | 0  | 0                                     | 0   | 19525                                | 0.07                                  | 0.07  |
| 9 Sarita Devi Agarwalla          | 25000   | 0.09                                  | 0.09   | 0  | 0                                     | 0   | 25000                                | 0.09                                  | 0.09  |
| 10 Siddhartha Shankar Agarwalla  | 180000  | 0.62                                  | 0.62   | 0  | 0                                     | 0   | 180000                               | 0.62                                  | 0.62  |
| 11 Sonam Agarwalla               | 110000  | 0.38                                  | 0.38   | 0  | 0                                     | 0   | 110000                               | 0.38                                  | 0.38  |
| 12 Maithan Smelters Pvt. Ltd.    | 5397357   | 18.54                                 | 18.54  | 0  | 0                                     | 0   | 5397357                              | 18.54                                 | 18.54   |
| 13 H. S. Consultancy Pvt. Ltd.   | 3259200   | 11.20                                 | 11.20  | 0  | 0                                     | 0   | 3259200                              | 11.20                                 | 11.20   |
| 14 Sumee Trading Pvt. Ltd.       | 1391100   | 4.78                                  | 4.78   | 0  | 0                                     | 0   | 1391100                              | 4.78                                  | 4.78  |
| 15 Aaklavya (India) Pvt. Ltd.    | 1274500   | 4.38                                  | 4.38   | 0  | 0                                     | 0   | 1274500                              | 4.38                                  | 4.38  |
| 16 Shakti Auto Finance Pvt. Ltd. | 1067800   | 3.67                                  | 3.67   | 0  | 0                                     | 0   | 1067800                              | 3.67                                  | 3.67  |
| 17 Jibraltar Traders Limited     | 993750  | 3.41                                  | 3.41   | 0  | 0                                     | 0   | 993750                               | 3.41                                  | 3.41  |
| 18 Unmukt Tracom Pvt. Ltd.       | 270000  | 0.93                                  | 0.93   | 0  | 0                                     | 0   | 270000                               | 0.93                                  | 0.93  |
| 19 Anupam Vanijya Pvt. Ltd.      | 350796  | 1.21                                  | 1.21   | 0  | 0                                     | 0   | 350796                               | 1.21                                  | 1.21  |
| 20 Summit Packaging Pvt. Ltd.    | 466500  | 1.60                                  | 1.60   | 0  | 0                                     | 0   | 466500                               | 1.60                                  | 1.60  |
| 21 Bhagwati Syndicate Pvt. Ltd.  | 430000  | 1.48                                  | 1.48   | 0  | 0                                     | 0   | 430000                               | 1.48                                  | 1.48  |
| 22 Dipajyoti Resources Pvt. Ltd. | 165000  | 0.57                                  | 0.57   | 0  | 0                                     | 0   | 165000                               | 0.57                                  | 0.57  |
| 23 Jyobina Investment Ltd.       | 1120573   | 3.85                                  | 3.85   | 0  | 0                                     | 0   | 1120573                              | 3.85                                  | 3.85  |
| <b>TOTAL</b>                     | <b>21829366</b>   | <b>74.99</b>                          | <b>74.99</b>   | <b>0</b>   | <b>0</b>                              | <b>0</b>  | <b>21829366</b>                      | <b>74.99</b>                          | <b>74.99</b>  |

*Sudhanshu Agarwalla*

**Sudhanshu Agarwalla**  
Seller



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**DTDC Express Limited**  
Regd Office: Bangalore food  
Bangalore - 560039

**dt-c line**  
Pick-up Ref. No.

**ORIGIN:** 9111 **DEST:** KOL

**Sender's (Consignor) Name:** MATHAN PH: 9845678901  
**Company Name & Address:** SHANMUGAN P. S. ROAD, CHENNAI  
City: CHENNAI State: TAMIL NADU PIN Code: 600001

**Recipient's (Consignee) Name:** THE SPECTRUM PH: 9845678901  
**Company Name & Address:** THE SPECTRUM, CHENNAI  
City: CHENNAI State: TAMIL NADU PIN Code: 600001

**Sender's GSTIN\*:** **Recipient's GSTIN\*:**

**3 Nature of consignment**  Dox  Non-Dox  Total Num Pcs: 1 **Value of Goods** ₹

**DIM 1:** L cm X B cm X H cm X cm X Actual Wt: kg  
**DIM 2:** L cm X B cm X H cm X cm X Volumetric Wt: kg  
**DIM 3:** L cm X B cm X H cm X cm X Chargeable Wt: kg

**5 Risk Coverage:**  Owner  Carrier  6  Paper Work Enclosures

**9 Mode:**  Surface  Air cargo  Express  10 **Charges:** Amount(₹)  
a) Tariff and DT/ESC + Taxed  
b) Value Added Service Charges  
c) Risk Surcharge  
d) Total amount to be paid  
Above charges are inclusive of GST & other taxes, if applicable.

**11** I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.

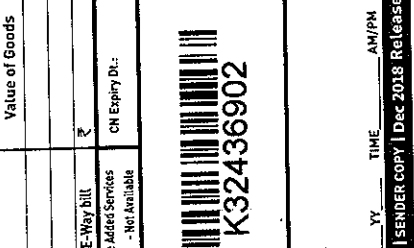
**12** Booking Mode:  Cash  Card  Bill  Receiver's Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_  
Ph. No.: \_\_\_\_\_  
Company Stamp & Signature: \_\_\_\_\_ DD MM YY TIME AM/PM

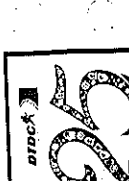
**13** Receiver's Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_  
Ph. No.: \_\_\_\_\_  
Company Stamp & Signature: \_\_\_\_\_ DD MM YY TIME AM/PM

**14** Sender's Signature \_\_\_\_\_ Date: \_\_\_\_\_ Time: \_\_\_\_\_ AM/PM

The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request.

