### MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly: Bhagwati Syndicate Pvt. Ltd.)

Regd. Office: 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone: +91 33 4063 2393, E-mail: bhagwatisyndicate@gmail.com, CIN: U70100WB1985PTC039654

15<sup>th</sup> April, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range,

Kolkata- 700 001 Scrip code: 10023915 2] Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

Sub: Intimation U/r 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sir/Madam,

Attached please find the disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of proposed inter-se transfer of 19,00,000 equity shares of Maithan Alloys Limited ('Target Company') being 6.53% of the paid-up share capital, among the members of the promoter group.

The above acquisition is inter-se transfer of equity shares of the Target Company amongst qualifying persons, within the meaning of Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Ma Kalyaneshwari Holdings Pvt. Ltd. (formerly Bhagwati Syndicate Pvt. Ltd.)

Subodh Agarwalla

Director

Encl: a/a

cc : 1] The Corporate Relationship Department

**BSE Limited** 

1<sup>st</sup> Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre'
4<sup>th</sup> Floor, 9 AJC Bose Road, Kolkata- 700 017 Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Nam	ne of the Target Company (TC)	Maithan Alloys Limited; 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017
2.	Nam	ne of the acquirer(s)	Acquirer - Ma Kalyaneshwari Holdings Pvt. Ltd. (formerly Bhagwati Syndicate Pvt. Ltd.)
3.	trans	ther the acquirer(s) is/are noters of the TC prior to the saction. If not, nature of relationship association with the TC or its noters.	Ma Kalyaneshwari Holdings Pvt. Ltd. (formerly Bhagwati Syndicate Pvt. Ltd.) is a members of the Promoter Group of the TC. Mr. Subhas Chandra Agarwalla, is the Promoter of TC.
4.	Deta	ils of the proposed acquisition	
	a.	Name of the person(s) from whom shares are to be acquired	<ol> <li>Prahlad Rai Agarwalla</li> <li>Subhas Chandra Agarwalla</li> <li>Sheela Devi Agarwalla</li> <li>Shankar Lal Agarwalla</li> <li>Rita Devi Agarwalla</li> </ol>
	b.	Proposed date of acquisition	On or after 23 <sup>rd</sup> April, 2021
	C.	Number of shares to be acquired from each person mentioned in 4(a) above	
	d.	Total shares to be acquired as % of share capital of TC	Total 19,00,000 Equity Shares of Rs. 10/-each (fully paid) being 6.53% of paid up share capital of TC to be acquired.

Grate

	e.	Price at which shares are proposed to be acquired	The shares of TC will be acquired at a price not exceeding the limit provided in proviso (i) to Regulation 10(1)(a) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
	f.	Rationale, if any, for the proposed transfer	For re-alignment of promoter holding by way of inter-se transfers between qualifying persons.
5.		vant sub-clause of regulation (a) under which the acquirer is open offer	Exemption under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	avera tradi issua stock volui	equently traded, volume weighted age market price for a period of 60 age days preceding the date of account of this notice as traded on the exchange where the maximum are of trading in the shares of the TC ecorded during such period.	Rs. 640.31 per share
7.	deter	-frequently traded, the price as mined in terms of clause (e) of egulation 8.	Not applicable
8.	acqui more	sition by the acquirer, that the sition price would not be higher by than 25% of the price computed in 6 or point 7 as applicable.	price would not be higher by more than
9.	trans (duri propo with in Regu provi	claration by the acquirer, that the feror and transferee have complied ng 3 years prior to the date of osed acquisition) / will comply applicable disclosure requirements Chapter V of the Takeover lations, 2011 (corresponding sions of the repealed Takeover lations, 1997)	i. It is hereby declared that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997).
	durin	The aforesaid disclosures made g previous 3 years prior to the date oposed acquisition to be furnished.	ii. Copies of the disclosures made during previous 3 years prior to the date of proposed acquisition are enclosed as <b>Annexure 1</b> .

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10.	c	Declaration by the acquirer that all the onditions specified under regulation 0(1)(a) with respect to exemptions has een duly complied with.	condition 10(1)(a)	nereby dec ns specifie with respec y complied	d under ct to exem	regulation
11.	11. Shareholding details			ne proposed	1	e proposed
Ì				on	transact	
			No. of	% w.r.t.	No. of	% w.r.t.
			shares	total share	i	total share
ĺ			/voting	capital of	'	
	ļ,	Y	rights	TC	rights	TC
	a.	Acquirer(s) and PACs (other than sell	lers)(*)			
		Acquirer(s)				
		Ma Kalyaneshwari Holdings Pvt. Ltd.	16186576	55.60	18086576	62.13
		(Formerly Bhagwati Syndicate Pvt. Ltd.)	10100070		10000070	02.10
		PACs (other than sellers)				
		Subodh Agarwalla	409250	1.41	409250	1.41
		Sudhanshu Agarwalla	9650	0.03	9650	0.03
		Sonam Agarwalla	110000	0.38	110000	0.38
		Sarita Devi Agarwalla	25000	0.09	25000	0.09
		Siddhartha Shankar Agarwalla	180000	0.62	180000	0.62
		Avinash Agarwalla	19525	0.07	19525	0.07
	b.	Seller(s)				
		Prahlad Rai Agarwalla	825000	2.83	525000	1.80
		Subhas Chandra Agarwalla	1391250	4.78	991250	3.41
		Sheela Devi Agarwalla	1219250	4.19	819250	2.81
		Shankar Lal Agarwalla	759500	2.61	359500	1.23
		Rita Devi Agarwalla	694365	2.39	294365	1.01

For Ma Kalyaneshwari Holdings Pvt. Ltd. (formerly Bhagwati Syndicate Pvt. Ltd.)

Subodh Agarwalla

Director

Date: 15.04.2021 Place: Kolkata

Encl: Annexure 1

#### Note:

• (\*) Shareholding of each entity may be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than
one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so
on behalf of all the acquirers.

\*\*\*\*\*

## Subhas Chandra Agarwalla

F3, Circular Mansion 222, AJC Bose Road Kolkata -700017

April 05, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 023915

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Al Company Secretary Maithan Alloys Ltd., Ideal Centre, 4th Floor, 9, A J C Bose Road, Kolkata - 700 017

## Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the I, being the Promoter of the Company, along with members of the Promoter Group and 'Persons Acting in Concert' with me, hold 2,05,43,793 Equity Shares of Maithan Alloys Limited aggregating to 70.57% of the Paid-Up Equity Share Capital, as on 31st March, 2018.

I am enclosing herewith the specified format duly filled and signed disclosing details of the aggregate shareholding and voting rights held by me along with persons acting in concert with me, as on 31st March, 2018, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

S C Agarwalla

Encl: as above

The Calcutte Stock Exchange Limited

Listing Department Received

Contents not verified

St. No. 120 Dated 6

Signature

# Format for Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### PART A- Details of Shareholding

1. Name of the Target Company (TC)	MAITHAN ALLOYS	LIMITED	
2. Name(s) of the stock exchange(s) where	The Calcutta Stock Ex		
the shares of the TC are listed	[Scrip Code CSE: 023		
		, , , , ,	
	National Stock Excha	nge of India Limit	ed
	[Scrip Code: MAITH.		
		٧,	
	BSE Limited		
	[Scrip Code: 590078 (	(under permitted ca	ategory)]
3. Particulars of the shareholder(s):			
a. Name of person(s) together with Persons	N.A.		
Acting in Concert (PAC) whose total holding (including that in the form of			
shares, warrants, convertible securities and			
any other instrument that would entitle the			i
holder to receive shares in the TC) is more			
than 25% of the voting rights of the TC.			
or			
b. Name(s) of promoter(s), member of the			
promoter group and PAC with him.	Name(s) of promoter(	s), member of the	promoter group
	and PAC with him are	provide in 'Anne	xure A'
4. Particulars of the shareholding of person(s)	Number of	% w.r.t. total	% of total
mentioned at (3) above *	shares	share /voting	diluted
		capital	share/voting
		wherever	capital of TC
A - 6M - 1 21 <sup>St</sup> - 64h 2019   - 11; 6		applicable	
As of March 31 <sup>st</sup> of the year 2018, holding of: a) Shares	2 05 42 702	70.570/	70.579/
a) Shares	2,05,43,793	70.57%	70.57%
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.
of voting rights (other vise than of shares)	210	14.7.	11.71.
c) Warrants,	None	N.A.	N.A.
,			
d) Convertible Securities	None	N.A.	N.A.
	·		
e) Any other instrument that would entitle the	None	N.A.	N.A.
holder to receive shares in the TC.			
Total	2 05 42 502	50 550/	=0.==0/
Total	2,05,43,793	70.57%	70.57%
		<u> </u>	

<sup>\*</sup> Please refer Annexure A for shareholding of person(s) mentioned at (3) above

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PART B

Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
SUBHAS CHANDRA AGARWALLA	Promoter	ACMPA9305J
AVINASH AGARWALLA	Promoter Group	ACMPA9308F
PRAHLAD RAI AGARWALLA	Promoter Group	ACMPA9299D
RITA DEVI	Promoter Group	ACXPD9986F
SARITA DEVI AGARWALLA	Promoter Group	ACXPD9988M
SHANKAR LAL AGARWALLA	Promoter Group	AGAPA5187A
SHEELA DEVI AGARWALLA	Promoter Group	ACMPA9298C
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	ADAPA5039L
SUBODH AGARWALLA	Promoter Group	ACMPA9296N
SUDHANSHU AGARWALLA	Promoter Group	ACMPA9309E
SONAM AGARWALLA	Promoter Group	ABYPC6860F
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	AACCA1742N
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	AAACH6512P
JIBRALTER TRADERS LIMITED	Promoter Group	AAACJ6586F
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group	AADCS5426J
SUMEE TRADING PRIVATE LIMITED	Promoter Group	AADCS8921J
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	AACCM9380J
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	AAACU3282F
ANUPAM VANIJYA PRIVATE LIMITED	Promoter Group	AAFCA2282E
SUMMIT PACKAGING PRIVATE LIMITED	Promoter Group	AADCS8332H
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	AABCB0144Q

ff family S C Agarwalla Promoter

Place: Kalyaneshwari Date: 05.04.2018

### Name of the target Company: Maithan Alloys Limited

Particulars of the shareholding of person(s) mentioned at (3) above :

Name(s) of Person and Persons Acting in Conce (PAC) with the Person	rt Whether the person belongs to Promoter/ Promoter Group	Shareholding as at 31 <sup>st</sup> March, 2018	
		Quantity	%
SUBHAS CHANDRA AGARWALLA	Promoter	267250	0.92
AVINASH AGARWALLA	Promoter Group	358450	1.22
PRAHLAD RAI AGARWALLA	Promoter Group	1034200	3.55
RITA DEVI	Promoter Group	694365	2.39
SARITA DEVI AGARWALLA	Promoter Group	699000	2.40
SHANKAR LAL AGARWALLA	Promoter Group	962101	3.30
SHEELA DEVI AGARWALLA	Promoter Group	669250	2.30
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	438474	1.51
SUBODH AGARWALLA	Promoter Group	409250	1.41
SUDHANSHU AGARWALLA	Promoter Group	450	0.00
SONAM AGARWALLA	Promoter Group	110000	0.38,
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	1274500	4.38
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	3259200	11.20
JIBRALTER TRADERS LIMITED	Promoter Group	993750	3.41
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group	1067800	3.67
SUMEE TRADING PRIVATE LIMITED	Promoter Group	1391100	4.78
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	5397357	18.54
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	270000	0.93
ANUPAM VANIJYA PRIVATE LIMITED	Promoter Group	350796	1.20
SUMMIT PACKAGING PRIVATE LIMITED	Promoter Group	466500	1.60
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	430000	1.48
TOTAL		20543793	70.57

% rounded off to the nearest two decimal points.

S C Agarwalla Promoter

Place: Kalyaneshwari Date: 05.04.2018

#### S C Agarwalla

From:

S C Agarwalla <scaqarwalla@maithanalloys.com>

Sent:

Thursday, April 05, 2018 4:10 PM

To:

'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com';

'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'

Subject:

Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Attachments:

Disclosure under Reg. 30(2)-2018.PDF

April 05, 2018

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range folkata - 700 001

Scrip code: 023915

3]

The Corporate Relationship Department

**BSE** Limited

Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai - 400 001

2]

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

4]

Company Secretary
Maithan Alloys Ltd.,

Ideal Centre, 4th Floor,

9, A J C Bose Road, Kolkata - 700 017

#### Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the I, being the Promoter of the Lompany, along with members of the Promoter Group and 'Persons Acting in Concert' with me, hold 2,05,43,793 Equity Shares of Maithan Alloys Limited aggregating to 70.57% of the Paid-Up Equity Share Capital, as on 31st March, 2018.

I am enclosing herewith the specified format duly filled and signed disclosing details of the aggregate shareholding and voting rights held by me along with persons acting in concert with me, as on 31st March, 2018, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

S C Agarwalla

Encl: as above

		•.			·		<u> </u>	1
Employee Consignor's CAN	TEAMS & CONDITIONS: This is a non-negotiable consignment note subject to the terms and conditions contained overleaf of the Consignor's copy.	Items banned by Norcatics Dept., Liquid, Gases, Chemicols of Explosive nature, Bearet Items banned by Norcatics Dept., Liquid, Gases, Chemicoland, Drugs, Dangerous Goods or cheques, personal mail, Cash, Jewellery, Controband, Drugs, Dangerous Goods or Prohibited Items are strictly not occepted. J Wey hereby agree with and accept the Candinians of Carriage set forth on the reverse of this Consignor's Copy of this non-negoticable woybill of Carriage set forth on the reverse of this Consignor's Copy of this non-negoticable woybill and vacroat Items the information contained on this worshill is true and carried.	1	Consignor: S. C. Agay wells	ne C	Dox Nondox	First Flight® CUSTOMER CODE  STORY  CONTINUES Ltd.  STORY  CODE  STORY	8-4-30C)
ğ			S	National Stock Exchange & @ The	Quantify: Form No Colve Modyor Colve Colve Modyor Colve M	Waybill PAPER WORKS	* E 0 0 1 0 0 7 8 6 9	
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			or Dry Fruits II 72 Cities in India.	way to Wish tour Dear One with Card, Bouquet, Cake, Sweet	ra lorge		E # #	



### racking Details - # E00100786923 ( Ref. # - 1 )

## **Delivered**

Delivered On: 09-04-2018

Signed By: Company Seal & Sign

#### **Shipment Progress**

Location	Date	Local time	Status	
M. nbai	07-04-2018	14:29	Arrived at Kurla Branch	
Mumbai	07-04-2018	11:16	Despatched to Branch for Delivery from Marol Hub	
Mumbai	07-04-2018	11:05	Arrived at Marol Hub	
Kolkatta	06-04-2018	19:02	Dispatched from CAA B.K. Market	
Kolkatta	06-04-2018	13:30	Booked at CAA B.K. Market	

SRINDHI C	OMPRINT PVT LVD. TEL:	08110-414642 - ৮ লগা:	inkolosi inkhi comprint.com	KOLI	KATA DOM	ω· (*)
Employee Consig	lens banned by Narcokes Depl., Liquid, Gases, Chemicale of Explosive nature, Bearer heques; personal mail. Cath, Jewellery, Contraband, Drugs, Dangerous; Goods Frohlabed Items are strictly not acceptable. JIVM bareby agree with and accept the Conditions of Corriage set forth on the treates of this Consignor's Copy of this non-negotiable waybill and warronn that the information contained on this waybill is true and correct.  TEMS & CONDITIONS: This is a non-negotiable consignment note subject to the terms and negotiable to the terms.	South worther the	Consignor: S. C. A.	18. 033 - 3010 8500	First Flight Couriers Ltd.	
A .	1.0		Agen wall	ne Nondox	CUS	CO' IGNOR COPY
Incase the consignment value is more than Rs 10,000/., the company recommends to get the same insured. The company's inability on this shipment is limited to Rs 100/. or cost of the construction whichever is lower. Please put right Proceeds of the destination for firmely delivery. Weight token in First Plight premises Actual or Volument weight whichever is higher will be considered as the final weight.	Call Customer Service Tel.: 033 - 39444444 E-mail: caacsd@firstflight.net Website: www.firstflight.net	Pincode: proumbay -400001	Consignee: 6 SE LES	Walter and the second s	* E 0 0 1 0 0 7 8	60PY (2)
Height =	Breadth =	pimensions in cms.	CHARGEABLE WEIGHT	50 3		
The second secon	OR DEPUIS CONTACT US	Coke, Sweets or Dry Fruits in 72 Cities in India.	Great New way to Wish Your Dear One with Card, Agurover	Copy (Lean)	First Filght Infoduces	



#### racking Details - # E00100786924 ( Ref. # - 1 )

## **Delivered**

Delivered On: 09-04-2018

Signed By: Company Seal & Sign

#### **Shipment Progress**

Location	Date	Local time	Status	
Maanbai	07-04-2018	15:38	Pending - Weekly Off	
Mumbai	07-04-2018	12:26	Despatched to Branch for Delivery from Marol Hub	
Mumbai	07-04-2018	11:05	Arrived at Marol Hub	
Kolkatta	06-04-2018	19:02	Dispatched from CAA B.K. Market	
Kolkatta	06-04-2018	13:30	Booked at CAA B.K. Market	

### Subhas Chandra Agarwalla

F3, Circular Mansion 222, AJC Bose Road Kolkata -700017

April 05, 2019

1] The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata - 700 001 Scrip code: 10023915

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001
Scrip code: 590078

2] Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

4]
The Company Secretary
Maithan Alloys Ltd.
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

#### Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding **2,18,29,366** Equity Shares of Maithan Alloys Limited aggregating to **74.99**% of the Paid-Up Equity Share Capital, as on 31st March, 2019.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2019, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

S. C. Agarwalla

Encl: as above

The Capulto Stock Exchange Limited Listing Department Received

Contents not verified

Signature .....

## Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### **PART A- Details of Shareholding**

1. Name of the Target Company (TC)	MAITHAN ALLOYS	LIMITED		
2. Name(s) of the stock exchange(s) where	The Calcutta Stock Exchange Limited			
the shares of the TC are listed	[Scrip Code CSE: 10023915]			
	National Stock Excha	nge of India Limite	-d	
	[Scrip Code: MAITHA			
		•		
	BSE Limited			
	[Scrip Code: 590078 (	under permitted ca	itegory)j	
3. Particulars of the shareholder(s):				
a. Name of person(s) together with Persons	N.A.			
Acting in Concert (PAC) whose total	11.22			
holding (including that in the form of				
shares, warrants, convertible securities and				
any other instrument that would entitle the holder to receive shares in the TC) is more				
than 25% of the voting rights of the TC.				
or				
b. Name(s) of promoter(s), member of the	N(-) -6	-)		
promoter group and PAC with him.	Name(s) of promoter(s) and PAC with him are			
brown Broad and a ser a series	and TAC with him are	provide in zimiez	ui 0 /1	
4. Particulars of the shareholding of person(s)	Number of	% w.r.t. total	% of total	
mentioned at (3) above	shares	share /voting	diluted	
		capital wherever	share/voting	
		applicable	capital of TC	
As of March 31 <sup>st</sup> of the year 2019, holding of:		принами		
a) Shares*	2,18,29,366	74.99%	74.99%	
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.	
c) Warrants,	None	N.A.	N.A.	
d) Convertible Securities	None	N.A.	N.A.	
e) Any other instrument that would entitle the	None	N.A.	N.A.	
holder to receive shares in the TC.				
Total	2,18,29,366	74.99%	74.99%	

<sup>\*</sup> Please refer Annexure A for shareholding of person(s) mentioned at (3) above

Heanth

#### PART B

Name of the target Company: Maithan Alloys Limited

Name of the target Company: Mathan Anoys Emmed  Name(s) of Person and Persons Acting in Concert (PAC)  with the Person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
SUBHAS CHANDRA AGARWALLA	Promoter	ACMPA9305J
AVINASH AGARWALLA	Promoter Group	ACMPA9308F
PRAHLAD RAI AGARWALLA	Promoter Group	ACMPA9299D
RITA DEVI AGARWALLA	Promoter Group	ACXPD9986F
SARITA DEVI AGARWALLA	Promoter Group	ACXPD9988M
SHANKAR LAL AGARWALLA	Promoter Group	AGAPA5187A
	Promoter Group	ACMPA9298C
SHEELA DEVI AGARWALLA	Promoter Group	ADAPA5039L
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	ACMPA9296N
SUBODH AGARWALLA	Promoter Group	ACMPA9309E
SUDHANSHU AGARWALLA	Promoter Group	ABYPC6860F
SONAM AGARWALLA	Promoter Group	AACCA1742N
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	AAACH6512P
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	
JIBRALTER TRADERS LIMITED	Promoter Group	AAACJ6586F
SHAKTI AUTO FINANCE PRIVATE LIMITED		AADCS5426J
SUMEE TRADING PRIVATE LIMITED	Promoter Group	AADCS8921J
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	AACCM9380J
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	AAACU3282F
ANUPAM VANIJYA PRIVATE LIMITED	Promoter Group	AAFCA2282E
SUMMIT PACKAGING PRIVATE LIMITED	Promoter Group	AADCS8332H
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	AABCB0144Q
DIPAJYOTI RESOURCES PRIVATE LIMITED	Promoter Group	AAACD8849H
JYOBINA INVESTMENT LIMITED	Promoter Group	AAACJ6357Q

S. C. Agarwalla Promoter

Place: Kolkata Date: 05.04.2019

### Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	person belongs to Promoter/	Shareholding as at 31 <sup>st</sup> March, 2019	
	Promoter Group	No of Shares	%
SUBHAS CHANDRA AGARWALLA	Promoter	1391250	4.78
AVINASH AGARWALLA	Promoter Group	819525	2.82
PRAHLAD RAI AGARWALLA	Promoter Group	25000	0.09
SHANKAR LAL AGARWALLA	Promoter Group	759500	2.61
SARITA DEVI AGARWALLA	Promoter Group	25000	0.09
RITA DEVI AGARWALLA	Promoter Group	694365	2.39
SHEELA DEVI AGARWALLA	Promoter Group	669250	2.30
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	180000	0.62
SUBODH AGARWALLA	Promoter Group	409250	1.41
SUDHANSHU AGARWALLA	Promoter Group	559650	1.92
SONAM AGARWALLA	Promoter Group	110000	0.38
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	1274500	4.38
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	3259200	11.20
JIBRALTER TRADERS LIMITED	Promoter Group	993750	3.41
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group	1067800	3.67
SUMEE TRADING PRIVATE LIMITED	Promoter Group	1391100	4.78
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	5397357	18.54
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	270000	0.93
ANUPAM VANIJYA PRIVATE LIMITED	Promoter Group	350796	1.21
SUMMIT PACKAGING PRIVATE LIMITED	Promoter Group	466500	1.60
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	430000	1.48
DIPAJYOTI RESOURCES PRIVATE LIMITED	Promoter Group	165000	0.57
JYOBINA INVESTMENT LIMITED	Promoter Group	1120573	3.85
TOTAL		21829366	74.99

2] % represents '% of Total share/voting capital' as well as '% of Total Diluted share/voting capital' as they are equal.

Promoter

Place: Kolkata Date: 05.04.2019

<sup>1] %</sup> is rounded off to the nearest two decimal points and is calculated after dividing shares held by the paid up equity share capital of the Company.

#### Rajesh Shah

From:

S C Agarwalla <scagarwalla@maithanalloys.com>

Sent:

05 April 2019 17:40

To:

take over@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com;

listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com;

listingcompliance\_4@cse-india.com; kanchansaha@cse-india.com;

chandranidatta@cse-india.com; cmjoydev@gmail.com; debabratadas@cse-

india.com

Subject:

Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Attachments:

Disclosure under Reg. 30(2)-2019.PDF

April 05, 2019

1]

The Secretary

The Calcutta Stock Exchange Limited

7. Lyons Range Kolkata - 700 001 Scrip code: 10023915

3]

The Corporate Relationship Department

**BSE Limited** 

Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai - 400 001

Scrip code: 590078

2]

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

4

The Company Secretary Maithan Alloys Ltd. Ideal Centre, 4th Floor,

9, A J C Bose Road, Kolkata - 700 017

#### Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India 'Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding **2,18,29,366** Equity Shares of Maithan Alloys Limited aggregating to **74.99**% of the Paid-Up Equity Share Capital, as on 31st March, 2019.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2019, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

May 15, 2020

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 10023915

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001
Scrip code: 590078

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

4]
The Company Secretary
Maithan Alloys Ltd.
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

#### Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2020.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2020, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

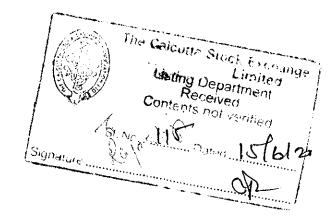
Please acknowledge receipt.

Thanking you,

Yours truly,

S. C. Agarwalla

Encl: as above



## Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### PART A- Details of Shareholding

1. Name of the Target Company (TC)	MAITHAN ALLOYS	S LIMITED		
2. Name(s) of the stock exchange(s) where		The Calcutta Stock Exchange Limited		
the shares of the TC are listed	[Scrip Code CSE: 10023915]			
	National Stock Excha	_	ted	
	[Scrip Code: MAITH	ANALLJ		
	BSE Limited			
	[Scrip Code: 590078	(under permitted c	ategory)]	
3. Particulars of the shareholder(s):				
a. Name of person(s) together with Persons	N.A.			
Acting in Concert (PAC) whose total	l e e e e e e e e e e e e e e e e e e e		i	
holding (including that in the form of				
shares, warrants, convertible securities and				
any other instrument that would entitle the				
holder to receive shares in the TC) is more				
than 25% of the voting rights of the TC.				
or				
b. Name(s) of promoter(s), member of the	Name(s) of promoter(			
promoter group and PAC with him.	and PAC with him are	provided in 'Ann	exure A'	
4 D (1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	DEL	10/	0/ -54-4-1	
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting	% of total diluted	
mentioned at (3) above	Silares	capital	share/voting	
		wherever	capital of TC	
		applicable		
As of March 31 <sup>st</sup> of the year 2020, holding of:			74.000/	
a) Shares*	2,18,29,366	74.99%	74.99%	
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.	
of voling regits (only wise than by shales)	2	1111.21		
c) Warrants,	None	N.A.	N.A.	
	M		NI A	
d) Convertible Securities	None	N.A.	N.A.	
e) Any other instrument that would entitle the	None	N.A.	N.A.	
holder to receive shares in the TC.		<del></del> .		
Total	2,18,29,366	74.99%	74.99%	

<sup>\*</sup> Please refer Annexure A for shareholding of person(s) mentioned at (3) above

Hank

Contd.. Page 2

PART B

Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
SUBHAS CHANDRA AGARWALLA	Promoter	ACMPA9305J
PRAHLAD RAI AGARWALLA	Promoter Group	ACMPA9299D
SHANKAR LAL AGARWALLA	Promoter Group	AGAPA5187A
AVINASH AGARWALLA	Promoter Group	ACMPA9308F
SUBODH AGARWALLA	Promoter Group	ACMPA9296N
SUDHANSHU AGARWALLA	Promoter Group	ACMPA9309E
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	ADAPA5039L
SARITA DEVI AGARWALLA	Promoter Group	ACXPD9988M
SHEELA DEVI AGARWALLA	Promoter Group	ACMPA9298C
RITA DEVI AGARWALLA	Promoter Group	ACXPD9986F
SONAM AGARWALLA	Promoter Group	ABYPC6860F
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	AABCB0144Q

S. C. Agarwalla Promoter

Place: Kolkata Date: 15.05.2020

### Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/	Shareholding as at 31 <sup>st</sup> March, 2020	
	Promoter Group	No of Shares	%
THE PART OF THE PA	Promoter	1391250	4.78
SUBHAS CHANDRA AGARWALLA	Promoter Group	825000	2.83
PRAHLAD RAI AGARWALLA	Promoter Group	759500	2.61
SHANKAR LAL AGARWALLA	Promoter Group	19525	0.06
AVINASH AGARWALLA	Promoter Group	409250	1.41
SUBODH AGARWALLA	Promoter Group	9650	0.03
SUDHANSHU AGARWALLA	Promoter Group	180000	0.62
SIDDHARTHA SHANKAR AGARWALLA		25000	0.09
SARITA DEVI AGARWALLA	Promoter Group		4.19
SHEELA DEVI AGARWALLA	Promoter Group	1219250	
	Promoter Group	694365	2.39
RITA DEVI AGARWALLA	Promoter Group	110000	0.38
SONAM AGARWALLA	Promoter Group	16186576	55.60
BHAGWATI SYNDICATE PRIVATE LIMITED	L	21829366	74.99
TOTAL		21029300	74.22

S. C. Xgarwalla Promoter

Place: Kolkata Date: 15.05.2020

Note:

1] % is rounded off to the nearest two decimal points and is calculated after dividing shares held by the paid up equity share capital of the Company.

<sup>2] %</sup> represents '% of Total share/voting capital' as well as '% of Total Diluted share/voting capital' as they are equal.

#### Rajesh Shah

From: SC Agarwalla <scagarwalla@maithanalloys.com>

**Sent:** 15 May 2020 19:48

To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com;

listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com;

chandranidatta@cse-india.com; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com; listingcompliance\_4@cse-india.com;

rajesh@maithanalloys.com

Subject: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Attachments: 01. Format under Reg. 30(2)-2020.pdf

May 15, 2020

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001
Scrip code: 590078

4]
The Company Secretary
Maithan Alloys Ltd.
Ideal Centre, 4th Floor,
9, A J C Bose Road,
Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and

Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2020.

Lam enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2020, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

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edge receip	ackinovice	lease	г

Thanking you,

Yours truly,

S. C. Agarwalla

Encl: as above

E! Cr

EW466921062IH IVR:6987466921062 India Post
SP KOLKATA GPO <700001>
Counter No:15,09/07/2020,11:56
To:THE CORPORATI DEPT
PIN:400001, Mumbai GPO
From:SUBHAS CHANDRA ,AGARWALLA
Wt:25gms
Amt:41.30(Cash)Tax:6.30
(Irack on www.indiapost.gov.in>
(Dial 18002666868) (Wear Masks. 8100786500)
EW466920932IN 1400:6987466920932 India Post

EW46692093211 148:6987466920932 SP KOLKOTA GFO (700091) Counter No:15,09/07/2020,11:56 To:LISTING DEPERTMENT,NSE

EW466920932IN IVR:698746692093:
SP KOLKATA GPO <700001>
Counter No:15,09/07/2020,11:56
To:LISTING DEPERTMENT,NSE
PIN:400051, Bandra(East) S.O
From:SUEHAS CHAMDRA ,AGARWALLA
Wt:25gms
Amt:41.30(Cash)Tax:6.30
(Track on www.indiapost.gov.in)

Fr It April 5, 2021

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata - 700 001

Scrip code: 10023915

3

The Corporate Relationship Department

**BSE Limited** 

Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai - 400 001

Scrip code: 590078

2]

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL

4

The Company Secretary

Maithan Alloys Ltd.

Ideal Centre, 4th Floor,

9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding **2,18,29,366** Equity Shares of Maithan Alloys Limited aggregating to **74.99**% of the Paid-Up Equity Share Capital, as on 31st March, 2021.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2021, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

Encl: as above

The country Start Exchange nited Listing Downent Concents not verified

SI, No.

. Dated

Signature .....

## Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### PART A- Details of Shareholding

1. Name of the Target Company (TC)	MAITHAN ALLOYS	LIMITED	
2. Name(s) of the stock exchange(s) where	The Calcutta Stock Exchange Limited		
the shares of the TC are listed	[Scrip Code CSE: 10023915]		
	National Stock Exchange of India Limited		ad
	[Scrip Code: MAITH		eu
	BSE Limited		
	[Scrip Code: 590078 (	(under permitted ca	ategory)]
3. Particulars of the shareholder(s):			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	N.A.		
or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Name(s) of promoter(s), members of the promoter group and PAC with him are provided in 'Annexure A'		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31 <sup>st</sup> of the year 2021, holding of:			
a) Shares*	2,18,29,366	74.99%	74.99%
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.
c) Warrants,	None	N.A.	N.A.
d) Convertible Securities	None	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	None	N.A.	N.A.
Total	2,18,29,366	74.99%	74.99%

<sup>\*</sup> Please refer Annexure A for shareholding of person(s) mentioned at (3) above



#### PART B

Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
SUBHAS CHANDRA AGARWALLA	Promoter	ACMPA9305J
PRAHLAD RAI AGARWALLA	Promoter Group	ACMPA9299D
SHANKAR LAL AGARWALLA	Promoter Group	AGAPA5187A
AVINASH AGARWALLA	Promoter Group	ACMPA9308F
SUBODH AGARWALLA	Promoter Group	ACMPA9296N
SUDHANSHU AGARWALLA	Promoter Group	ACMPA9309E
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	ADAPA5039L
SARITA DEVI AGARWALLA	Promoter Group	ACXPD9988M
SHEELA DEVI AGARWALLA	Promoter Group	ACMPA9298C
RITA DEVI AGARWALLA	Promoter Group	ACXPD9986F
SONAM AGARWALLA	Promoter Group	ABYPC6860F
MA KALYANESHWARI HOLDINGS PRIVATE LIMITED (Formerly Bhagwati Syndicate Pvt. Ltd.)	Promoter Group	AABCB0144Q

Jawl. S. C. Agarwalla Promoter

Place: Kolkata Date: 05.04.2021

### Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/	Shareholding as at 31 <sup>st</sup> March, 2021	
	Promoter Group	No of Shares	%
SUBHAS CHANDRA AGARWALLA	Promoter	1391250	4.78
PRAHLAD RAI AGARWALLA	Promoter Group	825000	2.83
SHANKAR LAL AGARWALLA	Promoter Group	759500	2.61
AVINASH AGARWALLA	Promoter Group	19525	0.06
SUBODH AGARWALLA	Promoter Group	409250	1.41
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SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	180000	0.62
SARITA DEVI AGARWALLA	Promoter Group	25000	0.09
SHEELA DEVI AGARWALLA	Promoter Group	1219250	4.19
RITA DEVI AGARWALLA	Promoter Group	694365	2.39
SONAM AGARWALLA	Promoter Group	110000	0.38
MA KALYANESHWARI HOLDINGS PRIVATE LIMITED (Formerly Bhagwati Syndicate Pvt. Ltd.)	Promoter Group	16186576	55.60
TOTAL		21829366	74.99

Note:

S. C. Agarwalla

Promoter

Place: Kolkata Date: 05.04.2021

<sup>1] %</sup> is rounded off to the nearest two decimal points and is calculated after dividing shares held by the paid up equity share capital of the Company.

<sup>2] %</sup> represents '% of Total share/voting capital' as well as '% of Total Diluted share/voting capital' as they are equal.

#### S C Agarwalla

From:

S C Agarwalla <scagarwalla@maithanalloys.com>

Sent:

05 April 2021 15:53

To:

'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com';

'listingcompliance\_1@cse-india.com'; 'listingcompliance\_2@cse-india.com';

'listingcompliance\_4@cse-india.com'; 'listing@cse-india.com'; 'kanchansaha@cse-

india.com'; 'cmjoydev@gmail.com'; 'debabratadas@cse-india.com';

'chandranidatta@cse-india.com'; rajesh@maithanalloys.com

Subject:

Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

**Attachments:** 

Disclosure under Reg. 30(2)-2021.pdf

#### April 5, 2021

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Kolkata - 700 001 Scrip code: 10023915

3

The Corporate Relationship Department

**BSE Limited** 

Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai - 400 001

Scrip code: 590078

2]

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL

4

The Company Secretary Maithan Alloys Ltd.

Ideal Centre, 4th Floor,

9, A J C Bose Road, Kolkata - 700 017

#### Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

'n accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2021.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2021, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

#### Rajesh Shah

From:

S C Agarwalla <scagarwalla@maithanalloys.com>

Sent:

05 April 2021 15:53

To:

takeover@nse.co.in; corp.relations@bseindia.com; 'compliance@cse-india.com'; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com;

listingcompliance\_1@cse-india.com; listing@cse-india.com; kanchansaha@cse-

india.com; cmjoydev@gmail.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; rajesh@maithanalloys.com

Subject: C

Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Attachments:

Disclosure under Reg. 30(2)-2021.pdf

April 5, 2021

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Kolkata - 700 001 Scrip code: 10023915

31

The Corporate Relationship Department

**BSE Limited** 

Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai - 400 001

Scrip code: 590078

2]

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

4]

The Company Secretary

Maithan Alloys Ltd.

Ideal Centre, 4th Floor,

9, A J C Bose Road, Kolkata - 700 017

#### Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

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Please acknowledge receipt.

