



Pharmaceuticals Limited

**Registered & Corporate Office :**

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,  
Opp. SBI Executive Enclave, Banjara Hills,  
Hyderabad - 500 034, Telangana, INDIA.

Tel : +91-40-2525 9999, Fax : +91-40-2525 9889

CIN : L24239TG1987PLC008066

Email: info@smspharma.com, www.smspharma.com

Date: 08<sup>th</sup> November, 2023

To

The Manager,  
Corporate Filings Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001.

The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

**Security Code: 532815**

**Symbol: SMSPHARMA**

Dear Sir/Madam,

**Subject: Update on pledge of shares held in VKT Pharma Private Limited, Associate Company**

This is further to our letter dated 08<sup>th</sup> August, 2023, we here by inform you that, the Company has created pledge of 38,50,165 equity shares consisting of 36.55% held in VKT Pharma Private Limited (VKT Pharma), as a security in relation to Non-Convertible Debentures(NCDs) to be Issued by VKT Pharma to Avendus Finance Private Limited for an aggregate amount of Rs.130 Crores.

The Company has received the pledge confirmation report on 08<sup>th</sup> November, 2023 for the above said shares.

This is for your information and update.

Thanking you

Yours faithfully

**For SMS Pharmaceuticals Limited**

**Thirumalesh Tumma  
Company Secretary**