**Track Consignments - Send TRACK CONSIGNMENT No. to 92300 92300 | Email: customersupport@dtcd.com | www.dtcd.in | SENDER COPY | Dec 2018 Release**




**DTDC Express Limited**  
 Regd Office: No. 10, Anna Road  
 Bengaluru - 560027  
 Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC

**Pouch Num:** \_\_\_\_\_  
**ORIGIN:** \_\_\_\_\_ **DEST:** \_\_\_\_\_  
**Recipient's (Consignee) Name:** \_\_\_\_\_ **Ph:** \_\_\_\_\_  
**Company Name & Address:** \_\_\_\_\_ **State:** \_\_\_\_\_ **PIN Code:** \_\_\_\_\_

**Sender's (Consignor) Name:** \_\_\_\_\_ **Ph:** \_\_\_\_\_  
**Company Name & Address:** \_\_\_\_\_ **State:** \_\_\_\_\_ **PIN Code:** \_\_\_\_\_

**Date:** \_\_\_\_\_ **Sender's Code:** \_\_\_\_\_ **Pick-up Ref. No.:** \_\_\_\_\_

**3** Nature of consignment:  **Box**  **Non-Box**  Total Num Pcs: \_\_\_\_\_  
 DIM 1: L: \_\_\_\_\_ cm X B: \_\_\_\_\_ cm X H: \_\_\_\_\_ cm X \_\_\_\_\_ cm X \_\_\_\_\_ kg  
 DIM 2: L: \_\_\_\_\_ cm X B: \_\_\_\_\_ cm X H: \_\_\_\_\_ cm X \_\_\_\_\_ cm X \_\_\_\_\_ kg  
 DIM 3: L: \_\_\_\_\_ cm X B: \_\_\_\_\_ cm X H: \_\_\_\_\_ cm X \_\_\_\_\_ cm X \_\_\_\_\_ kg  
**4** Description of Content: \_\_\_\_\_ Value of Goods: \_\_\_\_\_

**5** Risk Coverage:  **Owner**  **Carrier**   **6** Paper Work Enclosures  
Ref. condition no. 1, covered for declared risk surcharge shall apply.

**7** The Total Value of consignment for carriage / E-Way bill: \_\_\_\_\_ Value Added Services: \_\_\_\_\_  
 Type of consignment (Please ✓):  **8**  **Hot Available**  
 Commercial  Non-Commercial  **9** Mode:  **Surface**  **Air cargo**  **Express**

**10** Charges: \_\_\_\_\_ Amount(₹): \_\_\_\_\_  
 a) Tariff (incl. of FSC + Taxes) \_\_\_\_\_  
 b) Value Added Service Charges \_\_\_\_\_  
 c) Risk Surcharge \_\_\_\_\_  
 d) Total amount (a+b+c) \_\_\_\_\_  
Below charges are inclusive of GST & other taxes if applicable.

Mode of Payment:  **Cash**  **Card**  **Wallet**   
**11** I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.  
 Sender's Signature: \_\_\_\_\_  
 Date: \_\_\_\_\_ Time: \_\_\_\_\_ AM/PM

**12** Banking Branch / Franchise Code: \_\_\_\_\_  
 Courier Signature: \_\_\_\_\_  
 Relationship: \_\_\_\_\_  
 Ph. No.: \_\_\_\_\_ DD: \_\_\_\_\_ MM: \_\_\_\_\_ YY: \_\_\_\_\_ TIME: \_\_\_\_\_ AM/PM

**13** Receiver's Name: \_\_\_\_\_  
 Company Stamp & Signature: \_\_\_\_\_  
**Consignment Number:** **K32484437**

**14** For more info, log on to: [www.dtcd.in/subpages/products/DTDCblue.html](http://www.dtcd.in/subpages/products/DTDCblue.html)

**dtcd plus** **dtcd blue**

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 DTDC Express Limited  
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From 11E  
 8

3



**DTDC Express Limited**  
 Regd Office: No-3 Victoria Road  
 Bangalore - 560027  
**Pouch Num:** \_\_\_\_\_

**Sender's Code:** \_\_\_\_\_ **Pick-up Ref. No:** \_\_\_\_\_ **ORIGIN:** \_\_\_\_\_ **DEST:** \_\_\_\_\_

**Consignor's Name:** \_\_\_\_\_ **Ph:** \_\_\_\_\_ **Recipient's (Consignee) Name:** \_\_\_\_\_ **Ph:** \_\_\_\_\_

**Name & Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Country:** \_\_\_\_\_ **Company Name & Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Country:** \_\_\_\_\_ **Pin Code:** \_\_\_\_\_ **Pin Code:** \_\_\_\_\_

**GSTIN\*:** \_\_\_\_\_ **Where Applicable**  
**Consignment**  **Dox**  **Non-Dox**  **Actual Wt:** \_\_\_\_\_ **Pcs** \_\_\_\_\_

cm X B \_\_\_\_\_ cm X H \_\_\_\_\_ cm X \_\_\_\_\_ cm X B \_\_\_\_\_ cm X H \_\_\_\_\_ cm X \_\_\_\_\_ cm X B \_\_\_\_\_ cm X H \_\_\_\_\_ cm X \_\_\_\_\_ **Volume Wt:** \_\_\_\_\_ **kg** \_\_\_\_\_

**Charge:** **Owner**  **Carrier**  **6 Paper Work Enclosures** **Chargeable Wt:** \_\_\_\_\_ **kg** \_\_\_\_\_

**Surface**  **Air cargo**  **Express**  **Amount(₹)** \_\_\_\_\_ **The Total Value of consignment for carriage / E-Way bill** \_\_\_\_\_

**10 Charges** **Commercial**  **Non-Commercial**  **Value Added Services**  **Value Added Services**  **8** **Not Available** **Value Added Services - Not Available** **Value Added Services** \_\_\_\_\_ **Value Added Services** \_\_\_\_\_

**11** **Consignment Number:** \_\_\_\_\_ **Consignment Number:** \_\_\_\_\_ **Consignment Number:** \_\_\_\_\_ **Consignment Number:** \_\_\_\_\_

**12** **Receiving Branch / Franchisee Code** \_\_\_\_\_ **Receiving Branch / Franchisee Code** \_\_\_\_\_ **Receiving Branch / Franchisee Code** \_\_\_\_\_ **Receiving Branch / Franchisee Code** \_\_\_\_\_

**13** **Receiver's Name:** \_\_\_\_\_ **Receiver's Name:** \_\_\_\_\_ **Receiver's Name:** \_\_\_\_\_ **Receiver's Name:** \_\_\_\_\_

**Relationship:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

**Ph. No.:** \_\_\_\_\_ **Ph. No.:** \_\_\_\_\_ **Ph. No.:** \_\_\_\_\_ **Ph. No.:** \_\_\_\_\_

**DD** \_\_\_\_ **MM** \_\_\_\_ **YY** \_\_\_\_ **TIME** \_\_\_\_ **AM/PM** \_\_\_\_

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Sudhanshu Agarwalla <sudhanshu@bma.net.in>

02 August 2019 16:51

takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com;  
listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com;  
debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance\_1  
@cse-india.com

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011

Regulation 29(2)- Inter Se Transferor Sudhanshu.pdf

2]

Listing Department

Private Limited

**National Stock Exchange of India Ltd.**

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL

of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We have carried out inter-se transfer by way of gift, of equity shares of Maithan  
(Company') between the members of Promoter Group for 5,50,000 Equity Shares of  
, 2019.

closure under Regulation 29(2) of the Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect  
of shares being 1.89% of the paid-up share capital of the Target Company.

and records.