Thanking you,

Yours truly,

#### S. C. Agarwalla

Encl: as above

20th April, 2018

1] The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata 700 001 Scrip code: 023915 2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

The Calcuma Stock Exchange

rems not verified

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ('Target Company') on 19th April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 10,20,275 equity shares being 3.50% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Shankar Lal Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department

**BSE** Limited

1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata-700 017

# DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Taxast Co. (TC)	12233		
Name of the Target Company (TC)	Maithan Alloys Limited;		
	4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons	Acquirers -		
Acting in Concert (PAC) with the	1. Sudhans	shu Agarwalla	
acquirer	2. Avinash		
	List of PAC end	closed as <b>Annex</b> ur	o A
	Zibt of Fric cit	losed as Alliexui	e A
Whether the acquirer belongs to	Yes, all the acqu	uirers are member	s of the Promoters
Promoter/Promoter group		arget Company.	
Nome(a) of the City I II I			100
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Exchange of India	Limited;
where the shares of Te are Listed		ock Exchange Lim	
	Onder permitte	d category at BSE	Limited
		% w.r.t. total	% w.r.t.
Details of the acquisition / disposal as		share/voting	total diluted
follows:	Number	capital	share/voting
		wherever	capital of
Before the acquisition/disposal under		applicable(*)	the TC (**)
consideration, holding of:	E		
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance	_	_	- I
(pledge/lien/non-disposal			
undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	-	-	- [
d) Warrants/convertible securities/any			
other instrument that entitles the	-	-	-
acquirer to receive shares carrying			
voting rights in the TC (specify			
holding in each category)			,
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale	_		
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
acquired/sold otherwise than	į		
b) VRs acquired/sold otherwise than by shares	i	-	-
c) Warrants/convertible securities/any	-		
other instrument that entitles the	_	-	-
acquirer to receive shares carrying			
voting rights in the TC (specify			
holding in each category)			
acquired/sold		***	_
d) Shares encumbered / invoked/	-		
released by the acquirer			
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B

Samally

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares encumbered with the		-	-
acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any	-		
other instrument that entitles the			
acquirer to receive shares carrying			
voting rights in the TC (specify			
holding in each category) after	<u> </u>		:
acquisition			
1			
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open	Open Market (In	ter-se transfer)	
market / off-market / public issue /		·	
rights issue /preferential allotment /			
inter-se transfer etc.)			
Date of acquisition / sale of shares / VR	19 <sup>th</sup> April, 2018		
or date of receipt of intimation of			
allotment of shares, whichever is			
applicable			
	00 444 FF0 77 1	OI (D 40/	1
Equity share capital / total voting	29,111,550 Equity	Snares of Ks. 10/	- each
capital of the TC before the said			
acquisition/sale			
	20 111 FEO F : 11	Cl ( D 10 /	1-
Equity share capital/ total voting capital	29,111,550 Equity	Shares of Rs. 10/	- eacn
of the TC after the said <del>acquisition</del> /sale.			
Total diluted characters assisted action	20 111 EEO Transier	Charge of Do 10/	oach
Total diluted share/voting capital of the	29,111,000 Equity	Shares of Rs. 10/	- eacit
TC after the said <del>acquisition</del> /sale.			

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For and on behalf of all the Sellers

Encl: a/a

Date: 20th April, 2018

Place: Kolkata

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

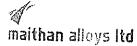
LIST OF PERSONS ACTING IN CONCERT
Persons Acting in Concert
1. Subhas Chandra Agarwalla
2. Prahlad Rai Agarwalla
3. Subodh Agarwalla
4. Siddhartha Shankar Agarwalla
5. Shankar Lal Agarwalla
6. Sarita Devi Agarwalla
7. Sheela Devi Agarwalla
8. Rita Devi
9. Sonam Agarwalla
10. Maithan Smelters Pvt. Ltd.
11. H. S. Consultancy Private Limited
12. Sumee Trading Private Limited
13. Anupam Vanijya Pvt. Ltd.
14. Aaklavya (India) Private Limited
15. Jibralter Traders Limited
16. Shakti Auto Finance Pvt. Ltd.
17. Unmukt Tracom Pvt Ltd
18. Summit Packaging Pvt. Ltd.
19. Bhagwati Syndicate Private Limited

For and on behalf of all the Sellers

Shankar Lal Agarwalla

( <del></del>							·		xure B
Name of the Shareholders	1	of holdin	~	1	ls of disp		Details o		ig after
Traine of the biarchorders	disposal u			L	9th April,		1	lisposal	
	No. of	% w.r.t.		No. of	% w.r.t.	% w.r.t.	No. of		% w.r.
	shares	to total	total	shares	to total	total	shares	to total	l
	/voting	share	diluted	/voting	share	diluted	/voting	share	diluted
	rights	capital		rights	capital	share/	rights	capital	
		of TC	/voting		of TC	voting		of TC	voting
	İ		capital of			capital			capital
			the TC			of			of the TC
Sellers						the TC			the IC
	1034200	3.55	3.55	-559200	(1.92)	(1.92)	475000	1.63	1.63
1. Prahlad Rai Agarwalla	962101	3.30	3.30	-202601	(0.69)	(0.69)	759500	2.61	2.61
Shankar Lal Agarwalla     Siddhartha Shankar		1				(0.89)	180000	0.62	0.62
3. Siddhartha Shankar Agarwalla	438474	1.51	1.51	-258474	(0.89)	(0.09)	100000	0.62	0.62
Acquirers									
4. Sudhanshu Agarwalla	450	0.00	0.00	559200	1.92	1.92	559650	1.92	1.92
5. Avinash Agarwalla	358450	1.22	1.22	461075	1.58	1.58	819525	2.80	2.80
Persons Acting In Concert									
6. Subhas Chandra Agarwalla	267250	0.92	0.92	0	0	0	267250	0.92	0.92
7. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
8. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40
9. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
10. Aaklavya (India) Private	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
Limited									
11. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
12. Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48
13. H. S. Consultancy Private Limited	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
15. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
16. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17. Sumee Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
18. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
19. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
20. Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
21. Rita Devi	694365	2.39	2.39	0	0	0	694365	2.39	2.39
TOTAL	20543793	70.57	70.57	0	0	0	20543793	70.57	70.57

Shankar Lall Agarwalla



### Shankar Lal Agarwalla <shankaragarwalla@maithanalloys.com>

## Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

2 messages

Rajesh Shah <rajesh@maithanalloys.com> To: Shankar Agarwalla <shankaragarwalla@maithanalloys.com>

Sat, Apr 21, 2018 at 1:50 PM

takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com; rajesh@maithanalloys.com, kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance\_1@cse-india.com;

20<sup>th</sup> April, 2018

11

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

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Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 10,20,275 equity shares being 3.50% of the paid-up share capital of the Target Company.

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For and on behalf of the Sellers

#### Shankar Lal Agarwalla

Encl: a/a

#### cc: 1] The Corporate Relationship Department

**BSE** Limited

1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

#### 2] Maithan Alloys Limited

'Ideal Centre'

4th Floor, 9 AJC Bose Road,

Kolkata-700 017

SLA 20180421-Regulation29(2)- Inter Se.pdf 1039K

Shankar Lal Agarwalla <shankaragarwalla@maithanalloys.com>
Sat, Apr 21, 2018 at 4:21 PM
To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, Rajesh K Shah
<rajesh@maithanalloys.com>, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com,
listingcompliance\_1@cse-india.com

[Quoted text hidden]

SLA 20180421-Regulation29(2)- Inter Se.pdf

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*	ACTUAL WEIGHT Kgs Gms	CHARGEABLE WEIGHT	DIMENSIONS in Cms. Lengih =	Breadth =	Height
* E 0 0 1 0 0 7 8 9	Maybill   PAPER WORKS   Invoice   Pomber   Paper More   P	16 (-11)	IV VW DOLL -	Tel.: 033 - 3944444  E-mail: cascsd@firstflight.net Website: www.firstflight.net	Incose the consignment value is more than Rs 10,000 / . , the company recommends to get the same insured. The company's fallodity and its insuperate in innied to Rs 100, or cost of the reconstruction whichever is lower. Please put right Procede of the destination for timely delivery. Weight there in First Flight premises Actual or Voluments weight whichever is higher will be considered as the final weight.
CONSIGNOR COPY  CUSTOMER COPE	Dex Dlondox Content:	S. Consignee:	Pincode : Contact No. :	the Conditions gothoble wepbill.	Incase the consignment value is The company's flubility on this st Pease put right Pracede of the decision of the consign whichere is have the property of the constant oweght whichere is have the constant oweght whichere is have the constant of the const
First Flight ® First Flight	R.H.O.: 18-192, Sector III, Sop Lake Crit, Neltone 700 100 Tels-0003, 3010 860 Dotte: Origin:	Consignor: MWHA	Contact No. :  Contact No. :  Liquid, Gases, Chemical of Explosive nature, Bearer disques, personal maily Cash, Tervelleny, Contrabonal, Drugs, Dangerous Goods or	Prohibited thems are strictly not occepted. (We hereby agree with and accepted of Carriogoe's Copy of this non-use and warrontherite information contained on his waybill is the and correct TERMS & CONDITIONS. This is a non-negotiable consignment note subject conditions contained overleaf of the Cansignos's copy.	Employee Consgnor's Sign Sign

Riet Flight	Control of the sea for the sea	Great New way to Wish Your Dear One		J	FOR DEMAS CONTACT US
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* E 0 0 1 0 0 7 8 9		Consignee: M S T C M T C M	Pincode: MW al S	Call Customer Service Tel.: 033 - 3944444 E.mail : caacsd@firstlight.net	Website: www.firstflight.net Incose the consignment value is manasthan Rs 10,000/ the company recommends to get the same instated. The company's liability on this shipment is limited to Rs 100/. or cost of the reconstruction whichever is flower. Please put right Pincode of the destination for thring believer, weight whichever its flower. Volumentra-weight whichever is righter will be considered on the final weight.
First Flight Couriers Ltd.	R.H.O.: 18-192, Sector III Schi Lake Chy. Kalkato - 700 064 Time: Nel 0034, 3010 8560 Time: Time: Quantity Onigin: H. Dost: Market	Consignor:	multipox	Connact 1900.  Connact 1900.  John Special Spe	TERMS & CONDITIONS: This is a non-negotiable consignment note subject to the terms and conditions contained overland of the forms of Consignor's Sign  Sign

KOLKATA DOM





Email

(trackingrequest-print.php?id=E00100789635)

#### **Tracking Details - # E00100789635**

## **Delivered**

Delivered On: 23-04-2018 15:15:00 Signed By: Company Seal & Sign

**Shipment Progress** 

Open

s separated with conma (,). You can track for maximum 10 numbers at a time.Eg.M96200013222,M96200013122

Location	Date	Local time	Status
Mumbai	23-04-2018	08:37	Arrived at Kurla Branch
Mumbai 23-04-2018	L -: 22 04 201000.EC	00.56	Despatched to Branch for Delivery from
	23-04-2018 	00:56	Marol Hub
Mumbai	22-04-2018	14:42	Arrived at Marol Hub
Kolkatta	21-04-2018	17:52	Dispatched from CAA B.K. Market
Kolkatta	21-04-2018	16:36	Booked at CAA B.K. Market

### Links

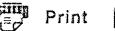
- Regional Offices (regionaloffices.php)
- State wise GST Offices (stateoffices.php)
- FAQs (faqs.php)
- Feedback (feedback.php)
- Sitemap (sitemap.php)
- Privacy Policy (privacypolicy.php)
- Terms & Conditions (termsandconditions.php)

## Follow Us











Email

(trackingrequest-print.php?id=E00100789636)

#### **Tracking Details - # E00100789636**

## **Delivered**

Delivered On: 23-04-2018 10:15:00 Signed By: Company Seal & Sign

**Shipment Progress** 

Open

s separated with comma (,). You can track for maximum 10 numbers at a time.Eg.M96200013222,M96200013122

Location	Date	Local time	Status
Mumbai	22 04 2010	01.22	Despatched to Branch for Delivery from
įviurnbai	23-04-2018	01.22	Marol Hub
Mumbai	22-04-2018	14:43	Arrived at Marol Hub
Kolkatta	21-04-2018	17:52	Dispatched from CAA B.K. Market
Kolkatta	21-04-2018	16:36	Booked at CAA B.K. Market

## Links

- Regional Offices (regionaloffices.php)
- State wise GST Offices (stateoffices.php)
- FAQs (faqs.php)
- Feedback (feedback.php)
- Sitemap (sitemap.php)
- Privacy Policy (privacypolicy.php)
- Terms & Conditions (termsandconditions.php)

### Follow Us



20th April, 2018

1] The Secretary **The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata 700 001 Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
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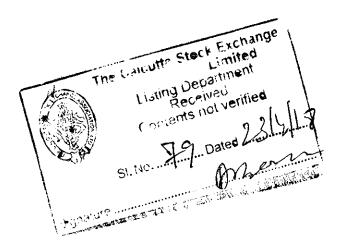
Encl: a/a

cc : 1] The Corporate Relationship Department BSE Limited

1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017



## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloys 4th Floor, 9 A.J.C	Limited; Bose Road, Kolka	ata-700017	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer				
Whether the acquirer belongs to Promoter/Promoter group	Yes, all the acqu Group of the Tar	irers are member rget Company.	s of the Promoter	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Calcutta Sto	Exchange of India ock Exchange Limi I category at BSE 1	ted;	
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition/disposal under				
consideration, holding of:  a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-		
c) Voting rights (VR) otherwise than by shares	-	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-	
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B	
Details of acquisition/sale  a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B	
b) VRs acquired/sold otherwise than by shares	-	-	•	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	_	-	
acquired/sold d) Shares encumbered / invoked/	-	-	_	
released by the acquirer  Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B	
	ال			

Sparille

After the acquisition/sale, holding of:	T	<del>                                     </del>	
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	Ref Annexure B	Ref Annexure B	Ref Annexure B
c) VRs otherwise than by shares	_	-	_
d) Warrants/convertible securities/any	_	_	_
other instrument that entitles the	_	_	
acquirer to receive shares carrying			
voting rights in the TC (specify			
holding in each category) after			
acquisition			
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open	Open Market (In	<b></b>	
market / off-market / public issue /	per marie (xx	••• ••• ••••	
rights issue /preferential allotment /			
inter-se transfer etc.)			
,			
Date of acquisition / sale of shares / VR	19th April, 2018		
or date of receipt of intimation of	_		
allotment of shares, whichever is			
applicable			
Equity share capital / total voting capital	29,111,550 Equity	Shares of Rs. 10/	- each
of the TC before the said	_ ,		
acquisition/sale			
Equity share capital/ total voting capital	29,111,550 Equity	Shares of Rs. 10/	- each
of the TC after the said acquisition/sale	~ *		
Total diluted share/voting capital of the	29,111,550 Equity	Shares of Rs. 10/	- each
TC after the said acquisition <del>/sale</del>			

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Subhas Chandra Agarwalla

Encl: a/a

Date: 20th April, 2018

Place: Kolkata

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

LIST OF PERSONS ACTING IN CONCERT
Persons Acting in Concert
1. Subhas Chandra Agarwalla
2. Prahlad Rai Agarwalla
3. Subodh Agarwalla
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15. Jibralter Traders Limited
16. Shakti Auto Finance Pvt. Ltd.
17. Unmukt Tracom Pvt Ltd
18. Summit Packaging Pvt. Ltd.
19. Bhagwati Syndicate Private Limited

Haull Subhas Chandra Agarwalla

		4		T =			1 = 3-1		exure B
		of holdin	-		of acqui		Details o		•
Name of the Shareholders		isition u		on 1	9th April,	2018	ac	quisitio	n
		nsiderati			~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~				
	No. of	% w.r.t.		No. of	% w.r.t.	% w.r.t.	No. of		% w.r.t
	shares	to total	total	shares	to total	total	shares	to total	
	/voting	share	diluted	/voting	share	diluted	/voting	share	diluted
	rights	capital	share	rights	capital	share/	rights	capital	
		of TC	/voting		of TC	voting		of TC	_
			capital of			capital		Ì	capital
			the TC		,	of the TC			of the TC
Acquirers						the re			me ic
1. Sudhanshu Agarwalla	450	0.00	0.00	559200	1.92	1.92	559650	1.92	1.92
2. Avinash Agarwalla	358450	1.22	1.22	461075	1.58	1.58	819525	2.80	2.80
Sellers								<del> </del>	
3. Prahlad Rai Agarwalla	1034200	3.55	3.55	-559200	(1.92)	(1.92)	475000	1.63	1.63
4. Shankar Lal Agarwalla	962101	3.30	3.30	-202601	(0.69)	(0.69)	759500	2.61	2.61
5. Siddhartha Shankar	438474	1.51	1.51	-258474	(0.89)	(0.89)	180000	0.62	0.62
Agarwalla									
Persons Acting In Concert									
6. Subhas Chandra Agarwalla	267250	0.92	0.92	0	0	0	267250	0.92	0.92
7. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
8. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40
9. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
0. Aaklavya (India) Private Limited	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
1. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
2. Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48
3. H. S. Consultancy Private Limited	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
4. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
5. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
6. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
7. Sumee Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
8. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
9. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
0. Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
1. Rita Devi	694365	2.39	2.39	0	0	0	694365	2.39	2.39
TOTAL	20543793	70.57	70.57	0	0	0	20543793	70.57	70.57

fffamh Subhas Chandra Agarwalla

#### S C Agarwalla

From:

S C Agarwalla <scagarwalla@maithanalloys.com>

Sent:

Saturday, April 21, 2018 3:21 PM

To:

'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com';

'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; 'listingcompliance\_1

@cse-india.com'

Subject:

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Attachments:

SCA 20180421-Regulation29(2)- Inter Se.pdf

20th April, 2018

1]

The Secretary

he Calcutta Stock Exchange Limited

7, Lyons Range Kolkata 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ('Target Company') on 19th April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 10,20,275 equity shares being 3.50% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

Encl: a/a

cc: 1] The Corporate Relationship Department
BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017

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SENNOHI COMPRENT PVI. LTD. TEL: 06110-414642 e-moi: info@vindhicampier com

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Consignor



## Tracking Details - # E00100789637

## **Delivered**

Delivered On: 23-04-2018

Signed By: Company Seal & Sign

#### **Shipment Progress**

Location	Date	Local time	Status
Mumbai	23-04-2018	08:37	Arrived at Kurla Branch
Mumbai	23-04-2018	00:56	Despatched to Branch for Delivery from Marol Hub
Mumbai	22-04-2018	14:44	Arrived at Marol Hub
Kolkatta	21-04-2018	17:52	Dispatched from CAA B.K. Market
Kolkatta	21-04-2018	16:36	Booked at CAA B.K. Market



### **Tracking Details - # E00100789640**



Delivered On: 23-04-2018

Signed By: Company Seal & Sign

#### **Shipment Progress**

Location	Date	Local time	Status
Mumbai	23-04-2018	01:22	Despatched to Branch for Delivery from Marol Hub
Mumbai	22-04-2018	14:42	Arrived at Marol Hub
Kolkatta	21-04-2018	17:52	Dispatched from CAA B.K. Market
Kolkatta	21-04-2018	16:36	Booked at CAA B.K. Market

30th June, 2018

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Kolkata - 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in aggregate holding of 'Promoter and members of the Promoter Group' of Maithan Alloys Limited ('Target Company') on 29th June, 2018.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Subodh Agarwalla

Encl: a/a

cc: 1] The Corporate Relationship Department **BSE Limited**1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] Maithan Alloys Ltd.

'Ideal Centre'

4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

The Calcutte Stock Exchange Limited
Listing Department Received Contents not verified
St. No. 48. Dates St. A.

