

Ref. No. CS/S/L-578/2022-23

1st July, 2022

To:

The Listing Department

NATIONAL STOCK EXCHANGE OF INDIA

LIMITED

"Exchange Plaza"

Bandra-Kurla Complex

Bandra (E), Mumbai - 400 051

Scrip Code: VMART

Fax: 022-26598120 Email: cmlist@nse.co.in To:

The Corporate Relationship Department

THE BSE LTD

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Scrip Code: 534976

Fax: 022-22723121

Email: corp.relations@bseindia.com

Subject: Disclosure under Regulation 7(2) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

Dear Sirs,

Please find attached the intimation under Regulation 7(2) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 for acquisition and disposal of by Inter-se transfer of shares among immediate Relatives as envisaged in Regulation 10(1)(a)(i) of Takeover Regulations.

This is for your information and records.

Yours Truly, For V-Mart Retail Limited

Anand Agarwat Chief Financial Officer

FORM-C Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2)]

Name of the Company: V-Mart Retail Ltd.

ISIN of the Company: INE665J01013

Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Name, PAN No. ,CIN/DIN, & address with contact nos.	Category of Person (Promoter s/ member of the Promoter Group/ Designate d Person/Di rectors/ immediate relatives/ / others etc.)	Securities held prior to acquisition/ disposal		Securities acquired/ Disposed				Securities held post acquisition/disp osal		Date of allotment advice/ acquisition of shares/ sale of shares specify		Date of intima tion to compa ny	Mode of acquisitio n/ Disposal(o n market/p ublic/righ	Exchang e on which the trade was	Trading in derivatives (Specify type of contract, Futures or Options etc.)						Exch ange on whic h the trade
		Type of securities (For e.g. – Shares, Warrants, Convertib le Debentur es, Right entitleme nts, etc.)	% of shareho Iding	Type of securiti es (For e.g Shares, Warran ts, Convert ible Debent ures, Right entitle ments,		Value (Rs.)	on Type(Pur	Type of Securiti es (For e.g. – Shares, Warran ts, Convert ible Debent ures, Right entitle ments, etc.)	No. & % of Shareh olding	From	То	ts/prefere ntial offer/off market/In ter-se transfer, ESOPs etc.	execute d	Typ e of Cont ract	Cont ract Spec ifica tion s	Notion al value		Se Notio nal value	Num ber of unit s (con tract s* lot size)	- was exec - uted	
1	2	3	4	etc.) 5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22
Lalit M Agarwal AAAPA5875D B-81, Belvedere Park, DLF Phase 3 Gurgaon 122002, Haryana	Promoter	0	0	Equity Shares	12,27, 725	N.A	Acquisiti on – Direct and Indirect*	Equity Shares	12,27,725 6.46%		June 27, 2022	June 29, 2022	Inter-se transfer	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Signature :

Name/Designation: Lalit M Agarwal

Date

: June 29, 2022

Place

: Gurugram

Annexure A

Indirect transfer of holding in the TC amongst Promoter and immediate relatives there of (Qualifying Persons)

Name of the Entity whose holding are proposed to be transferred	No. of Equity Shares held in TC	% of Equity holding in TC
Conquest Business Service Pvt. Ltd. (Note 1 & Note 2)	74,90,673	37.92%

Note 1 <u>Proposed Transfer of Equity Shares of Conquest Business Service Pvt. Ltd. ("CBSPL")</u>

Name of Shareholders	No. of Equity Shares held Prior to Transfer	Pre % holding of CBSPL	No. of Equity Shares held Post Transfer	Post % holding of CBSPL
Lalit Madangopal Agarwal	29,829	29.83%	57,090	57.09%
Madan Gopal Agarwal	9,164	9.16%		
Sangeeta Lalji Agarwal	29,002	29.00%	29,002	29.00%
Uma Devi Agarwal	18,097	18.10%		
Madan Gopal Agarwal HUF	13,908	13.91%	13,908	13.91%
Total	1,00,000	100.00%	1,00,000	100.00%

Note 2

<u>Proposed Transfer of Compulsory Convertible Debentures of Conquest Business Service Pvt. Ltd. ("CBSPL")</u>

Name of Shareholders	No. of Compulsory Convertible Debentures held Prior to Transfer	Pre % holding of CBSPL	No. of Compulsory Convertible Debentures held Post Transfer	Post % holding of CBSPL		
Lalit Madangopal Agarwal	4,23,22,329	29.83%	8,10,02,204	57.09%		
Madan Gopal Agarwal	1,30,02,470	9.16%				
Sangeeta Lalji Agarwal	4,11,48,995	29.00%	4,11,48,995	29.00%		
Uma Devi Agarwal	2,56,77,405	18.10%				
Madan Gopal Agarwal HUF	1,97,33,161	13.91%	1,97,33,161	13.91%		
Total	14,18,84,360	100.00%	14,18,84,360	100.00%		



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Name, PAN No. ,CIN/DIN, & address with contact nos.	Category of Person (Promoter s/ member of the Promoter	Securities held prior to acquisition/ disposal		Securities acquired/Disposed				Securities held post acquisition/dispo sal		Date of allotment advice/ acquisition of shares/ sale of shares specify		Date of intima tion to compa ny	acquisitio n/ Disposal (on market/ public/	Excha nge on which the trade was	contract, Futures or Options etc.)						Exch ange on whic h the trade
	Group/ Designate d Person/Di rectors/ immediate relatives/ / others etc.)	Type of securities	No. and		1500000	Value (Rs.)		Type of Securities	No. & %	E RESERVE LANGE OF THE PROPERTY OF THE PROPERT	То	p a o n li		execut ed	Typ e of	Cont	Bu	Sell		11	exec
		(For e.g. – Shares, Warrants, Convertib le Debentur es, Right entitleme nts, etc.)	shareho Iding	The same of the sa			Type (Purcha se/Sale /Pledge /Revok e/Invok	(For e.g. – Shares, Warrants, Convertible Debentures , Right entitlement	Share holdi ng						Cont	Spec ifica tion s	Notion al value	ber	Notio Num nal ber value of unit s (con tract s* lot size)	uted	
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22
Lalit M Agarwal HUF AAAHL9580Q B-81, Belvedere Park, DLF Phase 3 Gurgaon	Promoter	Equity Shares	12,27,725 6.46%	Equity Shares	12,27,725	N.A	Disposal	Equity Shares	Nil	June 27, 2022	June 27, 2022	June 29, 2022	Inter-se transfer	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
122002, Haryana	F	r Lalit I	M Agai	wal (HL	JE)																

Signature :

KARTA

Date

Name/Designation: Lalit M Agarwal HUF

Place : Gurugram

: June 29, 2022