Yours faithfully,  
Sudhanshu Agarwalla

# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

16<sup>th</sup> January, 2020

1]  
The Secretary  
The Calcutta Stock Exchange Ltd.  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

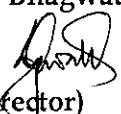
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,


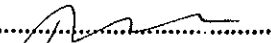
For Bhagwati Syndicate Pvt. Ltd.

  
(Director)  
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Ltd.  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] Maithan Alloys Ltd.  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 A/JC Bose Road,  
Kolkata- 700 017

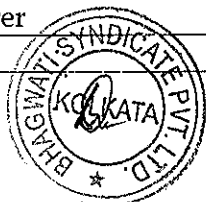
|   |   |
|---|---|
|  | The Calcutta Stock Exchange<br>Limited<br>Listing Department<br>Received<br>Contents not verified |
| Sl. No. 53  | Date 17/1/20  |
| Signature   |              |

# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

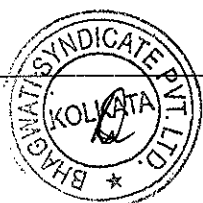
|  |   |  |  |
|--|---|--|--|
| Name of the Target Company (TC)  | Maithan Alloys Ltd.<br>4 <sup>th</sup> Floor, 9 A.J.C Bose Road,<br>Kolkata-700017                                      |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Acquirer -<br>Bhagwati Syndicate Pvt. Ltd.<br>List of PAC enclosed as Annexure A  |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Bhagwati Syndicate Pvt. Ltd., acquirer belongs to the Promoter Group of the Target Company.                             |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | National Stock Exchange of India Ltd.<br>The Calcutta Stock Exchange Limited<br>Under permitted category at BSE Limited |  |  |
| Details of the acquisition / disposal as follows:  | Number  | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of :  |   |  |  |
| a) Shares carrying voting rights   | Ref Annexure B  | Ref Annexure B   | Ref Annexure B   |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)   | -   | -  | -  |
| c) Voting rights (VR) otherwise than by shares   | -   | -  | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | -   | -  | -  |
| <b>Total (a+b+c+d)</b>   | <b>Ref Annexure B</b>   | <b>Ref Annexure B</b>                                      | <b>Ref Annexure B</b>                                      |
| Details of acquisition/sale  |   |  |  |
| a) Shares carrying voting rights acquired/sold   | Ref Annexure B  | Ref Annexure B   | Ref Annexure B   |
| b) VRs acquired/sold otherwise than by shares  | -   | -  | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -   | -  | -  |
| d) Shares encumbered / invoked/ released by the acquirer   | -   | -  | -  |
| <b>Total (a+b+c+/-d)</b>   | <b>Ref Annexure B</b>   | <b>Ref Annexure B</b>                                      | <b>Ref Annexure B</b>                                      |



# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
 Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

|  |  |                               |                               |
|--|--|-------------------------------|-------------------------------|
| <p><b>After the acquisition/sale, holding of:</b></p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> | Ref Annexure B<br>-<br>-<br>-  | Ref Annexure B<br>-<br>-<br>- | Ref Annexure B<br>-<br>-<br>- |
| <p><b>Total (a+b+c+d)</b></p>  | Ref Annexure B   | Ref Annexure B                | Ref Annexure B                |
| <p><b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</b></p>   | <p>Off-Market Transaction, pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles &amp; Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance &amp; Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumeer Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.</p> <p>Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.</p> |                               |                               |
| <p><b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b></p>   | <p>Pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt.</p>  |                               |                               |



# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

|   |   |
|---|---|
|   | <p>Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles &amp; Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance &amp; Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumeer Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.</p> <p>Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.</p> |
| <b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b> | 2,91,11,550 Equity Shares of Rs. 10/- each  |
| <b>Equity share capital/ total voting capital of the TC after the said acquisition/sale</b>   | 2,91,11,550 Equity Shares of Rs. 10/- each  |
| <b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>           | 2,91,11,550 Equity Shares of Rs. 10/- each  |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bhagwati Syndicate Pvt. Ltd.

  
(Director)  
Acquirer

Encl: a/a

Date: 16<sup>th</sup> January, 2020

Place: Kolkata

# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

## Annexure A

### LIST OF PERSONS ACTING IN CONCERT

#### Persons Acting In Concert

1. Subhas Chandra Agarwalla (Promoter)
2. Subodh Agarwalla
3. Sudhanshu Agarwalla
4. Sonam Agarwalla
5. Rita Devi Agarwalla
6. Shankar Lal Agarwalla
7. Sheela Devi Agarwalla
8. Siddhartha Shankar Agarwalla
9. Avinash Agarwalla
10. Prahlad Rai Agarwalla
11. Sarita Devi Agarwalla
12. Aaklavya (India) Pvt. Ltd.
13. Anupam Vanijya Pvt. Ltd.
14. H. S. Consultancy Pvt. Ltd.
15. Jibraltar Traders Ltd.
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumeet Trading Pvt. Ltd.
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.

*Note: Companies under serial no. 12 to 22 are Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.*

For Bhagwati Syndicate Pvt. Ltd.



