

MEGASTAR FOODS LTD.

Registered Office : Plot No. 807 Industrial Area Phase-2, Chandigarh-160 002
Works : Kurali-Ropar Road, Village Solkhian-140 108, Distt. Roopnagar, Punjab
Ph. : +91 1881 240401 (6 Lines) E-mail : info@megastarfoods.com



E: MEGASTAR/STK_EX_2122/12

To,

Date: 13 August 2021

The General Manager,
Department of Corporate Services
BSE Limited,
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Security Code: 541352
Security ID: MEGASTAR

Sub: Board Meeting Intimation under Regulation 29 of SEBI Listing Regulations, 2015.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 29(1) (a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given that meeting of Board of Directors of Megastar Foods Limited is scheduled to be held on Monday, 23 August 2021, inter-alia to consider and approve following matters among other businesses:-

1. Issuance of Equity Shares of the Company to the Promoters / Members of the Promoter Group of the Company on Preferential Basis;
2. Migration of Company's present listing from SME Platform of BSE Limited to the Main Board of BSE Limited & NSE Limited;
3. To Approve the Draft Postal Ballot Notice for issuance of Equity Shares of the Company to the Promoters / Members of the Promoter Group of the Company on Preferential Basis and Migration of Company's present listing from SME Platform of BSE Limited to the Main Board of BSE Limited & NSE Limited.
4. Appointed CS Kanwaljit Singh Thanewal, Practicing Company Secretary as Scrutinizer for conducting the postal ballot and e-Voting process;
5. The draft AGM Notice and Directors' Report of the company along with Corporate Governance Report and Management Discussion and Analysis Report for the financial year 2020-21;
6. To decide the day, date and time to call 10th Annual General Meeting of the Company and fixation of cut-off date for e-voting and book closure date for 10th Annual General Meeting;
7. Any other matter, if required with the permission of the chair;

Certified by: _____

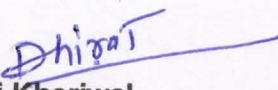
Further it is stated that pursuant to the provisions of the Securities And Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and the Company's code of conduct for regulating, monitoring and reporting of trading by Insiders, the Trading Window for dealing in the Equity Shares of the company by Designated Persons, shall be closed for the designated employees, promoters and concerned persons covered under the said code of the Company from 13th August 2021 to 31st August 2021. (both days inclusive).

Further, the above information is also available on the Company's website at www.megastarfoods.com under the head of Investor.

You are requested to kindly take the above on record and oblige.

Thanking you,

Yours faithfully,
For MEGASTAR FOODS LIMITED


Dhiraj Kheriwal
Company Secretary & Compliance Officer