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From:S AGARWALA, 700017

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## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Toyest Company (TC)	Maithan Alloyo I	imited:				
Name of the Target Company (TC)	Maithan Alloys Limited; 4th Floor, 9 A.J.C Bose Road, Kolkata-700017					
Name(s) of the Acquirer and Persons Acting in	Acquirers - Subodh Agarwalla,					
Concert (PAC) with the Acquirer	_	nanshu Agarwalla				
Concert (1 AC) with the Acquirer		sed as <b>Annexure A</b>				
Whether the acquirer belongs to		belong to the Pron	noter Group of the			
1	Target Company	_	ioter Group or the			
Promoter/Promoter group		change of India Lin	nitad:			
Name(s) of the Stock Exchange(s) where the		k Exchange Limited				
shares of TC are Listed		category at BSE Lim				
	Number	% w.r.t. total	% w.r.t.			
	rumber	share/voting	total diluted			
Details of the acquisition <del>/ disposal</del> as follows:		capital	share/voting			
Details of the acquisition / disposar as follows:		wherever	capital of			
		applicable(*)	the TC (**)			
Before the acquisition/disposal under		**************************************				
consideration, holding of:						
a) Shares carrying voting rights	Ref Annx. B	Ref Annx. B	Ref Annx. B			
b) Shares in the nature of encumbrance	_	-	-			
(pledge/lien/non-disposal undertaking/						
others)						
c) Voting rights (VR) otherwise than by	-	-	-			
shares						
d) Warrants/convertible securities/any	-	<u>.</u>	-			
other instrument that entitles the acquirer						
to receive shares carrying voting rights in						
the TC (specify holding in each category)						
Total (a+b+c+d)	Ref Annx. B	Ref Annx. B	Ref Annx. B			
Details of acquisition/sale						
a) Shares carrying voting rights	Ref Annx. B	Ref Annx. B	Ref Annx. B			
acquired/ <del>sold</del>						
b) VRs acquired/sold otherwise than by	-	-	-			
shares						
c) Warrants/convertible securities/any	-	-	-			
other instrument that entitles the acquirer						
to receive shares carrying voting rights in						
the TC (specify holding in each category)						
acquired/sold			•			
d) Shares encumbered / invoked/released	-	-	-			
by the acquirer						
Total (a+b+c+/-d)	Ref Annx. B	Ref Annx. B	Ref Annx. B			
After the acquisition/sale, holding of:						
a) Shares carrying voting rights	Ref Annx. B	Ref Annx. B	Ref Annx. B			
b) Shares encumbered with the acquirer		-	-			
c) VRs otherwise than by shares	-	-	-			
d) Warrants/convertible securities/any	-	-	-			
other instrument that entitles the acquirer						
to receive shares carrying voting rights in						
the TC (specify holding in each category)						
after acquisition	7 (1	70 ( 4	n ( A P			
Total (a+b+c+d)	Ref Annx. B	Ref Annx. B	Ref Annx. B			



Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Indirect Acquisition#
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29 <sup>th</sup> June, 2018
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- # Mr. Subodh Agarwalla and Mr. Sudhanshu Agarwalla (immediate relatives of Mr. Subhas Chandra Agarwalla, the Promoter of the Target Company) each, have been holding more than 10% of the equity share capital of H. S. Consultancy Pvt. Ltd. (HSCPL). Further, pursuant to an allotment of new equity shares by Jyobina Investment Ltd (JBIL) to HSCPL on 29th June, 2018, the aggregate shareholding of HSCPL increased to more than 10% of the paid up equity capital of JBIL.

Consequently, JBIL holding 11,20,573 equity shares of Maithan Alloys Limited (being 3.85% of the paid equity capital as on 29th June, 2018) has become part of the Promoter Group in terms of Regulation 2(1)(t) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 2(1)(zb)(iv) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable laws.

For and on behalf of the Acquirers

Subodh Agarwalla

Date: 30.06.2018 Place: Kolkata

Encl: a/a

	ATTITICACIO TI
LIST OF PERSONS ACTING IN CONCERT	
Promoter	
1. Subhas Chandra Agarwalla	
Persons Acting In Concert	
2. Shankar Lal Agarwalla	
3. Prahlad Rai Agarwalla	
4. Sarita Devi Agarwalla	
5. Rita Devi	
6. Sheela Devi Agarwalla	
7. Avinash Agarwalla	
8. Siddhartha Shankar Agarwalla	
9. Sonam Agarwalla	
10. Maithan Smelters Private Limited	
11. H. S. Consultancy Private Limited	
12. Sumee Trading Private Limited	
13. Aaklavya (India) Private Limited	
14. Shakti Auto Finance Private Limited	
15. Jibralter Traders Limited	
16. Unmukt Tracom Private Limited	
17. Anupam Vanijya Private Limited	
18. Summit Packaging Private Limited	
19. Bhagwati Syndicate Private Limited	
20. Dipajyoti Resources Private Limited	
21. Jyobina Investment Limited	

Subodh Agarwalla

#### Annexure B

Name of the Shareholders	1	of holding n under con		1	of acqui 29th June,		Details of holding after acquisition				
	No. of shares	% w.r.t. to	% w.r.t.	No. of	% w.r.t.	% w.r.t.	No. of	% w.r.t. to	% w.r.t.		
	/voting	total share	total	shares	to total	total	shares	total share	total		
	rights	capital of	diluted	/voting	share	diluted	/voting	capital of	diluted		
		TC	share	rights	capital	share/	rights	TC	share/		
			/voting		of TC	voting			voting		
			capital of			capital of			capital of		
			the TC		ļ	the TC			the TC		
ACQUIRERS & PERSONS ACTING IN CONCERT											
1. Subhas Chandra Agarwalla	267250	0.92	0.92	0	0	0	267250	0.92	0.92		
2. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41		
3. Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.92		
4. Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61		
5. Prahlad Rai Agarwalla	475000	1.63	1.63	0	0	0	475000	1.63	1.63		
6. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40		
7. Rita Devi	694365	2.39	2.39	0	0	0	694365	2.39	2.39		
Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30		
9. Avinash Agarwalla	819525	2.80	2.80	0	0	0	819525	2.80	2.80		
10. Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62		
11.Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38		
12. Maithan Smelters Pvt Ltd	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54		
13.H.S. Consultancy Pvt Ltd	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20		
14. Sumee Trading Pvt Ltd	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78		
15. Aaklavya (India) Pvt Ltd	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38		
16.Shakti Auto Finance Pvt Ltd	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67		
17. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41		
18. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93		
19. Anupam Vanijya Pvt Ltd	350796	1.20	1.20	0	0	0	350796	1.20	1.20		
20. Summit Packaging Pvt Ltd	466500	1.60	1.60	0	0	0	466500	1.60	1.60		
21. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48		
22. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57		
23. Jyobina Investment Ltd	R	efer Note 1		1120573	3.85	3.85	1120573	3.85	3.85		
)TAL	20708793	71.14	71.14	1120573	3.85	3.85	21829366	74.99	74.99		

#### Note:

1. Mr. Subodh Agarwalla and Mr. Sudhanshu Agarwalla (immediate relatives of Mr. Subhas Chandra Agarwalla, the Promoter of the Target Company) each, have been holding more than 10% of the equity share capital of H. S. Consultancy Pvt. Ltd. (HSCPL). Further, pursuant to an allotment of new equity shares by Jyobina Investment Ltd (JBIL) to HSCPL on 29th June, 2018, the aggregate shareholding of HSCPL increased to more than 10% of the paid up equity capital of JBIL.

Consequently, JBIL holding 11,20,573 equity shares of Maithan Alloys Limited (being 3.85% of the paid equity capital as on 29th June, 2018) has become part of the Promoter Group in terms of Regulation 2(1)(t) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 2(1)(zb)(iv) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable laws.

For and on behalf of the Acquirers

Subodh Agarwalla

#### Rajesh Shah

From:

Subodh Agarwalla <subodh@maithanalloys.com>

Sent:

02 July 2018 13:30

To:

takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com;

debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance\_1

@cse-india.com; listingcompliance\_2@cse-india.com

Subject:

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

**Attachments:** 

Regulation 29(2)-29.06.2018-Acquirer.pdf

30th June, 2018

1]

2

The Secretary

Listing Department

The Calcutta Stock Exchange Limited

National Stock Exchange of India Ltd.

7, Lyons Range

Exchange Plaza, Bandra-Kurla Complex,

Kolkata - 700 001 Scrip code: 023915 Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in aggregate holding of 'Promoter and members of the Promoter Group' of Maithan Alloys Limited ('Target Company') on 29th June, 2018.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

#### Subodh Agarwalla

Encl: a/a

cc: 1] The Corporate Relationship Department

**BSE** Limited

1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001.

Scrip Code: 590078

2] Maithan Alloys Ltd.

'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017 11th September, 2018

1] The Secretary **The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata 700 001 Scrip code: 10023915 2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10th September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 11,24,000 equity shares being 3.86% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Subhas Chandra Agarwalla Acquirer

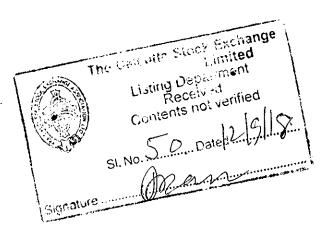
Encl: a/a

cc: 1] The Corporate Relationship Department BSE Limited

1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre' 4<sup>th</sup> Floor, 9 AJC Bose Road, Kolkata-700 017



## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

N. (4) T. 1C. (TC)	Natiles Allera	Time!tod	· · · · · · · · · · · · · · · · · · ·				
Name of the Target Company (TC)	Maithan Alloys Limited 4th Floor, 9 A.J.C Bose Road, Kolkata-700017						
	1-1001, 7 A.J.C bose Road, Rolkata-700017						
Name(s) of the acquirer and Persons	Acquirers -						
Acting in Concert (PAC) with the	1. Subhas Chandra Agarwalla						
acquirer		9	<b>A</b>				
	List of PAC enci	osed as <b>Annexure</b>	A				
Whether the acquirer belongs to		ra Agarwalla, a	acquirer is the				
Promoter/Promoter group	Promoter of the	Target Company.					
Name(s) of the Stock Exchange(s) where	National Stock E	xchange of India	Limited;				
the shares of TC are Listed	1	ck Exchange Limi					
	Under permitted	l category at BSE I	Limited.				
		% w.r.t. total	% w.r.t.				
Details of the association / disposal as		share/voting	total diluted				
Details of the acquisition <del>/ disposal</del> as follows:	Number	capital	share/voting				
Tollows.		wherever	capital of				
		applicable(*)	the TC (**)				
Before the acquisition/disposal under							
consideration, holding of:	Ref Annexure B	Ref Annexure B	Ref Annexure B				
<ul><li>a) Shares carrying voting rights</li><li>b) Shares in the nature of encumbrance</li></ul>	Kei Ainexule b	Kei Ailliexute b	Rei Ailliextife b				
(pledge/lien/non-disposal	_						
undertaking/ others)							
c) Voting rights (VR) otherwise than by	_	-	_				
shares							
d) Warrants/convertible securities/any	_	-	-				
other instrument that entitles the							
acquirer to receive shares carrying							
voting rights in the TC (specify holding							
in each category)		<b>D</b> C : D	D.C.A. D.				
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B				
Details of acquisition/sale	Da C A same as usuno D	Dof Ammong D	Ref Annexure B				
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Rei Aimexure b				
acquired/sold b) VRs acquired/sold otherwise than by	_	_	_				
shares		_	_				
c) Warrants/convertible securities/any	_	_	_				
other instrument that entitles the							
acquirer to receive shares carrying							
voting rights in the TC (specify							
holding in each category)							
acquired/sold	-	-	-				
d) Shares encumbered / invoked/							
released by the acquirer							
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B				

Spauls

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any	-		-
other instrument that entitles the			
acquirer to receive*shares carrying			
voting rights in the TC (specify	[		
holding in each category) after			
acquisition			
Total (a+b+c+d)		Ref Annexure B	
Mode of acquisition/sale (e.g. open	Off-Market Trans	saction being inter	:-se transfer by
market / off-market / public issue /	way of Gift.		
rights issue /preferential allotment /			
inter-se transfer etc.)			
	100.0	2010	
Date of acquisition / sale of shares / VR	10 <sup>th</sup> September, 2	2018	
or date of receipt of intimation of			
allotment of shares, whichever is			
applicable			
	20 111 EEO Eit-	Charge of Do 10/	ooah
Equity share capital / total voting capital of the TC before the said	29,111,550 Equity	/ Shares of Rs. 10/	- each
acquisition <del>/sale</del>			
Equity share capital/ total voting capital	29.111.550 Equity	Shares of Rs. 10/	- each
of the TC after the said acquisition/sale	25,211,000 24410	510000 0110.10/	
or the first the same medianestal and			
Total diluted share/voting capital of the	29,111,550 Equity	Shares of Rs. 10/	- each
TC after the said acquisition/sale	_		
_			

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Subhas Chandra Agarwalla Acquirer

Encl: a/a

Date: 11th September, 2018

Place: Kolkata

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

### LIST OF PERSONS ACTING IN CONCERT **Persons Acting In Concert** 1. Subodh Agarwalla 2. Sudhanshu Agarwalla 3. Sonam Agarwalla 4. Rita Devi Agarwalla 5. Shankar Lal Agarwalla 6. Sheela Devi Agarwalla 7. Siddhartha Shankar Agarwalla 8. Avinash Agarwalla 9. Prahlad Rai Agarwalla 10. Sarita Devi Agarwalla 11. Aaklavya (India) Private Limited 12. Anupam Vanijya Pvt. Ltd. 13. Bhagwati Syndicate Private Limited 14. H. S. Consultancy Private Limited 15. Jibralter Traders Limited 16. Maithan Smelters Pvt. Ltd. 17. Shakti Auto Finance Pvt. Ltd. 18. Sumee Trading Private Limited 19. Summit Packaging Pvt. Ltd. 20. Unmukt Tracom Pvt. Ltd. 21. Dipajyoti Resources Pvt. Ltd. 22. Jyobina Investment Ltd.

Subhas Chandra Agarwalla Acquirer

	Details	of holding	before		of acqui		Details of holding after				
-	acquisitio	n under con	sideration	on 10 <sup>th</sup>	Septemb		acquisition				
	No. of	% w.r.t. to	% w.r.t.	No. of	% w.r.t.	% w.r.t.	No. of	% w.r.t. to	į.		
	shares	total share		shares	to total	total	shares	total share	]		
Name of the Shareholders	/voting	capital of	diluted	/voting	share	diluted	/voting	capital of	diluted		
	rights	TC	share	rights	capital	share/	rights	TC	share/		
			/voting		of TC	voting			voting		
			capital of			capital of			capital of		
			the TC			the TC			the TC		
Acquirer						201	4004050	A 5757	4.77		
Subhas Chandra Agarwalla	267250	0.92	0.92	1124000	3.86	3.86	1391250	4.77	4.77		
Sellers									2.00		
2. Prahlad Rai Agarwalla	475000	1.63	1.63	(450000)	(1.55)	(1.55)	25000	0.09	0.09		
3. Sarita Devi Agarwalla	699000	2.40	2.40	(674000)	(2.31)	(2.31)	25000	0.09	0.09		
Persons Acting In Concert											
4. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41		
5. Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.92		
6. Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61		
7. Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39		
Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30		
9. Avinash Agarwalla	819525	2.80	2.80	0	0	0	819525	2.80	2.80		
10.Siddhartha Shankar	180000	0.62	0.62	0	0	0	180000	0.62	0.62		
Agarwalla	110000	0.00	0.38	0	0	0	110000	0.38	0.38		
11.Sonam Agarwalla	110000	0.38	18.54	0	0	0	5397357	18.54	18.54		
12. Maithan Smelters Pvt. Ltd.	5397357	18.54			0		3259200	11.20	11.20		
13. H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0		0	1391100	4.78	4.78		
14. Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1274500	4.78	4.38		
15. Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1067800	3.67	3.67		
16. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0		l	3.41		
17. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41			
18. Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93		
19. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20		
20. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60		
21. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48		
22. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57		
23. Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85		
)TAL	21829366	74.99	74.99	0	0	0	21829366	74.99	74.99		

Subhas Chandra Agarwalla Acquirer

#### SC Agarwalla

From:

SC Agarwalla <scagarwalla@maithanalloys.com>

Sent:

11 September 2018 16:15

To:

'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; 'listingcompliance\_

1@cse-india.com'; 'listingcompliance\_2@cse-india.com'

Subject:

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

**Attachments:** 

Regulation 29(2)- Inter Se Acquirer-SCA.pdf

11th September, 2018

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Colkata 700 001

Scrip code: 10023915

2]

Listing Department

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10th September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 11,24,000 equity shares being 3.86% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

#### Subhas Chandra Agarwalla Acquirer

Encl: a/a

#### cc: 1] The Corporate Relationship Department BSE Limited

1<sup>st</sup> Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001. Scrip Code: 590078

#### 2] Maithan Alloys Limited

'Ideal Centre' 4<sup>th</sup> Floor, 9 AJC Bose Road, Kolkata- 700 017

Mun

DESTINATION

TO THE TOTAL PROPERTY OF THE P	FOR YOUR PERSONAL AND VALUE IT TO THE STATE OF THE STATE	DATE DIME	Name (Please affix your stamp) Signature	ived by TCPL given herein are true and correct. I accept the terms	RECEIVER'S COPY   I warrant that all details   Received Pkt(s)/Parcel(s) in order & good Condition	If not confeted by special risk surcharges, claim value on this shiper (hall in no chrumstances exceed Rs. 2000).  (Rupees Two Thousand Only) For parcets and Rs. (100)- (Rupees One Hundred Only) For Packet of Documents  REAL TERMS.	1 - 12 Manual 2000	JOHN CALL MOUNTAN CALL	The Shorts of Sill Start	CONSIGNOR HUMENATUR CONSIGNEET WY 1/2/2/	262 P C A	Sust suit son!  TEL.: (033) 22909971 - 772 - 773  Web.: www.trackoncouriers.com		FOR YOUR PERSONAL AND VALUABLE ITEMS, USE OUR EXPRESS	Sender's Signature Date: Time:		Name (Please affix your stamp) Signature	given herein are true and correct I accept the terms	RECEVER'S CODY    Warrant that all details   Received Pxt(s)/Parcel(s) in order & good Condition	If not covered by special fisk surcharges, claim value on this shipper shall in no circumstates exceed Rs. 2000 (Rupees two thousand Only) For parcels and Rs. 100. (Rupees One Hundred Only) For Packet of Document	Manufacin 400	「シーシー」 シャーシャー・シャー・シャー・シャー・シャー・シャー・シャー・シャー・シャー・シ
SERVICE	ASH 🔲	TOTAL	GST	RISK SURCHARGE	COURIER CHARGES	WEIGHT ,	THE PROPERTY OF THE PROPERTY O	Touch	D	(NORROLL!	*	· · · · · · · · · · · · · · · · · · ·	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	S SERVICE - PRIME TRACK	CASH CREDIT	TOTAL	GST	RISK SURCHARGE	COURIER CHARGES	WEIGHT	DOX/N.DOX	Mayira
PRIME TRACK	TO-PAY		et et	24.		AIR / SURFACE	PCS.	11011.	3	DESTINATION	002487494 *			ME TRACK	10-PAY					AIR / SURFACE	PCS. /	(110,00)

37/200

11th September, 2018

1] The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata 700 001 Scrip code: 10023915

2] Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

> Listing Department Received

Contents not verified

SI, 140. .... Dated ....