(Director)  
Acquirer

# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

## Annexure B

| Name of the Shareholders             | Details of holding before acquisition under consideration |                                       |  | Details of acquisition as pursuant to the Scheme of Amalgamation |                                       |  | Details of holding after acquisition |                                       |  |
|--------------------------------------|---|---------------------------------------|--|--|---------------------------------------|--|--------------------------------------|---------------------------------------|--|
|                                      | No. of shares /voting rights                              | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights                                     | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights         | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC |
| <b>Acquirer/ Transferee Company</b>  |   |                                       |  |  |                                       |  |                                      |                                       |  |
| 1. Bhagwati Syndicate Pvt. Ltd.      | 430000  | 1.48                                  | 1.48   | 15756576   | 54.12                                 | 54.12  | 16186576                             | 55.60                                 | 55.60  |
| <b>Sellers/ Transferor Companies</b> |   |                                       |  |  |                                       |  |                                      |                                       |  |
| 1. Aaklavya (India) Pvt. Ltd.        | 1274500   | 4.38                                  | 4.38   | (1274500)  | (4.38)                                | (4.38)   | -                                    | -                                     | -  |
| 2. Anupam Vanijya Pvt. Ltd.          | 350796  | 1.20                                  | 1.20   | (350796)   | (1.20)                                | (1.20)   | -                                    | -                                     | -  |
| 3. H. S. Consultancy Pvt. Ltd.       | 3259200   | 11.20                                 | 11.20  | (3259200)  | (11.20)                               | (11.20)  | -                                    | -                                     | -  |
| 4. Jibraltar Traders Ltd.            | 993750  | 3.41                                  | 3.41   | (993750)   | (3.41)                                | (3.41)   | -                                    | -                                     | -  |
| 5. Maithan Smelters Pvt. Ltd.        | 5397357   | 18.54                                 | 18.54  | (5397357)  | (18.54)                               | (18.54)  | -                                    | -                                     | -  |
| 6. Shakti Auto Finance Pvt. Ltd.     | 1067800   | 3.67                                  | 3.67   | (1067800)  | (3.67)                                | (3.67)   | -                                    | -                                     | -  |
| 7. Sumeet Trading Pvt. Ltd.          | 1391100   | 4.78                                  | 4.78   | (1391100)  | (4.78)                                | (4.78)   | -                                    | -                                     | -  |
| 8. Summit Packaging Pvt. Ltd.        | 466500  | 1.60                                  | 1.60   | (466500)   | (1.60)                                | (1.60)   | -                                    | -                                     | -  |
| 9. Unmukt Tracom Pvt. Ltd.           | 270000  | 0.92                                  | 0.92   | (270000)   | (0.92)                                | (0.92)   | -                                    | -                                     | -  |
| 10. Dipajyoti Resources Pvt. Ltd.    | 165000  | 0.57                                  | 0.57   | (165000)   | (0.57)                                | (0.57)   | -                                    | -                                     | -  |
| 11. Jyobina Investment Ltd.          | 1120573   | 3.85                                  | 3.85   | (1120573)  | (3.85)                                | (3.85)   | -                                    | -                                     | -  |
| <b>Persons Acting In Concert</b>     |   |                                       |  |  |                                       |  |                                      |                                       |  |
| 1. Subhas Chandra Agarwalla          | 1391250   | 4.78                                  | 4.78   | -  | -                                     | -  | 1391250                              | 4.78                                  | 4.78   |
| 2. Subodh Agarwalla                  | 409250  | 1.40                                  | 1.40   | -  | -                                     | -  | 409250                               | 1.40                                  | 1.40   |
| 3. Sudhanshu Agarwalla               | 9650  | 0.03                                  | 0.03   | -  | -                                     | -  | 9650                                 | 0.03                                  | 0.03   |
| 4. Sonam Agarwalla                   | 110000  | 0.38                                  | 0.38   | -  | -                                     | -  | 110000                               | 0.38                                  | 0.38   |
| 5. Rita Devi Agarwalla               | 694365  | 2.39                                  | 2.39   | -  | -                                     | -  | 694365                               | 2.39                                  | 2.39   |
| 6. Shankar Lal Agarwalla             | 759500  | 2.61                                  | 2.61   | -  | -                                     | -  | 759500                               | 2.61                                  | 2.61   |
| 7. Sheela Devi Agarwalla             | 1219250   | 4.19                                  | 4.19   | -  | -                                     | -  | 1219250                              | 4.19                                  | 4.19   |
| 8. Siddhartha Shankar Agarwalla      | 180000  | 0.62                                  | 0.62   | -  | -                                     | -  | 180000                               | 0.62                                  | 0.62   |
| 9. Avinash Agarwalla                 | 19525   | 0.07                                  | 0.07   | -  | -                                     | -  | 19525                                | 0.07                                  | 0.07   |
| 10. Prahlad Rai Agarwalla            | 825000  | 2.83                                  | 2.83   | -  | -                                     | -  | 825000                               | 2.83                                  | 2.83   |
| 11. Sarita Devi Agarwalla            | 25000   | 0.09                                  | 0.09   | -  | -                                     | -  | 25000                                | 0.09                                  | 0.09   |
| <b>TOTAL</b>                         | <b>21829366</b>   | <b>74.99</b>                          | <b>74.99</b>   | <b>-</b>   | <b>-</b>                              | <b>-</b>   | <b>21829366</b>                      | <b>74.99</b>                          | <b>74.99</b>   |

*Note: All the sellers are Transferor Companies whose holdings have been acquired by the acquirer i.e. Bhagwati Syndicate Pvt. Ltd., from an Appointed Date of January 31, 2018 pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.*

**For Bhagwati Syndicate Pvt. Ltd.**

  
 (Director)  
 Acquirer

## Rajesh Shah

---

**From:** BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>  
**Sent:** 16 January 2020 17:30  
**To:** takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com; listingcompliance\_3@cse-india.com; listingcompliance\_4@cse-india.com; rajesh@maithanalloys.com  
**Subject:** Intimation by acquirer U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
**Attachments:** Disclosure under Regulation 29(2) –acquirer.pdf

16<sup>th</sup> January, 2020

1]  
The Secretary  
The Calcutta Stock Exchange Ltd.  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ("Target Company") pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd.

(Director)  
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Ltd.



# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA" (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

16th January, 2020

1]  
The Secretary  
The Calcutta Stock Exchange Ltd.  
7, Lyons Range,  
Kolkata- 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of disposal of 1,57,56,576 equity shares of Maithan Alloys Ltd. ("Target Company") pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

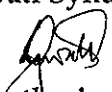
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

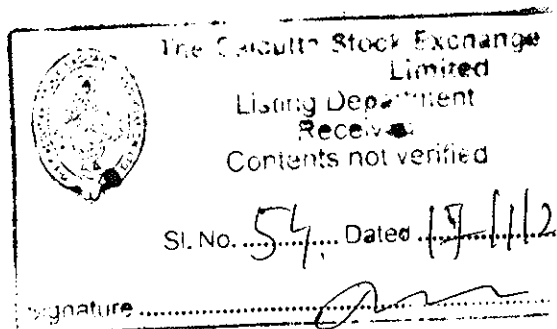
For Bhagwati Syndicate Pvt. Ltd

  
Director/Authorised Signatory  
(Acting on behalf of the Sellers)

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Ltd.  
1st Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] Maithan Alloys Ltd.  
'Ideal Centre'  
4th Floor, 9 AJC Bose Road,  
Kolkata- 700 017

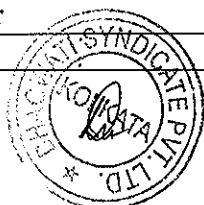


# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
 Phone +91 33 40049801. E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

