

March 18, 2020

Listing Department  
**BSE LIMITED**

P J Towers, Dalal Street, Fort,  
Mumbai-400 001

**Code: 531335**

Listing Department

**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

Exchange Plaza, Bandra Kurla Complex,  
Bandra (E),  
Mumbai-400 051

**Code: ZYDUSWELL**

Re.: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir / Madam,

With reference to the captioned subject, please find enclosed disclosure in prescribed Form under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, received from Zydus Family Trust, one of the Promoter Groups of the Company, with respect to purchase of 3104 Equity Shares of Rs. 10/- each from the open market.

Please find the same in order.

Thanking you,

Yours faithfully,

For, **ZYDUS WELLNESS LIMITED**



**DHANRAJ P. DAGAR**  
**COMPANY SECRETARY**

Encl.: As above

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |   |  |  |
|---|---|--|--|
| Name of the Target Company (TC)   | Zydus Wellness Limited                                  |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | Zydus Family Trust                                      |  |  |
| Whether the acquirer belongs to Promoter/Promoter group   | Yes, Promoter Group                                     |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE Limited<br>National Stock Exchange of India Limited |  |  |
| Details of the acquisition / disposal as follows  | Number  | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>   |   |  |  |
| a) Shares carrying voting rights  | 23,41,532   | 4.06%  | 4.06%  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | NIL   | NIL  | NIL  |
| c) Voting rights (VR) otherwise than by shares  | NIL   | NIL  | NIL  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL   | NIL  | NIL  |
| <b>e) Total (a+b+c+d)</b>   | <b>23,41,532</b>  | <b>4.06%</b>   | <b>4.06%</b>   |
| <b>Details of acquisition:</b>  |   |  |  |
| a) Shares carrying voting rights  | 3104  | 0.01%  | 0.01%  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | NIL   | NIL  | NIL  |
| c) Voting rights (VR) otherwise than by shares  | NIL   | NIL  | NIL  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL   | NIL  | NIL  |
| <b>e) Total (a+b+c+d)</b>   | <b>3104</b>   | <b>0.01%</b>   | <b>0.01%</b>   |

*PSL*

|  |   |              |              |
|--|---|--------------|--------------|
| <b>After the acquisition/sale, holding of:</b>   |   |              |              |
| a) Shares carrying voting rights   | 23,44,636   | 4.07%        | 4.07%        |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | NIL   | NIL          | NIL          |
| c) Voting rights (VR) otherwise than by shares   | NIL   | NIL          | NIL          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL   | NIL          | NIL          |
| <b>e) Total (a+b+c+d)</b>  | <b>23,44,636</b>  | <b>4.07%</b> | <b>4.07%</b> |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                               | Open Market.  |              |              |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | March 17, 2020  |              |              |
| Equity share capital / total voting capital of the TC before the said acquisition / sale   | Rs. 57,66,41,440/- (Comprising of 5,76,64,144 Equity Shares of face value of Rs. 10/- each) |              |              |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   | Rs. 57,66,41,440/- (Comprising of 5,76,64,144 Equity Shares of face value of Rs. 10/- each) |              |              |
| Total diluted share/voting capital of the TC after the said acquisition  | N.A.  |              |              |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Name: For, ZYDUS FAMILY TRUST



**PANKAJ R. PATEL**  
**TRUSTEE**

Place: Ahmedabad

Date: March 18, 2020