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

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Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 11,24,000 equity shares being 3.86% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Avinash Agarwalla

Encl a/a

cc: 1] The Corporate Relationship Department

**BSE Limited** 

1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata-700 017

# DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloy 4th Floor, 9 A.J.	s Limited; C Bose Road, Kolk	sata-700017				
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  1. Subhas Chandra Agarwalla List of PAC enclosed as Annexure A							
Whether the acquirer belongs to Promoter/Promoter group		dra Agarwalla, Target Company					
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Calcutta Sto	Exchange of India ock Exchange Lim d category at BSE	ited;				
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)				
Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Ref Annexure B						
<ul> <li>c) Voting rights (VR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul>	-	-	-				
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B				
Details of acquisition/sale  a) Shares carrying voting rights acquired/sold  b) VRs acquired/sold otherwise than	Ref Annexure B	Ref Annexure B	Ref Annexure B				
<ul><li>by shares</li><li>c) Warrants/convertible securities/any</li></ul>	-	-	- <u> </u> -				
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/	-		-				
released by the acquirer	D-CA.						
Total (a+b+c+/-d)	Ket Annexure B	Ref Annexure B	Ref Annexure B				

Ref Annexure B	Ref Annexure B	Ref Annexure B
Ref Annexure B	Ref Annexure B	Ref Annexure B
Off-Market Trans way of Gift.	saction being inter	-se transfer by
10 <sup>th</sup> September, 2	018	
29,111,550 Equity	Shares of Rs. 10/	- each
29,111,550 Equity	Shares of Rs. 10/	- each
29,111,550 Equity	Shares of Rs. 10/	- each
	Ref Annexure B Off-Market Trans way of Gift.  10th September, 2 29,111,550 Equity	Ref Annexure B Ref Annexure B Off-Market Transaction being inter

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Axinash Agarwalla

Moansall

Encl: a/a

Date: 11th September, 2018 Place: Kolkata

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

LICT OF BERCONG ACTING IN CONCERN	Annexure A
LIST OF PERSONS ACTING IN CONCERT	
Persons Acting In Concert	
1. Subodh Agarwalla	
2. Sudhanshu Agarwalla	
3. Sonam Agarwalla	
4. Rita Devi Agarwalla	
5. Shankar Lal Agarwalla	
6. Sheela Devi Agarwalla	
7. Siddhartha Shankar Agarwalla	
8. Avinash Agarwalla	
9. Prahlad Rai Agarwalla	
10. Sarita Devi Agarwalla	
11. Aaklavya (India) Private Limited	
12. Anupam Vanijya Pvt. Ltd.	
13. Bhagwati Syndicate Private Limited	
14. H. S. Consultancy Private Limited	
15. Jibralter Traders Limited	
16. Maithan Smelters Pvt. Ltd.	
17. Shakti Auto Finance Pvt. Ltd.	
18. Sumee Trading Private Limited	
19. Summit Packaging Pvt. Ltd.	
20. Unmukt Tracom Pvt. Ltd.	
21. Dipajyoti Resources Pvt. Ltd.	
22. Jyobina Investment Ltd.	

Avmash Agarwalla

	Dataile	-C11-7		T			· · · · · · · · · · · · · · · · · · ·	Anne	<u>exure B</u>
Name of the Shareholders	Details of holding before			Details of disposal as			Details of holding after		
Traine of the Shareholders	disposal under consideration			on 10th September, 2018			disposal		
	No. of % w.r.t. % w.r.t.			No. of	% w.r.t.	T 0/		ls.	1.23
	shares	to total	1	shares	to total	1	No. of		% w.r.t.
1	/voting	share	diluted	/voting	share	diluted	shares /voting	to total	total diluted
	rights	capital	share	rights	capital	1	rights	capital	share/
		of TC	/voting		of TC	voting	1161113	of TC	voting
			capital of			capital of			capital
	1		the TC		ļ	the TC			of
Sellers	<u> </u>				<u> </u>				the TC
Prahlad Rai Agarwalla	475000	1.63	1.63	(450000)	(1.55)	(1.55)	0,7000		
Sarita Devi Agarwalla	699000	2.40	2.40	(674000)	(1.55)	(1.55)	25000	0.09	0.09
Acquirer	022000	2.40	2.40	(6/4000)	(2.31)	(2.31)	25000	0.09	0.09
Subhas Chandra Agarwalla	267250	0.92	0.92	1124000	3.86	3.86	1391250	4 77	4 555
Persons Acting In Concert		0.72	0.72	1124000	3.00	3.00	1391230	4.77	4.77
4. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1,41
5. Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.92
6. Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
7. Rita Devi Agarwalla	694365	2.39	2,39	0	0	0	694365	2.39	2.39
8. Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
9. Avinash Agarwalla	819525	2.80	2.80	0	0	0	819525	2.80	2.80
10. Siddhartha Shankar	180000	0.62	0.62	0	0	0	180000	0.62	0.62
Agarwalla				U					0.02
11.Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13. H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14. Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15. Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17. Jibralter Traders Limited	993750	3.41	3.41	0	0	0.	993750	3.41	3.41
18. Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
20.Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23. Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
TOTAL	21829366	74.99	74.99	0	0	0	21829366	74.99	74.99

Avinash Agarwalla



Rachna Kumari <cs@bmaind.com>

# Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Rachna Kumari <cs@bmaind.com>

Wed, Sep 12, 2018 at 2:06 PM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, Rajesh Shah <rajesh@maithanalloys.com>, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, listingcompliance\_1@cse-india.com, listingcompliance\_2@cse-india.com

11th September, 2018

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata 700 001

Scrip code: 10023915

2]

Listing Department

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10<sup>th</sup> September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 11,24,000 equity shares being 3.86% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

TEL.: (033) 22900871 - 72 - 73 Web.: www.trackoncouriers.com NSIGNEE DESTINATION PCS. value on this shippe shall in no circun. Fances exceed Rs. 2000/-Rs. 100/- (Rupees One Hyndred Only) For Packet of Documents WEIGHT AIR / SURFACE IONS PHINTED OVER/EAF CAREFULLY **COURIER CHARGES** ant that all details Raceiyed Pkt(s)/Parcel(s) in order & good Condition herein are true and RISK SURCHARGE . I accept the terms **GST** (Please affix your stamp) Signature TOTAL Signature Date: Time : CASH CREDIT | VALUABLE ITEMS, USE OUR EXPRESS SERVICE - PRIME TEL.: (033) 22900871 - 72 - 73 Web. : www.trackoncouriers.com ), PARK CIRCUS, KOLKATA-700019 dustrial Area, Phase I, New Delhi - 110028 13DL2002PTC113971 DESTINATION DOX / N.DOX PCS. Stances exceed Rs. 2000/-WEIGHT 100/- (Rupees One / lundred Only) For Packet of Documents NS PRINTED OVERLEAF CAREFULLY AIR / SURFACE **COURIER CHARGES** Received Pkt(s)/Parcel(s) in order & gold Condition that all details rein are true and RISK SURCHARGE accept the terms

GST

Signature

Name

(Please affix your stamp)

#### **AVINASH AGARWALLA**

FLAT NO 101N 5 QUEENS PARK BALLYGUNGE KOLKATA- 700 019

12th July, 2019

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12th July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 8,00,000 Equity Shares being 2.75% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Avinash Agarwalla

Seller

Encl: a/a

cc: 1] The Corporate Relationship Department BSE Limited 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017 Listing Department
Received
St. No. 3.5. Dated 5.4.5

# DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

	<del></del>	V					
Name of the Target Company (TC)	Maithan Alloys						
		4th Floor, 9 A	J.C Bose Road,				
	Kolkata-700017						
Name(s) of the acquirer and Persons	Acquirers - Mr	. Prahlad Rai Agai	rwalla				
Acting in Concert (PAC) with the	1 1	. I Taillau Nai Agai	wana				
acquirer		losed as <mark>Annexur</mark>	e A				
Whether the acquirer belongs to	Yes, Mr. Prahlad Rai Agarwalla (acquirer) belong						
Promoter/Promoter group		oup of the Target (					
,	lo i fomoter Gre	oup of the farger	company.				
Name(s) of the Stock Exchange(s)	National Stock I	Exchange of India	Limited:				
where the shares of TC are Listed	P(s) National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited;						
		d category at BSE					
	orider permittee	a category at bold	Limited				
		% w.r.t. total	% w.r.t.				
D. 17 (4)		share/voting	total diluted				
Details of the acquisition / disposal as	Number	capital	share/voting				
follows:		wherever	capital of				
		applicable(*)	the TC (**)				
Before the acquisition/disposal under			12020()				
consideration, holding of:							
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B				
b) Shares in the nature of encumbrance	_		Ter minexare b				
(pledge/lien/non-disposal							
undertaking/ others)							
c) Voting rights (VR) otherwise than by	_	_	_				
shares		ĺ					
d) Warrants/convertible securities/any	_	_	_				
other instrument that entitles the		İ					
acquirer to receive shares carrying							
voting rights in the TC (specify							
holding in each category)							
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B				
Details of acquisition/sale							
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B				
acquired/sold							
b) VRs acquired/sold otherwise than		_	_				
by shares	_						
c) Warrants/convertible securities/any		_ ,					
other instrument that entitles the	_						
acquirer to receive shares carrying			:				
voting rights in the TC (specify		ľ					
holding in each category)			į				
acquired/sold		ļ					
d) Shares encumbered / invoked/	_	-	- ,				
released by the acquirer	- ]						
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B				
Total (a. D. C.)-u)	nei Ainiexuie D	Nei Aimexure B	vei Auuexure B				

Spansal

After the acquisition/sale, holding of:						
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B			
b) Shares encumbered with the		~	-			
acquirer	-	-	-			
c) VRs otherwise than by shares	_		_			
d) Warrants/convertible securities/any	_					
other instrument that entitles the						
acquirer to receive shares carrying						
voting rights in the TC (specify						
holding in each category) after						
acquisition						
1						
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B			
Mode of acquisition/sale (e.g. open		saction being inter				
market / off-market / public issue /	way of Gift.	O				
rights issue /preferential allotment /	ent /					
inter-se transfer etc.)						
Date of acquisition / sale of shares / VR	12th July, 2019					
or date of receipt of intimation of	-					
allotment of shares, whichever is						
applicable						
Equity share capital / total voting	29,111,550 Equity	Shares of Rs. 10/-	- each			
capital of the TC before the said	- •	,				
<del>acquisition</del> /sale						
Equity share capital/ total voting capital	29,111,550 Equity	Shares of Rs. 10/-	each			
of the TC after the said acquisition/sale.	- •	•				
Total diluted share/voting capital of the	29,111,550 Equity	Shares of Rs. 10/-	each			
TC after the said acquisition/sale.						

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Avinash Agarwalla

Seller

Encl: a/a

Date: 12th July, 2019 Place: Kolkata

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

LIST OF PERSONS ACTING IN CONCERT
Persons Acting In Concert
1. Subhas Chandra Agarwalla
2. Shankar Lal Agarwalla
3. Sarita Devi Agarwalla
4. Rita Devi Agarwalla
5. Sheela Devi Agarwalla
6. Avinash Agarwalla
7. Sudhanshu Agarwalla
8. Subodh Agarwalla
9. Siddhartha Shankar Agarwalla
10. Sonam Agarwalla
11. Maithan Smelters Private Limited
12. H. S. Consultancy Private Limited
13. Sumee Trading Private Limited
14. Aaklavya (India) Private Limited
15. Shakti Auto Finance Private Ltd.
16. Jibralter Traders Limited
17. Unmukt Tracom Private Limited
18. Anupam Vanijya Private Limited
19. Summit Packaging Private Limited
20. Bhagwati Syndicate Private Limited
21. Dipajyoti Resources Pvt Ltd
22. Jyobina Investment Limited

Avmash Agarwalla Seller

### Annexure B

	Details o	of holding be	efore	Details	of acquisi	tion as	Details	of holdin	g after
	acquisition	isition under consideration		on 12 <sup>th</sup> July, 2019			cquisitior		
Name of the Shareholders	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share/ votin g capita l of the	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share/ voting capital of
Seller				-	·				
1 Avinash Agarwalla	819525	2.82	2.82	(800000)	(2.75)	(2.75)	19525	0.07	0.07
Acquirer	-								<del>-</del>
2 Prahlad Rai Agarwalla	25000	0.09	0.09	800000	2.75	2. <i>7</i> 5	825000	2.83	2.83
Persons Acting In Concert									
3 Subhas Chandra Agarwalla	1391250	4.78	4.78	0	0	0	1391250	4.78	4.78
4 Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
5 Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.92
6 Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2,61
7 Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39
8 Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
9 Sarita Devi Agarwalla	25000	0.09	0.09	0	0	0	25000	0.09	0.09
10 Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11 Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12 Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13 H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14 Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15 Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16 Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17 Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18 Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19 Anupam Vanijya Pvt. Ltd.	350796	1.21	1.21	0	0	0	350796	1.21	1.21
20 Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21 Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22 Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23 Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
TOTAL	21829366	74.99	74.99	0	0	0	21829366	74.99	74.99

Avinash Agarwalla Seller



Rachna Kumari <cs@bmaind.com>

### Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 message

Rachna Kumari <cs@bmaind.com>

Sat, Jul 13, 2019 at 10:28 AM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listingcompliance\_1@cse-india.com, listingcompliance\_2@cse-india.com, listingcompliance\_4@cse-india.com, kanchansaha@cse-india.com, chandranidatta@cse-india.com, cmjoydev@gmail.com, debabratadas@cse-india.com, Rajesh Shah <rajesh@maithanalloys.com>

12th July, 2019

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Kolkata- 700 001 Scrip code: 10023915 2]

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12<sup>th</sup> July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 8,00,000 Equity Shares being 2.75% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Avinash Agarwalla Seller

Encl: a/a

cc: 1] The Corporate Relationship Department

**BSE Limited** 

1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre' 4<sup>th</sup> Floor, 9 AJC Bose Road, Kolkata-700 017

Regulation 29(2)- Inter Se Seller-AA.pdf 267K

#### PRAHLAD RAI AGARWALLA

FLAT NO. 101N 5 QUEENS PARK BALLYGUNGE KOLKATA- 700 019

12th July, 2019

1] The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata- 700 001 Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12th July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 8,00,000 Equity Shares being 2.75% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Prahlad Rai Agarwalla Acquirer

Encl: a/a

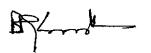
cc: 1] The Corporate Relationship Department BSE Limited

1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001. Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017

# DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloys 'Ideal Centre', Kolkata-700017	Limited 4 <sup>th</sup> Floor, 9 A	.J.C Bose Road,			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Mr. Prahlad Rai Agarwalla List of PAC enclosed as Annexure A					
Whether the acquirer belongs to Promoter/Promoter group		d Rai Agarwalla ( oup of the Target (	acquirer) belongs Company.			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Calcutta Sto	Exchange of India ock Exchange Limi d category at BSE	ited;			
Details of the acquisition <del>/ disposal</del> as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)			
Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal	Ref Annexure B	Ref Annexure B	Ref Annexure B			
undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any	-	-	-			
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)						
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B			
Details of acquisition/sale  a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B			
<ul><li>b) VRs acquired/sold otherwise than by shares</li><li>c) Warrants/convertible securities/any</li></ul>	-	-	-			
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-		-			
d) Shares encumbered / invoked/ released by the acquirer Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B			



After the acquisition/sale, holding of:						
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B			
b) Shares encumbered with the acquirer	-	-	-			
c) VRs otherwise than by shares	-	-	-			
d) Warrants/convertible securities/any	-	-	-			
other instrument that entitles the						
acquirer to receive shares carrying						
voting rights in the TC (specify						
holding in each category) after						
acquisition						
Total (a+b+c+d)		Ref Annexure B				
Mode of acquisition/sale (e.g. open		saction being inte	r-se transfer by			
market / off-market / public issue /						
rights issue /preferential allotment / inter-se transfer etc.)	/					
inter-se transfer etc.)						
Date of acquisition / sale of shares / VR	12th July, 2019					
or date of receipt of intimation of	12 July, 2017					
allotment of shares, whichever is						
applicable						
Equity share capital / total voting capital	29,111,550 Equity	Shares of Rs. 10/	- each			
of the TC before the said		•				
acquisition <del>/sale</del>						
Equity share capital/ total voting capital	29,111,550 Equity	Shares of Rs. 10/	- each			
of the TC after the said acquisition <del>/sale</del>						
Total diluted share/voting capital of the	29,111,550 Equity	Shares of Rs. 10/	- each			
TC after the said acquisition <del>/sale</del>						

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Prahlad Rai Agarwalla Acquirer

Encl: a/a

Date: 12th July, 2019

Place: Kolkata

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

IST OF PERSONS ACTING IN CONCERT
ersons Acting in Concert
Subhas Chandra Agarwalla
Shankar Lal Agarwalla
Sarita Devi Agarwalla
Rita Devi Agarwalla
Sheela Devi Agarwalla
Avinash Agarwalla
Sudhanshu Agarwalla
Subodh Agarwalla
Siddhartha Shankar Agarwalla
. Sonam Agarwalla
. Maithan Smelters Private Limited
. H. S. Consultancy Private Limited
. Sumee Trading Private Limited
. Aaklavya (India) Private Limited
. Shakti Auto Finance Private Ltd.
. Jibralter Traders Limited
. Unmukt Tracom Private Limited
. Anupam Vanijya Private Limited
. Summit Packaging Private Limited
. Bhagwati Syndicate Private Limited
. Dipajyoti Resources Pvt Ltd
. Jyobina Investment Limited

Prahlad Rai Agarwalla Acquirer

### Annexure B

	Details of acquisition u				of acquis			of holding cquisition	after
Name of the Shareholders	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share /votin g capita I of the	No. of shares /voting rights	% w.r.t. to total share capita l of	% w.r.t. total dilute d share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share/ votin g capita I of the
Acquirer									
1 Prahlad Rai Agarwalla	25000	0.09	0.09	800000	2.75	2. <i>7</i> 5	825000	2.83	2.83
Seller									
2 Avinash Agarwalla	819525	2.82	2.82	(800000)	(2.75)	(2.75)	19525	0.07	0.07
Persons Acting In Concert									
3 Subhas Chandra Agarwalla	1391250	4.78	4.78	0	0	0	1391250	4.78	4.78
4 Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
5 Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.92
6 Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	<i>7</i> 59500	2.61	2.61
7 Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39
8 Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
9 Sarita Devi Agarwalla	25000	0.09	0.09	0	0	0	25000	0.09	0.09
10 Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11 Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12 Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13 H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14 Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15 Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16 Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17 Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18 Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19 Anupam Vanijya Pvt. Ltd.	350796	1.21	1.21	0	0	0	350796	1.21	1.21
20 Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21 Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22 Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23 Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
TOTAL	21829366	74.99	74.99	0	0	0	21829366	74.99	74.99

Prahlad Rai Agarwalla Acquirer



snowtex snowtex <snowtex@bmaind.com>

### Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 message

snowtex <snowtex@bmaind.com>

Sat, Jul 13, 2019 at 10:23 AM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listingcompliance\_1@cse-india.com, listingcompliance\_2@cse-india.com, listingcompliance\_4@cse-india.com, kanchansaha@cse-india.com, chandranidatta@cse-india.com, cmjoydev@gmail.com, debabratadas@cse-india.com, Rajesh K Shah <rajesh@maithanalloys.com>