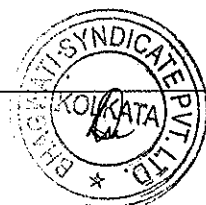
|  |  |  |  |
|--|--|--|--|
| Name of the Target Company (TC)  | Maithan Alloys Ltd.;<br>4 <sup>th</sup> Floor, 9 A.J.C Bose Road,<br>Kolkata-700017                                    |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Acquirer -<br>Bhagwati Syndicate Pvt. Ltd.<br><br>List of PAC enclosed as Annexure A                                   |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Bhagwati Syndicate Pvt. Ltd., acquirer belongs to the Promoter Group of the Target Company.                            |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | National Stock Exchange of India Ltd<br>The Calcutta Stock Exchange Limited<br>Under permitted category at BSE Limited |  |  |
| Details of the acquisition/ disposal as follows:   | Number   | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of :  |  |  |  |
| a) Shares carrying voting rights   | Ref Annexure B   | Ref Annexure B   | Ref Annexure B   |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)  | -  | -  | -  |
| c) Voting rights (VR) otherwise than by shares   | -  | -  | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | -  | -  | -  |
| <b>Total (a+b+c+d)</b>   | <b>Ref Annexure B</b>  | <b>Ref Annexure B</b>                                      | <b>Ref Annexure B</b>                                      |
| Details of acquisition/sale  |  |  |  |
| a) Shares carrying voting rights acquired/sold   | Ref Annexure B   | Ref Annexure B   | Ref Annexure B   |
| b) VRs acquired/sold otherwise than by shares  | -  | -  | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -  | -  | -  |
| d) Shares encumbered / invoked/ released by the acquirer   | -  | -  | -  |
| <b>Total (a+b+c+/-d)</b>   | <b>Ref Annexure B</b>  | <b>Ref Annexure B</b>                                      | <b>Ref Annexure B</b>                                      |



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 Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

|  |   |                       |                       |
|--|---|-----------------------|-----------------------|
| <p><b>After the acquisition/sale, holding of:</b></p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> | Ref Annexure B  | Ref Annexure B        | Ref Annexure B        |
|  | -   | -                     | -                     |
|  | -   | -                     | -                     |
|  | -   | -                     | -                     |
| <b>Total (a+b+c+d)</b>   | <b>Ref Annexure B</b>   | <b>Ref Annexure B</b> | <b>Ref Annexure B</b> |
| <p><b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</b></p>   | <p>Off-Market Transaction, pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles &amp; Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance &amp; Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumeet Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been transferred from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group to Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.</p> <p>Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.</p> |                       |                       |
| <p><b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b></p>   | <p>Pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm</p>  |                       |                       |



# BHAGWATI SYNDICATE PVT. LTD.

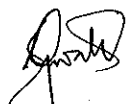
"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

|  |   |
|--|---|
|  | <p>Private Limited, Novelty Vincom Private Limited, P V Textiles &amp; Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance &amp; Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumeet Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been transferred from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group to Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.</p> <p>Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.</p> |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 2,91,11,550 Equity Shares of Rs. 10/- each  |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale.  | 2,91,11,550 Equity Shares of Rs. 10/- each  |
| Total diluted share/voting capital of the TC after the said acquisition/sale.          | 2,91,11,550 Equity Shares of Rs. 10/- each  |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bhagwati Syndicate Pvt. Ltd



Director/Authorised Signatory  
(Acting on behalf of the Sellers)

Encl: a/a

Date: 16<sup>th</sup> January, 2020

Place: Kolkata

# BHAGWATI SYNDICATE PVT. LTD.

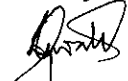
"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

## Annexure A

| LIST OF PERSONS ACTING IN CONCERT      |
|--|
| <b>Persons Acting In Concert</b>       |
| 1. Subhas Chandra Agarwalla (Promoter) |
| 2. Subodh Agarwalla                    |
| 3. Sudhanshu Agarwalla                 |
| 4. Sonam Agarwalla                     |
| 5. Rita Devi Agarwalla                 |
| 6. Shankar Lal Agarwalla               |
| 7. Sheela Devi Agarwalla               |
| 8. Siddhartha Shankar Agarwalla        |
| 9. Avinash Agarwalla                   |
| 10. Prahlad Rai Agarwalla              |
| 11. Sarita Devi Agarwalla              |
| 12. Aaklavya (India) Pvt. Ltd.         |
| 13. Anupam Vanijya Pvt. Ltd.           |
| 14. H. S. Consultancy Pvt. Ltd.        |
| 15. Jibraltar Traders Ltd.             |
| 16. Maithan Smelters Pvt. Ltd.         |
| 17. Shakti Auto Finance Pvt. Ltd.      |
| 18. Sumeet Trading Pvt. Ltd.           |
| 19. Summit Packaging Pvt. Ltd.         |
| 20. Unmukt Tracom Pvt. Ltd.            |
| 21. Dipajyoti Resources Pvt. Ltd.      |
| 22. Jyobina Investment Ltd.            |

*Note: Companies under serial no. 12 to 22 are Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.*

For Bhagwati Syndicate Pvt. Ltd.



Director/Authorised Signatory  
(Acting on behalf of the Sellers)

