

September 13, 2022

BSE Limited  
Department of Corporate Services  
1st Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort  
Mumbai 400001

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No.C-1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai – 400 051

Security Code: **523405**

Symbol: **JMFINANCIL**

Dear Sirs,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”)**

Pursuant to Regulation 30 of the Listing Regulations, we wish to inform you that JM Financial Asset Reconstruction Company Limited (“**JMFARC**”) has allotted to the Company, 93,68,320 (Ninety Three Lakh Sixty Eight Thousand Three Hundred Twenty) equity shares of the face value of Rs. 10/- each upon conversion of 9,36,832 12% Compulsorily Convertible Debentures (“**CCDs**”) of face value of Rs. 373/- each held by the Company in JMFARC.

For your information, JMFARC is a material subsidiary of the Company. Pursuant to the above conversion, the equity holding of the Company in JMFARC stands at 53.62%.

We request you to disseminate the above information on your website as you may deem appropriate.

Thank you.

Yours truly,

**For JM Financial Limited**

**Prashant Choksi**

Group Head – Compliance, Legal  
& Company Secretary

**JM Financial Limited**

Corporate Identity Number: L67120MH1986PLC038784

**Regd. Office:** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

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