12<sup>th</sup> July, 2019

1

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Kolkata-700 001

Scrip code: 10023915

2]

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12th July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 8,00,000 Equity Shares being 2.75% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Prahlad Rai Agarwalla Acquirer

Encl: a/a

cc: 1] The Corporate Relationship Department **BSE Limited** 

> 1<sup>st</sup> Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited 'Ideal Centre' 4<sup>th</sup> Floor, 9 AJC Bose Road, Kolkata-700 017

Regulation 29(2)- Inter Se Acquirer-PRA.pdf 267K

### Sheela Devi Agarwalla

6th Floor, 22/1 Belvedere Road, Alipore, Kolkata 700027

1st August, 2019

1016

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Kolkata-700 001 Scrip code: 10023915

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 5,50,000 Equity Shares of Target Company on 31st July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 5,50,000 Equity Shares being 1.89% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

allow Ed

Sheela Devi Agarwalla Acquirer

Encl: a/a

cc: 1] The Corporate Relationship Department

**BSE Limited** 

1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata-700 017

# DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloys 'Ideal Centre', Kolkata-700017		.J.C Bose Road,				
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Mrs. Sheela Devi Agarwalla List of PAC enclosed as Annexure A						
Whether the acquirer belongs to Promoter/Promoter group		Devi Agarwalla ( oup of the Target C	acquirer) belongs Company.				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Calcutta Sto	Exchange of India ock Exchange Limi I category at BSE	ted;				
Details of the acquisition <del>/ disposal</del> as follows:	Number	% w.r.t. total % share/voting total shar wherever cap applicable(*) the					
Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal	Ref Annexure B	Ref Annexure B	Ref Annexure B				
undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the	-	-	-				
acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B				
Details of acquisition/sale  a) Shares carrying voting rights acquired/sold  b) VPs acquired/sold at hermine there has been seen acquired.	Ref Annexure B	Ref Annexure B	Ref Annexure B				
<ul><li>b) VRs acquired/sold otherwise than by shares</li><li>c) Warrants/convertible securities/any other instrument that entitles the</li></ul>	-	- -	-				
acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/ released by the acquirer	~	~	-				
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B				

शीला देवी

After the acquisition/sale, holding of:	_	_	_			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B			
b) Shares encumbered with the acquirer	-	-	-			
c) VRs otherwise than by shares	-	-	-			
d) Warrants/convertible securities/any	-	-	-			
other instrument that entitles the						
acquirer to receive shares carrying						
voting rights in the TC (specify						
holding in each category) after						
acquisition	i					
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B			
Mode of acquisition/sale (e.g. open		saction being inte	r-se transfer by			
market / off-market / public issue /	• 1 3					
rights issue /preferential allotment /	t /					
inter-se transfer etc.)						
Date of acquisition / sale of shares / VR	31st July, 2019		ļ			
or date of receipt of intimation of						
allotment of shares, whichever is						
applicable						
T	00 111 FF0 F 3	CI (D 10/	•			
Equity share capital / total voting capital of the TC before the said	29,111,550 Equity	Shares of Rs. 10/	- each			
acquisition <del>/sale</del>						
Equity share capital/ total voting capital	20 111 550 Faulty	Shares of Rs. 10/	oach			
of the TC after the said acquisition/sale	29,111,000 Equity	onates of Rs. 10/	- cacii			
of the 10 after the said acquisition, said						
Total diluted share/voting capital of the	29 111 550 Fauity	Shares of Rs. 10/	- each			
TC after the said acquisition/sale	27,111,000 Equity	DIMICO OI 10. 10/	Cucii			
and the state of t						

<sup>(\*)</sup> Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

शीला देवी

Sheela Devi Agarwalla Acquirer

Encl: a/a

Date: 1st August, 2019

Place: Kolkata

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

LIST OF PERSONS ACTING IN CONCERT
Persons Acting in Concert
Subhas Chandra Agarwalla
Shankar Lal Agarwalla
3. Sarita Devi Agarwalla
4. Rita Devi Agarwalla
5. Prahlad Rai Agarwalla
6. Avinash Agarwalla
7. Sudhanshu Agarwalla .
8. Subodh Agarwalla
9. Siddhartha Shankar Agarwalla
10. Sonam Agarwalla
11. Maithan Smelters Private Limited
12. H. S. Consultancy Private Limited
13. Sumee Trading Private Limited
14. Aaklavya (India) Private Limited
15. Shakti Auto Finance Private Ltd.
16. Jibralter Traders Limited
17. Unmukt Tracom Private Limited
18. Anupam Vanijya Private Limited
19. Summit Packaging Private Limited
20. Bhagwati Syndicate Private Limited
21. Dipajyoti Resources Pvt Ltd
22. Jyobina Investment Limited

शीला देवी

Sheela Devi Agarwalla Acquirer

	Details of acquisition u	holding be		1	of acquis			of holding	; after
Name of the Shareholders	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share /votin g capita I of the	No. of shares /voting rights	% w.r.t. to total share capita 1 of	% w.r.t. total dilute d share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share/ votin g capita I of the
Acquirer				"					
1 Sheela Devi Agarwalla	669250	2.30	2.30	550000	1.89	1.89	1219250	4.19	4.19
Seller									
2 Sudhanshu Agarwalla	559650	1.92	1.92	(550000)	(1.89)	(1.89)	9650	0.03	0.03
Persons Acting In Concert									
3 Subhas Chandra Agarwalla	1391250	4.78	4.78	0	0	0	1391250	4.78	4.78
4 Prahlad Rai Agarwalla	825000	2.83	2.83	0	0	0	825000	2.83	2.83
5 Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
6 Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
7 Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39
8 Avinash Agarwalla	19525	0.07	0.07	0	0	0	19525	0.07	0.07
9 Sarita Devi Agarwalla	25000	0.09	0.09	0	0	0	25000	0.09	0.09
10 Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11 Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12 Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13 H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14 Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15 Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16 Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17 Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18 Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19 Anupam Vanijya Pvt. Ltd.	350796	1.21	1.21	0	0	0	350796	1.21	1.21
20 Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21 Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22 Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23 Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
TOTAL	21829366	74.99	74.99	0	0	0	21829366	74.99	74.99

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Sheela Devi Agarwalla Acquirer

949 300 310 320 323 ক:৩ ক্রেন ক্রেন ক্রেন dtdc blue ිය. ිය ියා Delivery dtdc.plus & For more info.log on to: http://www.dto.insubpages/ products:DTDCblue.html dtdc 🕬 🔩 dtdc.Dille Assured Delivery Proc\* orock 📉 K32436901 Value of Goods 7 Value of Goods PIN Code: 💉 🔀 Track Consignments - Send "TRACK CONSIGNMENT No" to 92300 92300 | Email: customersupportidatdc.com | www.dtdc.in | SENDER COPY | Dec 2018 Release DESTY VVV CN Expiry Dt.: PIN Code: CM Expiry Dt.: K32436900 Mary Contraction of the Contract DEST Yatue Added Services Hot Available 300 E for carriage / E-Way bill Value Added Services ⋖ The Total Value of consignment for carriage / E-Way bill Deskiption of Content Description of Content ORIGIN: 🔑 ORIGIN: C V Company Name& Address: 15m Dw State FMDond State: Company Stamp & Signature: Commercial | NCommercial | Recipient's (Consignee) Name: Recipient's (Consignee) Name: Sompany Name& Address Consignment Number Type of consignment | Please The Total Yalur 13 Receiver's Name Consignment Number: Recipient's GSTIN\*: Relationship: Recipient's GSTIN\* Ph. No.: City: ety: P. No.: 25 S please refer to all the term: 4mount(?) ASWAMMA The said Pouch Num: Pouch Num: 6 Paper Work Enclosures b) Value Added Service Charges Pcs Volumetric Wt.:
Pcs Chargeable Wt.: 10 Charges Total Num Pcs: ply Code: S Paper Work Enclosures Total Num Pcs: Pcs Actual Wt.: Volumetric Wt.: d+4c ///2 Actual Wt.: Pick-up Ref. No. Pick-up Ref. No: Mode: Surface | Air cargo | Express | S လ Mode: Surface ☐ Air cargo ☐ Express ☐ consignment note is not a tax invoice. A tax invoice will be made lable by DIOC or its channel partner as the case may be, upon request Non-Dox χщS K E S Risk Coverage: Owner Carrier DTDC Express Limited Regd.Office: No-3.Victoria Road Bengaluru - 560047 DTDC Express Limited Read Read Read Bengalottice: No.3 Victoria Read Bengalutra - 560047 X ES X X 5 Risk Coverage: Owner 🗆 Carrier 🗀 HX mS 되 × / / C / Sender's Code; 3 Nature of consignment Dox Sender's Code Sender's (Consignor) Name: 4 Cm X H Cm XB Cm XH Sender's (Consignor) Name: Company Name & Address 3 Nature of consignment Company Name & Address: cm XB cm XB Sender's GSTIN\*: Sender's Signature cm X B Sender's GSTIN\*: PTDC\* DIDCA ender's Signature DIM 1: L 5 City: 1 DIM 2: L SHOOM SHOW Office Services Servi