# BHAGWATI SYNDICATE PVT. LTD.


"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

## Annexure B

| Name of the Shareholders             | Details of holding before disposal under consideration |                                       |  | Details of disposal pursuant to Scheme of Amalgamation |                                       |   | Details of holding after disposal |                                       |   |
|--------------------------------------|--|---------------------------------------|--|--|---------------------------------------|---|-----------------------------------|---------------------------------------|---|
|                                      | No. of shares /voting rights                           | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights                           | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights      | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| <b>Sellers/ Transferor Companies</b> |  |                                       |  |  |                                       |   |                                   |                                       |   |
| 1. Aaklavya (India) Pvt. Ltd.        | 1274500  | 4.38                                  | 4.38   | (1274500)  | (4.38)                                | (4.38)  | -                                 | -                                     | -   |
| 2. Anupam Vanijya Pvt. Ltd.          | 350796   | 1.20                                  | 1.20   | (350796)   | (1.20)                                | (1.20)  | -                                 | -                                     | -   |
| 3. H. S. Consultancy Pvt. Ltd.       | 3259200  | 11.20                                 | 11.20  | (3259200)  | (11.20)                               | (11.20)   | -                                 | -                                     | -   |
| 4. Jibralter Traders Ltd.            | 993750   | 3.41                                  | 3.41   | (993750)   | (3.41)                                | (3.41)  | -                                 | -                                     | -   |
| 5. Maithan Smelters Pvt. Ltd.        | 5397357  | 18.54                                 | 18.54  | (5397357)  | (18.54)                               | (18.54)   | -                                 | -                                     | -   |
| 6. Shakti Auto Finance Pvt. Ltd.     | 1067800  | 3.67                                  | 3.67   | (1067800)  | (3.67)                                | (3.67)  | -                                 | -                                     | -   |
| 7. Sumeet Trading Pvt. Ltd.          | 1391100  | 4.78                                  | 4.78   | (1391100)  | (4.78)                                | (4.78)  | -                                 | -                                     | -   |
| 8. Summit Packaging Pvt. Ltd.        | 466500   | 1.60                                  | 1.60   | (466500)   | (1.60)                                | (1.60)  | -                                 | -                                     | -   |
| 9. Unmukt Tracom Pvt. Ltd.           | 270000   | 0.92                                  | 0.92   | (270000)   | (0.92)                                | (0.92)  | -                                 | -                                     | -   |
| 10. Dipajyoti Resources Pvt. Ltd.    | 165000   | 0.57                                  | 0.57   | (165000)   | (0.57)                                | (0.57)  | -                                 | -                                     | -   |
| 11. Jyobina Investment Ltd.          | 1120573  | 3.85                                  | 3.85   | (1120573)  | (3.85)                                | (3.85)  | -                                 | -                                     | -   |
| <b>Acquirer/ Transferee Company</b>  |  |                                       |  |  |                                       |   |                                   |                                       |   |
| 1. Bhagwati Syndicate Pvt. Ltd.      | 430000   | 1.48                                  | 1.48   | 15756576   | 54.12                                 | 54.12   | 16186576                          | 55.60                                 | 55.60   |
| <b>Persons Acting In Concert</b>     |  |                                       |  |  |                                       |   |                                   |                                       |   |
| 1. Subhas Chandra Agarwalla          | 1391250  | 4.78                                  | 4.78   | -  | -                                     | -   | 1391250                           | 4.78                                  | 4.78  |
| 2. Subodh Agarwalla                  | 409250   | 1.40                                  | 1.40   | -  | -                                     | -   | 409250                            | 1.40                                  | 1.40  |
| 3. Sudhanshu Agarwalla               | 9650   | 0.03                                  | 0.03   | -  | -                                     | -   | 9650                              | 0.03                                  | 0.03  |
| 4. Sonam Agarwalla                   | 110000   | 0.38                                  | 0.38   | -  | -                                     | -   | 110000                            | 0.38                                  | 0.38  |
| 5. Rita Devi Agarwalla               | 694365   | 2.39                                  | 2.39   | -  | -                                     | -   | 694365                            | 2.39                                  | 2.39  |
| 6. Shankar Lal Agarwalla             | 759500   | 2.61                                  | 2.61   | -  | -                                     | -   | 759500                            | 2.61                                  | 2.61  |
| 7. Sheela Devi Agarwalla             | 1219250  | 4.19                                  | 4.19   | -  | -                                     | -   | 1219250                           | 4.19                                  | 4.19  |
| 8. Siddhartha Shankar Agarwalla      | 180000   | 0.62                                  | 0.62   | -  | -                                     | -   | 180000                            | 0.62                                  | 0.62  |
| 9. Avinash Agarwalla                 | 19525  | 0.07                                  | 0.07   | -  | -                                     | -   | 19525                             | 0.07                                  | 0.07  |
| 10. Prahlad Rai Agarwalla            | 825000   | 2.83                                  | 2.83   | -  | -                                     | -   | 825000                            | 2.83                                  | 2.83  |
| 11. Sarita Devi Agarwalla            | 25000  | 0.09                                  | 0.09   | -  | -                                     | -   | 25000                             | 0.09                                  | 0.09  |
| <b>TOTAL</b>                         | <b>21829366</b>  | <b>74.99</b>                          | <b>74.99</b>   | <b>-</b>   | <b>-</b>                              | <b>-</b>  | <b>21829366</b>                   | <b>74.99</b>                          | <b>74.99</b>  |

*Note: All the sellers are Transferor Companies whose holdings have been acquired by the acquirer i.e. Bhagwati Syndicate Pvt. Ltd., from an Appointed Date of January 31, 2018 pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.*

For Bhagwati Syndicate Pvt. Ltd

  
 Director/Authorised Signatory  
 (Acting on behalf of the Sellers)

## Rajesh Shah

---

**From:** BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>  
**Sent:** 16 January 2020 17:34  
**To:** takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com; listingcompliance\_3@cse-india.com; listingcompliance\_4@cse-india.com; rajesh@maithanalloys.com  
**Subject:** Intimation on behalf of Transferors U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
**Attachments:** Disclosure under Regulation 29(2) –transferor.pdf

16<sup>th</sup> January , 2020

1]  
The Secretary  
The Calcutta Stock Exchange Ltd.  
7, Lyons Range,  
Kolkata- 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of disposal of 1,57,56,576 equity shares of Maithan Alloys Ltd. ("Target Company") pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

**For Bhagwati Syndicate Pvt. Ltd**

**Director/Authorised Signatory  
(Acting on behalf of the Sellers)**

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Ltd.  
1st Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.

# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

16<sup>th</sup> January, 2020

1]  
The Secretary  
The Calcutta Stock Exchange Ltd.  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd.

  
(Director)  
Acquirer

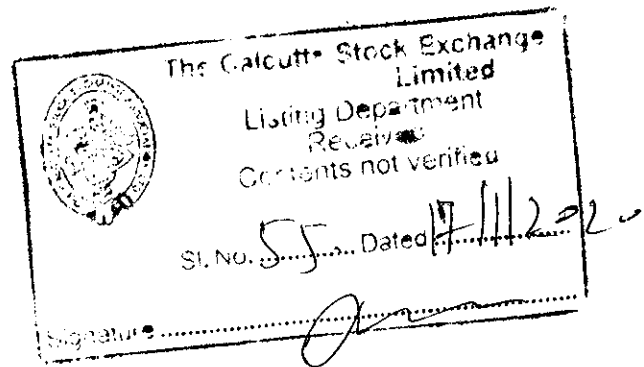
Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Ltd.

1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] Maithan Alloys Ltd.

