

18.03.2024

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001

National Stock Exchange of India Ltd.,
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

Ruchi Infrastructure Limited
706, Tulsiani Chambers,
Nariman Point, Mumbai -400021

Dear Sir,

Sub: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011

This is to inform you that the sale of 54,02,116 equity shares of Ruchi Infrastructure Limited made by Patanjali Foods Limited (formerly known as Ruchi Soya Industries Limited) from 13th March, 2024 to 15th March, 2024 has exceeded 2% of total paid up equity share capital of Ruchi Infrastructure Limited.

We enclose herewith relevant information in compliance with the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,

Your sincerely,
For Patanjali Foods Limited
(Formerly known as Ruchi Soya Industries Limited)


Company Secretary



Encl: a/a

Annexure-1

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|---|
| 1. Name of the Target Company (TC) | Ruchi Infrastructure Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Patanjali Foods Limited (Formerly known as Ruchi Soya Industries Limited) ("the Company") | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | (***) | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE and NSE | | |
| 5. Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 2,72,10,911 | 12.34 | 12.34 |
| b) Shares in the nature of encumbrance (Pledge/lien/ non – disposal undertaking/others) | NIL | -- | -- |
| c) Voting rights (VR) otherwise than by shares | NIL | -- | -- |
| d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | -- | -- |
| Total (a+b+c+d) | 2,72,10,911 | 12.34 | 12.34 |
| <u>Details of acquisition/sale (Refer Note "A")</u> | | | |
| a) (i) Shares carrying voting rights acquired | Nil | -- | -- |
| a) (ii) Shares carrying voting rights sold | 54,02,116 | 2.45 | 2.45 |
| b) VRs acquired /sold otherwise than by shares | Nil | -- | -- |
| c) Warrants/convertible securities/any other other instrument | Nil | -- | -- |
| d) that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |



| | | | |
|---|---|------|------|
| d) Shares encumbered/invoked/released by the acquirer | Nil | -- | -- |
| Total (a+b+c+/-d) | 54,02,116 | 2.45 | 2.45 |
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 2,18,08,795 | 9.89 | 9.89 |
| b) shares encumbered with the acquirer | Nil | -- | -- |
| c) VRs otherwise than by shares | Nil | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | Nil | -- | -- |
| Total (a+b+c+d) | 2,18,08,795 | 9.89 | 9.89 |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | From 13 th to 15 th March, 2024 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | 22,05,01,942 equity shares | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | 22,05,01,942 equity shares | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | 22,05,01,942 equity shares | | |

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchanges under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Patanjali Foods Limited ("the Company") is included in the Promoter group of Ruchi Infrastructure Limited("RIL"). However the Company and/or its promoters do not have any control over the affairs of RIL. By virtue of implementation of Resolution Plan approved by Hon'ble National Company Law Tribunal, Mumbai Bench under Insolvency and Bankruptcy Code, 2016, the Company has been taken over by a consortium led by Patanjali Ayurved Limited and hence the Company and its Promoters ceased to have any control on RIL. Since the Company is holding more than 5% of the paid up equity share capital of RIL and there is a change of more than 2% of the paid up equity share capital of RIL, the disclosure is being made as required under Regulation 29(2) of the SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For Patanjali Foods Limited
(Formerly known as Ruchi Soya Industries Limited)


Company Secretary



Place: Indore
Date : 18.03.2024