orock A	Citic plus 45 8 3 3 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	Premium Express Product for Time Assured Delivery	dtdc/b/leeth
DTDC Express Limited AtAC [122] Pouch Num:  ORIGIN:  Read Office No.3 Ystoria Road  Non Negotiable Consignment Note: Subject to Bengallus Jurisdiction Please refer to all the terms & conditions printed overleaf of this consignment note usfore tendering a consignment to DTDC  Non Negotiable Consignment Note: Subject to Bengallus Jurisdiction Please refer to all the terms & conditions printed overleaf of this consignment note usfore tendering a consignment to DTDC  Outer / / Sender's Code: Pick-up Ref. No: Ph. Ph. Recipient's (Consigned) Name: Ph.	Company Name & Address: State: PIN Code: City: State: PIN Code:	1: L cm XB cm XH cm X Pes Adval Wt.: kg The Total Value of consignment for carriage / E-Way bill ₹  2: L cm XB cm XH cm X Pes Volumetric Wt.: kg The Total Value of consignment for carriage / E-Way bill ₹  2: L cm XB cm XH cm X Pes Chargeable Wt.: kg The Total Value of consignment for carriage / E-Way bill ₹  Risk Coverage: Owner □ Carrier □ 6 Paper Work Enclosures  Risk Coverage: Owner □ Carrier □ 6 Paper Work Enclosures  Risk Coverage: Owner □ Carrier □ 7 Pape of consignment for carriage / E-Way bill ₹  Risk Coverage: Owner □ Carrier □ 8 Visus Added Service Charges  Amount ₹  Risk Coverage: Owner □ Carrier □ 8 Visus Added Service Charges  Amount ₹  Risk Coverage: Owner □ Carrier □ 8 Visus Added Service Charges  Amount ₹  Risk Coverage of the Carrier □ 8 Visus Added Service Charges  Amount ₹  Risk Coverage of the Carrier □ 8 Visus Added Service Charges  Amount ₹  Risk Coverage of Risk Service Charges  Amount ₹  Risk Coverage of the Carrier □ 8 Visus Added Service Charges  Amount ₹  Risk Coverage of the Carrier □ 8 Visus Added Service Charges  Amount ₹  Risk Coverage of Risk Service Charges  Risk Coverage of Risk Coverage of Risk Service Charges  Risk Coverage of Risk Coverage of Risk Service Charges  Risk Coverage of Risk Coverage of Risk Service Charges  Risk Coverage of Risk Coverage of Risk Service Charges  Risk Coverage of Risk Coverage of Risk Coverage of Risk Service Charges  Risk Coverage of	AM/PM   AM/PM   Confirm Signature   Confirm
~~~~	•		

#### Rajesh Shah

From:

S C Agarwalla <scagarwalla@maithanalloys.com>

Sent:

02 August 2019 18:39

To:

takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance 1

@cse-india.com

Subject:

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Attachments:

Regulation 29(2)- Inter Se Transferee SheelaDevi.pdf

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Kolkata-700 001 Scrip code: 10023915 21

Listing Department

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 5,50,000 Equity Shares of Target Company on 31st July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 5,50,000 Equity Shares being 1.89% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

#### Sheela Devi Agarwalla Acquirer

Encl: a/a

### cc: 1] The Corporate Relationship Department

**BSE Limited** 

1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001. Scrip Code: 590078

#### 2] Maithan Alloys Limited

## Sudhanshu Agarwalla

6th Floor, 22/1 Belvedere Road, Alipore, Kolkata-700027

1st August, 2019

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range Kolkata- 700 001

Scrip code: 10023915

2]

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 5,50,000 Equity Shares of Target Company on 31st July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 5,50,000 Equity Shares being 1.89% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Sudhanshu Agarwalla

Seller

Encl: a/a

cc:1] The Corporate Relationship Department

**BSE Limited** 

1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre' 4<sup>th</sup> Floor, 9 AJC Bose Road, Kolkata- 700 017

# DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Allarra	T imited.				
Name of the Target Company (1C)	Maithan Alloys	4th Floor, 9 A	IC Boso Pood			
	Kolkata-700017	4- 11001, 7 A				
Name(s) of the acquirer and Persons	Acquirer - Mrs. Sheela Devi Agarwalla					
Acting in Concert (PAC) with the	List of PAC encl	need as Annevur	. <b>Δ</b>			
acquirer	List of PAC enclosed as <b>Annexure A</b>					
Whether the acquirer belongs to	o Yes, Mrs. Sheela Devi Agarwalla (acquirer) belo					
Promoter/Promoter group	to Promoter Group of the Target Company.					
, , ,		1 0	1 3			
Name(s) of the Stock Exchange(s)	National Stock I	Exchange of India	Limited;			
where the shares of TC are Listed	The Calcutta Sto	ock Exchange Limi	ited;			
	Under permitted	d category at BSE	Limited			
		% w.r.t. total	% w.r.t.			
Details of the acquisition / disposal as	Number	share/voting capital	total diluted share/voting			
follows:	Number	wherever	capital of			
		applicable(*)	the TC (**)			
Before the acquisition/disposal under						
consideration, holding of:						
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B			
b) Shares in the nature of encumbrance		_	-			
(pledge/lien/non-disposal						
undertaking/ others)						
c) Voting rights (VR) otherwise than by shares	-	-	-			
d) Warrants/convertible securities/any	_	_				
other instrument that entitles the						
acquirer to receive shares carrying	,					
voting rights in the TC (specify						
holding in each category)						
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B			
Details of acquisition/sale						
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B			
acquired/sold otherwise than						
b) VRs acquired/sold otherwise than by shares	_	<u> </u>	-			
c) Warrants/convertible securities/any	-	_	-			
other instrument that entitles the	_					
acquirer to receive shares carrying						
voting rights in the TC (specify						
holding in each category)						
acquired/sold		-	-			
d) Shares encumbered / invoked/	-		;			
released by the acquirer	-	7.04				
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ket Annexure B			

garrall

	<del>,                                     </del>	,			
After the acquisition/sale, holding of:					
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B		
b) Shares encumbered with the		-	-		
acquirer	-	-	-		
c) VRs otherwise than by shares	-	_	-		
d) Warrants/convertible securities/any	_				
other instrument that entitles the					
acquirer to receive shares carrying					
voting rights in the TC (specify					
holding in each category) after					
acquisition					
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B		
Mode of acquisition/sale (e.g. open	Off-Market Trans	saction being inter	r-se transfer by		
market / off-market / public issue /	way of Gift.				
rights issue /preferential allotment /					
inter-se transfer etc.)					
Date of acquisition / sale of shares / VR	31st July, 2019				
or date of receipt of intimation of					
allotment of shares, whichever is					
applicable					
Equity share capital / total voting	29,111,550 Equity	Shares of Rs. 10/	- each		
capital of the TC before the said					
<del>acquisition</del> /sale					
Equity share capital/ total voting capital	29,111,550 Equity	Shares of Rs. 10/	- each		
of the TC after the said <del>acquisition</del> /sale.					
	00 444 FF0 W	C1 (D 10/			
Total diluted share/voting capital of the	29,111,550 Equity	Shares of Rs. 10/	- each		
TC after the said <del>acquisition</del> /sale.	·				

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sudhanshu Agarwalla Seller

Encl: a/a

Date: 1st August, 2019

Place: Kolkata

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

LIST OF PERSONS ACTING IN CONCERT
Persons Acting In Concert
1. Subhas Chandra Agarwalla
2. Shankar Lal Agarwalla
3. Sarita Devi Agarwalla
4. Rita Devi Agarwalla
5. Prahlad Rai Agarwalla
6. Avinash Agarwalla
7. Sudhanshu Agarwalla
8. Subodh Agarwalla
9. Siddhartha Shankar Agarwalla
10. Sonam Agarwalla
11. Maithan Smelters Private Limited
12. H. S. Consultancy Private Limited
13. Sumee Trading Private Limited
14. Aaklavya (India) Private Limited
15. Shakti Auto Finance Private Ltd.
16. Jibralter Traders Limited
17. Unmukt Tracom Private Limited
18. Anupam Vanijya Private Limited
19. Summit Packaging Private Limited
20. Bhagwati Syndicate Private Limited
21. Dipajyoti Resources Pvt Ltd
22. Jyobina Investment Limited

Sudhanshu Agarwalla Seller

	Details of holding before acquisition under consideration			Details of acquisition as on 31st July, 2019			Details of holding after acquisition		
Name of the Shareholders	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share/ votin g capita l of the	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d share/ voting capital of the TC
Seller							1		
1 Sudhanshu Agarwalla	559650	1.92	1.92	(550000)	(1.89)	(1.89)	9650	0.03	0.03
Acquirer									
2 Sheela Devi Agarwalla	669250	2.30	2.30	550000	1.89	1.89	1219250	4.19	4.19
<sup>2</sup> ersons Acting In Concert									
3 Subhas Chandra Agarwalla	1391250	4.78	4.78	0	0	0	1391250	4.78	4.78
4 Prahlad Rai Agarwalla	825000	2.83	2.83	0	0	0	825000	2.83	2.83
5 Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
6 Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
7 Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39
8 Avinash Agarwalla	19525	0.07	0.07	0	0	0	19525	0.07	0.07
9 Sarita Devi Agarwalla	25000	0.09	0.09	0	0	0	25000	0.09	0.09
10 Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11 Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12 Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13 H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14 Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
i Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16 Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17 Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18 Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19 Anupam Vanijya Pvt. Ltd.	350796	1.21	1.21	0	0	0	350796	1.21	1.21
20 Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21 Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22 Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23 Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
TOTAL	21829366	74.99	74.99	0	0	0	21829366	74.99	74.99

Sudhanshu Agarwalla Seller

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DTDC Express Limited Regd.Office: No-3,Victoria Road

Sudhanshu Agarwalla <sudhanshu@bma.net.in> 02 August 2019 16:51

takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance\_1 @cse-india.com

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Regulation 29(2)- Inter Se Transferor Sudhanshu.pdf

2]

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

e have carried out inter-se transfer by way of gift, of equity shares of Maithan pany') between the members of Promoter Group for 5,50,000 Equity Shares of , 2019.

closure under Regulation 29(2) of the Securities and Exchange Board of India Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect 5 being 1.89% of the paid-up share capital of the Target Company.

and records.

e Limited

ipt.

## **BHAGWATI SYNDICATE PVT. LTD.**

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone: +91 33 40049801, E-mail: bhagwatisyndicate@gmail.com, CIN: U27101WB1985PTC039654

16th January, 2020

1] The Secretary The Calcutta Stock Exchange Ltd. 7, Lyons Range Kolkata 700 001 Scrip code: 10023915

2] Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip code: MAITHANALL

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ("Target Company") pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd.

(Director) Acquirer

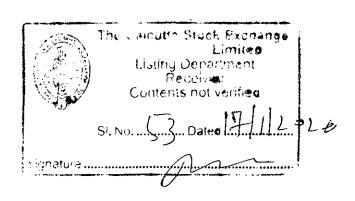
Encl: a/a

cc: 1] The Corporate Relationship Department BSE Ltd.

1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001. Scrip Code: 590078

2] Maithan Alloys Ltd. 'Ideal Centre'

4th Floor, 9 AJC Bose Road, Kolkata-700 017



## BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone: +91 33 40049801, E-mail: bhagwatisyndicate@gmail.com, CIN: U27101WB1985PTC039654

# DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)  Maithan Alloys Ltd.  4th Floor, 9 A.J.C Bose Road, Kolkata-700017  Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Bhagwati Syndicate Pvt. Ltd. List of PAC enclosed as Annexure A  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Name(s) of the acquisition / disposal as follows:  Number  Number  Number  Ref Annexure B	he
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Bhagwati Syndicate Pvt. Ltd. List of PAC enclosed as Annexure A  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition/disposal as follows:  Number  Number  Number  Number  Ref Annexure B	he
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   Bhagwati Syndicate Pvt. Ltd.   List of PAC enclosed as Annexure A	he
in Concert (PAC) with the acquirer  Bhagwati Syndicate Pvt. Ltd. List of PAC enclosed as Annexure A  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition/disposal as follows:  Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares	:he
in Concert (PAC) with the acquirer  Bhagwati Syndicate Pvt. Ltd. List of PAC enclosed as Annexure A  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition/disposal as follows:  Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares	he
Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition/disposal as follows:  Number  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares  List of PAC enclosed as Annexure A  Bhagwati Syndicate Pvt. Ltd., acquirer belongs to Promoter Group of the Target Company.  Name(s) of the Stock Exchange(s) where the Annexure B Stock Exchange Limited  Number  Number  Number  Number  Number  Number  Number  Ref Annexure B	:he
Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows:  Number  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares  Bhagwati Syndicate Pvt. Ltd., acquirer belongs to Promoter Group of the Target Company.  National Stock Exchange of India Ltd. The Calcutta Stock Exchange Limited Under permitted category at BSE Limited  Number  Number  Number  Number  Number  Ref Annexure B	the
Promoter/Promoter group   Promoter Group of the Target Company.	the
Promoter/Promoter group   Promoter Group of the Target Company.	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition/disposal as follows:  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares  National Stock Exchange of India Ltd. The Calcutta Stock Exchange Limited Under permitted category at BSE Limited  Number  Share/voting capital wherever applicable(*)  Ref Annexure B	,
the shares of TC are Listed  The Calcutta Stock Exchange Limited Under permitted category at BSE Limited  Ww.r.t. total share/voting capital wherever applicable(*)  Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares  The Calcutta Stock Exchange Limited Under permitted category at BSE Limited  Ww.r.t. total share/voting capital wherever applicable(*)  Ref Annexure B Ref Annexure B Ref Annexure B	,
Under permitted category at BSE Limited    Details of the acquisition / disposal as follows:   Number   Number   Number   Share/voting capital wherever applicable(*)   the TC (**)	
Details of the acquisition / disposal as follows:  Number  Num	
Details of the acquisition / disposal as follows:  Number  Number  Share/voting capital wherever applicable(*)  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares  Number  Share/voting capital wherever applicable(*)  Ref Annexure B  Ref Annexure B  - Consideration and total dilute share/voting capital wherever applicable(*)  Ref Annexure B  - Consideration and the TC (**)  Ref Annexure B  - Consideration and the TC (**)  - Consideration and the TC (**)  Ref Annexure B  - Consideration and the TC (**)	
Details of the acquisition / disposal as follows:  Number  Number  Share/voting capital wherever applicable(*)  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares  Number  Share/voting capital wherever applicable(*)  Ref Annexure B  Ref Annexure B  - Consideration and total dilute share/voting capital wherever applicable(*)  Ref Annexure B  - Consideration and the TC (**)  Ref Annexure B  - Consideration and the TC (**)  - Consideration and the TC (**)  Ref Annexure B  - Consideration and the TC (**)	
Details of the acquisition / disposal as follows:  Number  Capital wherever applicable(*)  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares	1
Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares  wherever applicable(*)  Ref Annexure B Ref Annexure B	ŗ
Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares  applicable(*) the TC (**  Ref Annexure B  Ref Annexure B	,
consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares  Ref Annexure B Ref Annexure B	
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares	i
(pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares	В
others) c) Voting rights (VR) otherwise than by shares	-
c) Voting rights (VR) otherwise than by shares	
shares	
	-
d) Warrants / convertible securities / any	
a, warranta, convertible securities, any	-
other instrument that entitles the acquirer	
to receive shares carrying voting rights in	
the TC (specify holding in each category)	
Total (a+b+c+d) Ref Annexure B Ref Annexure B Ref Annexure	В
Details of acquisition/sale	ъ.
a) Shares carrying voting rights Ref Annexure B Ref Annexure B Ref Annexure B Ref Annexure	. B
b) VRs acquired/sold otherwise than by	_
shares	
c) Warrants/convertible securities/any	
other instrument that entitles the	-
acquirer to receive shares carrying	-
voting rights in the TC (specify holding	-
in each category) acquired/sold	1
d) Shares encumbered / invoked/	
released by the acquirer	
Total (a+b+c+/-d) Ref Annexure B Ref Annexure B	-

## BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone: +91 33 40049801, E-mail: bhagwatisyndicate@gmail.com, CIN: U27101WB1985PTC039654

, , , , , , , , , , , , , , , , , , , ,		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
After the acquisition/sale, holding of:  a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B	Ref Annexure B	Ref Annexure B - - - -
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Amalgamation between Aaklavy Pvt. Ltd., Dipa Consultancy Pvt. Investment Ltd., Mercentiles Pvt. Limited, Novelty Textiles & Finance Limited, Satyen F Ltd., Shakti At Investment Limited Sumee Trading Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com Pvt. Ltd ("Transferor Com P	entioned in Annexications with effect siness hours) i.e. A Amalgamation.  the said NCLT Or 2019. Effective Date as achieved on Juccessary forms were sentioned to the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of the said of	Amalgamation") Anupam Vanijya Pvt. Ltd., H S ders Ltd., Jyobina Pvt. Ltd., Mobile ealcomm Private e Limited, P V hal Limes Private ent Company Pvt Ltd., Snowtex curities Limited, ckaging Pvt. Ltd., ely referred to as agwati Syndicate which has been al Company Law dated December instituting 54.12% has been acquired being part of the med Transferor ure B), being part from January 31, ppointed Date as  der was received of the Scheme of anuary 14, 2020
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	of Amalgamation Ltd., Anupam Va	cheme of Amalgan'') between Aakla nijya Pvt. Ltd., Dip nsultancy Pvt. Ltd.,	nvya (India) Pvt. pajyoti Resources

Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt.

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone: +91 33 40049801, E-mail: bhagwatisyndicate@gmail.com, CIN: U27101WB1985PTC039654

	Ltd., Mobile Mercentiles Pvt. Ltd., Novelty Dealcomm
	Private Limited, Novelty Vincom Private Limited, P V
	Textiles & Finance Pvt Ltd, Purbanchal Limes Private
	Limited, Satyen Finance & Investment Company Pvt
	Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex
	Investment Limited, Snowtex Securities Limited,
	Sumee Trading Pvt. Ltd., Summit Packaging Pvt. Ltd.,
	Unmukt Tracom Pvt. Ltd. (collectively referred to as
	"Transferor Companies") and Bhagwati Syndicate
	Pvt. Ltd ("Transferee Company"), which has been
	sanctioned by the Hon'ble National Company Law
	Tribunal, Kolkata Bench vide Order dated December
	3, 2019, 1,57,56,576 shares of TC (constituting 54.12%)
	of the paid-up share capital of TC) has been acquired
	by Bhagwati Syndicate Pvt. Ltd., being part of the
	Promoter Group from concerned Transferor
	Companies (as mentioned in Annexure B), being part
	of the Promoter Group with effect from January 31,
	2018 (opening business hours) i.e. Appointed Date as
	per the Scheme of Amalgamation.
	ľ
	Certified copy of the said NCLT Order was received
	on December 31, 2019. Effective Date of the Scheme of
	Amalgamation was achieved on January 14, 2020
	upon filing of necessary forms with Registrar of
	Companies, Kolkata.
	·
Equity share capital / total voting capital of	2,91,11,550 Equity Shares of Rs. 10/- each
the TC before the said acquisition/sale	, ·
Equity share capital/ total voting capital of	2,91,11,550 Equity Shares of Rs. 10/- each
the TC after the said acquisition/sale	
Total diluted share/voting capital of the TC	2,91,11,550 Equity Shares of Rs. 10/- each
after the said acquisition/sale	
(*) Total share comital / vesting comital to be taken as now	the latest filing done by the company to the Stock Exchange under

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bhagwati Syndicate Pvt. Ltd.

(Director) Acquirer

Encl: a/a

Date: 16th January, 2020

Place: Kolkata

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone +91 33 40049801. E-mail bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

Annexure A

LIST OF PERSONS ACTING IN CONCERT
Persons Acting In Concert
1. Subhas Chandra Agarwalla (Promoter)
2. Subodh Agarwalla
3. Sudhanshu Agarwalla
4. Sonam Agarwalla
5. Rita Devi Agarwalla
6. Shankar Lal Agarwalla
7. Sheela Devi Agarwalla
8. Siddhartha Shankar Agarwalla
9. Avinash Agarwalla
10. Prahlad Rai Agarwalla
11. Sarita Devi Agarwalla
12. Aaklavya (India) Pvt. Ltd.
13. Anupam Vanijya Pvt. Ltd.
14. H. S. Consultancy Pvt. Ltd.
15. Jibralter Traders Ltd.
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumee Trading Pvt. Ltd.
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.

Note: Companies under serial no. 12 to 22 are Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone: +91 33 40049801, E-mail: bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

#### Annexure B

		of hold acquisit	tion	pursuant	of acquisi to the Scl algamatic	neme of	Details o	of holdin quisition	
Name of the Shareholders	No. of shares /voting rights	% w.r.t. to total share capital of TC	1	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total dilute d	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting
	1978	or re	/voting capital of the TC			share/ voting capital of the TC			capital of the TC
Acquirer/ Transferee Company									
1. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	15756576	54.12	54.12	16186576	55.60	55.60
Sellers/ Transferor Companies									
1. Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	(1274500)	(4.38)	(4.38)	-	_	-
2. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	(350796)	(1.20)	(1.20)	-	-	-
3. H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	(3259200)	(11.20)	(11.20)	-	-	-
4. Jibralter Traders Ltd.	993750	3.41	3.41	(993750)	(3.41)	(3.41)	-	-	_
5. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	(5397357)	(18.54)	(18.54)	-	-	
6. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	(1067800)	(3.67)	(3.67)	_	-	-
7. Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	(1391100)	(4.78)	(4.78)	-	-	-
8. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	(466500)	(1.60)	(1.60)	_	-	_
9. Unmukt Tracom Pvt. Ltd.	270000	0.92	0.92	(270000)	(0.92)	(0.92)	-	-	-
10. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	(165000)	(0.57)	(0.57)	-	-	<u>-</u>
11. Jyobina Investment Ltd.	1120573	3.85	3.85	(1120573)	(3.85)	(3.85)	-	-	-
Persons Acting In Concert									
1. Subhas Chandra Agarwalla	1391250	4.78	4.78	_	-	_	1391250	4.78	4.78
2. Subodh Agarwalla	409250	1.40	1.40	-	-	_	409250	1.40	1.40
3. Sudhanshu Agarwalla	9650	0.03	0.03	-	-	-	9650	0.03	0.03
4. Sonam Agarwalla	110000	0.38	0.38		-	-	110000	0.38	0.38
5. Rita Devi Agarwalla	694365	2.39	2.39	_	-	-	694365	2.39	2.39
6. Shankar Lal Agarwalla	759500	2.61	2.61	-	-	-	759500	2.61	2.61