'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017





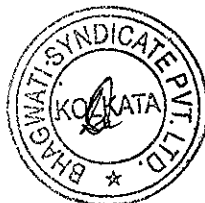
# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
 Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

## DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

### Part-A- Details of the Acquisition

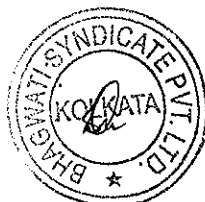
|  |   |  |   |
|--|---|--|---|
| 1. Name of the Target Company (TC)   | <b>Maithan Alloys Ltd.</b><br>4 <sup>th</sup> Floor, 9 A.J.C Bose Road,<br>Kolkata-700017                               |  |   |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | <b>Acquirer -</b><br>Bhagwati Syndicate Pvt. Ltd.<br><br>List of PAC enclosed as <b>Annexure A</b>                      |  |   |
| 3. Whether the acquirer belongs to Promoter/Promoter group   | Bhagwati Syndicate Pvt. Ltd., acquirer belongs to the Promoter Group of the Target Company.                             |  |   |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | National Stock Exchange of India Ltd.<br>The Calcutta Stock Exchange Limited<br>Under permitted category at BSE Limited |  |   |
| 5. Details of the acquisition as follows   | <b>Number</b>   | <b>% w.r.t. total share/voting capital wherever applicable (*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>   |   |  |   |
| a) Shares carrying voting rights   | Ref Annexure B  | Ref Annexure B   | Ref Annexure B  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -   | -  | -   |
| c) Voting rights (VR) otherwise than by equity shares  | -   | -  | -   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -   | -  | -   |
| <b>Total (a+b+c+d)</b>   | <b>Ref Annexure B</b>   | <b>Ref Annexure B</b>  | <b>Ref Annexure B</b>   |
| <b>Details of acquisition</b>  |   |  |   |
| a) Shares carrying voting rights acquired  | Ref Annexure B  | Ref Annexure B   | Ref Annexure B  |
| b) VRs acquired otherwise than by equity shares  | -   | -  | -   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired   | -   | -  | -   |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -   | -  | -   |
| <b>Total (a+b+c+/-d)</b>   |   |  |   |



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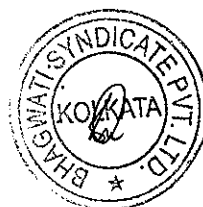
|  |   |                       |                       |
|--|---|-----------------------|-----------------------|
| <p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> | Ref Annexure B  | Ref Annexure B        | Ref Annexure B        |
|  | -   | -                     | -                     |
|  | -   | -                     | -                     |
|  | -   | -                     | -                     |
| <b>Total (a+b+c+d)</b>   | <b>Ref Annexure B</b>   | <b>Ref Annexure B</b> | <b>Ref Annexure B</b> |
| <p>6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment/inter-se transfer/encumbrance etc.)</p>   | <p>Off-Market Transaction, pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibraltar Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles &amp; Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance &amp; Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumeer Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group, from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.</p> <p>Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.</p> |                       |                       |



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|  |   |
|--|---|
| <p>7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>  | <p>Bhagwati Syndicate Pvt. Ltd. has acquired 1,57,56,576 equity shares of TC, pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</p>  |
| <p>8. Date of acquisition of/ <del>date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del></p> | <p>Pursuant to the Scheme of Amalgamation ("<b>Scheme of Amalgamation</b>") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles &amp; Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance &amp; Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumeet Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "<b>Transferor Companies</b>") and Bhagwati Syndicate Pvt. Ltd ("<b>Transferee Company</b>"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.</p> <p>Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.</p> |
| <p>9. Equity share capital / total voting capital of the TC before the said acquisition</p>  | <p>2,91,11,550 Equity Shares of Rs. 10/- each</p>   |
| <p>10. Equity share capital/ total voting capital of the TC after the said acquisition</p>   | <p>2,91,11,550 Equity Shares of Rs. 10/- each</p>   |



# BHAGWATI SYNDICATE PVT. LTD.

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Phone +91 33 40049801. E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

|   |  |
|---|--|
| 11. Total diluted share/voting capital of the TC after the said acquisition | 2,91,11,550 Equity Shares of Rs. 10/- each |
|---|--|

For Bhagwati Syndicate Pvt. Ltd.



(Director)

Acquirer

Place: Kolkata

Date: 16<sup>th</sup> January, 2020.

# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C. TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone +91 33 40049801. E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

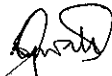
## PART B\*\*\*

Name of the target Company: Maithan Alloys Ltd.

| Name(s) of Person and Persons Acting in Concert (PAC) with the Person | Whether the person belongs to Promoter/ Promoter Group | PAN of the person and PACs |
|---|--|----------------------------|
| Subhas Chandra Agarwalla  | Promoter   | ACMPA9305J                 |
| Avinash Agarwalla   | Promoter Group   | ACMPA9308F                 |
| Prahlad Rai Agarwalla   | Promoter Group   | ACMPA9299D                 |
| Rita Devi Agarwalla   | Promoter Group   | ACXPD9986F                 |
| Sarita Devi Agarwalla   | Promoter Group   | ACXPD9988M                 |
| Shankar Lal Agarwalla   | Promoter Group   | AGAPA5187A                 |
| Sheela Devi Agarwalla   | Promoter Group   | ACMPA9298C                 |
| Siddhartha Shankar Agarwalla  | Promoter Group   | ADAPA5039L                 |
| Subodh Agarwalla  | Promoter Group   | ACMPA9296N                 |
| Sudhanshu Agarwalla   | Promoter Group   | ACMPA9309E                 |
| Sonam Agarwalla   | Promoter Group   | ABYPC6860F                 |
| Aaklavya (India) Pvt. Ltd. #  | Promoter Group   | AACCA1742N                 |
| H. S. Consultancy Pvt. Ltd. #   | Promoter Group   | AAACH6512P                 |
| Jibraltar Traders Ltd. #  | Promoter Group   | AAACJ6586F                 |
| Shakti Auto Finance Pvt. Ltd. #                                       | Promoter Group   | AADCS5426J                 |
| Sumeet Trading Pvt. Ltd. #  | Promoter Group   | AADCS8921J                 |
| Maithan Smelters Pvt. Ltd. #  | Promoter Group   | AACCM9380J                 |
| Unmukt Tracom Pvt. Ltd. #   | Promoter Group   | AAACU3282F                 |
| Anupam Vanijya Pvt. Ltd. #  | Promoter Group   | AAFCA2282E                 |
| Summit Packaging Pvt. Ltd. #  | Promoter Group   | AADCS8332H                 |
| Bhagwati Syndicate Pvt. Ltd. (Acquirer)                               | Promoter Group   | AABCB0144Q                 |
| Dipajyoti Resources Pvt. Ltd. #                                       | Promoter Group   | AAACD8849H                 |
| Jyobina Investment Ltd. #   | Promoter Group   | AAACJ6357Q                 |

#Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.



(Director)  
Acquirer

Place: Kolkata

Date: 16<sup>th</sup> January, 2020

Note :

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone +91 33 40049801. E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

## Annexure A

### LIST OF PERSONS ACTING IN CONCERT

#### Persons Acting In Concert

1. Subhas Chandra Agarwalla (Promoter)
2. Subodh Agarwalla
3. Sudhanshu Agarwalla
4. Sonam Agarwalla
5. Rita Devi Agarwalla
6. Shankar Lal Agarwalla
7. Sheela Devi Agarwalla
8. Siddhartha Shankar Agarwalla
9. Avinash Agarwalla
10. Prahlad Rai Agarwalla
11. Sarita Devi Agarwalla
12. Aaklavya (India) Pvt. Ltd.
13. Anupam Vanijya Pvt. Ltd.
14. H. S. Consultancy Pvt. Ltd.
15. Jibraltar Traders Ltd.
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumee Trading Pvt. Ltd.
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.