7. Sheela Devi Agarwalla	1219250	4.19	4.19	-	-	-	1219250	4.19	4.19
8. Siddhartha Shankar Agarwalla	180000	0.62	0.62	-	-	-	180000	0.62	0.62
9. Avinash Agarwalla	19525	0.07	0.07	-	-	_	19525	0.07	0.07
10. Prahlad Rai Agarwalla	825000	2.83	2.83	-	-	-	825000	2.83	2.83
11. Sarita Devi Agarwalla	25000	0.09	0.09	-	-	_	25000	0.09	0.09
TOTAL	21829366	74.99	74.99	-	-	-	21829366	74.99	74.99

**Note:** All the sellers are Transferor Companies whose holdings have been acquired by the acquirer i.e. Bhagwati Syndicate Pvt. Ltd., from an Appointed Date of January 31, 2018 pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.

#### Rajesh Shah

From: BHAGWATI SYNDICATE PVT. LTD <br/>bhagwatisyndicate@gmail.com>

**Sent:** 16 January 2020 17:30

To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com;

listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com;

chandranidatta@cse-india.com; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com; listingcompliance\_3@cse-india.com;

listingcompliance\_4@cse-india.com; rajesh@maithanalloys.com

Subject: Intimation by acquirer U/r 29(2) of SEBI (Substantial Acquisition of Shares and

Takeovers) Regulations, 2011

Attachments: Disclosure under Regulation 29(2) –acquirer.pdf

16th January, 2020

1] 2]

The Secretary Listing Department

The Calcutta Stock Exchange Ltd.

National Stock Exchange of India Ltd.

Lyons Range

Range Plaza, Bandra-Kurla Complex,

Kolkata 700 001 Bandra (E), Mumbai - 400 051 Scrip code: 10023915 Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd.

(Director) Acquirer

Encl: a/a

cc: 1] The Corporate Relationship Department BSE Ltd.



"VISHWAKARMA", (S.W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

:16th January, 2020

1] The Secretary The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata- 700 001 Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of disposal of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

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Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd

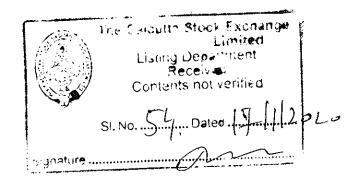
Director/Authorised Signatory (Acting on behalf of the Sellers)

Encl: a/a

cc: 1] The Corporate Relationship Department **BSE Ltd.**1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

1

2] Maithan Alloys Ltd. 'Ideal Centre' 4th Floor, 9 AJC Bose Road, Kolkata- 700 017



"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone +91 33 40049801. E-mail bhagwatisyndicate@gmail.com ClN U27101WB1985PTC039654

# DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

· · · · · · · · · · · · · · · · · · ·	Bose Road,		
Acquirer –			
Bhagwati Syndica	ate Pvt. Ltd.		
List of PAC enclos	sed as <mark>Annexure A</mark>		
Bhagwati Syndica	ate Pvt. Ltd., acqui	rer belongs to the	
Promoter Group	of the Target Comp	any.	
_		•	
National Stock Ex	change of India Ltd	i	
ſ	-		
Under permitted	category at BSE Lin	nited	
•	% w.r.t. total	% w.r.t.	
	share/voting	total diluted	
Number	capital	share/voting	
	wherever	capital of	
	applicable(*)	the TC (**)	
	. "		
Ref Annexure B	Ref Annexure B	Ref Annexure B	
-	-	-	
-	~	-	
-	_	-	
•			
Ref Annexure B	Ref Annexure B	Ref Annexure B	
Ref Annexure B	Ref Annexure B	Ref Annexure B	
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	;		
	-	-	
-			
Ref Annexure B	Ref Annexure B	Ref Annexure B	
	Ath Floor, 9 A.J.C. Kolkata-700017  Acquirer - Bhagwati Syndica List of PAC enclo Bhagwati Syndica Promoter Group of National Stock Ex The Calcutta Stoc Under permitted  Number  Ref Annexure B  Ref Annexure B	Acquirer – Bhagwati Syndicate Pvt. Ltd.  List of PAC enclosed as Annexure A Bhagwati Syndicate Pvt. Ltd., acqui Promoter Group of the Target Comp  National Stock Exchange of India Ltd. The Calcutta Stock Exchange Limited Under permitted category at BSE Lim % w.r.t. total share/voting capital wherever applicable(*)  Ref Annexure B	

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares encumbered with the acquirer		-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any	-	-	-
other instrument that entitles the	-		
acquirer to receive shares carrying			
voting rights in the TC (specify holding			
in each category) after acquisition			
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open market	Off-Market Trans	action, pursuant	to the Scheme of
/ off-market / public issue / rights issue	Amalgamation ("5	Scheme of Amalga	mation") between
/preferential allotment / inter-se transfer	Aaklavya (India)	Pvt. Ltd., Anupam	Vanijya Pvt. Ltd.,
etc.)	Dipajyoti Resourc	es Pvt. Ltd., H S	Consultancy Pvt.
	Ltd., Jibralter Tra	ders Ltd., Jyobina	Investment Ltd.,
		Pvt. Ltd., Mobile	j
	1	ealcomm Private	• 1
		imited, P V Textil	
		imes Private Limite	•
		npany Pvt Ltd., Sh	;
		tex Investment L	· ·
	1	, Sumee Trading (	
		Ltd., Unmukt Ti	
		red to as "Transfe	
		Syndicate Pvt. I	
		ch has been sai	•
		Company Law 1	
		dated December 3	
	· '	stituting 54.12% of	
	<b>-</b>	s been transferred	
	•	nies (as mentioned	•
		ne Promoter Gro	
		., being part of the	
	-	anuary 31, 2018 (	^ _
	,	nted Date as per	the Scheme of
	Amalgamation.		
	Contifical access of	the soid NICIT C-	don viron manairrad
		the said NCLT Or	
	•	019. Effective Date	1
		s achieved on Janu forms with Registr	
	Kolkata.	ionna with Kegisti	ar or companies,
	INDIKAIA.	•	
Date of acquisition / sale of shares / VR or	Pursuant to the Sch	neme of Amalgama	tion ("Scheme of
date of receipt of intimation of allotment		etween Aaklavya	
of shares, whichever is applicable		Pvt. Ltd., Dipajyo	
or similarly transfer or to appropriate		ncy Pvt. Ltd., Jibra	
NDIA		it Ltd., Maithan Sr	
(Simple Parties	, , , , , , , , , , , , , , , , , , ,	es Pvt. Ltd., No	
	THE THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN THE PERSON NAMED IN TH		. Lity Democratic

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone: +91 33 40049801, E-mail: bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

	Private Limited, Novelty Vincom Private Limited, P V
	Textiles & Finance Pvt Ltd, Purbanchal Limes Private
	Limited, Satyen Finance & Investment Company Pvt
	Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex
	Investment Limited, Snowtex Securities Limited,
	Sumee Trading Pvt. Ltd., Summit Packaging Pvt. Ltd.,
	Unmukt Tracom Pvt. Ltd. (collectively referred to as
	"Transferor Companies") and Bhagwati Syndicate
	Pvt. Ltd ("Transferee Company"), which has been
	sanctioned by the Hon'ble National Company Law
	Tribunal, Kolkata Bench vide Order dated December 3,
	2019, 1,57,56,576 shares of TC (constituting 54.12% of
	the paid-up share capital of TC) has been transferred
	from concerned Transferor Companies (as mentioned
	in Annexure B), being part of the Promoter Group to
	Bhagwati Syndicate Pvt. Ltd., being part of the
	Promoter Group with effect from January 31, 2018
	(opening business hours) i.e. Appointed Date as per
	the Scheme of Amalgamation.
	Certified copy of the said NCLT Order was received
	on December 31, 2019. Effective Date of the Scheme of
	Amalgamation was achieved on January 14, 2020 upon
	filing of necessary forms with Registrar of Companies,
	Kolkata.
Equity share capital / total voting capital of	2,91,11,550 Equity Shares of Rs. 10/- each
the TC before the said acquisition/sale	
Equity share capital/ total voting capital of	2,91,11,550 Equity Shares of Rs. 10/- each
the TC after the said acquisition/sale.	20144 FF0 F 1: 01 (7 10)
Total diluted share/voting capital of the	2,91,11,550 Equity Shares of Rs. 10/- each
TC after the said acquisition/sale.	test filing done by the company to the Stock Exchange under Regulation 31

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bhagwati Syndicate Pvt. Ltd

Director/Authorised Signatory (Acting on behalf of the Sellers)

Encl: a/a

Date: 16th January, 2020

Place: Kolkata

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone: +91 33 40049801, E-mail: bhagwatisyndicate@gmail.com, CIN U27101WB1985PTC039654

Annexure A

LIST OF PERSONS ACTING IN CONCERT
Persons Acting In Concert
1. Subhas Chandra Agarwalla (Promoter)
2. Subodh Agarwalla
3. Sudhanshu Agarwalla
4. Sonam Agarwalla
5. Rita Devi Agarwalla
6. Shankar Lal Agarwalla
7. Sheela Devi Agarwalla
8. Siddhartha Shankar Agarwalla
9. Avinash Agarwalla
10. Prahlad Rai Agarwalla
11. Sarita Devi Agarwalla
12. Aaklavya (India) Pvt. Ltd.
13. Anupam Vanijya Pvt. Ltd.
14. H. S. Consultancy Pvt. Ltd.
15. Jibralter Traders Ltd.
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumee Trading Pvt. Ltd.
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.

Note: Companies under serial no. 12 to 22 are Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.

Director/Authorised Signatory (Acting on behalf of the Sellers)

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone · +91 33 40049801, E-mail · bhagwatisyndicate@gmail.com, CIN U27101WB1985PTC039654

#### Annexure B

	before d	ideratio	under on	Details of to Scheme	of Amal	gamation	(	of holdir disposal	
Name of the Shareholders	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	total diluted
Sellers/ Transferor Companies			-				,		
1. Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	(1274500)	(4.38)	(4.38)	-	-	-
2. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	(350796)	(1.20)	(1.20)	-	-	-
3. H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	(3259200)	(11.20)	(11.20)	-	-	-
4. Jibralter Traders Ltd.	993750	3.41	3.41	(993750)	(3.41)	(3.41)	-	-	-
5. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	(5397357)	(18.54)	(18.54)	-	_	-
6. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	(1067800)	(3.67)	(3.67)	-	-	-
7. Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	(1391100)	(4.78)	(4.78)	_	-	-
8. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	(466500)	(1.60)	(1.60)	-	-	-
9. Unmukt Tracom Pvt. Ltd.	270000	0.92	0.92	(270000)	(0.92)	(0.92)	-	-	-
10. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	(165000)	(0.57)	(0.57)		-	•
11. Jyobina Investment Ltd.	1120573	3.85	3.85	(1120573)	(3.85)	(3.85)	-	-	
Acquirer/ Transferee Company									
1. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	15756576	54.12	54.12	16186576	55.60	55.60
Persons Acting In Concert			-						
1. Subhas Chandra Agarwalla	1391250	4.78	4.78	-	-	-	1391250	4.78	4.78
2. Subodh Agarwalla	409250	1.40	1.40	-	-	-	409250	1.40	1.40
3. Sudhanshu Agarwalla	9650	0.03	0.03	-		-	9650	0.03	0.03
4. Sonam Agarwalla	110000	0.38	0.38	-	-	-	110000	0.38	0.38
5. Rita Devi Agarwalla	694365	2.39	2.39	-	-	-	694365	2.39	2.39
6. Shankar Lal Agarwalla	759500	2.61	2.61	-	-	-	759500	2.61	2.61
7. Sheela Devi Agarwalla	1219250	4.19	4.19	-	-	-	1219250	4.19	4.19
8. Siddhartha Shankar Agarwalla	180000	0.62	0.62	_	-	-	180000	0.62	0.62
9. Avinash Agarwalla	19525	0.07	0.07		-	-	19525	0.07	0.07
10. Prahlad Rai Agarwalla	825000	2.83	2.83	-	-	-	825000	2.83	2.83
11. Sarita Devi Agarwalla	25000	0.09	0.09	-	-	-	25000	0.09	0.09
TOTAL	21829366	74.99	74.99	-	-	-	21829366	74.99	74.99

**Note:** All the sellers are Transferor Companies whose holdings have been acquired by the acquirer i.e. Bhagwati Syndicate Pvt. Ltd., from an Appointed Date of January 31, 2018 pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd

Director Authorised Signatory (Acting on behalf of the Sellers)

#### Rajesh Shah

From: BHAGWATI SYNDICATE PVT. LTD <br/>bhagwatisyndicate@gmail.com>

Sent: 16 January 2020 17:34

takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; To:

listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com;

chandranidatta@cse-india.com; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com; listingcompliance\_3@cse-india.com;

listingcompliance\_4@cse-india.com; rajesh@maithanalloys.com

Subject: Intimation on behalf of Transferors U/r 29(2) of SEBI (Substantial Acquisition of

Shares and Takeovers) Regulations, 2011

**Attachments:** Disclosure under Regulation 29(2) -transferor.pdf

16th January , 2020

1] 2]

Listing Department The Secretary

The Calcutta Stock Exchange Ltd. National Stock Exchange of India Ltd. 7, Lyons Range, Exchange Plaza, Bandra-Kurla Complex,

Kolkata-700 001 Bandra (E), Mumbai - 400 051 Scrip code: 10023915 Scrip code: MAITHANALL

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of disposal of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd

Director/Authorised Signatory (Acting on behalf of the Sellers)

Encl: a/a

cc: 1] The Corporate Relationship Department BSE Ltd.

> 1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai-400 001.

"VISHWAKARMA", (S.W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone: +91 33 40049801, E-mail: bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

16th January, 2020

1]
The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Dear Sir/ Madam,

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Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd.

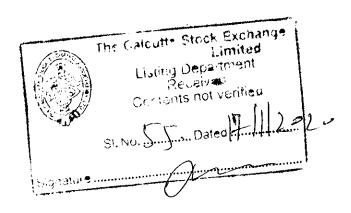
(Director) Acquirer

Encl: a/a

cc: 1] The Corporate Relationship Department BSE Ltd.

1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001. Scrip Code: 590078

2] Maithan Alloys Ltd. 'Ideal Centre' 4<sup>th</sup> Floor, 9 AJC Bose Road, Kolkata-700 017



"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone: +91 33 40049801, E-mail: bhagwatisyndicate@gmail.com, CIN U27101WB1985PTC039654

# DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A- Details of the Acquisition

Part-A- Details of the Acquisition					
1. Name of the Target Company (TC)	Maithan Alloys	Ltd.			
	4th Floor, 9 A.J.C	Bose Road,			
	Kolkata-700017				
2. Name(s) of the acquirer and Persons	Acquirer -				
Acting in Concert (PAC) with the		ate Pvt. Ltd.			
acquirer	List of PAC enclo	List of PAC enclosed as Annexure A			
3. Whether the acquirer belongs to	Bhagwati Syndic	ate Pvt. Ltd., acquir	er belongs to the		
Promoter/Promoter group	Promoter Group	of the Target Comp	any.		
4. Name(s) of the Stock Exchange(s) where	National Stock E	xchange of India Lto	1.		
the shares of TC are Listed	The Calcutta Stoo	k Exchange Limited	i		
	Under permitted	category at BSE Lin	nited		
5. Details of the acquisition as follows	Number	% w.r.t. total	% w.r.t.		
*		share/voting	total diluted		
		capital	share/voting		
		wherever	capital of		
		applicable (*)	the TC (**)		
Before the acquisition under consideration,					
holding of acquirer along with PACs of:					
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B		
b) Shares in the nature of encumbrance	-	-	-		
(pledge/ lien/ non-disposal					
undertaking/ others)					
c) Voting rights (VR) otherwise than by	-	-	-		
equity shares					
d) Warrants/convertible securities/any	-	-	-		
other instrument that entitles the					
acquirer to receive shares carrying					
voting rights in the TC (specify holding					
in each category)					
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B		
Details of acquisition		- 10000			
a) Shares carrying voting rights acquired	Ref Annexure B	Ref Annexure B	Ref Annexure B		
b) VRs acquired otherwise than by equity			_		
shares					
c) Warrants/convertible securities/any		_	_		
other instrument that entitles the					
acquirer to receive shares carrying					
, -					
category) acquired d) Shares in the nature of encumbrance	_	_	-		
1 .	_		_		
1 12 0 /					
undertaking/ others)					
Total (a+b+c+/-d)					



"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail com. CIN U27101WB1985PTC039654

undertaking/ others)			
in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal	-	-	-
acquirer to receive shares carrying voting rights in the TC (specify holding			
other instrument that entitles the			
c) Warrants/convertible securities/any	-	-	_
b) VRs otherwise than by equity shares	_	-	_
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
After the acquisition, holding of acquirer along with PACs of:			

6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment/inter-se transfer/encumbrance etc.)

Off-Market Transaction, pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercentiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles & Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance & Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumee Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group, from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.

Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.



"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.

Bhagwati Syndicate Pvt. Ltd. has acquired 1,57,56,576 equity shares of TC, pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

8. Date of acquisition of date of receipt of intimation of allotment of shares / VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.

Pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercentiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles & Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance & Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumee Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the concerned Promoter Group from Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.

Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.

9. Equity share capital / total voting capital of the TC before the said acquisition

2,91,11,550 Equity Shares of Rs. 10/- each

10. Equity share capital/ total voting capital of the TC after the said acquisition

2,91,11,550 Equity Shares of Rs. 10/- each



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11. Total diluted share/voting capital of the TC after the said acquisition

2,91,11,550 Equity Shares of Rs. 10/- each

For Bhagwati Syndicate Pvt. Ltd.

(Director) Acquirer

Place: Kolkata

Date: 16th January, 2020.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

#### PART B\*\*\*

Name of the target Company: Maithan Alloys Ltd.

Name of the target company. Wathan 7 moyo 2	Whether the person	
Name(s) of Person and Persons Acting in	belongs to Promoter/	PAN of the person
Concert (PAC) with the Person	Promoter Group	and PACs
Subhas Chandra Agarwalla	Promoter	ACMPA9305J
Avinash Agarwalla	Promoter Group	ACMPA9308F
Prahlad Rai Agarwalla	Promoter Group	ACMPA9299D
Rita Devi Agarwalla	Promoter Group	ACXPD9986F
Sarita Devi Agarwalla	Promoter Group	ACXPD9988M
Shankar Lal Agarwalla	Promoter Group	AGAPA5187A
Sheela Devi Agarwalla	Promoter Group	ACMPA9298C
Siddhartha Shankar Agarwalla	Promoter Group	ADAPA5039L
Subodh Agarwalla	Promoter Group	ACMPA9296N
Sudhanshu Agarwalla	Promoter Group	ACMPA9309E
Sonam Agarwalla	Promoter Group	ABYPC6860F
Aaklavya (India) Pvt. Ltd.#	Promoter Group	AACCA1742N
H. S. Consultancy Pvt. Ltd. #	Promoter Group	AAACH6512P
Jibralter Traders Ltd. #	Promoter Group	AAACJ6586F
Shakti Auto Finance Pvt. Ltd. #	Promoter Group	AADCS5426J
Sumee Trading Pvt. Ltd. #	Promoter Group	AADCS8921J
Maithan Smelters Pvt. Ltd. #	Promoter Group	AACCM9380J
Unmukt Tracom Pvt. Ltd. #	Promoter Group	AAACU3282F
Anupam Vanijya Pvt. Ltd.#	Promoter Group	AAFCA2282E
Summit Packaging Pvt. Ltd. #	Promoter Group	AADCS8332H
Bhagwati Syndicate Pvt. Ltd.(Acquirer)	Promoter Group	AABCB0144Q
Dipajyoti Resources Pvt. Ltd. #	Promoter Group	AAACD8849H
Jyobina Investment Ltd. #	Promoter Group	AAACJ6357Q

<sup>\*</sup>Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.

(Director) Acquirer

Place: Kolkata

Date: 16th January, 2020

#### Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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#### Annexure A

Persona Astina In Consort
Persons Acting In Concert
1. Subhas Chandra Agarwalla (Promoter)
2. Subodh Agarwalla
3. Sudhanshu Agarwalla
4. Sonam Agarwalla
5. Rita Devi Agarwalla
6. Shankar Lal Agarwalla
7. Sheela Devi Agarwalla
8. Siddhartha Shankar Agarwalla
9. Avinash Agarwalla
10. Prahlad Rai Agarwalla
11. Sarita Devi Agarwalla
12. Aaklavya (India) Pvt. Ltd.
13. Anupam Vanijya Pvt. Ltd.
14. H. S. Consultancy Pvt. Ltd.
15. Jibralter Traders Ltd.
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumee Trading Pvt. Ltd.
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.  Note: Communics and description 12 to 22 are Transferor Communics which stand dissolved nursuant to

**Note:** Companies under serial no. 12 to 22 are Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046 Phone: +91 33 40049801, E-mail: bhagwatisyndicate@gmail.com. CIN: U27101WB1985PTC039654

Annexure B

Annexure b									
	Details of holding before			Details of acquisition			Details of holding after		
	acquisition under			pursuant to the Scheme of			acquisition		
	consideration No. of % w.r.t. % w.r.t.			Amalgamation No. of % w.r.t. % w.r.t.			No. of shares % w.r.t. % w.r.t.		
	No. of shares	% w.r.t. to total	% W.r.t. total	shares	to total	total	/voting	to total	total
Name of the Shareholders	/voting	share	diluted	/voting	share	diluted	rights	share	diluted
. Tunic of the Brianchio		capital of		rights	capital of	share/		capital	share/
		TC	/voting	<del></del>	TC	voting		of TC	voting
			capital of			capital of			capital of
			the TC			the TC			the TC
Acquirer/ Transferee Company		-				1110 11 0			
Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	15756576	54.12	54.12	16186576	55.60	55.60
Sellers/Transferor Companies									
1. Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	(1274500)	(4.38)	(4.38)	-	-	-
2. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	(350796)	(1.20)	(1.20)		-	
3. H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	(3259200)	(11.20)	(11.20)	-		-
4. Jibralter Traders Ltd.	993750	3.41	3.41	(993750)	(3.41)	(3.41)	-	-	-
5. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	(5397357)	(18.54)	(18.54)	-	_	
6. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	(1067800)	(3.67)	(3.67)	-	_	
7. Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	(1391100)	(4.78)	(4.78)	~		
8. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	(466500)	(1.60)	(1.60)	-		-
9. Unmukt Tracom Pvt. Ltd.	270000	0.92	0.92	(270000)	(0.92)	(0.92)	-		-
10. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	(165000)	(0.57)	(0.57)	-	-	-
11. Jyobina Investment Ltd.	1120573	3.85	3.85	(1120573)	(3.85)	(3.85)	-		-
Persons Acting In Concert									
1. Subhas Chandra Agarwalla	1391250	4.78	4.78	-	-		1391250	4.78	4.78
2. Subodh Agarwalla	409250	1.40	1.40	-	-	-	409250	1.40	1.40
3. Sudhanshu Agarwalla	9650	0.03	0.03	-	-	-	9650	0.03	0.03
4. Sonam Agarwalla	110000	0.38	0.38	-	-	_	110000	0.38	0.38
5. Rita Devi Agarwalla	694365	2.39	2.39		-		694365	2.39	2.39
6. Shankar Lal Agarwalla	759500	2.61	2.61		-		759500	2.61	2.61
7. Sheela Devi Agarwalla	1219250	4.19	4.19	-	-		1219250	4.19	4.19
8. Siddhartha Shankar Agarwalla	180000	0.62	0.62	-	-		180000	0.62	0.62
9. Avinash Agarwalla	19525	0.07	0.07		-	-	19525	0.07	0.07
10. Prahlad Rai Agarwalla	825000	2.83	2.83	_	-		825000	2.83	2.83
11. Sarita Devi Agarwalla	25000	0.09	0.09	-	-		25000	0.09	0.09
TOTAL	21829366	74.99	74.99	-	-	-	21829366	74.99	74.99

Note: All the sellers are Transferor Companies whose holdings have been acquired by the acquirer i.e. Bhagwati Syndicate Pvt. Ltd. from an Appointed Date of January 31, 2018 pursuant to the Scheme of Amalgamation which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.

#### Rajesh Shah

From: BHAGWATI SYNDICATE PVT. LTD <br/>bhagwatisyndicate@gmail.com>

**Sent:** 16 January 2020 17:27

**To:** takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com;

listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com;

chandranidatta@cse-india.com; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com; listingcompliance\_3@cse-india.com;

listingcompliance\_4@cse-india.com; rajesh@maithanalloys.com

**Subject:** Intimation U/r 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Attachments: Disclosure under Regulation 29(1) –acquirer.pdf

16th January, 2020

1]

The Secretary Listing Department

The Calcutta Stock Exchange Ltd.

National Stock Exchange of India Ltd.

Lyons Range

Exchange Plaza, Bandra-Kurla Complex,

Kolkata 700 001 Bandra (E), Mumbai - 400 051 Scrip code: 10023915 Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

2]

Pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd.

(Director) Acquirer

Encl: a/a

cc: 1] The Corporate Relationship Department

BSE Ltd.

1st Floor, Rotunda Building, P.J. Towers Dalal Street, Fort, Mumbai- 400 001.

Scrip Code: 590078