*Note: Companies under serial no. 12 to 22 are Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.*

For Bhagwati Syndicate Pvt. Ltd.

  
(Director)  
Acquirer

# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

## Annexure B

| Name of the Shareholders             | Details of holding before acquisition under consideration |                                       |  | Details of acquisition pursuant to the Scheme of Amalgamation |                                       |   | Details of holding after acquisition |                                       |   |
|--------------------------------------|---|---------------------------------------|--|---|---------------------------------------|---|--------------------------------------|---------------------------------------|---|
|                                      | No. of shares /voting rights                              | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights                                  | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights         | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| <b>Acquirer/ Transferee Company</b>  |   |                                       |  |   |                                       |   |                                      |                                       |   |
| 1. Bhagwati Syndicate Pvt. Ltd.      | 430000  | 1.48                                  | 1.48   | 15756576  | 54.12                                 | 54.12   | 16186576                             | 55.60                                 | 55.60   |
| <b>Sellers/ Transferor Companies</b> |   |                                       |  |   |                                       |   |                                      |                                       |   |
| 1. Aaklavya (India) Pvt. Ltd.        | 1274500   | 4.38                                  | 4.38   | (1274500)   | (4.38)                                | (4.38)  | -                                    | -                                     | -   |
| 2. Anupam Vanijya Pvt. Ltd.          | 350796  | 1.20                                  | 1.20   | (350796)  | (1.20)                                | (1.20)  | -                                    | -                                     | -   |
| 3. H. S. Consultancy Pvt. Ltd.       | 3259200   | 11.20                                 | 11.20  | (3259200)   | (11.20)                               | (11.20)   | -                                    | -                                     | -   |
| 4. Jibraltar Traders Ltd.            | 993750  | 3.41                                  | 3.41   | (993750)  | (3.41)                                | (3.41)  | -                                    | -                                     | -   |
| 5. Maithan Smelters Pvt. Ltd.        | 5397357   | 18.54                                 | 18.54  | (5397357)   | (18.54)                               | (18.54)   | -                                    | -                                     | -   |
| 6. Shakti Auto Finance Pvt. Ltd.     | 1067800   | 3.67                                  | 3.67   | (1067800)   | (3.67)                                | (3.67)  | -                                    | -                                     | -   |
| 7. Sumee Trading Pvt. Ltd.           | 1391100   | 4.78                                  | 4.78   | (1391100)   | (4.78)                                | (4.78)  | -                                    | -                                     | -   |
| 8. Summit Packaging Pvt. Ltd.        | 466500  | 1.60                                  | 1.60   | (466500)  | (1.60)                                | (1.60)  | -                                    | -                                     | -   |
| 9. Unmukt Tracom Pvt. Ltd.           | 270000  | 0.92                                  | 0.92   | (270000)  | (0.92)                                | (0.92)  | -                                    | -                                     | -   |
| 10. Dipajyoti Resources Pvt. Ltd.    | 165000  | 0.57                                  | 0.57   | (165000)  | (0.57)                                | (0.57)  | -                                    | -                                     | -   |
| 11. Jyobina Investment Ltd.          | 1120573   | 3.85                                  | 3.85   | (1120573)   | (3.85)                                | (3.85)  | -                                    | -                                     | -   |
| <b>Persons Acting In Concert</b>     |   |                                       |  |   |                                       |   |                                      |                                       |   |
| 1. Subhas Chandra Agarwalla          | 1391250   | 4.78                                  | 4.78   | -   | -                                     | -   | 1391250                              | 4.78                                  | 4.78  |
| 2. Subodh Agarwalla                  | 409250  | 1.40                                  | 1.40   | -   | -                                     | -   | 409250                               | 1.40                                  | 1.40  |
| 3. Sudhanshu Agarwalla               | 9650  | 0.03                                  | 0.03   | -   | -                                     | -   | 9650                                 | 0.03                                  | 0.03  |
| 4. Sonam Agarwalla                   | 110000  | 0.38                                  | 0.38   | -   | -                                     | -   | 110000                               | 0.38                                  | 0.38  |
| 5. Rita Devi Agarwalla               | 694365  | 2.39                                  | 2.39   | -   | -                                     | -   | 694365                               | 2.39                                  | 2.39  |
| 6. Shankar Lal Agarwalla             | 759500  | 2.61                                  | 2.61   | -   | -                                     | -   | 759500                               | 2.61                                  | 2.61  |
| 7. Sheela Devi Agarwalla             | 1219250   | 4.19                                  | 4.19   | -   | -                                     | -   | 1219250                              | 4.19                                  | 4.19  |
| 8. Siddhartha Shankar Agarwalla      | 180000  | 0.62                                  | 0.62   | -   | -                                     | -   | 180000                               | 0.62                                  | 0.62  |
| 9. Avinash Agarwalla                 | 19525   | 0.07                                  | 0.07   | -   | -                                     | -   | 19525                                | 0.07                                  | 0.07  |
| 10. Prahlad Rai Agarwalla            | 825000  | 2.83                                  | 2.83   | -   | -                                     | -   | 825000                               | 2.83                                  | 2.83  |
| 11. Sarita Devi Agarwalla            | 25000   | 0.09                                  | 0.09   | -   | -                                     | -   | 25000                                | 0.09                                  | 0.09  |
| <b>TOTAL</b>                         | <b>21829366</b>   | <b>74.99</b>                          | <b>74.99</b>   | <b>-</b>  | <b>-</b>                              | <b>-</b>  | <b>21829366</b>                      | <b>74.99</b>                          | <b>74.99</b>  |

*Note: All the sellers are Transferor Companies whose holdings have been acquired by the acquirer i.e. Bhagwati Syndicate Pvt. Ltd. from an Appointed Date of January 31, 2018 pursuant to the Scheme of Amalgamation which became effective on January 14, 2020.*

**For Bhagwati Syndicate Pvt. Ltd.**

  
 (Director)  
 Acquirer

## Rajesh Shah

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**From:** BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>  
**Sent:** 16 January 2020 17:27  
**To:** takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com; listingcompliance\_3@cse-india.com; listingcompliance\_4@cse-india.com; rajesh@maithanalloys.com  
**Subject:** Intimation U/r 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
**Attachments:** Disclosure under Regulation 29(1) –acquirer.pdf

16<sup>th</sup> January, 2020

1]  
The Secretary  
The Calcutta Stock Exchange Ltd.  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd.

(Director)  
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Ltd.  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078